

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Chapter 11

Case No. 20-12117 (MEW)

In re:

Jointly Administered

COSMOLEDO, LLC, *et al.*¹

Debtors.

NOTICE OF CHAPTER 11 BANKRUPTCY CASES

For each of the Debtors listed below, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read this notice carefully.

The filing of these cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or their property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be: (i) inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records) at www.pacer.gov, or (ii) obtained by contacting the Debtors' claims and noticing agent Donlin Recano & Company, Inc. ("Donlin Recano") by phone at (800) 467-0821 (for callers in the United States) or at www.donlinrecano.com/maisonkayserusa.

The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee and Donlin Recano cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Cosmoledo, LLC (6787); Breadroll, LLC, (3279); 688 Bronx Commissary, LLC (6515); 95 Broad Commissary, LLC (2335); 178 Bruckner Commissary, LLC (2581); 8 West Bakery, LLC (6421); NYC 1294 Third Ave Bakery, LLC (2001); 921 Broadway Bakery, LLC (2352); 1800 Broadway Bakery, LLC (8939); 1535 Third Avenue Bakery, LLC (1011); 2161 Broadway Bakery, LLC (2767); 210 Joralemon Bakery, LLC (4779); 1377 Sixth Avenue Bakery, LLC (9717); 400 Fifth Avenue Bakery, LLC (6378); 1400 Broadway Bakery, LLC (8529); 575 Lexington Avenue Bakery, LLC (9884); 685 Third Avenue Bakery, LLC (9613); 370 Lexington Avenue Bakery, LLC (0672); 787 Seventh Avenue Bakery, LLC (6846); 339 Seventh Avenue Bakery, LLC (1406); and 55 Hudson Yards Bakery, LLC (7583).

1. Debtor's Full Name	Debtor's EIN	Case Number
Cosmoledo, LLC	38-3826787	20-12117 (MEW)
Breadroll, LLC	46-3563279	20-12118 (MEW)
688 Bronx Commissary, LLC	47-3686515	20-12119 (MEW)
95 Broad Commissary, LLC	46-3062335	20-12120 (MEW)
178 Bruckner Commissary, LLC	46-3062581	20-12121 (MEW)
8 West Bakery, LLC	45-4956421	20-12122 (MEW)
NYC 1294 Third Ave Bakery, LLC	45-4242001	20-12123 (MEW)
921 Broadway Bakery, LLC	46-0622352	20-12124 (MEW)
1800 Broadway Bakery, LLC	46-2318939	20-12125 (MEW)
1535 Third Avenue Bakery, LLC	46-4241011	20-12126 (MEW)
2161 Broadway Bakery, LLC	46-5702767	20-12127 (MEW)
210 Joralemon Bakery, LLC	47-4044779	20-12128 (MEW)
1377 Sixth Avenue Bakery, LLC	81-2969717	20-12129 (MEW)
400 Fifth Avenue Bakery, LLC	81-4386378	20-12130 (MEW)
1400 Broadway Bakery, LLC	81-4038529	20-12131 (MEW)
575 Lexington Avenue Bakery, LLC	81-4709884	20-12132 (MEW)
685 Third Avenue Bakery, LLC	82-1779613	20-12133 (MEW)
370 Lexington Avenue Bakery, LLC	82-1110672	20-12134 (MEW)
787 Seventh Avenue Bakery, LLC	82-2076846	20-12135 (MEW)
339 Seventh Avenue Bakery, LLC	82-3301406	20-12136 (MEW)
55 Hudson Yards Bakery, LLC	82-2627583	20-12137 (MEW)
2. All other names used by the Debtor(s) in the last 8 years		
3. Address For the purposes of these chapter 11 cases, the Debtors' mailing address is: 373 Park Avenue South 2nd Floor New York, NY 10016		
4. Debtors' attorney Name and address Andrew R. Gottesman, Esq. Mintz & Gold LLP 600 Third Avenue, 25 th Floor New York, New York 10016 <div style="text-align: right;"> Contact phone 212-728-8000 Email: mkbankruptcy@mintzandgold.com </div>		
5. Bankruptcy clerk's office One Bowling Green, New York, NY 10004. Hours open: 8:30 a.m. – 5:00 p.m. Contact phone: (212) 668-2870. Clerk of the Bankruptcy Court: Vito Genna. Documents in these cases may be filed at this address. You may inspect all records filed in these cases at the Bankruptcy Court Clerk's office, online at www.pacer.gov , or through the Debtors' claims and noticing agent, Donlin Recano & Company, Inc., at www.donlinrecano.com/maisonkayserusa .		
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so. November 2, 2020 at 1:00 p.m. (EST) The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. <div style="text-align: right;"> Call-in Number: (877) 727-9367 Participant Code: 1864657# </div>		
7. Proof of claim deadline. The deadline for filing proofs of claim has not been set. If a deadline is set, the court will send you another notice at a later time.		

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, www.donlinrecano.com/maisonkayserusa, or any bankruptcy clerk's office.

All Proofs of Claim must be filed with the claims agent, Donlin Recano at www.donlinrecano.com/maisonkayserusa

Your claim will be allowed in the amount scheduled unless:

- ☐ your claim is designated as disputed, contingent or unliquidated;
- ☐ you file a proof of claim in a different amount; or
- ☐ you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or www.donlinrecano.com/maisonkayserusa.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

Notice of deadline will be sent at a later time.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.