

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
NEWBURY COMMON)	
ASSOCIATES, LLC, <u>et al.</u> ,)	Case No. 15-12507 (LSS)
)	
Debtors. ¹)	Jointly Administered
)	
)	

**NOTICE OF PRE-SOLICITATION FILING OF REVISED
SCHEDULE B TO DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT on April 10, 2017, the Plan Debtors² filed in the above-captioned chapter 11 cases the *Amended Joint Plan of Liquidation under Chapter 11 of the Bankruptcy Code for PropCo Debtors and HoldCo Debtors* [Docket No. 1678] (the “**Plan**”) and *Disclosure Statement for Amended Joint Plan of Liquidation under Chapter 11 of the*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street II, LLC (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² Subject to Section 12.3 of the Plan (as defined herein), the Plan Debtors are: 220 Elm Street I, LLC; 220 Elm Street II, LLC; 300 Main Management, Inc.; 300 Main Street Associates, LLC; 300 Main Street Member Associates, LLC; 316 Courtland Avenue Associates, LLC; 600 Summer Street Stamford Associates, LLC; 88 Hamilton Avenue Associates, LLC; 88 Hamilton Avenue Member Associates, LLC; Century Plaza Investor Associates, LLC; Clocktower Close Associates, LLC; One Atlantic Investor Associates, LLC; One Atlantic Member Associates, LLC; Park Square West Associates, LLC; Park Square West Member Associates, LLC; PSWMA I, LLC; PSWMA II, LLC; Seaboard Hotel Associates, LLC; Seaboard Hotel Member Associates, LLC; Seaboard Hotel LTS Associates, LLC; Seaboard Hotel LTS Member Associates, LLC; Seaboard Residential, LLC; and Tag Forest, LLC.

Bankruptcy Code for PropCo Debtors and HoldCo Debtors [Docket No. 1679] (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT on April 10, 2017, the Court entered an order approving the Disclosure Statement and authorizing the Plan Debtors to commence solicitation of acceptances of the Plan. The Plan Debtors intend to commence the solicitation process on April 13, 2017.

PLEASE TAKE FURTHER NOTICE THAT the Plan Debtors have determined to amend Schedule B to the Disclosure Statement to correct inadvertent omissions, and Scheduled B to the Disclosure Statement is hereby amended and replaced in its entirety with the form of Schedule B annexed hereto. The Plan Debtors are filing the amended Schedule B prior to the commencement of the solicitation process to ensure that parties are provided adequate notice of the contents of Schedule B.

Dated: April 12, 2017
Wilmington, Delaware

Respectfully submitted,

By: /s/ Ryan M. Bartley
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Robert S. Brady (No. 2847)
Sean T. Greecher (No. 4484)
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Attorneys for the Plan Debtors

