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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**In re:**

**MAYFLOWER COMMUNITIES, INC.<sup>1</sup>**

**Debtor.**

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**CHAPTER 11**

**CASE NO. 19-30283 (HDH)**

**NOTICE OF HEARING ON DEBTOR'S MOTION FOR ENTRY OF AN ORDER  
(I) APPROVING DISCLOSURE STATEMENT, (II) ESTABLISHING PROCEDURES  
FOR THE SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT  
THE DEBTOR'S CHAPTER 11 PLAN, (III) SCHEDULING A CONFIRMATION  
HEARING, AND (IV) APPROVING RELATED NOTICE PROCEDURES**

**PLEASE TAKE NOTICE** that, on January 30, 2019, the above-captioned debtor and debtor-in-possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that, on June 28, 2019, the Debtor filed the following:

- *Debtor's Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 275] (the "Plan");
- *Disclosure Statement for Debtor's Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 276] (the "Disclosure Statement");

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 6350. The mailing address for the Debtor is 1335 S. Guilford Road Carmel, Indiana 46032-2810.

- *Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtor's Chapter 11 Plan, (III) Scheduling a Confirmation Hearing, and (IV) Approving Related Notice Procedures (the "Disclosure Statement Motion")*<sup>2</sup> [Docket No. 277]; and
- *Motion for Expedited Consideration of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtor's Chapter 11 Plan, (III) Scheduling a Confirmation Hearing, and (IV) Approving Related Notice Procedures (the "Motion to Expedite")* [Docket No. 278].

**PLEASE TAKE FURTHER NOTICE** that, on July 1, 2019, the Bankruptcy Court granted the Motion to Expedite and scheduled a hearing on the Disclosure Statement Motion. The hearing on the Disclosure Statement Motion will be held before the **Honorable Judge Harlin D. Hale, United States Bankruptcy Judge, at the Earle Cabell Federal Building, United States Courthouse, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242-1496 on July 24, 2019 at 9:00 a.m. (CST)**, or at such other time as the Bankruptcy Court may determine.

**PLEASE TAKE FURTHER NOTICE** that, any objections or written responses to the Disclosure Statement Motion (collectively, the "Objections") must (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party; (d) provide the basis for objection and specific grounds thereof; and (e) be filed with the Bankruptcy Court (with proof of service) via ECF, and served on the following parties so as to be received no later than **July 17, 2019 at 4:00 p.m. (CST)** (the "Objection Deadline"): (i) counsel for the Debtor, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020, Attn: Thomas R. Califano (thomas.califano@dlapiper.com), DLA Piper LLP (US), 1900 North Pearl Street, Suite 2200, Dallas, Texas 75201, Attn: Daniel B. Prieto (dan.prieto@dlapiper.com) and DLA Piper LLP (US), 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131, Attn: Rachel Nanes (rachel.nanes@dlapiper.com); (ii) the Debtor's Chief Restructuring Officer and restructuring advisor, Ankura Consulting Group, LLC, 15601 Dallas Parkway, Suite 200, Dallas, Texas 75001, Attn: Louis E. Robichaux IV (louis.robichaux@ankura.com) and Michael Morton (michael.morton@ankura.com); (iii) counsel for UMB Bank, N.A., Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, Massachusetts 02111, Attn: Daniel Bleck (dbleck@mintz.com) and Charles W. Azano (cwazano@mintz.com); (iv) counsel for the Committee, Neligan LLP, 325 N. St. Paul Street, Suite 3600, Dallas, Texas 75201; Attn: Patrick J. Neligan, Jr. (pneligan@neliganlaw.com); and (v) the Office of the United States Trustee, 1100 Commerce St, Room 976, Dallas, Texas 75242-1699, Attn: Lisa Lambert.

**PLEASE TAKE FURTHER NOTICE** that in the event no Objections to the Disclosure Statement Motion are received by the Objection Deadline, the Court may grant the relief requested without the need for a further hearing.

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Motion.

**PLEASE TAKE FURTHER NOTICE** that a copy of this notice shall be served on: (i) the U.S. Trustee; (ii) counsel for the Committee; (iii) counsel for the Bond Trustee; (iv) the Internal Revenue Service; (v) the Offices of the Attorney General of the States of Indiana and Texas; (vi) the State of Indiana Department of Health; (vii) the Indiana Secretary of State, Securities Division; (viii) those parties who have requested notice pursuant to Bankruptcy Rule 2002; and (ix) all creditors.

**PLEASE TAKE FURTHER NOTICE** that parties interested in obtaining copies of the Plan, Disclosure Statement, Disclosure Statement Motion and Motion to Expedite may do so by: (i) accessing the Bankruptcy Court's website at <http://www.txnb.uscourts.gov> (note that a PACER password is needed to access documents on the Bankruptcy Court's website); (ii) contacting the Office of the Clerk of the Court, Earle Cabell Federal Building, 1100 Commerce St., Rm. 125, Dallas, TX 75242-1496; (iii) contacting the Debtor's noticing agent, Donlin Recano & Company, Inc. ("DRC"), at (877) 534-8325 or [DRCVote@DonlinRecano.com](mailto:DRCVote@DonlinRecano.com); (iv) accessing the website maintained by DRC, available at <https://www.donlinrecano.com/Clients/mayflwr/Index>; or (v) contacting Rachel Nanes, Esq. at DLA Piper LLP (US) at (305) 423-8563.

Dated: July 1, 2019  
Dallas, Texas

**DLA PIPER LLP (US)**

By: /s/ Daniel B. Prieto

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