

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA

\*\*\*\*\*

In re:

**Jointly Administered under  
Case No. 15-50307**

MAGNETATION LLC, et al,

Court File No. 15-50307 (WJF)

Debtors.

(includes:

Court File Nos.:

Mag Lands, LLC  
Mag Finance Corp.  
Mag Mining, LLC  
Mag Pellet LLC)

15-50308 (WJF)  
15-50309 (WJF)  
15-50310 (WJF)  
15-50311 (WJF)

Chapter 11 Cases  
Judge William J. Fisher

\*\*\*\*\*

**ORDER ESTABLISHING DEADLINE FOR FILING ADMINISTRATIVE EXPENSE  
CLAIMS, APPROVING ADMINISTRATIVE EXPENSE PROOF OF CLAIM FORM,  
AND APPROVING FORM AND MANNER OF NOTICE THEREOF**

\*\*\*\*\*

This matter came to be considered on the *Motion for an Order (i) Establishing Deadline for Filing Administrative Expense Claims, (ii) Approving Administrative Expense Proof of Claim Form, and (iii) Approving Form and Manner of Notice Thereof* (the “**Motion**”) filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”); the Court having reviewed the Motion; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which matter has been referenced from the District Court for the District of Minnesota pursuant to 28 U.S.C. § 157; (b) service of the Motion appears to be sufficient; (c) setting a deadline for parties asserting claims for administrative expenses is appropriate; (d) the notice, service, and publication of the Administrative Expense Claims Bar

Date Notice<sup>1</sup> will provide sufficient notice of the deadline for filing Administrative Expense Claims in the above-captioned chapter 11 cases; and (e) the legal and factual bases set forth in the Motion establish just cause for the relief granted herein:

**IT IS HEREBY ORDERED THAT:**

1. The Motion shall be, and hereby is, GRANTED.
2. The operation of Local Rule 3002-2(b) requiring that requests for payment of administrative expenses be made by motion is suspended pursuant to Local Rule 9029-1(b).
3. The deadline by which claims for allowance and payment of a claim arising under section 503(b) (other than section 503(b)(9)) or 507(a)(2) of the Bankruptcy Code (an “**Administrative Expense Claim**”) that was incurred, accrued or arose on or between May 5, 2015 and the date of entry of this Order must be filed so as to be received by the Clerk of the Bankruptcy Court shall be, and hereby is, 4:00 p.m. (prevailing Central time) on March 30, 2018 (the “**Administrative Expense Claims Bar Date**”).
4. The Administrative Expense Claims Bar Date shall apply to each and every Administrative Expense Claim that was incurred, accrued or arose on or between May 5, 2015 and the date of entry of this Order, with the exception of:
  - (a) Requests for allowance of compensation and reimbursement of expenses of professionals pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
  - (b) Claims of the Office of the U.S. Trustee under 28 U.S.C. § 1930(a)(6);
  - (c) Any administrative expense previously paid by the Debtors or approved by an order of the court;
  - (d) Any administrative expense claim already filed in these cases;

---

<sup>1</sup> Capitalized terms used, but not otherwise defined herein, shall have the meanings given to them in the Motion.

- (e) Any administrative expense set forth on Schedule 1 to the Administrative Expense Claims Bar Date Notice unless the claimant disagrees with the amount set forth on Schedule 1, in which case such claimant shall file an administrative expense claim in accordance with this Order; and
- (f) Any Section 503(b)(9) Claim set forth on Schedule 2 to the Administrative Expense Claims Bar Date Notice unless the claimant disagrees with the amount set forth on Schedule 2, in which case such claimant shall file an Administrative Expense Claim in accordance with this Order.

5. Each Administrative Expense Claim shall conform substantially with the Administrative Expense Proof of Claim Form, which form is hereby approved.

6. Any Administrative Expense Claim subject to this Order that is not timely and properly filed shall be disallowed.

7. The Administrative Expense Claims Bar Date Notice and an Administrative Expense Proof of Claim Form shall be served by the Debtors by first class mail, no later than five business days after entry of this Order on: (a) the Office of the U.S. Trustee; (b) all parties required to be served in accordance with Local Rule 9013-3; (c) all parties on the Debtors' consolidated creditor matrix; and (d) all parties known to the Debtors as having an actual or potential Administrative Expense Claim against any of the Debtors.

8. The Debtors shall have the right to: (a) dispute, or assert offsets or defenses against any Administrative Expense Claim as to amount, liability, classification, or otherwise; and (b) object to any Administrative Expense Claim.

9. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

10. Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: *February 22, 2018*

/e/ William J. Fisher

William J. Fisher  
United States Bankruptcy Judge