Amended Schedule B to the Disclosure Statement

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphabetically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
ANDREW MANN TRUST BY ANDREW MANN	272.04	0.00	220 ELM STREET I, LLC
EPSTEIN* ALVIN J	178.00	140,600.00	220 ELM STREET I, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	379.00	8,500,000.00	220 ELM STREET I, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.01	1,750,000.00	220 ELM STREET I, LLC
STANTON* GREG	407.00	120,000.00	220 ELM STREET I, LLC
ANDREW MANN TRUST BY ANDREW MANN	272.05	0.00	220 ELM STREET II, LLC
EPSTEIN* ALVIN J	241.00	140,600.00	220 ELM STREET II, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	382.00	8,500,000.00	220 ELM STREET II, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.02	1,750,000.00	220 ELM STREET II, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	368.00	8,500,000.00	300 MAIN MANAGEMENT, INC.
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.03	1,750,000.00	300 MAIN MANAGEMENT, INC.
SEABOARD STAMFORD INVESTMENT GROUP LLC	380.00	8,500,000.00	300 MAIN STREET ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.04	1,750,000.00	300 MAIN STREET ASSOCIATES, LLC
KELVIN* PETER AND JOANNE	76.00	125,000.00	300 MAIN STREET MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	369.00	8,500,000.00	300 MAIN STREET MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.05	1,750,000.00	300 MAIN STREET MEMBER ASSOCIATES, LLC
ANDREW MANN LIVING TRUST BY ANDREW MANN	273.03	0.00	316 COURTLAND AVENUE ASSOCIATES, LLC
EATON* CHARLES P	203.00	130,001.00	316 COURTLAND AVENUE ASSOCIATES, LLC
EATON* JUDY D	213.00	130,001.00	316 COURTLAND AVENUE ASSOCIATES, LLC
EPSTEIN* ALVIN J	126.00	144,150.00	316 COURTLAND AVENUE ASSOCIATES, LLC
HAPGOOD JR* EDWARD T	133.00	23,847.00	316 COURTLAND AVENUE ASSOCIATES, LLC
MANN* JONATHAN	342.00	13,332.30	316 COURTLAND AVENUE ASSOCIATES, LLC
MEEHAN* JACK AND FRAN	419.00	70,000.00	316 COURTLAND AVENUE ASSOCIATES, LLC
MELLO* DOUGLAS J	156.00	23,847.00	316 COURTLAND AVENUE ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	367.00	8,500,000.00	316 COURTLAND AVENUE ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.06	1,750,000.00	316 COURTLAND AVENUE ASSOCIATES, LLC
SOSKIN TIC* DAVID H AND JANET M	147.00	121,357.00	316 COURTLAND AVENUE ASSOCIATES, LLC
ANDREW MANN LIVING TRUST BY ANDREW MANN	273.02	0.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
ANDREW MANN TRUST BY ANDREW MANN	272.07	0.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
BARNETT* CHARLES E	183.00	40,356.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
EATON* CHARLES P	202.00	509,940.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
EATON* JUDY D	217.00	509,940.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
EPSTEIN* ALVIN J	125.00	236,436.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
JACK MEEHAN IRA	423.00	114,469.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
JONATHAN MANN TRUST	339.00	35,950.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
JONATHAN MANN TRUST	338.00	57,234.50	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
LONDON* LAURENCE	114.00	25,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
MANN* JONATHAN	340.00	42,544.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
MARTIN* C DONALD	169.05	35,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
MELLO* DOUGLAS J	157.00	40,356.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
ROBUSTELLI* RICHARD	144.00	100,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
RTA INTERNATIONAL INC	249.01	750,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	360.00	8,500,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.07	1,750,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
SPIEGEL* LISA M	101.00	20,178.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
SPIEGEL* LISA M	100.00	25,000.00	600 SUMMER STREET STAMFORD ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	381.00	8,500,000.00	88 HAMILTON AVENUE ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.08	1,750,000.00	88 HAMILTON AVENUE ASSOCIATES, LLC
ANDREW MANN CUSTODIAN FBO BM A MINOR	276.02	0.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphabetically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
ANDREW MANN TRUST BY ANDREW MANN	272.06	0.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
BIRDSALL* MARILYN J	346.00	120,008.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
EATON* CHARLES P	204.00	400,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
EPSTEIN* ALVIN J	123.00	150,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
HAPGOOD JR* EDWARD T	136.00	200,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
JONATHAN MANN TRUST	334.00	37,500.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
LAWRENCE LONDON AND CO	50380.00	150,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MANN* CLEMENTINE	274.02	0.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MANN* DAKOTA	336.00	13,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MANN* JACKSON DYLAN	337.00	13,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MANN* JONATHAN	335.00	25,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MANN* SAMUEL	275.03	0.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MARTIN* C DONALD	169.01	100,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MEEHAN* BETH	437.00	25,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MEEHAN* CHRISTOPHER AND MICHELE	431.00	25,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MEEHAN* JACK AND FRAN	425.00	200,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
MELLO* DOUGLAS J	159.00	200,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
PENTO* LOU	295.04	100,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
SAV EQUITIES LLC	171.00	110,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	366.00	8,500,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.09	1,750,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
SOSKIN TIC* DAVID H AND JANET M	151.00	200,000.00	88 HAMILTON AVENUE MEMBER ASSOCIATES, LLC
BIRDSALL* MARILYN J	345.00	23,171.00	CENTURY PLAZA INVESTOR ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	373.00	8,500,000.00	CENTURY PLAZA INVESTOR ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.10	1,750,000.00	CENTURY PLAZA INVESTOR ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	377.00	8,500,000.00	CLOCKTOWER CLOSE ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.11	1,750,000.00	CLOCKTOWER CLOSE ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	378.00	8,500,000.00	ONE ATLANTIC INVESTOR ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.12	1,750,000.00	ONE ATLANTIC INVESTOR ASSOCIATES, LLC
