

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

NEW ENGLAND MOTOR FREIGHT, INC.,
et al.,

Debtors.¹

Chapter 11

Case No. 19-12809 (JKS)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

New England Motor Freight, Inc., Eastern Freight Ways, Inc., NEMF World Transport, Inc., Apex Logistics, Inc., Jans Leasing Corp., Carrier Industries, Inc., Myar, LLC, MyJon, LLC, Hollywood Avenue Solar, LLC, United Express Solar, LLC, and NEMF Logistics, LLC (collectively, the “**Debtors**”)² with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of New Jersey (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

² A detailed description of the Debtors and their businesses, and the facts and circumstances surrounding the Debtors’ chapter 11 cases are set forth in the *Declaration of Vincent Colistra in Support of Debtors’ Chapter 11 Petitions and First Day Motions* filed contemporaneously with the Debtors’ voluntary chapter 11 petitions for relief filed under the Bankruptcy Code on February 11, 2019 [Dkt No. 22].

contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date (as defined below) or at any time before the Petition Date. Likewise to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at any time before the Petition Date or on the Petition Date.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

Mr. Vince Colistra has signed each of the Schedules and Statements in his capacity as Chief Restructuring Officer of each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Colistra has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Colistra has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

The Global Notes are in addition to any specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' remaining Schedules and Statements, as appropriate.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete

and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (“**Claim**”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and “as of” Information Date.** On February 11, 2019 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 13, 2019, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 44].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of January 31, 2019, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of February 11, 2019.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of January 31, 2019, in the Debtors’ books and records. Additionally, because the book values of certain assets, may materially differ from their fair market values, they may be listed as undetermined amounts as of the

Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Real Property and Personal Property-Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims

objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define “insiders” to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; (e) trusts; (f) trust beneficiaries; and (g) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the “***Intercompany Claims***”). Intercompany Claims are reported as of January 31, 2019, updated, where practical, to reflect values as of the Petition Date for accounts that have had material changes since January 31, 2019. While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.
10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

11. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
12. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
13. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "disputed," "contingent," and/or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
14. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - a. Undetermined Amounts. The description of an amount

as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

17. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

18. Intercompany. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

19. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

20. Employee Addresses. Employee addresses have been removed from entries listed on Schedules E/F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court. Service of pleadings and documents to employees by the Debtors’ court-approved claims and noticing agent will be made to each employee’s home address as such address exist on the Debtors’ books and records.

21. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of January 31, 2019, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of February 11, 2019. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion For Entry Of Interim And Final Orders: (A) Authorizing The Debtors To (I) Continue Their Cash Management System, (Ii) Honor Certain Related Prepetition Obligations, (Iii) Maintain Existing Business Forms, And (Iv) Continue To Perform Intercompany Transactions; (B) Authorizing And Directing The Debtors' Banks To Honor All Related Payment Requests; (C) Granting Interim And Final Waivers Of The Debtors' Compliance With Section 345(B) Of The Bankruptcy Code; (D) Scheduling A Final Hearing; And (E) Granting Related Relief* [Docket No. 12] (the "**Cash Management Motion**").

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Debtors' Motion For Interim And Final Orders Under Section 366 Of The Bankruptcy Code: (A) Prohibiting Utility Providers From Altering, Refusing, Or Discontinuing Service; (B) Deeming Utilities Adequately Assured Of Future Performance; (C) Establishing Procedures For Resolving Requests For Additional Or Different Adequate Assurance Of Payment; And (D) Scheduling A Final Hearing* [Docket No. 21], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$142,985.00. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 11. Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors have listed owned real property in Schedule A/B 55. The Debtors have also listed their real property leases in Schedule A/B 55. With the exception of leasehold improvements for Eastern Freight Ways, Inc., the Debtors have reported all of their leasehold improvements on an aggregate basis under Schedule A/B 55 for New England Motor Freight, Inc.

Schedule A/B 62. The Debtors maintain various licenses in connection with the conduct of their business. The Debtors listed the states in which they are authorized to do business and the types of licenses they hold on Schedule A/B 62, but the detailed list of licenses by license number is voluminous and has not been listed on Schedule A/B 62, as the value is undetermined.

Schedule A/B 63. The Debtors maintain a customer database. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, or refunds. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim. In addition, the workers' compensation and medical receivables detailed in response to Schedule A/B 75 are contingent upon actual workers compensation/medical claims or audited premiums and are all scheduled against New England Motor Freight, Inc., as the allocation between Debtors is contingent on the applicable receivable resolution.

Schedule A/B 77. The Debtors have Receivables (due from) and Payables (due to) shareholders, trust accounts, and other insiders (related parties). By each Debtor, and for each related party, the Schedules disclose the receivable amount on Schedule A/B and the payable amount on Schedule E/F. Historically, the Debtor offset the receivables and payables and calculated a consolidated Net Receivable for all Debtors from all related parties. As of February 11, 2019, the Debtors calculate this net number to be \$8,787,747.00. Post February 11, 2019 Myron Shevell paid to the Debtors on behalf of all the related parties, \$8,721,711.00 and will pay the balance, \$66,036.00 in the very near future.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. With respect to the funded debt lenders listed in Schedule D, each lender is listed as to each Uniform Commercial Code ("UCC") financing statement filed by such lender. However, the total amount of the funded debt claim for each such lender is listed only against the first UCC financing statement, and the remaining UCC financing statement entries are listed in a total claim amount of \$0.00.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Schedule E/F part 1. The Debtors have incurred and continue to incur federal, state and/or local taxes. These obligations are estimated, and accordingly, the Debtors' quarterly payments of estimated tax liabilities and accruals for estimated federal, state and/or local taxes are not included in the Schedule E/F part 1.

WARN Act Litigation Claim: On February 14, 2019, an adversary complaint was filed in the Bankruptcy Court, captioned *Mary Carlin and Dan Webster, on their own behalf and on behalf of all other persons similarly situated (collectively, the "WARN Act Plaintiffs")*, v. *New England Motor Freight, Inc.* [Docket No. 51], commencing Adv. Proc. No. 19-01073 (JKS), seeking to certify a class with respect to certain current and former employees of the Debtors for alleged violations of, among other things, the WARN Act (the "WARN Action"). Prior to the Petition Date, NEMF entered into an agreement with the International Association of Machinists and Aerospace Workers ("Union") that provided, among other things, for NEMF to make total severance payments to Union employees equal to the greater of (i) two weeks' salary, or (ii) each Union employee's accrued and unused vacation and personal days, and, under either option, plus an extension of medical benefits up through and including April 13, 2019 at no expense to the terminated Union employees. As part of a global settlement, NEMF extended the same severance benefits to its non-union employees ensuring that both Union and non-Union employees received the same severance benefits (the "Global Settlement"). As part of the approval of the Global Settlement, which was approved by Order of the Bankruptcy Court dated March 1, 2019 [Dkt. No. 155], NEMF agreed to provide the WARN Act Plaintiffs with additional severance payments totaling up to an additional \$2.7 Million, less Court approved attorney's fees to WARN Action counsel of no more than \$300,000, after consideration of an application by WARN Action counsel therefor and any objections thereto by any party-in-interest (other than the Debtors). Such additional severance payments to the WARN Act Plaintiffs will be made by NEMF as promptly as possible upon sufficient funds being available to the NEMF estate as determined by NEMF. As of the date of this filing, no such payments have been made.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to

pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

In addition, the workers' compensation and medical payables in Schedule E/F part 2 are contingent upon actual workers compensation claims and medical claims or audited premiums and are all scheduled against New England Motor Freight, Inc., Eastern Freight Ways, Inc. and Carrier Industries, Inc., as the allocation between Debtors is contingent on the applicable payable resolution.

The Debtors have Receivables (due from) and Payables (due to) shareholders, trust accounts, and other insiders (related parties). By each Debtor, and for each related party, the Schedules disclose the receivable amount on Schedule A/B and the payable amount on Schedule E/F. Historically, the Debtor offset the receivables and payables and calculated a consolidated Net Receivable for all Debtors from all related parties. As of February 11, 2019, the Debtors calculate this net number to be \$8,787,747.00. Post February 11, 2019 Myron Shevell paid to the Debtors on behalf of all the related parties, \$8,721,711.00 and will pay the balance, \$66,036.00 in the very near future.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

The Debtors are parties to numerous customer contracts. The Debtors have used their reasonable efforts, based upon their books and records, to provide a listing of the customer contracts on Schedule G. However, certain customer contracts may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether

such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

The Debtors' reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditors' Claims.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code to dispute the effectiveness of any such contract or to amend Schedule G at any time to remove any contract, agreement or lease.

The Debtors maintain a variety of insurance policies, including, without limitation, workers' compensation, excess liability and general liability related policies. For purposes of Schedule G, all insurance policies are included however, multiple Debtors may be a party to or covered by the policies.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

In addition, the Debtors have included all consulting and payroll distributions and other expense reimbursements made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein. The Debtors receive, process and settle, primarily auto liability claims which are not subject to formal proceedings. To the extent these claims are not the subject of a formal proceeding, whether pending or concluded, these claims have not been listed in Statement 7. In addition to the sales tax audits disclosed on Statement 7, New York state has requested a sales tax audit and it is anticipated that additional audit requests will be received.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes. The Debtors are self-insured for their auto and property casualty claims up to \$500,000.00 and treats these losses as part of its ordinary course of business. Accordingly, auto and property casualty losses are not disclosed on Statement 10.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 17. In addition to the disclosures listed on Statement 17, New England Motor Freight, Inc. is currently contributing to the Machinists Money Purchase Pension Plan, which is a defined contribution plan. This plan has not been listed on Statement 17 because New England Motor Freight, Inc. does not serve as plan administrator.

Statement 21. The Debtors have in their possession several trailers of freight that are either “Salvage” freight (property of the Debtors’ estates) or freight owned by third parties. The Debtors are sorting the freight and attempting to identify the contents as well as contact the rightful owners should the freight turn out to be customer property. Once the process is complete, the Debtors anticipate that the Salvage freight and any additional unclaimed freight will be disposed of via sale during the auction process or by abandonment.

Statement 26a. The Debtors have listed the beginning date of employment for its accountants and bookkeepers on a consolidated basis across all Debtor entities, irrespective of the formation date of the various Debtor entities.

Statement 26d. The Debtors have used their reasonable efforts to provide a listing of parties to which combined and consolidated financial statements have been provided. However, the Debtors provide numerous banks, vendors and customers with financial statements and the listing on Statement 26d may not be a complete listing of every party provided financial statements.

Statement 30. Unless otherwise indicated in a Debtor’s specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Statement 32. The Debtors have only listed defined benefit plans on Statement 32. Defined contribution plans have been listed on Statement 17 to the extent that the Debtors are the plan administrator.

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$3,221,511.83
1c. Total of all property: Copy line 92 from Schedule A/B	\$3,221,511.83

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$971,157.66
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$18,877,812.34
4. Total liabilities Lines 2 + 3a + 3b	\$19,848,970.00

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

2. Cash on hand

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. JP MORGAN CHASE PO BOX 1820151 COLUMBUS OH 43218-2051	OPERATING	5861	\$47,947.88

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
-------------	---------------------	-----------------	---------------------------------	------------------------------------

4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$47,947.88

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of debtor's interest

8.1. PREPAID EXPENSE
BESTPASS \$13,879.02

8.2. PREPAID LICENSES & TAXES
IRP \$7,891.33

8.3. PREPAID TAXES
IRS - FORM 2290 \$1,441.67

8.4. PREPAID STATE INCOME TAX
NEW YORK CITY DEPT OF FINANCE \$17,060.00

8.5. PREPAID STATE INCOME TAX
NEW YORK STATE DEPT OF TAX AND FINANCE \$1,500.00

8.6. PREPAID STATE INCOME TAX
STATE OF NEW JERSEY \$2,000.00

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$43,772.02

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$135,036.70	- \$0.00	= →	\$135,036.70

	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$0.00	- \$0.00	= →	\$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$135,036.70

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest**19. Raw materials**

19.1. _____ \$ _____

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OWNED	UNDETERMINED	Net Book Value	UNDETERMINED
40. Office fixtures			
40.1. SEE RESPONSE AT PART 7 NO. 39	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. SEE RESPONSE AT PART 7 NO. 39	\$ _____	_____	\$ _____
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			UNDETERMINED

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

49. Aircraft and accessories

49.1. _____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. MISCELLANEOUS EQUIPMENT UNDETERMINED Net Book Value UNDETERMINED

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

UNDETERMINED

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____ \$ _____

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ \$ _____

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. HTTP://WWW.CARRIERINDUSTRIES.COM/	UNDETERMINED	_____	UNDETERMINED

62. Licenses, franchises, and royalties

62.1. ALABAMA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.2. ALASKA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.3. ARIZONA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.4. ARKANSAS FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.5. CALIFORNIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.6. COLORADO FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.7. CONNECTICUT FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.8. DISTRICT OF COLUMBIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.9. FLORIDA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.10. GEORGIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.11. HAWAII FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.12. IDAHO FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.13. ILLINOIS FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.14. INDIANA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.15. IOWA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.16. KANSAS FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.17. KENTUCKY FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED

