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#### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY Caption in compliance with D.N.J. LBR 9004-1

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Proposed Counsel to the Debtors and Debtors-in-Possession

In re:

NEW ENGLAND MOTOR FREIGHT, INC.,

et al.,

Debtors. 1

Chapter 11

Case No. 19-12809 (JKS)

(Joint Administration Requested)

Order Filed on February 11, 2019 by Clerk U.S. Bankruptcy Court

**District of New Jersey** 

# ORDER REGARDING DEBTORS' APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: February 11, 2019

Honorable John K. Sherwood United States Bankruptcy Court

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

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Debtors: New England Motor Freight, Inc., et al.

Case No.: 19-12809 (JKS))

Caption: Order Regarding Debtors' Application for Expedited Consideration of First Day

Matters

After review of the *Debtors' Application for Expedited Consideration of First Day Matters*, and for good cause shown;

IT IS ORDERED that the following applications and motions (collectively, the "Motions") are scheduled for hearing before the Honorable John K. Sherwood in Courtroom #3D located at Martin Luther King, Jr. Federal Building, 50 Walnut Street, Third Floor, Newark, NJ 07102 on 10:00 a.m. on February 13, 2019:

1	Debtors' Motion For an Order Pursuant to Bankruptcy Rule 1015 Directing Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 6]
2	Application for Designation as Complex Chapter 11 Cases [Docket No. 5]
3	Debtors' Motion for Entry of an Order Extending Debtors' Time to File Their (I) Schedules of Assets and Liabilities; (II) Schedules of Executory Contracts and Unexpired Leases; and (III) Statements of Financial Affair [Docket No. 10]
4	Debtors' Motion for Interim and Final Orders: (I) Authorizing, But Not Directing the Debtors to (A) Pay Prepetition Wages, Salaries, and Related Obligations, (B) Pay and Remit Prepetition Payroll Taxes and Other Deductions to Third Parties, and (C) Honor Employee Benefit Programs in the Ordinary Course of Business; (II) Authorizing and Directing Banks to Honor Checks and Transfers for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 11]
5	Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to (I) Continue Their Cash Management System, (II) Honor Certain Related Prepetition Obligations, (III) Maintain Existing Business Forms, an (IV) Continue to Perform Intercompany Transactions; (B) Authorizing and Directing the Debtors' Bank to Honor all Related Payment Requests; (C) Granting Interim and Final Waivers of the Debtors' Compliance with Section 345(b) of the Bankruptcy Code; (D) Scheduling a Final Hearing; and (E) Granting Related Relief [Docket No. 12]
6	Debtors' Motion For Order Authorizing The Debtors To Maintain Their Prepetition Insurance Programs, Pay Prepetition Premiums And Related Obligations In The Ordinary Course And Renew Or Enter Into New Insurance Arrangements [Docket No. 18]
7	Debtors' Motion for Order Authorizing the Payment of (A) Certain Prepetition Use, Mileage/Highway Use, Fuel, Franchise and Other Taxes and (B) Certain Prepetition Tolls, Fees, Licenses and Other Similar Charges and Assessments [Docket No. 13]
8	Motion of the Debtors for Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing

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Debtors: New England Motor Freight, Inc., et al.

Case No.: 19-12809 (JKS)

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Matters

	Service, (B) Deeming Utilities Adequately Assured of Future Performance, (C) Establishing Procedures for Resolving Requests for Additional or Different Adequate Assurance of Payment, and (D) Scheduling a Final Hearing [Docket No. 21]
9	Debtors' Motion for an Order Authorizing the Debtors and/or Their Agent to (A) Prepare a Consolidated List of Creditors in Lieu of a Mailing List, (B) File a Consolidated List of the 30 Largest Unsecured Creditors; and (C) Mail Initial Notices [Docket No. 9]
10	Debtors' Motion for Interim and Final Orders (I) Authorizing Use of JP Morgan Chase Bank, N.A. Cash Collateral Pursuant to 11 U.S.C. § 363 (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001, and (IV) Granting Related Relief [Docket No. 19]
11	Debtors' Motion for Interim and Final Orders (I) Authorizing Use of TD Bank, N.A. Cash Collateral TD Bank Pursuant to 11 U.S.C. § 363 (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001, and (IV) Granting Related Relief [Docket No. 20]
12	Debtors' Application for Entry of an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 15]
13	Debtors' Application to Retain and Employ Vincent J. Colistra of Phoenix Management Services, Inc., as Chief Restructuring Officer [Docket No. 16]

IT IS FURTHER ORDERED, that service of this Order must be made under D.N.J. LBR 9013-5(f).

IT IS FURTHER ORDERED, that objections and/or responses to the Motions,

if any, may be made under D.N.J. LBR 9013-5(d).