

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAC ACQUISITION LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12224 (MFW)

(Jointly Administered)

Ref. Docket No. 95, 107, 112

**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER APPROVAL
OF THE DISCLOSURE STATEMENT AND SOLICITATION MOTION**

PLEASE TAKE NOTICE that on October 25, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Disclosure Statement for Debtors’ Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code* [Docket No. 95] (the “Disclosure Statement”). On October 27, 2017, the Debtors filed the *Debtors’ Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving Form and Notice of the Confirmation Hearing, (C) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors’ Proposed Cure Amounts for Unexpired Leases and Executory Contracts Assumed Pursuant to the Plan; and (IV) Granting Related Relief* [Docket No. 112] (the “Solicitation Motion”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider approval of the Disclosure Statement and the Solicitation Motion was set for December 4, 2017 at 11:30 a.m. (ET) (the “Disclosure Statement Hearing”) and the deadline to object to the Court’s approval of the Disclosure Statement and the Solicitation Motion was set for November 27, 2017 at 4:00 p.m. (ET) (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Hearing has been adjourned to **December 13, 2017 at 11:30 a.m. (ET)**. The Objection Deadline has not been extended except in those instances where the Debtors have expressly consented to an extension in writing.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to make amendments or modifications to the Disclosure Statement or Plan at any time prior to or as a

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Mac Acquisition LLC (6362); Mac Parent LLC (6715); Mac Holding LLC (6682); Mac Acquisition of New Jersey LLC (1121); Mac Acquisition of Kansas LLC (3910); Mac Acquisition of Anne Arundel County LLC (6571); Mac Acquisition of Frederick County LLC (6881); Mac Acquisition of Baltimore County LLC (6865); and Macaroni Grill Services LLC (5963). The headquarters for the above-captioned Debtors is located at 1855 Blake St., Ste. 200, Denver, CO 80202.

result of matters arising during the Disclosure Statement Hearing and to continue or further adjourn the Disclosure Statement Hearing from time to time without further notice other than the announcement of the adjourned date(s) through a filing on the docket in these chapter 11 cases, including a notice of agenda for the Disclosure Statement Hearing, and/or at the Disclosure Statement Hearing or any continuance thereof.

Dated: Wilmington, Delaware
November 28, 2017

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ryan M. Bartley

Michael R. Nestor (No. 3526)
Edmon L. Morton (No. 3856)
Ryan M. Bartley (No. 4985)
Elizabeth S. Justison (No. 5911)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253
Email: mnestor@ycst.com
emorton@ycst.com
rbartley@ycst.com
ejustison@ycst.com

-and-

Jeffrey C. Krause (CA No. 94053)
Michael S. Neumeister (CA No. 274220)
Emily B. Speak (CA No. 294852)
Brittany N. Schmeltz (CA No. 313552)
GIBSON, DUNN & CRUTCHER LLP
333 South Grand Avenue
Los Angeles, California 90071
Tel: (213) 229-7000
Fax: (213) 229-7520
Email: jkrause@gibsondunn.com
mneumeister@gibsondunn.com
espeak@gibsondunn.com
bschmeltz@gibsondunn.com

Counsel for the Debtors and Debtors in Possession