United States Bankruptcy Court District of Delaware Notice of Chapter 7 Bankruptcy Case, Notice of Meeting of Creditors, & Deadlines A bankruptcy case concerning the debtor listed below was originally filed under chapter 11 on 04/12/01 and was converted to a case under chapter 7 on 04/25/01. You may be a creditor of the debtor. THIS NOTICE LISTS IMPORTANT DEADLINES. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. Case Number: 01-01381 Taxpayer ID Nos.(as listed in Addendum "A") SSN: N/A EIN: 36-3797833 Debtor: MARCHFIRST, INC. 311 South Wacker Drive, Suite 3500 Chicago, IL 60606 and 21 additional Debtors listed in Addendum "A" Attorney for Trustee: John D. McLaughlin, Jr. Young, Conaway, Stargatt & Taylor, LLP 11th Floor, Rodney Square North, P.O. Box 391 Wilmington, DE 19899-0391 Telephone Number: (302) 571-6600 Judge: Bankruptcy Trustee: Joseph J. Farnan Jr., Judge Michael B. Joseph 824 Mkt. St., #904, P.O. Box 1351 Wilmington, DE 19899-1351 MEETING OF CREDITORS July 13, 2001, 01:30 P.M., 844 King Street, Room 2313, Wilmington, DE 19801 DEADLINE TO FILE A PROOF OF CLAIM: Proof of Claim must be received by the bankruptcy clerk's office by the following deadline: For all creditors (except a governmental unit): October 11, 2001 For a governmental unit: October 11, 2001 The addresses for filing proofs of claim are as follows: If proof of claim is sent by mail, send to: If proof of claim is sent by overnight courier, or by hand, send to: Donlin, Recano & Company, Inc. as agent for the United States Bankruptcy Court Donlin, Recano & Company, Inc. re: marchFIRST, Inc., et al. as agent for the United States Bankruptcy Court P.O. Box 2010, Murray Hill Station New York, NY 10156 re: marchFIRST, Inc., et al. 419 Park Avenue South, Suite 1206 (212) 481-1411 New York, NY 10016 (212) 481-1411 CREDITORS MAY NOT TAKE CERTAIN ACTIONS The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's Property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Address of the Bankruptcy Clerk's Office: For the Court: 824 Market Street 5th Floor Wilmington, DE 19801 Clerk of the Bankruptcy Court: Telephone number: (302) 252-2900 David D. Bird Hours Open: 8:00 am - 4:00 pm Date: June 18, 2001 Filing of Chapter 7 A bankruptcy case under chapter 7 of the Bankruptcy Code (title 11, United States Code) has been Bankruptcy Case filed in this court by or against the debtors listed on Page 1, and an order for relief has been entered. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited Creditors May Not Take actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking Certain Actions actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. A meeting of creditors is scheduled for the date, time and location listed on Page 1. The Meeting of Creditors Debtors' representative must be present at the meeting to be questioned under oath by the trustee and creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not Claims included with this notice, you can obtain one at any bankruptcy clerk's office. If you do not file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on Page 1, you might not be paid any money on your claim against the debtor in the bankruptcy case. To be paid you must file a Proof of Claim even if your claim is listed in the schedules filed by the debtor. Liquidation of the The bankruptcy trustee listed on Page 1 of this notice will collect and sell the debtor's property. If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. Debtor's Property and Payment of Creditors' Claims To make sure you receive any share of that money, you must file a Proof of Claim, as described above. Bankruptcy Clerk's Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the office address listed on Page 1. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office. Legal Advice The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 7
)	-
MARCHFIRST, INC., et al.,)	Joint Case No. 01-1381
)	
Debtors.)	Jointly Administered
)	
)	

ADDENDUM "A" TO NOTICE OF CHAPTER 7 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