Debtor **Carrier Industries, Inc.** Case number (if known) **19-12820**

62.18.	LOUISIANA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.19.	MARYLAND FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.20.	MICHIGAN FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.21.	MINNESOTA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.22.	MISSISSIPPI FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.23.	MISSOURI FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.24.	MONTANA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.25.	NEBRASKA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.26.	NEVADA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.27.	NEW MEXICO FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.28.	NORTH CAROLINA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.29.	NORTH DAKOTA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.30.	OHIO FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.31.	OKLAHOMA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.32.	OREGON FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.33.	SOUTH CAROLINA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.34.	SOUTH DAKOTA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.35.	TENNESSEE FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.36.	TEXAS FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED

Debtor **Carrier Industries, Inc.** Case number (if known) **19-12820**

62.37.	UTAH FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.38.	VIRGINIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.39.	WASHINGTON FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.40.	WEST VIRGINIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.41.	WISCONSIN FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.42.	WYOMING FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.43.	RHODE ISLAND SECRETARY OF STATE, CORPORATIONS DIVISION JURISDICTION ID 000127923 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.44.	RHODE ISLAND FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 000127923 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.45.	VERMONT SECRETARY OF STATE, CORPORATIONS/UCC DIVISION JURISDICTION ID 0074175 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.46.	VERMONT FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 0074175 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.47.	MAINE SECRETARY OF STATE, BUREAU OF CORPORATIONS, ELECTIONS AND COMMISSIONS JURISDICTION ID 20020934 F - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.48.	MAINE FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 20020934 F - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.49.	MASSACHUSETTS SECRETARY OF THE COMMONWEALTH JURISDICTION ID 223349223 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.50.	MASSACHUSETTS FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 223349223 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.51.	NEW YORK DEPARTMENT OF STATE, DIVISION OF CORPORATIONS, STATE RECORDS AND UNIFORM COMMERCIAL CODE JURISDICTION ID 2870971 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.52.	NEW YORK FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 2870971 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.53.	NEW JERSEY (D) DEPARTMENT OF THE TREASURY, DIVISION OF REVENUE, BUSINESS SERVICES BUREAU JURISDICTION ID 3071297 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.54.	NEW JERSEY (D) FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 3071297 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.55.	PENNSYLVANIA DEPARTMENT OF STATE, CORPORATION BUREAU JURISDICTION ID 3071297 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.56.	PENNSYLVANIA FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 3071297 - ACTIVE	UNDETERMINED	_____	UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

62.57.	NEW HAMPSHIRE SECRETARY OF STATE, CORPORATION DIVISION JURISDICTION ID 428067 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.58.	NEW HAMPSHIRE FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID 428067 - ACTIVE	UNDETERMINED	_____	UNDETERMINED
62.59.	DELAWARE SECRETARY OF STATE, DIVISION OF CORPORATIONS JURISDICTION ID MC382265 - INACTIVE	UNDETERMINED	_____	UNDETERMINED
62.60.	DELAWARE FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION, LICENSING & INSURANCE DIVISION JURISDICTION ID MC382265 - INACTIVE	UNDETERMINED	_____	UNDETERMINED

63. Customer lists, mailing lists, or other compilations

63.1. _____ \$ _____ _____ \$ _____

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	= →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	AMERICAN BANKERS INS CO OF FL	N/A				UNDETERMINED
73.2.	AMERICAN BANKERS INS CO OF FL	AB00131015				UNDETERMINED
73.3.	CNA CONTINENTAL INS CO OF NEW JERSEY	596862231				UNDETERMINED
73.4.	CRC INSURANCE PROFESSIONAL RISK FACILITIES	596772089				UNDETERMINED
73.5.	ENDURANCE AMERICAN SPECIALTY	ARL100116927000				UNDETERMINED
73.6.	EVANSTON INSURANCE CO	MKLV3EVE100215				UNDETERMINED
73.7.	HARTFORD FIRE INSURANCE CO	10CSES35802				UNDETERMINED
73.8.	HARTFORD FIRE INSURANCE CO	99015129052019				UNDETERMINED
73.9.	HARTFORD FIRE INSURANCE CO	WC-AOS 10WN-S35800				UNDETERMINED
73.10.	IRONSHORE SPECIALTY INS CO	2746700				UNDETERMINED
73.11.	NATIONAL FIRE & MARINE INSURANCE	42RLO30354302				UNDETERMINED
73.12.	NATIONAL UNION FIRE INS CO OF PITTSBURG, PA	28804753				UNDETERMINED
73.13.	NEW JERSEY MANUFACTURERS INS.	WC-NJ W21713-3-18				UNDETERMINED
73.14.	RLI INSURANCE COMPANY	CAR 050 0036				UNDETERMINED
73.15.	ST. PAUL FIRE & MARINE INS CO	2T00594				UNDETERMINED
73.16.	UNITED STATES FIRE INS CO	5951007981				UNDETERMINED
73.17.	UNITED STATES FIRE INS CO	5951007981				UNDETERMINED
73.18.	ALLIANZ AGCS MARINE INSURANCE COMPANY	MXI93077459				UNDETERMINED
73.19.	AVIVA INS CO OF CANADA	6741090784				UNDETERMINED
73.20.	ENDURANCE AMERICAN SPECIALTY	ELD30000307701				UNDETERMINED
73.21.	GREAT AMERICAN ASSURANCE CO	EXC2275071				UNDETERMINED
73.22.	ILLINOIS UNION INSURANCE	G7111711A001				UNDETERMINED
73.23.	LIBERTY INSURANCE UNDERWRITERS	1000037020-07				UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

73.24.	LLOYD'S SYNDICATES C/O LOCKTON COS LLP	MACCD1602212				UNDETERMINED
73.25.	MAINE EMPLOYERS' MUTUAL INS.	1810023953				UNDETERMINED
73.26.	NATIONAL SURETY CORP	SHX00049055965				UNDETERMINED
73.27.	STARR INDEMNITY & LIABILITY CO	1000600133171				UNDETERMINED
73.28.	UNITED STATES FIRE INS CO	5951007981				UNDETERMINED
73.29.	UNITED STATES FIRE INS CO (TRINITY)	VARIOUS				UNDETERMINED
73.30.	ARCH	WA7-73D-508113- 016, -017, -018, - 019, -010, -12 & - 12				UNDETERMINED
73.31.	DISCOVER RE					UNDETERMINED
73.32.	TRAVELERS	303D6844 & 116D7953				UNDETERMINED
73.33.	FIDELITY					UNDETERMINED
73.34.	OHIO – (WORKERS COMP)					UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.		\$	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.		\$	\$