COLLINWOOD LLC	248.00	50,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
EPSTEIN* ALVIN J	122.00	150,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
KIRSCHBAUM* MICHAEL	296.02	50,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
PENTO* LOU	295.03	75,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
ROBUSTELLI* RICHARD	142.00	80,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
RTA INTERNATIONAL INC	249.05	100,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT	50381.00	8,000.04	ONE ATLANTIC MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	365.00	8,500,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.13	1,750,000.00	ONE ATLANTIC MEMBER ASSOCIATES, LLC
FRANK* WILLIAM P	235.00	350,000.00	PARK SQUARE WEST ASSOCIATES, LLC
FULLER* SAMUEL B	48.00	400,000.00	PARK SQUARE WEST ASSOCIATES, LLC
MCK 15 LLC	82.00	200,000.00	PARK SQUARE WEST ASSOCIATES, LLC
NAPOLITANO* DOMINIC	72.01	250,000.00	PARK SQUARE WEST ASSOCIATES, LLC
PARK SQUARE WEST INVESTORS LLC	5.00	250,000.00	PARK SQUARE WEST ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	376.00	8,500,000.00	PARK SQUARE WEST ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.14	1,750,000.00	PARK SQUARE WEST ASSOCIATES, LLC
STANTON* GREG	403.00	50,500.00	PARK SQUARE WEST ASSOCIATES, LLC
ANDREW MANN TRUST BY ANDREW MANN	272.01	0.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
ANDRUS* MARTHA R	194.00	62,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
ARROWHEAD TRUST FBO CHRISTOPHER O CONNOR	267.00	0.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO ALEXANDER	95.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO EMMA	96.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
BURKE* ANDREA O	191.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
BURKE* ANDREA O	190.00	200,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphabetically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
CALLAGY* JOHN M	269.00	0.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
CAMERON* NORLA M	174.00	700,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
CAVANNA* HENRY D	64.00	400,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
CRANMORE FITZGERALD AND MEANEY	50095.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
CSD HOLDINGS LLC	179.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
DUNNE JEFF	50385.00	500,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
DURFEE* SHERMAN B	181.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
EATON* CHARLES P	198.00	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
EATON* JUDY D	215.00	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
EPSTEIN* SUSAN	128.00	500,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
FOWLER CLAYTON H	50131.00	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
FRANKEL* DAVID	92.00	150,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
FULLER* SAMUEL B	49.00	400,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
FULLER* SAMUEL B	50.00	400,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
HAPGOOD JR* EDWARD T	137.00	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
JEFFREY R DUNNE REVOCABLE TRUST	119.00	600,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
JONATHAN MANN TRUST	291.00	150,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
LONDON* LAURENCE AND KAROL	116.00	200,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MAHAR* SHARON L	245.00	37,338.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MARTIN* C DONALD	169.02	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MARVIN A STOLBERG TTEE OF MARVIN	111.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MCK 15 LLC	81.00	300,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MEEHAN* BETH	438.00	25,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MEEHAN* CHRISTOPHER AND MICHELE	430.00	50,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MEEHAN* JACK AND FRAN	424.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MELLO* DOUGLAS J	160.00	200,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
MELLO* JOHN D AND REGINA L	163.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
O CONNOR* THOMAS E	271.00	0.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
PARK SQUARE WEST INVESTORS LLC	2.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
PENTO* LOU	295.02	75,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
PRISCILLA A RICH REVOCABLE LIVING TRUST	238.00	62,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
RICH THOMAS L 2012 TRUST	258.00	62,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
RICH THOMAS L 2012 TRUST	259.00	62,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
RICH* CHRISTOPHER	240.00	62,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
RICH* THOMAS L	262.00	500,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
ROBUSTELLI* RICHARD	138.00	400,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
ROTHPEARL* ALLEN	349.00	250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
RTA INTERNATIONAL INC	249.02	1,250,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT	50382.00	96,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	363.00	8,500,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.15	1,750,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SHERMAN DURFEE AS EXECUTOR FOR	50119.00	100,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SOSKIN TIC* DAVID H AND JANET M	152.00	200,000.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SPIEGEL* LISA M	98.00	17,500.00	PARK SQUARE WEST MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	370.00	8,500,000.00	PSWMA I, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.16	1,750,000.00	PSWMA I, LLC
SUNROCK HOLDINGS LLC	396.00	200,000.00	PSWMA I, LLC
SUNROCK HOLDINGS LLC	397.00	250,000.00	PSWMA I, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	371.00	8,500,000.00	PSWMA II, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.17	1,750,000.00	PSWMA II, LLC
SUNROCK HOLDINGS LLC	394.00	200,000.00	PSWMA II, LLC
SUNROCK HOLDINGS LLC	398.00	250,000.00	PSWMA II, LLC
COURTYARD INVESTORS LLC	4.00	250,000.00	SEABOARD HOTEL ASSOCIATES, LLC
DURKIN III* WILLIAM A	184.01	50,000.00	SEABOARD HOTEL ASSOCIATES, LLC
DURKIN III* WILLIAM A	186.00	115,176.00	SEABOARD HOTEL ASSOCIATES, LLC
MCK 15 LLC	80.00	200,000.00	SEABOARD HOTEL ASSOCIATES, LLC
NAPOLITANO* DOMINIC	72.02	250,000.00	SEABOARD HOTEL ASSOCIATES, LLC

