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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

MAYFLOWER COMMUNITIES, INC.¹

Debtor.

§
§
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§

CHAPTER 11

CASE NO. 19-30283 (HDH)

NOTICE OF FINAL HEARING ON CERTAIN “FIRST DAY” MOTIONS

PLEASE TAKE NOTICE that, on January 30, 2019, the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief (the “Chapter 11 Case”) under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas.

PLEASE TAKE FURTHER NOTICE that, on January 30, 2019, the Debtor filed, among other things, the following “first day” motions (collectively, the “Motions”):

- *Application for Entry of an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), Effective as of the Petition Date* [Docket No. 4];
- *Motion of the Debtor for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, (II) Maintenance of Existing Bank Accounts, (III) Continued Use of Existing Business Forms, and (IV) an Extension of*

¹ The last four digits of the Debtor’s federal tax identification number is 6350.

Time to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements [Docket No. 6];

- *Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Debtor to (I) Maintain, Administer and Modify Its Refund Programs and Practices in Connection With Overpayment of Healthcare Services, and (II) Honor Obligations Related Thereto* [Docket No. 8];
- *Motion of the Debtor for Interim and Final Orders Authorizing (I) the Debtor to Pay Certain Prepetition Salaries, Wages, and Compensation, (II) the Continuation of Employee Benefit Programs and (III) Directing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations* [Docket No. 9];
- *Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Debtor to Pay Certain Prepetition Taxes* [Docket No. 10]; and
- *Motion of the Debtor for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies, and (II) Granting Certain Related Relief* [Docket No. 12].

PLEASE TAKE FURTHER NOTICE that, on February 5, 2019, interim orders were entered granting the relief requested by the Motions on an interim basis, and scheduling a hearing to consider the relief on a final basis (the “Final Hearing”). The Final Hearing on the Motions will be held before the Honorable Judge Harlin D. Hale, United States Bankruptcy Judge, at the Earle Cabell Federal Building, United States Courthouse, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242-1496 (the “Bankruptcy Court”), on **March 8, 2019 at 10:00 a.m. (Central Standard Time)**, or at such other time as the Bankruptcy Court may determine.

PLEASE TAKE FURTHER NOTICE that, any parties which plan to file any objections or other responses (collectively, the “Objections”) to the Motions must do so on or before **March 1, 2019 at 4:00 p.m. (Central Standard Time)** (the “Objection Deadline”) with the Bankruptcy Court. Objections, if any, must (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party; (d) provide the basis for objection and specific grounds thereof; and (e) be filed with the Bankruptcy Court (with proof of service) via ECF, and served on the following parties prior to the Objection Deadline: (i) proposed counsel for the Debtor, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq.), 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131 (Attn: Rachel Nanes, Esq.), 1717 Main Street, Suite 4600, Dallas, TX 75201 (Attn: Daniel B. Prieto, Esq.); (ii) the Office of the United States Trustee for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce Street, Room 976, Dallas, TX 75242 (Attn: Lisa Lambert, Esq.); (iii) counsel to UMB Bank N.A., Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, MA 02111 (Attn: Daniel Bleck, Esq.); and (iv) counsel to any official committee of unsecured creditors appointed in this Chapter 11 Case.

PLEASE TAKE FURTHER NOTICE THAT ALL PLEADINGS FILED IN THIS CHAPTER 11 CASE ARE AVAILABLE FOR FREE AT:
<http://www.donlinrecano.com/mayflower>.

Dated: February 6, 2019
Dallas, Texas

DLA PIPER LLP (US)

By: /s/ Daniel B. Prieto

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