76. Trusts, equitable or future interests in property

76.1.		\$
-------	--	----

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	INTERCOMPANY RECEIVABLE DUE FROM NEW ENGLAND MOTOR FREIGHT, INC.	\$2,857,124.23
77.2.	RECEIVABLE DUE FROM NANCY SHEVELL MCCARTNEY 2016 NON-GST EXEMPT IRREVOCABLE TRUST	\$127,347.00
77.3.	RECEIVABLE DUE FROM MERISSA L. COHEN 2000 SUBTRUST U/W/O JON SHEVELL	\$2,571.00
77.4.	RECEIVABLE DUE FROM ZACHARY W. COHEN 2000 SUBTRUST U/W/O JON SHEVELL	\$2,571.00
77.5.	RECEIVABLE DUE FROM ARLEN W. BLAKEMAN 2000 SUBTRUST U/W/O JON SHEVELL	\$5,142.00

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$2,994,755.23

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$47,947.88	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$43,772.02	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$135,036.70	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	UNDETERMINED	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	UNDETERMINED	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$2,994,755.23	
91. Total. Add lines 80 through 90 for each column.91a.	\$3,221,511.83	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$3,221,511.83

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- 2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

**Column A
Amount of
Claim**

Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. **Creditor's name and address**

WEBSTER CAPITAL FINANCE, INC.
344 MAIN STREET
KENSINGTON CT 06037

Creditor's email address, if known

Date debt was incurred: 12/6/2013

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

VARIOUS EQUIPMENT LEASE PURSUANT TO MASTER SERVICES AGREEMENT AND MORE SPECIFICALLY IDENTIFIED BY MAKE, MODEL & SERIAL #

Describe the lien

UCC-1 RECORDED 12/6/2013 IN STATE OF NEW JERSEY AS DOCUMENT # 50691883 AND AS CONTINUED 11/30/2018

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

\$0.00

UNDETERMINED

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$971,157.66**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	UPDIKE KELLY & SPELLACY PC EVAN S GOLDSTEIN, ESQ 100 PEARL ST., 17TH FLOOR P O BOX 231277 HARTFORD CT 06123-1277	Line 2.2	_____
3.2.	UPDIKE KELLY & SPELLACY PC EVAN S GOLDSTEIN, ESQ 100 PEARL ST., 17TH FLOOR P O BOX 231277 HARTFORD CT 06123-1277	Line 2.3	_____
3.3.	UPDIKE KELLY & SPELLACY PC EVAN S GOLDSTEIN, ESQ 100 PEARL ST., 17TH FLOOR P O BOX 231277 HARTFORD CT 06123-1277	Line 2.1	_____
3.4.	WEBSTER CAPITAL FINANCE, INC. 344 MAIN STREET KENSINGTON CT 6037	Line 2.2	_____

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Total claim

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Date or dates debt was incurred

Last 4 digits of account number: ____

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address AGCS MARINE INSURANCE COMPANY, 225 WASHINGTON ST STE 1800 CHICAGO IL 60606 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.2.	Nonpriority creditor's name and mailing address AMERICAN BANKERS INS CO OF FLORIDA 11222 QUAIL ROOST DR MIAMI FL 33157 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.3.	Nonpriority creditor's name and mailing address ARCH INSURANCE COMPANY ATT: TREASURY/COLLATERAL DEPT HARBORSIDE-3 210 HUDSON ST., SUITE 300 JERSEY CITY NJ 07311-1107 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.4.	Nonpriority creditor's name and mailing address AVIVA INSURANCE CO OF CANADA 10 AVIVA WAY STE 100 MARKHAM ON L6G 0G1 CANADA Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.5.	Nonpriority creditor's name and mailing address BALDWIN AND LYONS 111 CONGRESSIONAL BLVD STE 500 CARMEL IN 46032 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.6.	Nonpriority creditor's name and mailing address CAPITAL ONE, N.A. 20 BROADHOLLOW RD MELVILLE NY 11747 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: LETTER OF CREDIT GUARANTEE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$428,000.00

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.7.	Nonpriority creditor's name and mailing address CAPITAL ONE, N.A. 275 BROADHOLLOW RD MELVILLE NY 11747 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: GUARANTEE OF NEMF LOAN Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$0.00
3.8.	Nonpriority creditor's name and mailing address COLUMBIA CASUALTY CO 113 S SERVICE RD JERICHO NY 11753 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.9.	Nonpriority creditor's name and mailing address CONTINENTAL INSURANCE CO OF NEW JERSEY 151 NORTH FRANKLIN ST CHICAGO IL 60606 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.10. **Nonpriority creditor's name and mailing address**

CRC INSURANCE SVCS INC
PO BOX 95236
GRAPEVINE TX 76099-9752

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.11. **Nonpriority creditor's name and mailing address**

DMC INSURANCE
10475 CROSSPOINT BLVD
STE 220
INDIANAPOLIS IN 46256

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.12. **Nonpriority creditor's name and mailing address**

EAST WEST BANK
PO BOX 1406
ALPHARETTA GA 30009

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

LETTER OF CREDIT GUARANTEE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$5,951,656.00

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.13. Nonpriority creditor's name and mailing address EAST WEST BANK ANDREW ROSS SVP 533 MADISON AVE 8TH FL NEW YORK NY 10022 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: GUARANTEE ON LOAN Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$0.00
3.14. Nonpriority creditor's name and mailing address EASTERN FREIGHT WAYS, INC. I-71 NORTH AVENUE EAST ELIZABETH NJ 07201 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Is the claim subject to offset? ☐ No ☒ Yes	Amount of claim \$77,050.34
3.15. Nonpriority creditor's name and mailing address ENDURANCE AMERICAN SPECIALTY INS CO 1221 AVE OF THE AMERICAS NEW YORK NY 10020 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.16. **Nonpriority creditor's name and mailing address**

EVANTON INSURANCE CO
10 PKWY NORTH
DEERFIELD IL 60015

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.17. **Nonpriority creditor's name and mailing address**

FIDELITY AND GUARANTY COMPANY
C/O DISCOVERY MANAGERS LTD
30 WATERSIDE DRIVE
FARMINGTON CT 06032

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.18. **Nonpriority creditor's name and mailing address**

GALLAGHER & BASSETT
ATTN TERRY KING
11245 SLALOM LANE #B
COLUMBIA MD 21044

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.19. **Nonpriority creditor's name and mailing address**

GREAT AMERICAN ASSURANCE CO
301 E FOURTH ST
CINCINNATI OH 45202

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.20. **Nonpriority creditor's name and mailing address**

HARTFORD FIRE INSURANCE CO
ONE HARTFORD PLZ
HARTFORD CT 06155-0001

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.21. **Nonpriority creditor's name and mailing address**

ILLINOIS UNION INSURANCE CO
525 WEST MONROE ST
CHICAGO IL 60661

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.22. **Nonpriority creditor's name and mailing address**

