

Information to identify the case:

Debtor: Memory Care America, LLC, et al.

EIN: 46-0569955

United States Bankruptcy Court for the Western District of Texas

Chapter 11 Petition Date: June 4, 2019

Case Numbers: 19-51385; 19-51380; 19-51381; 19-51383; 19-51384; 19-51386; 19-51387

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). All filings will also be made available to the general public on a public web site maintained by Donlin, Recano & Company, Inc., located at www.donlinrecano.com/mca.

The staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor’s full name: See Chart Below

Debtor	Mailing Address	Case No.	EIN
Memory Care America, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51385	46-0569955
MCA Mainstreet Tenant, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51384	
MCA Westover Hills, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51387	47-1206181
MCA Westover Hills Operating Company, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51380	47-1181960
MCA New Braunfels Operating Company, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51381	46-5479608
MCA Management Company, Inc.	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51386	47-1143290
Memory Care at Good Shepherd, LLC	2211 NW Military Highway, Suite 201 San Antonio, TX 78213	19-51383	45-5166558

2. All other names used in the last 8 years: See Rider 1

3. Address: See Chart Above

4. Debtors' Attorneys:

Loeb & Loeb LLP
Bernard R. Given II
State Bar No. 07990180
10100 Santa Monica Boulevard, Suite 2200
Los Angeles, CA 90067-4120
Tel: 310-282-2000
Facsimile: 310-282-2200
E-mail: bigven@loeb.com

Loeb & Loeb LLP
Daniel B. Besikof (*pro hac vice* pending)
Bethany D. Simmons (*pro hac vice* pending)
345 Park Avenue
New York, NY 10154
Tel: 212-407-4129
Facsimile: 212-407-4990
E-mail: dbesikof@loeb.com
bsimmons@loeb.com

5. Bankruptcy Clerk's Office

Documents in this case may be filed at this address:

Hipolito F. Garcia Federal Building and United States Courthouse
615 East Houston Street, Room 597
San Antonio, TX 78205

Hours Open: 8:00 a.m. to 4:00 p.m.
Contact Phone: 210-472-6720

You may inspect all records in this case at this office or online at www.pacer.gov and www.dolinrecano.com/mca

6. Meeting of Creditors

The Debtors' representative must attend the meeting to be questioned under oath.

Time and Date:
July 10, 2019 at 2:00 p.m. (CT)

Location:
Hipolito F. Garcia Federal Building and United States Courthouse
615 E. Houston Street
Room 333
San Antonio, TX 78205

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of Claim Deadline

Deadline for filing proof of claim:
September 18, 2019 at 5:00 p.m. (CT)

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov and www.dolinrecano.com/mca.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

You may file your claim electronically with the bankruptcy court at the following website: www.txwb.uscourts.gov and clicking on "File, Amend, or Withdraw a Proof of Claim Now".

Or you may file your claim as follows:

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company Inc.
Re: Memory Care America LLC, et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company Inc.
Re: Memory Care America LLC, et al.
6201 15th Avenue
Brooklyn, NY 11219

Please file proof(s) of claim, if any, via US Mail, overnight courier or other hand delivery system as indicated above. Facsimile and e-mail submissions are not acceptable. If you file a hard copy of your proof of claim and would like a copy of your proof of claim returned to you as proof of receipt, please enclose an additional copy of the proof(s) of claim and a self-addressed postage-paid envelope.

8. Exception to Discharge Deadlines

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: N/A

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy law if you have any questions about your rights.

10. Filing a Chapter 11 bankruptcy case.

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the

debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1

Other Names Used in Last 8 Years

Debtor	Other Name
MCA Westover Hills Operating Company, LLC	Memory Care of Westover Hills
MCA New Braunfels Operating Company, LLC	Memory Care of New Braunfels
Memory Care of Good Shepherd, LLC	Memory Care of Little Rock at Good Shepherd