

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MUJI U.S.A. LIMITED,<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-11805 (MFW)

**Re: Docket No. 191**

**NOTICE OF (I) DISCLOSURE STATEMENT HEARING  
AND (II) DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE  
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

**PLEASE TAKE NOTICE** that on October 16, 2020, MUJI U.S.A. Limited, as debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case (the “Chapter 11 Case”), filed the following documents with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”):

- (a) *Chapter 11 Plan of Reorganization of MUJI U.S.A. Limited Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 186] (as amended, supplemented or otherwise modified, the “Plan”); and
- (b) *Disclosure Statement for Chapter 11 Plan of Reorganization of MUJI U.S.A. Limited Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 187] (as amended, supplemented or otherwise modified, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** that on October 19, 2020, the Debtor filed with the Bankruptcy Court the *Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Debtor’s Plan of Reorganization, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 191] (the “Disclosure Statement Motion”).

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 2229. The location of the Debtor’s principal place of business is 250 West 39th Street, Suite 202, New York, NY 10018.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement and the relief requested in the Disclosure Statement Motion will commence on **November 20, 2020 at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom No. 4, Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

**PLEASE TAKE FURTHER NOTICE** that **November 16, 2020 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”) is the date and time by which responses and objections, if any, to approval of the Disclosure Statement, or any of the other relief sought by the Debtor in connection with the approval thereof, must be filed with the Bankruptcy Court and served so as to be actually received by the following parties:

<b>Debtor</b>	<b>Counsel to the Debtor</b>
<p>MUJI U.S.A. Limited 250 West 39th Street, Suite 202 New York, NY 10018 Attn: Syunsuke Shibata (syunsbt@MUJI.co.jp)</p>	<p>Greenberg Traurig, LLP The Nemours Building 1007 North Orange Street, Suite 1200, Wilmington, Delaware 19801 Attn: Dennis A. Meloro, Esq. (melorod@gtlaw.com)</p> <p>– and –</p> <p>Greenberg Traurig, LLP 1000 Louisiana Street, Suite 1700 Houston, Texas 77002 Attn: Shari L. Heyen, Esq. (heyens@gtlaw.com)</p>
<b>Mackinac Partners LLC</b>	<b>Counsel to the DIP Lender</b>
<p>Mackinac Partners LLC 200 Crescent Court, Suite 240 Dallas, TX 75201 Attn: John Bittner (jbittner@mackinacpartners.com)</p>	<p>Chipman Brown Cicero &amp; Cole Hercules Plaza 1313 N. Market Street, Suite 5400 Wilmington, DE 19801 Attn: William E. Chipman, Jr. (Chipman@ChipmanBrown.com)</p>

<b>Office of the U.S. Trustee for the District of Delaware</b>	
Office of the U.S. Trustee for the District of Delaware 844 King Street, Suite 2207 Wilmington, DE 19801 Attn: David L. Buchbinder, Esq., (David.L.Buchbinder@usdoj.gov)	

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents and materials related thereto, including certain solicitation materials, are available free of charge by visiting the Debtor's restructuring website at: <https://www.donlinrecano.com/Clients/mu/Index> or calling the Debtor's restructuring hotline at 1 (800) 813-0529 (toll free) or (212) 771-1128 (international). You may also obtain copies of any pleadings filed in this Chapter 11 Case for a fee via PACER at: <http://www.deb.uscourts.gov>.

**PLEASE THAT FURTHER NOTICE** that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Dated: October 19, 2020  
Wilmington, Delaware

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*Counsel for the Debtor and Debtor in Possession*