

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Mishti Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11813 (CSS)

Joint Administration Requested

NOTICE OF HEARING TO CONSIDER FIRST DAY PAPERS

PLEASE TAKE NOTICE that on August 12, 2019, Mishti Holdings LLC and certain of its affiliated debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors continue to operate their businesses and manage their properties as debtors and debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) will be held before the Honorable Chief Judge Christopher S. Sontchi, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware located at 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801 on **August 14, 2019 at 4:00 p.m. (EDT)** on the following motions requesting certain “first day” relief (collectively, the “First Day Pleadings”), which were filed by the Debtors in connection with their chapter 11 cases (the “Chapter 11 Cases”):

¹ The Debtors in these cases, along with the last four digits of each Debtors’ federal EIN, are as follows: Mishti Holdings LLC (1193); Lolli and Pops, Inc. (1938); and Meetha Ventures LLC (3065). The Debtors’ mailing address is 111 Ellis Street, Floor 5, San Francisco, California 94102.

| D.I. No. | FIRST DAY PLEADINGS |
|-----------------|--|
| 3 | Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases |
| 4 | Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) File (A) A Consolidated List of Creditors and (B) A Consolidated List of Debtors' Top Thirty Creditors, (II) Provide Notices, Including Notices of Commencement of Cases and Section 341 Meeting, and (III) Granting Related Relief |
| 5 | Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Payment Methods, (III) Authorizing Use of Existing Business Forms, (IV) Authorizing Continuation of Ordinary Course Intercompany Transactions, (V) Granting Administrative Priority to Postpetition Intercompany Claims, (VI) Extending Time to Comply with the Requirements of 11 U.S.C. § 345(b), (VII) Scheduling a Final Hearing, and (VIII) Granting Related Relief |
| 6 | Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto, and (III) Granting Related Relief |
| 7 | Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Honor and Continue Certain Customer Programs, (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, And (III) Granting Related Relief |
| 8 | Debtors' Motion for Entry of an Order Authorizing the Payment of Certain Prepetition Shipper and Warehousemen Claims and Granting Related Relief |
| 9 | Debtors' Application for an Order, Pursuant to 28 U.S.C. § 156(c), Bankruptcy Rule 2002(f), and Local Rule 2002-1(f), Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent, <i>Nunc Pro Tunc</i> to the Petition Date |
| 10 | Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief |
| 11 | Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers |
| 12 | Debtors' Motion for Interim and Final Orders (I) Authorizing Senior Secured, Superpriority Post-Petition Financing Pursuant to 11 U.S.C. § 364 and (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(c) |

Copies of the First Day Pleadings and the *Declaration of Jeff Nerland in Support of First Day Relief* [D.I. 14] (the “First Day Declaration”) may be inspected in the offices of the

Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at www.deb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the First Day Pleadings, the First Day Declarations, and all other papers filed in the Chapter 11 Cases are available free of charge from the website of the Debtors' proposed claims, notice and balloting agent, Donlin, Recano & Company, Inc., at www.donlinrecano.com/mishti or by calling (212)771-1128 for national and international calls. All parties wishing to participate in the First Day Hearing telephonically must make arrangements with CourtCall by telephone at (888) 882-6878 or on the internet at www.courtcall.com.

Dated: August 13, 2019
Wilmington, Delaware

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