

SIDLEY AUSTIN LLP

Jessica C.K. Boelter (*admitted pro hac vice*)
Matthew G. Martinez (*admitted pro hac vice*)
Matthew E. Linder (*admitted pro hac vice*)
One South Dearborn
Chicago, Illinois 60603
Telephone: (312) 853-7000

- and -

Danielle E. Perlman
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300

Counsel to the Foreign Representatives

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 15
	:	
MURRAY HOLDINGS LIMITED, ¹	:	Case No. 15-11231 (MG)
	:	
Debtor in a Foreign Proceeding.	:	
	:	
-----	X	

NOTICE OF RESCHEDULED RECOGNITION HEARING DATE

PLEASE TAKE NOTICE that on May 15, 2015 the Foreign Representatives in the above-captioned chapter 15 case filed the *Notice of Filing of Petition and Hearing for Recognition of Isle of Man Scheme Proceeding as a Foreign Main Proceeding Under Chapter 15 of the United States Bankruptcy Code* [Docket No. 22] (the “Original Recognition Hearing Notice”)² pursuant to which the Foreign Representatives notified parties that, among other

¹ The Isle of Man registered number of Murray Holdings Limited is 080684C. The mailing address and registered office of Murray Holdings Limited is 69 Athol Street, Douglas, Isle of Man IM1 1JE.

² Capitalized terms used but not defined in this notice shall have the meanings ascribed to them in the Original Recognition Hearing Notice.

things, the hearing on the Chapter 15 Petition, on recognition of the Isle of Man Scheme Proceeding as a foreign main proceeding, and on all requested related relief (the “Recognition Hearing”), was scheduled to be held on June 24, 2015 at 2:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing **has been rescheduled**, at the request of the Court, to **June 25, 2015 at 2:00 p.m. (ET)** at the United States Bankruptcy Court for the Southern District of New York before the Honorable Martin Glenn, One Bowling Green, Courtroom 501, New York, New York 10004. Accordingly, all matters previously scheduled to be heard on June 24, 2015 will now be heard on June 25, 2015 at 2:00 p.m. (ET).

Dated: New York, New York
June 16, 2015

SIDLEY AUSTIN LLP

/s/ Danielle E. Perlman

Danielle E. Perlman
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300

- and -

Jessica C.K. Boelter (*admitted pro hac vice*)
Matthew G. Martinez (*admitted pro hac vice*)
Matthew E. Linder (*admitted pro hac vice*)
One South Dearborn
Chicago, Illinois 60603
Telephone: (312) 853-7000

Counsel to the Foreign Representatives