

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA

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In re:

**Jointly Administered under  
Case No. 15-50307**

MAGNETATION LLC, et al,

Court File No. 15-50307 (GFK)

Debtors.

(includes:

Court File Nos.:

Mag Lands, LLC  
Mag Finance Corp.  
Mag Mining, LLC  
Mag Pellet LLC)

15-50308 (WJF)  
15-50309 (WJF)  
15-50310 (WJF)  
15-50311 (WJF)

Chapter 11 Cases  
Judge William J. Fisher

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**NOTICE OF TELEPHONIC HEARING**

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**PLEASE TAKE NOTICE** that a hearing (the “**Hearing**”) is scheduled for **September 14, 2016 at 4:00 p.m.** (Central Time) to consider the *Joint Motion for an Order (i) Granting Expedited Relief and (ii) Authorizing the Debtors to Amend the DIP Credit Agreement, or, in the Alternative, (ii) an Ex Parte Bridge Order* [ECF No. 922] (the “**Motion**”). The Hearing will take place by teleconference only (the “**Telephonic Hearing**”) before William J. Fisher, United States Bankruptcy Judge for the District of Minnesota. For those who wish to participate in the Telephonic Hearing, please contact Jamie Smith via email at [Jamie\\_Smith@mn.uscourts.gov](mailto:Jamie_Smith@mn.uscourts.gov). She will provide call-in instructions to those who plan to make an appearance.

Dated: September 14, 2016

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

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