IRONSHORE SPECIALTY INSURANCE CO
75 FEDERAL ST
5TH FL
BOSTON MA 02110

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.23. **Nonpriority creditor's name and mailing address**

JPMORGAN CHASE BANK, N.A.
1111 POLARIS PARKWAY
SUITE A-3
COLUMBUS OH 43240

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

GUARANTEE OF LOAN

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$0.00

3.24. **Nonpriority creditor's name and mailing address**

JPMORGAN CHASE BANK, N.A.
1111 POLARIS PARKWAY
SUITE A-3
COLUMBUS OH 43240

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

LETTER OF CREDIT GUARANTEE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$10,346,000.00

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.25. **Nonpriority creditor's name and mailing address**

KORE INSURANCE HOLDINGS LLC
354 EISENHOWER PKWY
PLAZA 1
LIVINGSTON NJ 07039

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.26. **Nonpriority creditor's name and mailing address**

LIBERTY INSURANCE UNDERWRITERS INC
55 WATER ST
23RD FL
NEW YORK NY 10041

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.27. **Nonpriority creditor's name and mailing address**

LLOYD'S SYNDICATES
LOCKTON COMPANIES LLP
CARGO AND LOGISTICS
THE ST BOTOLPH BLDG
138 HOUNDSDITCH
LONDON EC3A 7AG
UNITED KINGDOM

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.28. **Nonpriority creditor's name and mailing address**

LOCKTON COMPANIES
TIM HARPER
1185 AVENUE OF THE AMERICAS
NEW YORK NY 10036

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.29. **Nonpriority creditor's name and mailing address**

MAINE EMPLOYERS MUTUAL INS CO
PO BOX 11409
PORTLAND ME 04104

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.30. **Nonpriority creditor's name and mailing address**

MJ FISH LLC
302 WEST MAIN
STE 115
AVON CT 06001

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.31. **Nonpriority creditor's name and mailing address**

NATIONAL FIRE AND MARINE INSURANCE CO
1314 DOUGLAS ST
STE 1400
OMAHA NE 68102-1944

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.32. **Nonpriority creditor's name and mailing address**

NATIONAL SURETY CORP
225 W WASHINGTON ST
STE 1800
CHICAGO IL 60606

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.33. **Nonpriority creditor's name and mailing address**

NATIONAL UNION FIRE INS CO OF PITTSBURG
PA
175 WATER ST
NEW YORK NY 10038-4969

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.34. **Nonpriority creditor's name and mailing address**

NEW JERSEY MANUFACTURERS INS CO
301 SULLIVAN WAY
WEST TRENTON NJ 08628

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.35. **Nonpriority creditor's name and mailing address**

OHIO WORKERS COMPENSATION INSURANCE
P.O BOX 89492
CLEVELAND OH 44101-6492

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.36. **Nonpriority creditor's name and mailing address**

PROFESSIONAL INSURANCE CONCEPTS
DONNA GRIFFITH
105 EISENHOWER PKWY
4TH FLOOR
ROSELAND NJ 07068

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.37. **Nonpriority creditor's name and mailing address**

PROTECTIVE INSURANCE CO.
CARL MALM/JERRY CRAIG
111 CONGRESSIONAL BLVD.
SUITE 500
CARMEL IN 46032

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.38. **Nonpriority creditor's name and mailing address**

RLI INSURANCE CO
9025 N LINDBERGH DR
PEORIA IL 61615

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.39. **Nonpriority creditor's name and mailing address**

ST PAUL FIRE AND MARINE INSURANCE CO
201 COUNTY BLVD
STE 505
BRAMPTON ON L6W 4L2
CANADA

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.40. **Nonpriority creditor's name and mailing address**

STARR INDEMNITY AND LIABILITY CO
399 PK AVE
2ND FL
NEW YORK NY 10022

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLES - INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.41. **Nonpriority creditor's name and mailing address**

SUSAN S. COHEN 2016 NON-GST EXEMPT
IRREVOCABLE TRUST
1-71 NORTH AVENUE EAST
ELIZABETH NJ 07201

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

INSIDER PAYABLE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$1,075,106.00

3.42. **Nonpriority creditor's name and mailing address**

TD BANK NA
1701 ROUTE 70 EAST
CHERRY HILL NJ 08034

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

GUARANTEE OF NEMF LOAN

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$0.00

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.43. Nonpriority creditor's name and mailing address TD BANK NA 1701 ROUTE 70 EAST CHERRY HILL NJ 08034 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☒ Disputed Basis for the claim: GUARANTEE OF EASTERN FREIGHTWAYS, INC. LOAN Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$0.00
3.44. Nonpriority creditor's name and mailing address TD BANK NA 1701 ROUTE 70 EAST CHERRY HILL NJ 08034 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☒ Disputed Basis for the claim: LETTER OF CREDIT GUARANTEE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,000,000.00
3.45. Nonpriority creditor's name and mailing address THANG TRAN AND YEN LAM, HIS WIFE 320 BELMONT DRIVE CHERRY HILL NJ 08002 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: LITIGATION Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

3.46. Nonpriority creditor's name and mailing address TRAVELERS PETE CARELLO ONE TOWER SQUARE MS 07 HARTFORD CT 06183 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.47. Nonpriority creditor's name and mailing address UNITED STATES FIRE INSURANCE CO 305 MADISON AVE MORRISTOWN NJ 07960 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLES - INSURANCE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.48. Nonpriority creditor's name and mailing address WELLS FARGO EQUIPMENT FINANCE INC 733 MARQUETTE AVE STE 700 MINNEAPOLIS MN 55402 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☒ Disputed Basis for the claim: GUARANTEE OF LOAN Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$0.00

