

Daniel B. Prieto, State Bar No. 24048744  
DLA Piper LLP (US)  
1900 North Pearl Street, Suite 2200  
Dallas, Texas 75201  
Tel: (214) 743-4500  
Fax: (214) 743-4545  
E-mail: dan.prieto@dlapiper.com

Thomas R. Califano (admitted *pro hac vice*)  
DLA Piper LLP (US)  
1251 Avenue of the Americas  
New York, New York 10020-1104  
Tel: (212) 335-4500  
Fax: (212) 335-4501  
E-mail: thomas.califano@dlapiper.com

COUNSEL FOR THE DEBTOR

Rachel Nanes (admitted *pro hac vice*)  
DLA Piper LLP (US)  
200 South Biscayne Boulevard, Suite 2500  
Miami, Florida 33131  
Tel: (305) 423-8563  
Fax: (305) 675-8206  
E-mail: rachel.nanes@dlapiper.com

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**In re:**

**MAYFLOWER COMMUNITIES, INC.<sup>1</sup>**

**Debtor.**

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§

**CHAPTER 11**

**CASE NO. 19-30283 (HDH)**

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTOR'S  
FIRST AMENDED PLAN OF LIQUIDATION PURSUANT TO  
CHAPTER 11 OF THE BANKRUPTCY CODE AND (II) EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that an order (the “Confirmation Order”) of the Honorable Harlin D. Hale, United States Bankruptcy Judge for the Northern District of Texas, approving the *Debtor's First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code*, dated August 5, 2019 [Docket No. 322-1] (including all exhibits thereto and as the same may be further amended, modified or supplemented from time to time, the “Plan”), was entered on September 26, 2019 [Docket No. 352]. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, Confirmation Order and other related documents may be (i) inspected in the offices of the Clerk of the Court during normal business hours; (ii) downloaded from the Court's web site at <http://www.txnb.uscourts.gov/> (please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents); and (iii) downloaded free of charge from the website of Donlin, Recano & Company, Inc., the Debtor's claims and noticing agent, <https://www.donlinrecano.com/mayflower>. Requests may also be made to counsel for the Debtor using the contact information below.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 6350. The mailing address for the Debtor is 1335 S. Guilford Road Carmel, Indiana 46032-2810.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on October 8, 2019.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtor, the Liquidating Trustee, the Liquidating Trust, the Bond Trustee and any holder of a Claim against or Interest in the Debtor, as provided in the Plan.

**PLEASE TAKE FURTHER NOTICE** that, as set forth in the Confirmation Order, the deadline to file a request for payment of an Administrative Expense Claim must be filed with the Bankruptcy Court on or before the first Business Day that is thirty (30) days after the Effective Date (unless such request for payment or Proof of Claim has already been filed with the Bankruptcy Court).

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise provided in orders entered by the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court and served on counsel to the Debtor and the Liquidating Trustee on or before the date that is thirty (30) days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Dated: October 8, 2019  
Dallas, Texas

**DLA PIPER LLP (US)**

By: /s/ Daniel B. Prieto  
Daniel B. Prieto, State Bar No. 24048744  
DLA Piper LLP (US)  
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Dallas, Texas 75201  
Tel: (214) 743-4500  
Fax: (214) 743-4545  
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*Counsel for the Debtor*