

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MAC ACQUISITION LLC, *et al.*,<sup>1</sup>

Reorganized Debtors.

Chapter 11

Case No. 17-12224 (MFW)  
(Jointly Administered)

Docket Ref. No. 504

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTORS' AMENDED JOINT  
PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE  
(WITH MODIFICATION); (B) OCCURRENCE OF EFFECTIVE DATE  
THEREUNDER; AND (C) RELATED DEADLINES**

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TO: (I) THE U.S. TRUSTEE; (II) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THE CHAPTER 11 CASES PURSUANT TO BANKRUPTCY RULE 2002; AND (III) ALL KNOWN CREDITORS AND INTEREST HOLDERS

**PLEASE TAKE NOTICE** that on February 7, 2018 (the "Confirmation Date"), the United States Bankruptcy Court for the District of Delaware (the "Court") entered its *Findings of Fact, Conclusions of Law, and Order Under Section 1129 of the Bankruptcy Code and Rule 3020 of the Bankruptcy Rules Confirming Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with Modification)* [D.I. 504] (the "Confirmation Order"). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the *Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with Modification)* dated February 7, 2018 [D.I. 505] (as confirmed and with all exhibits thereto, the "Plan," a copy of which is attached to the Confirmation Order as Exhibit A).

**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

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<sup>1</sup> The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Mac Acquisition LLC (6362); Mac Parent LLC (6715); Mac Holding LLC (6682); Mac Acquisition of New Jersey LLC (1121); Mac Acquisition of Kansas LLC (3910); Mac Acquisition of Anne Arundel County LLC (6571); Mac Acquisition of Frederick County LLC (6881); Mac Acquisition of Baltimore County LLC (6865); and Macaroni Grill Services LLC (5963). The headquarters for the above-captioned Reorganized Debtors is located at 1855 Blake St., Ste. 200, Denver, CO 80202.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan was **February 15, 2018**.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to obtain a copy of the Confirmation Order may obtain such copy at <http://donlinrecano.com/mg>. Copies of the Confirmation Order may also be reviewed during regular business hours at the Court, 824 North Market Street, Wilmington, Delaware 19801, or may be obtained at the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) by following the directions for accessing the ECF system on such site.

**PLEASE TAKE FURTHER NOTICE** that any party who wishes to receive notice of pleadings filed in the Chapter 11 Cases following the occurrence of the Effective Date must request such notice under Bankruptcy Rule 2002. Unless service is required by the Bankruptcy Rules or the Local Rules, parties who previously requested notice pursuant to Bankruptcy Rule 2002 will not continue to receive such notice unless and until a renewed request for notice under Bankruptcy Rule 2002 is made.

#### **Administrative Bar Date**

**PLEASE TAKE FURTHER NOTICE** that the holder of an Administrative Claim must file with the Court and serve on the Reorganized Debtors and their counsel, the Claims Agent, and the U.S. Trustee proof of such Administrative Claim **no later than March 19, 2018 (the "Administrative Bar Date")**. Notwithstanding the foregoing, holders of the following claims are not required to assert such claims by the Administrative Bar Date: (i) Professional Fees Claims, (ii) DIP Facility Claims, (iii) Claims by any other trade creditor or customer of the Debtors whose Claim is on account of ordinary course of business goods or services provided to the Debtors during the course of the Chapter 11 Cases, and (iv) the post-Petition Date fees and expenses of BOC, the DIP Agent, the DIP Lenders, and their respective advisors.

**PLEASE TAKE FURTHER NOTICE** that such proof of Administrative Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Claim and if the Administrative Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim.

**PLEASE TAKE FURTHER NOTICE** that failure to file and serve such proof of Administrative Claim timely and properly shall result in the Administrative Claim being forever barred and discharged without the need for further action, order or approval of or notice to the Court.

#### **Professional Fee Claim Bar Date**

**PLEASE TAKE FURTHER NOTICE** that any Professional seeking allowance by the Court of a Professional Fee Claim shall file its respective final application for allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date **no later than April 2, 2018 (the "Professional Fee Claim Bar Date")**. Objections to such Professional Fee Claims, if any, must be filed and served no later than sixty-

five (65) days following the Effective Date, but in no event later than **April 23, 2018**, unless a later date is established by the Court.

**Rejection Damages Bar Date**

**PLEASE TAKE FURTHER NOTICE** all executory contracts and unexpired leases governed by section 365 of the Bankruptcy Code to which any of the Reorganized Debtors are parties were rejected under the Plan as of the Effective Date except for any executory contract or unexpired lease that (i) previously had been assumed or rejected by the Debtors in the Chapter 11 Cases, (ii) previously expired or terminated pursuant to its own terms; (iii) was specifically identified on the Schedule of Assumed Contracts and Leases, or (iv) was the subject of a separate motion to assume or reject such executory contract or unexpired lease filed by the Debtors under section 365 of the Bankruptcy Code prior to the Effective Date. The Final Schedule of Assumed Contracts and Leases [D.I. No. 531] was filed on February 14, 2018 and a copy is available at <http://donlinrecano.com/mg>.

**PLEASE TAKE FURTHER NOTICE** that in the event that the rejection of an executory contract or unexpired lease by the Debtors pursuant to the Plan results in damages to the other party or parties to such contract or lease, a Claim for such damages, if not evidenced by a timely filed proof of claim, shall be forever barred and shall not be enforceable against the Debtors, the Reorganized Debtors, or the Plan Trust, or their respective properties or interests in property as agents, successors or assigns, unless a **proof of claim is filed with the Court and served upon the Reorganized Debtors, the Plan Trust and their respective counsel in accordance with the terms of the Final Order authorizing such rejection, but in no event later than thirty (30) days after the Effective Date.**

**PLEASE TAKE FURTHER NOTICE** that any Claims arising from the rejection of an executory contract or unexpired lease for which Proofs of Claim were not timely filed as set forth in the immediately preceding sentence shall be automatically disallowed, forever barred from assertion and shall not be enforceable against the Debtors, the Reorganized Debtors, the Estates, the Plan Trust, or their property without the need for any objection by the Reorganized Debtors or the Plan Trust or further notice to, or action, order or approval of the Court. All Allowed Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be deemed General Unsecured Claims and classified as Class 5 against the appropriate Debtor.

*[Remainder of page intentionally left blank]*

Dated: February 15, 2018  
Wilmington, Delaware

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