DFBTOR (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	Address	Case No.	FID#
MarchFirst, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1381 JJF	36-3797833
Marchfirst Reseller Corporation	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1383 JJF	36-4376710
Fulcrum Solutions	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1384 JJF	94-3283994
Challenger 31 LLC	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1385 JJF	36-4423717
Marchfirst Consulting, Inc	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1386 JJF	87-0551650
USWEB Acquisition Corporation 102	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1387 JJF	77-0463049
USWEB Atlanta Corporation	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1388 JJF	75-0463056
USWEB Pittsburgh Corporation	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1389 JJF	77-0464333
USWEB Acquistion Corporation 112	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1390 JJF	77-0469770
USWEB Houston Corporation	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1391 JJF	77-0469850
USWEB Acquistion Corporation 128	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1392 JJF	77-0491580
MS Closure Corp.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1393 JJF	77-0447522
SM Closure Corp.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1394 JJF	13-3558877
Sitespecific, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1395 JJF	13-3851334
Marchfirst Partners Venture Fund, LLC	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1396 JJF	PENDING
USWEB Acquisition Corporation 115	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1397 JJF	77-0479260
CKS Group, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1398 JJF	77-0385435
CKS Partners, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1399 JJF	77-0207457
Donovan & Green, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1400 JJF	77-0440089
Mitchell Madison Consulting Group, Inc.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1401 JJF	13-3800555
Mitchell Madison Group (DEL), L.L.C.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1402 JJF	13-3785359
Mitchell Madison Group G.P.	311 South Wacker Drive, Suite 3500, Chicago, IL 60606	01-1403 JJF	13-3785356

WP3:648217.1 58319.1001

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		PROOF OF CLAIM			
In Re: MARCHFIRST, INC.,	et al.	Case No. : 01-0	1381(JJF)	This Spac	e is For Court Use Only
DEBTOR:		CASE NUMBER:			o 10 : 0: 00 0 0 0 0 0 0 0 0 0 0 0 0 0 0
NOTE: This form should not be commencement of the case. A 11 U.S.C. § 503.	used to make a claim for an ad "request" for payment of an ad	lministrative expense Iministrative expense	arising after the may be filed pursuant to	•	
NAME AND ADDRESS OF CRI owes money or property). If a	EDITOR (the person or entity to address is incorrect, please inser	whom the debtor t correct address.	☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
			never received any notices from the Bankruptcy Court in this case.		
Phone Number:			☐ Check box if the address differs from the address on the envelope sent to you by the Bankruptcy Court.		
ACCOUNT OR OTHER NUMBER	BY WHICH CREDITOR IDENTIFI	ES DEBTOR:	Check here if this claim		a previously filed claim dated
1. BASIS FOR CLAIM: Goods sold Services performed Money loaned Personal injury/wrongfu Taxes Other (Describe briefly)			☐ Wages, salarie Your social se Unpaid compe from	ts as defined in es, and compens curity number nsation for servi	11 U.S.C. § 1114(a) sation (Fill out below)
2. DATE DEBT WAS INCURI	RED:	3. IF COU	RT JUDGMENT, DATE O	BTAINED:	
4.TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.					
5. SECURED CLAIM. Check this box if your clain right of setoff).	n is secured by collateral (includi	ng a Check Amoun	CURED PRIORITY CLAIM. this box if you have an uns	ecured priority cla	im:
Brief Description of Collater	ral:	Specify □ Wages	Specify the priority of the claim:		
☐ Real Estate ☐ Motor Vehic	cle	11 U.S	the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507 (a)(3).		
Other		Up to service	Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family or household use - 11 U.S.C. § 507 (a)(6).		
Amount of arrearage and ot in secured claim, if any: \$_	ther charges <u>at time case filed</u> inc	□ Other-	or penalties of governmenta specify applicable paragrap re subject to adjustment on 4/1/0 ses commenced on or after the de	h of 11 U.S.C. § §	507(a)().
DU NUT SEND ORIGINAL DOCUM	tach copies of supporting document contracts, court judgments, mortga MENTS. If the documents are not a form, you are certifying the	<u>s,</u> such as promissory r ges, security agreemer vailable, explain. If the hat the statemen	notes, purchase orders, invoice nts, and evidence of perfection e documents are voluminous, a nts herein are true	es, itemized n of lien. ttach a summary.	THIS SPACE IS FOR COURT USE ONLY
THE ORIGINAL OF THIS PROOF OF CLAIM MUST BE SENT SO THAT IT IS RECEIVED ON OR BEFORE 4:00 P.M., EASTERN TIME, ON OCTOBER 11, 2001. IF PROOF OF CLAIM IS SENT BY MAIL, SEND TO: DONLIN, RECAND & COMPANY, INC. AS AGENT FOR THE UNITED STATES BANKRUPTCY COURT RE: MARCHFIRST, INC., et al. P.O. BOX 2010, MURRAY HILL STATION NEW YORK NY 10156 THE PROOF OF CLAIM IS SENT BY OVERNIGHT COURIER, OR BY HAND, SEND TO: DONLIN, RECAND & COMPANY, INC. AS AGENT FOR THE UNITED STATES BANKRUPTCY COURT RE: MARCHFIRST, INC., et al. 419 PARK AVENUE SOUTH, SUITE 1206					
Please see instructions on back of Proof	of Claim.	NEW YORK, NY 10016			
Date:	Sign and print the name and title, if at this claim (attach copy of power of at	ny, of the creditor or othe ttorney, if any):	er person authorized to file		i

