

**MAREMONT CORPORATION**  
**2135 West Maple Road**  
**Troy, Michigan 48084**

**December 4, 2018**

**RE:**    **Solicitation Materials for Joint Prepackaged Plan of Reorganization of Maremont Corporation, *et al.***

**TO:**    **ALL HOLDERS OF CLASS 4 ASBESTOS PERSONAL INJURY CLAIMS ENTITLED TO VOTE ON THE PLAN AND THEIR REPRESENTATIVES**

Maremont Corporation (the “Company”), together with its subsidiaries (collectively with the Company, the “Prospective Debtors”), is soliciting votes to accept or reject the *Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”).

You have received this letter and the enclosed materials because the Prospective Debtors’ records indicate that you are a Holder of a Class Asbestos Personal Injury Claim or a law firm of record for a Holder or Holders of a Class 4 Asbestos Personal Injury Claim known to the Prospective Debtors as of November 30, 2018 (the “Voting Record Date”). In addition to this cover letter, the enclosed materials and any additional materials sent as part of the supplemental solicitation mailing comprise your solicitation package (the “Solicitation Package”) in connection with the solicitation of votes to accept the Plan. Included with this letter are the following Solicitation Package materials:

- a USB drive containing a copy of the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Maremont Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (with all exhibits, including the Plan, the Financial Projections, and the Historical Financial Statements collectively, the “Disclosure Statement”), and certain exhibits to the Plan, including the Asbestos Claims Indemnification Agreement, the List of Debtor Product Lines, the Environmental Assumption and Indemnification Agreement, and the List of Non-Debtor Affiliates;
- an instruction letter for law firms providing the options law firms have to ensure Solicitation Packages are distributed to their clients; and
- a letter from counsel to the Future Claimants’ Representative and the Asbestos Claimants Committee strongly recommending that Holders of Class 4 Asbestos Personal Injury Claims vote to accept the Plan.

Please note that the Prospective Debtors plan to send additional solicitation materials within seven (7) days of this mailing, including the following:

- a master ballot and/or an individual holder ballot, each together with detailed instructions for filling out such ballots to vote to accept or reject the Plan and a pre-addressed, postage pre-paid return envelope;

- a USB drive containing the Disclosure and Plan (and exhibits thereto) previously sent along with additional Plan exhibits including a copy of the Asbestos Personal Injury Claimant Release, the Asbestos Personal Injury Trust Agreement, the Asbestos Personal Injury Trust Distribution Procedures, and certain information about the Future Claimants' Representative, the Asbestos Personal Injury Trustee, and the Asbestos Personal Injury Trust Advisory Committee.

Upon receipt of such supplemental mailing of solicitation materials, you will have a complete Solicitation Package for purposes of voting to accept or reject the Plan. **You should not vote on the Plan until you have received and reviewed the entire Solicitation Package, including the materials sent as part of the supplemental solicitation mailing.**

Please also note that the Prospective Debtors have not yet commenced chapter 11 proceedings. Neither the Plan nor the Disclosure Statement has been approved by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") as of the date of this letter, and will not be approved until after the Prospective Debtors' chapter 11 cases are commenced, if at all.

The Prospective Debtors and the Future Claimants' Representative and the Asbestos Claimants Committee have approved the form of the Plan and procedures for the solicitation of votes to accept or reject the Plan and are strongly urging Holders of Asbestos Personal Injury Claims in Class 4 to vote to accept the Plan. The Company's Board of Directors and each of the Prospective Debtors believe that the acceptance of the Plan is in the best interests of their estates, Holders of Claims, and all other parties in interest.

**THE PROSPECTIVE DEBTORS STRONGLY URGE YOU TO PROPERLY AND  
TIMELY SUBMIT YOUR MASTER BALLOT OR BALLOT CASTING A VOTE TO  
ACCEPT THE PLAN IN ACCORDANCE WITH THE INSTRUCTIONS IN YOUR  
BALLOT.**

**THE VOTING DEADLINE IS JANUARY 18, 2019 AT 4:00 P.M. PREVAILING  
EASTERN TIME.**

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, please feel free to contact Donlin, Recano and Company, Inc., the Prospective Debtors' claims, notice and balloting agent (the "Claims, Notice and Balloting Agent") by: (a) phone at (212) 771-1128 and request to speak to a member of the "Solicitation Team"; (b) by email at [DRCVote@donlinrecano.com](mailto:DRCVote@donlinrecano.com) and reference "Maremont Vote" in the subject line; or (c) by writing to Maremont Corporation Ballot Processing, c/o Donlin, Recano and Company, Inc., Attn: Voting Department, 6201 15th Avenue, Brooklyn, NY 11219. You may also visit the Prospective Debtors' restructuring website at [www.donlinrecano.com/maremont](http://www.donlinrecano.com/maremont). Please be advised that the Claims, Notice and Balloting Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan or provide legal advice.

Sincerely,

**Maremont Corporation, et al.**