



**SO ORDERED.**

**SIGNED this 22nd day of March, 2018.**

  
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BENJAMIN A. KAHN  
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA  
GREENSBORO DIVISION**

<b>IN RE:</b>	)	
	)	<b>Case No. 17-10775</b>
<b>MOREHEAD MEMORIAL HOSPITAL,</b>	)	
	)	<b>Chapter 11</b>
	)	
<b>Debtor.</b>	)	

**ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT**

**To the Debtor, its creditors, and other parties in interest:**

The Debtor and the Committee filed a Disclosure Statement pursuant to Section 1125(b) with this Court on March 21, 2018, and pursuant to Bankruptcy Rule 2002(b), notice of the filing of the Disclosure Statement should be given.

**NOTICE IS HEREBY GIVEN** that a hearing will be held before the Court on the 25<sup>th</sup> day of April, 2018, at 9:30 a.m. in Courtroom 1, 101 South Edgeworth Street, Greensboro, North Carolina 27401 to consider and to rule on the adequacy of the information contained in the proposed Disclosure Statement, and to hear any other matters properly before the Court; and further

**NOTICE IS HEREBY GIVEN** that any person objecting to the adequacy of the information contained in said Disclosure Statement or desiring to propose modifications thereto shall file such objections or proposed modifications with the Court in writing, on or before the 23rd day of April, 2018, and serve a copy thereof upon the following parties:

- a. Counsel to the Debtor: Waldrep LLP, 101 S. Stratford Road, Suite 210, Winston-Salem, NC 27104, Attn: Thomas W. Waldrep, Jr.;

- b. Counsel to the Official Committee of Unsecured Creditors: Sills Cummis & Gross P.C., One Riverfront Plaza, Newark, NJ 07102, Attn: Andrew H. Sherman and Boris I. Mankovetskiy, with a copy to Nelson Mullins Riley & Scarborough LLP, GlenLake One, Suite 200, 4140 Parklake Avenue, Raleigh, NC 27612, Attn: Terri L. Gardner;
- c. The Office of the United States Bankruptcy Administrator: 101 South Edgeworth Street, Greensboro, NC 27401, Attn: William P. Miller and Sarah Bruce; and
- d. All parties that have requested notice in this Chapter 11 case pursuant to Fed. R. Bankr. P. 2002; and further

**NOTICE IS HEREBY GIVEN** that the Attorney for the Debtor is to cause to be mailed a copy of this notice to each creditor and party-in-interest, and to the extent required by Bankruptcy Rule 3017(a), a copy of the proposed Disclosure Statement; and further

**NOTICE IS HEREBY GIVEN** that the mailing be completed within **four (4)** days from the date of this notice and that the attorney for the Debtor file a Certificate of Service with the Court with said Certificate to contain the names and addresses of all parties served; and further

**NOTICE IS HEREBY GIVEN** that requests for copies of the disclosure statement and plan shall be directed as follows:

Donlin, Recano & Company, Inc.  
Re: Morehead Memorial Hospital  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219  
Tel: (212) 771-1128  
Fax: (212) 481-1416

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