

<p>Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number</p> <p>BRIAN L. DAVIDOFF (SBN 102654) BDavidoff@GreenbergGlusker.com COURTNEY E. POZMANTIER (SBN 242103) CPozmantier@GreenbergGlusker.com GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP 1900 Avenue of the Stars, 21st Floor Los Angeles, California 90067-4590 Telephone: 310.553.3610 Fax: 310.553.0687</p> <p>Counsel For Official Committee of Unsecured Creditors</p> <p>ROBERT P. GOE - State Bar No. 137019 rgoe@goeforlaw.com Donald W. Reid – State Bar No. 281743 dreid@goeforlaw.com GOE & FORSYTHE, LLP 18101 Von Karman Avenue, Suite 510 Irvine, CA 92612 Telephone: 949.798.2460 Facsimile: 949.955.9437</p> <p>General Bankruptcy Attorneys for Debtor and Debtor in Possession</p>	<p>FOR COURT USE ONLY</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	<p>CHAPTER 11 CASE NO.: 8:14-bk-13770-MW</p>
<p>In re:</p> <p>Mega RV Corp., dba McMahon's RV Irvine, McMahon's RV Colton and McMahon's RV Palm Desert,</p> <p>Debtor and Debtor in Possession.</p>	<p>DATE: September 16, 2015 TIME: 2:00 p.m. CTRM: 6C Ronald Reagan Federal Building 411 West 4th Street Santa Ana, CA 92701</p>

BALLOT FOR ACCEPTING OR REJECTING PLAN

1. Proponents of Plan Debtor and Debtor in Possession Mega RV Corp. and the Official Committee of Unsecured Creditors have filed a Plan of Liquidation ("Plan") on August 4, 2015 for the Debtor in this case. By this ballot you will vote to accept or reject this Plan.
2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from the proponent or proponent's attorney at the address set forth above. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.

4. If your ballot is not received by the Ballot Tabulator Greenberg Glusker Fields Claman & Machtinger, LLP:
Attn: James C. Behrens 1900 Ave of the Stars, 21st Floor Los Angeles, CA. 90067; Fax: 310-201-2328
Email: jbehrens@greenbergglusker.com on or before September 4, 2015 at 5:00 p.m. (Prevailing Pacific time), and
such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan, unless the Judge
otherwise determines that a non-vote will be treated as a rejection of the plan.
5. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

6. Complete the appropriate line below that describes your claim or equity interest *[select only one]*:

- ☐ 6.1 The undersigned is the holder of a Class 1 ☐ **secured claim** against the Debtor in the
unpaid amount of \$ _____.
- ☐ 6.2 The undersigned is the holder of a Class 3 ☐ **unsecured nonpriority customer claim or**
warranty claim against the Debtor in the unpaid amount of \$ _____.
- ☐ 6.3 The undersigned is the holder of a Class 4 ☐ **unsecured nonpriority claim** against the
Debtor in the unpaid amount of \$ _____.

In re: Mega RV Corp., dba McMahon's RV Irvine, RV Colton and McMahon's Palm Desert,	CHAPTER 11
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7. **The undersigned** *[check one box only]*:☐**ACCEPTS THE PLAN**☐**REJECTS THE PLAN**

Dated: _____

Name *[Print or type]*:

Signature:

Title *[if corporation or partnership]*:

Address:

Telephone No.:

Fax No.:

RETURN THIS BALLOT TO:

Greenberg Glusker Fields Claman & Machtinger, LLP
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Los Angeles, CA. 90067
Fax: (310) 201-2328
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