Tax Identification No. 36-3797833 Name of Debtors * MARCHFIRST, Inc. Case No. Name of Debtors * Case No. Tax Identification No. 01-01381(JJF) 01-01394(JJF) 13-3558877 SM Closure Corp. MARCHFIRST Reseller Corporation Fulcrum Solutions, Inc. 01-01383(JJF) 01-01384(JJF) 36-4376710 94-3283994 Sitespecific, Inc. MARCHFIRST Partners Venture 01-01395(JJF) 13-3851334 Challenger 31 L.L.C. 01-01385(JJF) 36-4423717 Fund, L.L.C.
USWEB Acquisition Corporation 115 01-01396(JJF) Pending 77-0479260 MARCHFIRST Consulting, Inc. 01-01386(JJF) 87-0551650 01-01397(JJF) USWEB Acquistion Corporation 102
USWEB Atlanta Corporation 01-01387(JJF) 77-0463049 01-01398(JJF) (S Group, Inc. CKS Partners, Inc.
Donovan & Green, Inc.
Mitchell Madison Consulting Group, Inc. 01-01388(JJF) 77-0207457 77-0440089 13-3800555 75-0463056 01-01399(JJF) USWEB Pittsburgh Corporation
USWEB Acquistion Corporation 112 01-01389(JJF) 01-01390(JJF) 77-0464333 77-0469770 01-01400(JJF) 01-01401(JJF) **USWEB Houston Corporation** 01-01391(JJF) 77-0469850 Mitchell Madison Group(Del), L.L.C. 01-01402(JJF) 13-3785359 USWEB Acquistion Corporation 128 MS Closure Corp. F/KA McKinney 01-01392(JJF) 77-0491580 Mitchell Madison Group G.P. 01-01403(JJF) 13-3785356 & Silver, Inc. 01-01393(JJF) 77-0447522

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

- DEFINITIONS ----

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, televison set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim (See also *Unsecured Claim*).

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY FILLED IN)

NAME OF DEBTOR AND CASE NUMBER:

A complete list of Debtors with corresponding case numbers is listed above. You MUST fill in the specific Debtor against which your claim is being asserted. If you are asserting claims against more than one Debtor, you MUST file a separate proof of claim for each Debtor.

INFORMATION ABOUT CREDITOR:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. BASIS FOR CLAIM:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. DATE DEBT INCURRED:

Fill in the date when the debt first was owed by the debtor.

3. COURT JUDGMENTS:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. SECURED CLAIM:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. UNSECURED PRIORITY CLAIM:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. CREDITS:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. SUPPORTING DOCUMENTS:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

*OTHER NAMES USED BY DEBTOR IN LAST SIX YEARS: