

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION**

IN RE:)	
)	
MOREHEAD MEMORIAL HOSPITAL,)	Case No. 17-10775
)	
Debtor.)	Chapter 11
)	

**NOTICE OF CONFIRMATION HEARING AND EXTENSION OF DEADLINES (A) TO FILE
THE AMENDED PLAN, TO FILE A PROPOSED CONFIRMATION ORDER, AND FOR BERKADIA
COMMERCIAL MORTGAGE LLC AND THE UNITED STATES DEPARTMENT OF HOUSING
AND URBAN DEVELOPMENT TO RESPOND OR OTHERWISE OBJECT TO THE FIRST
AMENDED JOINT CHAPTER 11 PLAN OF ORDERLY LIQUIDATION AND (B) TO RESPOND TO
ANY OBJECTIONS TO THE AMENDED PLAN**

PLEASE TAKE NOTICE that a hearing (the “Confirmation Hearing”) will be held at the United States Bankruptcy Court for the Middle District of North Carolina (the “Bankruptcy Court”), 101 S. Edgeworth St., Greensboro, NC 27401 to consider (i) confirmation of the Plan, as the same may be amended or modified; and (ii) such other and further relief as may be just and appropriate on **July 26, 2018 at 9:30 a.m. (Eastern Standard Time)**.

PLEASE TAKE FURTHER NOTICE that the deadlines (1) to file the amended plan; (2) to file a proposed form of confirmation order in the above-referenced case; and (3) for Berkadia Commercial Mortgage LLC (“Berkadia”) and the United States Department of Housing and Urban Development (“HUD”) to respond to or otherwise object to the Amended Plan have been extended to **5:00 p.m. (Eastern Standard Time) on July 23, 2018** (the “Deadlines”).

PLEASE TAKE FURTHER NOTICE that the deadline for the Debtor, the Committee, and any other party-in-interest to respond to any objections to the *Joint Chapter 11 Plan of Orderly Liquidation* (the “Plan”) [Dkt. No. 698] has been extended to **5:00 p.m. on July 24, 2018** (the “Response Deadline”).

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief sought in the Deadlines or the Response Deadline must be in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Rules of the Bankruptcy Court, and the procedures described in the *Order Establishing Certain Notice and Case Management Procedures* [Dkt. No. 49] (the “Case Management Order”) entered by the Bankruptcy Court on July 18, 2017. Any responses or objections shall be served on the Master Service List in an accordance with the Case Management Order.

Any responses or objections must be filed and served so as to be received no later than the Deadlines or the Response Deadline. If you mail your request or response, you must mail it early enough so the parties will receive it on or before the Deadlines or the Response Deadline. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief

sought in the Deadlines or the Response Deadline and may enter an order granting that relief.

Respectfully submitted, this 14th day of June, 2018.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.

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