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphabetically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
SEABOARD STAMFORD INVESTMENT GROUP LLC	374.00	8,500,000.00	SEABOARD HOTEL ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.18	1,750,000.00	SEABOARD HOTEL ASSOCIATES, LLC
SUNROCK HOLDINGS LLC	393.00	200,000.00	SEABOARD HOTEL ASSOCIATES, LLC
SUNROCK HOLDINGS LLC	399.00	250,000.00	SEABOARD HOTEL ASSOCIATES, LLC
DURKIN III* WILLIAM A	188.00	115,176.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
FRANK* WILLIAM P	234.00	300,000.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
GREGORY STANTON PENSICO TRUST CO	404.00	71,208.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
PASTURE PARTNERS LLC CO	73.02	303,511.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	375.00	8,500,000.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.20	1,750,000.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
STANTON* MARIA	408.00	98,115.00	SEABOARD HOTEL LTS ASSOCIATES, LLC
BIASI* DUANE S	51.00	200,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO ALEXANDER	86.00	78,211.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO EMMA	90.00	78,211.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
BURKE* TERRANCE MICHAEL	189.00	100,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
CALLAGY* JOHN M	268.00	0.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
DURKIN III* WILLIAM A	184.02	65,176.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
DURKIN III* WILLIAM A	187.00	115,176.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
EATON* CHARLES P	200.00	521,404.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
EPSTEIN* ALVIN J	121.00	220,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
FAUGHNAN* KEVIN AND PEGGY	325.00	195,527.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
FIORITO* JOSEPH J	196.00	200,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
FRANKEL* DAVID	88.00	104,281.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
GORBACH* DAVID S	78.00	91,246.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
HAPGOOD JR* EDWARD T	134.00	130,351.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
LEVANTIN* DONALD A AND AMY G	1.00	30,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
LONDON* LAURENCE AND KAROL	118.00	130,351.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
MAHAR* ROBERT L	244.00	147,244.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
MEEHAN* BETH	434.00	32,588.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
MEEHAN* CHRISTOPHER AND MICHELE	432.00	148,033.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
MEEHAN* JACK AND FRAN	427.00	456,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
MELLO* DOUGLAS J	162.00	260,702.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
PASTURE PARTNERS LLC CO	73.01	1,000,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
PRILLAMAN* ALTON B	85.00	260,702.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
ROBUSTELLI* RICHARD	140.00	260,702.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
RTA INTERNATIONAL INC	249.04	1,200,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	362.00	8,500,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.21	1,750,000.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
SOLAZZO* STEVEN C	153.00	260,702.00	SEABOARD HOTEL LTS MEMBER ASSOCIATES, LLC
ANDREW MANN TRUST BY ANDREW MANN	272.02	0.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
ANDRUS* MARTHA R	195.00	62,500.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO ALEXANDER	91.00	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
BUD FRANKEL IRREV TRUST FBO EMMA	89.00	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
CALLAGY* JOHN M	270.00	0.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
CAVALIERE* VINCENT C	246.00	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
COURTYARD INVESTORS LLC	3.00	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
CRANMORE FITZGERALD AND MEANEY	50096.00	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
DURKIN III* WILLIAM A	185.00	115,176.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
EATON* CHARLES P	205.00	300,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
EATON* JUDY D	219.00	300,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
EPSTEIN* ALVIN J	120.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
FOWLER CLAYTON H	50132.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
FRANK* WILLIAM P	236.00	300,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