Debtor **Carrier Industries, Inc.**Case number (if known) **19-12820****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
CAPITAL ONE ROBERT HARVEY 499 THORNAL ST 11TH FLOOR EDISON NJ 08837	Part 2 line 3.6	_____
CAPITAL ONE ROBERT HARVEY 499 THORNAL ST 11TH FLOOR EDISON NJ 08837	Part 2 line 3.7	_____
CONNELL FOLEY LLP ROBERT K SCHEINBAUM,ESQ 56 LIVINGSTON AVE ROSELAND NJ 07068	Part 2 line 3.34	_____
DINSMORE & SHOHL LLP GRACE WINKLER CRANLEY,ESQ 227 WEST MONROE ST.,STE 3850 CHICAGO IL 60606	Part 2 line 3.38	_____
DREIFUSS BONACCI & PARKER PC JOANNE M BONACCI 26 COLUMBIA TURNPIKE STE 101 NORTH ENTRANCE FLORHAM PARK NJ 07932	Part 2 line 3.38	_____
DREIFUSS BONACCI & PARKER PC PAUL M MCCORMICK,ESQ 26 COLUMBIA TURNPIKE STE 101, NORTH ENTRANCE FLORHAM PARK NJ 07932	Part 2 line 3.38	_____
FRESHFIELDS BRUCKHAUS DERINGER MARK F LISCIO 601 LEXINGTON AVE 31ST FLOOR NEW YORK NY 10022	Part 2 line 3.23	_____
FRESHFIELDS BRUCKHAUS DERINGER MARK F LISCIO 601 LEXINGTON AVE 31ST FLOOR NEW YORK NY 10022	Part 2 line 3.24	_____
GEBHARDT & SMITH LLP JAMES M SMITH ONE SOUTH STREET SUITE 2200 BALTIMORE MD 21202-3281	Part 2 line 3.42	_____
GEBHARDT & SMITH LLP JAMES M SMITH ONE SOUTH STREET SUITE 2200 BALTIMORE MD 21202-3281	Part 2 line 3.43	_____

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

GEBHARDT & SMITH LLP
DAVID V FONTANA,ESQ
ONE SOUTH ST STE 2200
BALTIMORE MD 21202

Part 2 line 3.42

GEBHARDT & SMITH LLP
DAVID V FONTANA,ESQ
ONE SOUTH ST STE 2200
BALTIMORE MD 21202

Part 2 line 3.43

GEBHARDT & SMITH LLP
LISA BITTLE TANCREDI
ONE SOUTH STREET
SUITE 2200
BALTIMORE MD 21202-3281

Part 2 line 3.42

GEBHARDT & SMITH LLP
LISA BITTLE TANCREDI
ONE SOUTH STREET
SUITE 2200
BALTIMORE MD 21202-3281

Part 2 line 3.43

GEBHARDT & SMITH LLP
JAMES M SMITH
ONE SOUTH STREET
SUITE 2200
BALTIMORE MD 21202-3281

Part 2 line 3.44

GEBHARDT & SMITH LLP
DAVID V FONTANA,ESQ
ONE SOUTH ST STE 2200
BALTIMORE MD 21202

Part 2 line 3.44

GEBHARDT & SMITH LLP
LISA BITTLE TANCREDI
ONE SOUTH STREET
SUITE 2200
BALTIMORE MD 21202-3281

Part 2 line 3.44

GREENBERG TRAURIG
ALAN J. BRODY
500 CAMPUS DRIVE
SUITE 400
FLORHAM PARK NJ 07932

Part 2 line 3.23

GREENBERG TRAURIG
ALAN J. BRODY
500 CAMPUS DRIVE
SUITE 400
FLORHAM PARK NJ 07932

Part 2 line 3.24

JPMORGAN CHASE BANK, N.A.
MICHAEL FONDACARO
250 PEHLE AVE
STE 105
SADDLE BROOK NJ 07663

Part 2 line 3.23

JPMORGAN CHASE BANK, N.A.
MICHAEL FONDACARO
250 PEHLE AVE
STE 105
SADDLE BROOK NJ 07663

Part 2 line 3.24

MCCARTER & ENGLISH LLP
JOSEPH LUBERTAZZI JR.,ESQ
FOUR GATEWAY CENTER
100 MULBERRY ST
NEWARK NJ 07102

Part 2 line 3.6

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

MCCARTER & ENGLISH LLP
PETER M KNOB,ESQ
FOUR GATEWAY CENTER
100 MULBERRY ST
NEWARK NJ 07102

Part 2 line 3.6

MCCARTER & ENGLISH LLP
JOSEPH LUBERTAZZI JR.,ESQ
FOUR GATEWAY CENTER
100 MULBERRY ST
NEWARK NJ 07102

Part 2 line 3.7

MCCARTER & ENGLISH LLP
PETER M KNOB,ESQ
FOUR GATEWAY CENTER
100 MULBERRY ST
NEWARK NJ 07102

Part 2 line 3.7

SQUIRE PATTON BOGGS
NORMAN N KINEL
30 ROCKEFELLER PLAZA
NEW YORK NY 10112

Part 2 line 3.12

SQUIRE PATTON BOGGS
NORMAN N KINEL
30 ROCKEFELLER PLAZA
NEW YORK NY 10112

Part 2 line 3.13

SQUIRE PATTON BOGGS (US) LLP
NORMAN N KINEL,ESQ
30 ROCKEFELLER PLAZA, 23RD FLOOR
NEW YORK NY 10112

Part 2 line 3.12

SQUIRE PATTON BOGGS (US) LLP
NORMAN N KINEL,ESQ
30 ROCKEFELLER PLAZA, 23RD FLOOR
NEW YORK NY 10112

Part 2 line 3.13

TURNER LAW FIRM LLC
ANDREW R TURNER,ESQ
76 SOUTH ORANGE AVE STE 106
SOUTH ORANGE NJ 07079

Part 2 line 3.37

WAPNER NEWMAN WIGRIZER ET AL.
ADAM S. GETSON, ESQ.
2000 MARKET STREET
SUITE 2750
PHILADELPHIA PA 19103-4433

Part 2 line 3.45

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		\$0.00
5b. Total claims from Part 2	5b.	+	\$18,877,812.34
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$18,877,812.34

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. **Title of contract** MOTOR TRUCK CARGO

State what the contract or lease is for POLICY NO. MXI93077459

Nature of debtor's interest INSURED

State the term remaining 6/16/2019

List the contract number of any government contract _____

ALLIANZ
AGCS MARINE INSURANCE
COMPANY
225 WASHINGTON ST., SUITE 1800,
CHICAGO IL 60606

2.2. **Title of contract** FLOOD INSURANCE

State what the contract or lease is for POLICY NO. AB00131015

Nature of debtor's interest INSURED

State the term remaining 7/15/2019

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AMERICAN BANKERS INS CO OF FL
11222 QUAIL ROOST DR
MIAMI FL 33157

2.3. **Title of contract** FLOOD INSURANCE

State what the contract or lease is for POLICY NO. N/A

Nature of debtor's interest INSURED

State the term remaining 9/20/2020

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AMERICAN BANKERS INS CO OF FL
11222 QUAIL ROOST DR
MIAMI FL 33157

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.4. **Title of contract** AUTO - ONTARIO **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 6741090784
- Nature of debtor's interest** INSURED
- State the term remaining** 8/31/2019
- List the contract number of any government contract** _____
- AVIVA INS CO OF CANADA
10 AVIVA WAY, SUITE 100
MARKHAM ON L6G 0G1
CANADA
- 2.5. **Title of contract** SERVICE AGREEMENT DATED OCT 4, 2010 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE CONTRACT
- Nature of debtor's interest** CLIENT
- State the term remaining** AT WILL BY EITHER PARTY
- List the contract number of any government contract** _____
- BESTPASS INC
828 WASHINGTON AVENUE
ALBANY NY 12203-1622
- 2.6. **Title of contract** CRIME INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 596862231
- Nature of debtor's interest** INSURED
- State the term remaining** 1/1/2020
- List the contract number of any government contract** _____
- CNA
CONTINENTAL INS CO OF NEW JERSEY
151 N FRANKLIN ST
CHICAGO IL 60606
- 2.7. **Title of contract** LAWYERS PROFESSIONAL INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 596772089
- Nature of debtor's interest** INSURED
- State the term remaining** 3/8/2019
- List the contract number of any government contract** _____
- CRC INSURANCE
PROFESSIONAL RISK FACILITIES
113 S. SERVICE ROAD
JERICHO NY 11753
- 2.8. **Title of contract** LINE OF COVERAGE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. ELD30000307701
- Nature of debtor's interest** INSURED
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- ENDURANCE AMERICAN
SPECIALTY
1221 AVENUE OF THE AMERICAS
NEW YORK NY 10020

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.9. **Title of contract** PROPERTY/B&M **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. ARL100116927000
- Nature of debtor's interest** INSURED **ENDURANCE AMERICAN SPECIALTY**
- State the term remaining** 8/31/2019 **1221 AVENUE OF THE AMERICAS**
- List the contract number of any government contract** _____ **NEW YORK NY 10020**
- 2.10. **Title of contract** UMBRELLA - EXCESS (3RD) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. MKLV3EVE100215
- Nature of debtor's interest** INSURED **EVANSTON INSURANCE CO**
- State the term remaining** 4/10/2019 **10 PARKWAY NORTH**
- List the contract number of any government contract** _____ **DEERFIELD IL 60015**
- 2.11. **Title of contract** UMBRELLA - EXCESS (4TH) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. EXC2275071
- Nature of debtor's interest** INSURED **GREAT AMERICAN ASSURANCE CO**
- State the term remaining** 4/10/2019 **301 E. FOURTH ST.**
- List the contract number of any government contract** _____ **CINCINNATI OH 45202**
- 2.12. **Title of contract** WC-AOS 10WN-S35800 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. WC-AOS 10WN-S35800
- Nature of debtor's interest** INSURED **HARTFORD FIRE INSURANCE CO**
- State the term remaining** 4/30/2019 **ONE HARTFORD PLAZA**
- List the contract number of any government contract** _____ **HARTFORD CT 06155-0001**
- 2.13. **Title of contract** FLOOD INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 99015129052019
- Nature of debtor's interest** INSURED **HARTFORD FIRE INSURANCE CO**
- State the term remaining** 11/9/2019 **ONE HARTFORD PLAZA**
- List the contract number of any government contract** _____ **HARTFORD CT 06155-0001**

Debtor **Carrier Industries, Inc.**

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- 2.14. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 10CSES35802
- Nature of debtor's interest** INSURED HARTFORD FIRE INSURANCE CO
ONE HARTFORD PLAZA
HARTFORD CT 06155-0001
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.15. **Title of contract** AGREEMENT DATED MARCH 31, 2018 TO MARCH 31, 2019 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE CONTRACT
- Nature of debtor's interest** INSURED HARTFORD FIRE INSURANCE
COMPANY
THOMAS S MAKUCH
ONE HARTFORD PLAZA
HARTFORD CT 06155
- State the term remaining** 4/30/2019
- List the contract number of any government contract** _____
- 2.16. **Title of contract** UMBRELLA - EXCESS (1ST) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. G7111711A001
- Nature of debtor's interest** INSURED ILLINOIS UNION INSURANCE
525 WEST MONROE STREET
CHICAGO IL 60661
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.17. **Title of contract** POLLUTION POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 2746700
- Nature of debtor's interest** INSURED IRONSHORE SPECIALTY INS CO
75 FEDERAL ST, 5TH FL
BOSTON MA 02110
- State the term remaining** 4/28/2019
- List the contract number of any government contract** _____
- 2.18. **Title of contract** NOTE MODIFICATION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CREDIT AGREEMENT
- Nature of debtor's interest** BORROWER JPMORGAN CHASE BANK, N.A.
695 ROUTE 46
1ST FL
FAIRFIELD NJ 07004
- State the term remaining** EXPIRATION DATE: 06/30/2019
- List the contract number of any government contract** _____

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.19. **Title of contract** NOTE MODIFICATION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CREDIT AGREEMENT
- Nature of debtor's interest** BORROWER JPMORGAN CHASE BANK, N.A.
695 ROUTE 46
1ST FL
FAIRFIELD NJ 07004
- State the term remaining** EXPIRATION DATE: 06/30/2019
- List the contract number of any government contract** _____
- 2.20. **Title of contract** UMBRELLA - EXCESS (2ND) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 1000037020-07
- Nature of debtor's interest** INSURED LIBERTY INSURANCE
UNDERWRITERS
55 WATER STREET, 23RD FLOOR
NEW YORK NY 10041
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.21. **Title of contract** AUTO PD TRUCKS EXCESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. MACCD1602212
- Nature of debtor's interest** INSURED LLOYD'S SYNDICATES
C/O LOCKTON COS LLP
ATTN: CARGO & LOGISTICS
THE ST. BOTOLPH BLDG
138 HOUNDSDITCH
LONDON EC3A 7AG
ENGLAND
- State the term remaining** 4/9/2019
- List the contract number of any government contract** _____
- 2.22. **Title of contract** WORKERS COMPENSATION **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 1810023953
- Nature of debtor's interest** INSURED MAINE EMPLOYERS' MUTUAL INS.
PO BOX 11409
PORTLAND ME 04104
- State the term remaining** 12/31/2019
- List the contract number of any government contract** _____
- 2.23. **Title of contract** TRUCKER LIABILITY - EXCESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 42RLO30354302
- Nature of debtor's interest** INSURED NATIONAL FIRE & MARINE
INSURANCE
1314 DOUGLAS STREET, SUITE
1400
OMAHA NE 68102-1944
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____

Debtor **Carrier Industries, Inc.**

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- 2.24. **Title of contract** UMBRELLA - EXCESS (5TH) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. SHX00049055965
- Nature of debtor's interest** INSURED NATIONAL SURETY CORP
225 W WASHINGTON ST
STE 1800
CHICAGO IL 60606
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.25. **Title of contract** D&O/EPL/FID **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 28804753
- Nature of debtor's interest** INSURED NATIONAL UNION FIRE INS CO OF
PITTSBURG, PA
175 WATER ST
NEW YORK NY 10038-4969
- State the term remaining** 11/20/2019
- List the contract number of any government contract** _____
- 2.26. **Title of contract** WORKERS COMPENSATION **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. WC-NJ W21713-3-18
- Nature of debtor's interest** INSURED NEW JERSEY MANUFACTURERS
INS.
301 SULLIVAN WAY
WEST TRENTON NJ 08628
- State the term remaining** 12/31/2019
- List the contract number of any government contract** _____
- 2.27. **Title of contract** CERTIFICATE OF WORKERS COMPENSATION INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKERS COMPENSATION INSURANCE
- Nature of debtor's interest** INSURED NJM INSURANCE GROUP
301 SULLIVAN WAY
WEST TRENTON NJ 08628
- State the term remaining** 12/31/2019
- List the contract number of any government contract** _____
- 2.28. **Title of contract** COLLATERAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INDEMNIFICATION
- Nature of debtor's interest** CONTRACT PARTY PROTECTIVE INSURANCE
COMPANY
EDWIN MCDOW
111 CONGRESSIONAL BLVD
CARMEL IN 46032
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.29. **Title of contract** GENERAL AGREEMENT OF INDEMNITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INDEMNIFICATION
- Nature of debtor's interest** CONTRACT PARTY PROTECTIVE INSURANCE COMPANY
- State the term remaining** _____ EDWIN MCDOW
- List the contract number of any government contract** _____ 111 CONGRESSIONAL BLVD
CARMEL IN 46032
- 2.30. **Title of contract** SHIPPERS INTEREST CAR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. CAR 050 0036
- Nature of debtor's interest** INSURED RLI INSURANCE COMPANY
- State the term remaining** 6/15/2019 9025 N. LINDBERGH DRIVE
PEORIA IL 61615
- List the contract number of any government contract** _____
- 2.31. **Title of contract** FREIGHT FORWARDERS LEGAL LIABILITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 2T00594
- Nature of debtor's interest** INSURED ST. PAUL FIRE & MARINE INS CO
- State the term remaining** 6/16/2019 201 COUNTY BLVD., SUITE 505
BRAMPTON ON L6W 4L2
CANADA
- List the contract number of any government contract** _____
- 2.32. **Title of contract** CYBER LIABILITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 1000600133171
- Nature of debtor's interest** INSURED STARR INDEMNITY & LIABILITY CO
- State the term remaining** 12/4/2019 399 PARK AVE, 2ND FL
NEW YORK NY 10022
- List the contract number of any government contract** _____
- 2.33. **Title of contract** TERM NOTE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AND SECURITY AGREEMENT
- Nature of debtor's interest** BORROWER TD BANK, N.A.
- State the term remaining** 12/01/2023 1100 LAKE STREET
RAMSEY NJ 07446
- List the contract number of any government contract** _____

Debtor **Carrier Industries, Inc.**

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- 2.34. **Title of contract** GENERAL LIABILITY - CANADA **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 5951007981
- Nature of debtor's interest** INSURED UNITED STATES FIRE INS CO
305 MADISON AV
MORRISTOWN NJ 07960
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.35. **Title of contract** GENERAL LIABILITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 5951007981
- Nature of debtor's interest** INSURED UNITED STATES FIRE INS CO
305 MADISON AV
MORRISTOWN NJ 07960
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.36. **Title of contract** TRUCKER LIABILITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 5951007981
- Nature of debtor's interest** INSURED UNITED STATES FIRE INS CO
305 MADISON AV
MORRISTOWN NJ 07960
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.37. **Title of contract** MOTOR CARRIER BOND VARIOUS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. VARIOUS
- Nature of debtor's interest** INSURED UNITED STATES FIRE INS CO
(TRINITY)
305 MADISON AV
MORRISTOWN NJ 07960
- State the term remaining** 4/10/2019
- List the contract number of any government contract** _____
- 2.38. **Title of contract** MOTOR CARRIER PUBLIC LIABILITY SURETY BOND **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURETY CONTRACT
- Nature of debtor's interest** MOTOR CARRIER UNITED STATES FIRE INSURANCE
COMPANY
305 MADISON AVENUE
MORRISTOWN NJ 07960
- State the term remaining** 1/31/2020
- List the contract number of any government contract** _____

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.39. **Title of contract** COLLATERAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INDEMNIFICATION
- Nature of debtor's interest** CONTRACT PARTY UNITED STATES FIRE INSURANCE COMPANY
- State the term remaining** _____ 305 MADISON AVENUE
- List the contract number of any government contract** _____ MORRISTOWN NJ 07960
- 2.40. **Title of contract** COLLATERAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INDEMNIFICATION
- Nature of debtor's interest** CONTRACT PARTY UNITED STATES FIRE INSURANCE COMPANY
- State the term remaining** _____ 305 MADISON AVENUE
- List the contract number of any government contract** _____ MORRISTOWN NJ 07960
- 2.41. **Title of contract** LOAN SCHEDULE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
- State the term remaining** 01/05/2021 3 FARM GLEN BLVD.
- List the contract number of any government contract** _____ FARMINGTON CT 06032
- 2.42. **Title of contract** LOAN SCHEDULE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
- State the term remaining** 02/15/2020 3 FARM GLEN BLVD.
- List the contract number of any government contract** _____ FARMINGTON CT 06032
- 2.43. **Title of contract** LOAN SCHEDULE NO. 6 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
- State the term remaining** 01/14/2021 344 MAIN STREET
- List the contract number of any government contract** _____ KENSINGTON CT 06037

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

- 2.44. **Title of contract** LOAN SCHEDULE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
3 FARM GLEN BLVD.
FARMINGTON CT 06032
- State the term remaining** 12/06/2020
- List the contract number of any government contract** _____
- 2.45. **Title of contract** LOAN SCHEDULE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
3 FARM GLEN BLVD.
FARMINGTON CT 06032
- State the term remaining** 12/09/2021
- List the contract number of any government contract** _____
- 2.46. **Title of contract** LOAN SCHEDULE NO. 1 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LOAN AGREEMENT
- Nature of debtor's interest** BORROWER WEBSTER CAPITAL FINANCE, INC.
344 MAIN STREET
KENSINGTON CT 06037
- State the term remaining** 12/14/2019
- List the contract number of any government contract** _____

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. APEX LOGISTICS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	JPMORGAN CHASE BANK, N.A.	☒ D ☒ E/F ☐ G
2.2. APEX LOGISTICS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	TD BANK	☒ D ☒ E/F ☐ G
2.3. APEX LOGISTICS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	WELLS FARGO EQUIPMENT FINANCE INC	☒ D ☒ E/F ☐ G
2.4. EASTERN FREIGHT WAYS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	JPMORGAN CHASE BANK, N.A.	☒ D ