UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

IN RE:)	
)	Case No. 17-10775
MOREHEAD MEMORIAL HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

NOTICE OF HEARING ON DEBTOR'S MOTION FOR AN ORDER (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING FORMS AND PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE PLAN; (III) ESTABLISHING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO THE CONFIRMATION OF THE PLAN; AND (IV) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that a hearing (the "Hearing") to consider Debtor's Motion for an Order (i) Approving Disclosure Statement; (ii) Establishing Forms And Procedures For Solicitation and Tabulation of Votes to Accept or Reject the Plan; (iii) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (iv) Granting Related Relief [Dkt. No. 715] (the "Motion") filed by Morehead Memorial Hospital (the "Debtor") on the 4th day of April shall be held before the United States Bankruptcy Court for the Middle District of North Carolina (the "Bankruptcy Court") located at 101 S. Edgeworth Street, Greensboro, North Carolina 27401 on April 25, 2018 at 9:30 a.m. (Eastern Daylight Savings Time).

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief requested in the Motion must be in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Rules of the Bankruptcy Court, and the procedures described in the *Order Establishing Certain Notice and Case Management Procedures* [Dkt. No. 49] (the "Case Management Order") entered by the Bankruptcy Court on July 18, 2017. Any responses or objections shall be served on the Master Service List in an accordance with the Case Management Order.

Any response must be filed and served so as to be received no later than **5:00 p.m. on April 23, 2018** (the "Objection Deadline"). If you mail your request or response, you must mail it early enough so the parties will receive it on or before the Objection Deadline. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Extension Motion and may enter an order granting that relief.

Respectfully submitted, this 4th day of April, 2018.

WALDREP LLP

/s/ Jennifer B. Lyday
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