




SO ORDERED.

SIGNED this 11th day of July, 2017.


BENJAMIN A. KAHN
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION**

IN RE:)	
)	Case No. 17-10775
MOREHEAD MEMORIAL HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

ORDER AND NOTICE OF EXPEDITED HEARINGS

Upon the *Emergency Motion to Shorten Notice of and to Schedule Expedited Hearings on First Day Motions* (the “Motion”) [Dkt. No. 20] filed by Morehead Memorial Hospital (the “Debtor”), consideration of the entire file, and for good cause shown, it is hereby ORDERED, ADJUDGED and DECREED as follows:

1. The Motion is GRANTED;
2. Emergency expedited hearings on the following first day motions (the “First Day Motions”) shall be set on Friday, July 14, 2017 at 9:30am, Courtroom 1, before the United States Bankruptcy Court for the Middle District of North Carolina, Greensboro Division, located at 101 S. Edgeworth Street, Greensboro, NC 27401:

- i. MOTION FOR ORDER (A) AUTHORIZING CONTINUED USE OF EXISTING CASH MANAGEMENT SYSTEM AND (B) AUTHORIZING THE MAINTENANCE OF EXISTING BANK ACCOUNTS;
- ii. MOTION FOR AN ORDER AUTHORIZING THE DEBTOR'S PAYMENT OF PRE-PETITION (A) EMPLOYEE WAGES, SALARIES, AND RELATED CLAIMS, (B) EMPLOYEE EXPENSES, (C) FUNDS DEDUCTED AND WITHHELD FROM PAYROLL, AND (D) CONTRIBUTIONS AND BENEFITS UNDER EMPLOYEE BENEFIT PLANS;
- iii. MOTION FOR AN ORDER UNDER SECTION 366 OF THE BANKRUPTCY CODE (A) PROHIBITING UTILITY PROVIDERS FROM ALTERING, REFUSING, OR DISCONTINUING SERVICE, (B) APPROVING ADEQUATE ASSURANCE OF PAYMENT, AND (C) ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE;
- iv. MOTION FOR ORDER AUTHORIZING PAYMENT OF PRE-PETITION OBLIGATIONS OWING IN RESPECT TO DEBTOR'S INSURANCE POLICIES;
- v. MOTION OF DEBTOR FOR (I) INTERIM ORDER (A) AUTHORIZING THE DEBTOR TO USE CASH COLLATERAL, AND (B) SCHEDULING FINAL HEARING PURSUANT TO RULE 4001 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AND (II) FINAL ORDER AUTHORIZING THE DEBTOR TO ENTER INTO A CASH COLLATERAL STIPULATION ON A FINAL BASIS;
- vi. MOTION TO EMPLOY WALDREP LLP AS BANKRUPTCY COUNSEL FOR THE DEBTOR;
- vii. MOTION FOR ORDER UNDER 11 U.S.C. § 327(e) AUTHORIZING EMPLOYMENT AND RETENTION OF WOMBLE CARLYLE SANDRIDGE & RICE, LLP AS SPECIAL COUNSEL FOR DEBTOR-IN-POSSESSION NUNC PRO TUNC TO THE PETITION DATE;
- viii. MOTION TO EMPLOY GRANT THORNTON LLP AS FINANCIAL CONSULTANT FOR THE DEBTOR; AND
- ix. MOTION TO EMPLOY HAMMOND HANLON CAMP LLC AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTOR;
- x. MOTION FOR ORDER APPOINTING DONLIN, RECANO & COMPANY, INC. AS CLAIMS AND NOTICING AGENT FOR THE DEBTOR; and

xi. MOTION FOR ORDER IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES.

3. Counsel for the Debtor shall serve a copy of this Order and the First Day Motions on the following parties:

- (a) The Bankruptcy Administrator for the Middle District of North Carolina;
- (b) The creditors asserting a lien on any property of the estate or an interest in cash collateral;
- (c) The Debtor's utility providers;
- (d) The creditors holding the 20 largest unsecured claims;
- (e) The United States Department of Justice;
- (f) The United States Attorney for the Middle District of North Carolina;
- (g) The United States Department of Housing and Urban Development;
- (h) The United States Department of Health and Human Services;
- (i) The Attorney General of the State of North Carolina; and
- (j) The North Carolina Department of Health and Human Services.

4. Service shall be made by counsel for the Debtor on the aforementioned parties by electronic mail, facsimile, or overnight courier not later than July 11, 2017.

5. Counsel for the Debtor shall also serve a copy of this Order and the First Day Motions by electronic mail or facsimile upon any counsel for the foregoing parties that is known to the Debtor or Debtor's counsel no later than July 11, 2017.

6. Such service shall constitute adequate notice of the hearings on the First Day Motions.

7. Additional hearings and final hearings shall be held in accordance with the notice requirements of the Federal Rules of Bankruptcy Procedure and where deemed necessary by this Court.

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