FRANKEL* DAVID	94.00	150,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
GIOVANNI* GENTILE	247.00	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
JACK MEEHAN ROTH	421.00	156,421.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
JONATHAN MANN TRUST	343.00	150,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
KIRSCHBAUM* MICHAEL	296.01	50,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphabetically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
LONDON* LAURENCE AND KAROL	117.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MANN* SAMUEL	275.02	0.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MARTIN* C DONALD	169.04	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MARVIN A STOLBERG TTEE OF MARVIN	110.00	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MCK 15 LLC	83.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MEEHAN* BETH	436.00	25,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MEEHAN* CHRISTOPHER AND MICHELE	429.00	50,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MEEHAN* JACK AND FRAN	426.00	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
MELLO* DOUGLAS J	161.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
NAPOLITANO* DOMINIC	72.03	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
PENTO* LOU	295.01	100,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
PRISCILLA A RICH REVOCABLE LIVING TRUST	237.00	62,500.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
RICH* CHRISTOPHER	239.00	62,500.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
RICH* THOMAS L	261.00	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
ROBUSTELLI* RICHARD	139.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
RTA INTERNATIONAL INC	249.03	1,000,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SAV EQUITIES LLC	173.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	361.00	8,500,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.19	1,750,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SHERMAN DURFEE AS EXECUTOR FOR	180.00	50,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SOSKIN TIC* DAVID H AND JANET M	148.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SPIEGEL* LISA M	99.00	17,500.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SUNROCK HOLDINGS LLC	392.00	200,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
SUNROCK HOLDINGS LLC	400.00	250,000.00	SEABOARD HOTEL MEMBER ASSOCIATES, LLC
ANDREW MANN CUSTODIAN FBO BM A MINOR	276.01	0.00	SEABOARD RESIDENTIAL, LLC
ANDREW MANN LIVING TRUST BY ANDREW MANN	273.01	0.00	SEABOARD RESIDENTIAL, LLC
BARNETT* JUDITH P	182.00	50,000.00	SEABOARD RESIDENTIAL, LLC
EATON* CHARLES P	197.00	300,000.00	SEABOARD RESIDENTIAL, LLC
EATON* JUDY D	214.00	300,000.00	SEABOARD RESIDENTIAL, LLC
EPSTEIN* ALVIN J	124.00	204,470.00	SEABOARD RESIDENTIAL, LLC
FRANKEL* DAVID	93.00	25,000.00	SEABOARD RESIDENTIAL, LLC
HAPGOOD JR* EDWARD T	135.00	25,000.00	SEABOARD RESIDENTIAL, LLC
JACK MEEHAN IRA	420.00	150,000.00	SEABOARD RESIDENTIAL, LLC
JONATHAN MANN TRUST	290.00	50,000.00	SEABOARD RESIDENTIAL, LLC
JONATHAN MANN TRUST	292.00	100,000.00	SEABOARD RESIDENTIAL, LLC
LONDON* LAURENCE	115.00	140,000.00	SEABOARD RESIDENTIAL, LLC
MANN* CLEMENTINE	274.01	0.00	SEABOARD RESIDENTIAL, LLC
MANN* DAKOTA	294.00	30,000.00	SEABOARD RESIDENTIAL, LLC
MANN* JACKSON DYLAN	293.00	30,000.00	SEABOARD RESIDENTIAL, LLC
MANN* SAMUEL	275.01	0.00	SEABOARD RESIDENTIAL, LLC
MARTIN* C DONALD	169.03	125,000.00	SEABOARD RESIDENTIAL, LLC
MARVIN A STOLBERG TTEE OF MARVIN	112.00	100,000.00	SEABOARD RESIDENTIAL, LLC
MEEHAN* BETH	435.00	50,000.00	SEABOARD RESIDENTIAL, LLC
MEEHAN* CHRISTOPHER	433.00	25,000.00	SEABOARD RESIDENTIAL, LLC
MEEHAN* MICHELE	428.00	25,000.00	SEABOARD RESIDENTIAL, LLC
MELLO* DOUGLAS J	155.00	100,000.00	SEABOARD RESIDENTIAL, LLC
NAPOLITANO* DOMINIC	72.04	400,000.00	SEABOARD RESIDENTIAL, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	364.00	8,500,000.00	SEABOARD RESIDENTIAL, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.22	1,750,000.00	SEABOARD RESIDENTIAL, LLC
SOSKIN TIC* DAVID H AND JANET M	149.00	250,000.00	SEABOARD RESIDENTIAL, LLC
ANDREW MANN TRUST BY ANDREW MANN	272.03	0.00	TAG FOREST, LLC
BIRDSALL* MARILYN J	344.00	196,335.00	TAG FOREST, LLC
EATON* CHARLES P	199.00	375,000.00	TAG FOREST, LLC
EATON* JEFFREY J	347.00	25,000.00	TAG FOREST, LLC
EATON* JUDY D	218.00	375,000.00	TAG FOREST, LLC
EATON* STEVEN D	348.00	25,000.00	TAG FOREST, LLC
EPSTEIN* SUSAN	127.00	210,000.00	TAG FOREST, LLC
GREENHORN MESA PARTNERS LTD	322.00	240,298.49	TAG FOREST, LLC
JONATHAN MANN TRUST	333.00	62,500.00	TAG FOREST, LLC

Schedule B to the Disclosure Statement - Investor Claims

(Note List is sorted alphebtically by Debtor and then by Claimant)

Claimant	Claim Number	Asserted Amount	Debtor
KELLY 2007 FAMILY TRUST	321.00	90,678.62	TAG FOREST, LLC
KELLY* THOMAS EDMUND	320.00	27,203.61	TAG FOREST, LLC
MANN* JONATHAN	332.00	125,000.00	TAG FOREST, LLC
MELLO* DOUGLAS J	158.00	50,000.00	TAG FOREST, LLC
MERRITT JR* WILLIAM A	357.00	208,561.12	TAG FOREST, LLC
MERRITT JR* WILLIAM A	324.00	210,000.00	TAG FOREST, LLC
MERRITT* BRIAN E	354.00	54,407.23	TAG FOREST, LLC
MERRITT* BRIAN E	353.00	60,000.00	TAG FOREST, LLC
MERRITT* TYLER W	355.00	54,407.23	TAG FOREST, LLC
ROSS* JAMES A	323.00	50,000.00	TAG FOREST, LLC
ROSS* JAMES A	318.00	45,339.45	TAG FOREST, LLC
SAV EQUITIES LLC	172.00	120,000.00	TAG FOREST, LLC
SEABOARD STAMFORD INVESTMENT GROUP LLC	372.00	8,500,000.00	TAG FOREST, LLC
STAMFORD RESIDENTIAL MEMBER ASSOCIATES LLC	257.23	1,750,000.00	TAG FOREST, LLC
STANTON* GREG	406.00	60,000.00	TAG FOREST, LLC
STRAWBRIDGE* ELIZABETH	356.00	54,407.23	TAG FOREST, LLC
TLK SEABOARD INVESTMENTS LLC	319.00	394,452.39	TAG FOREST, LLC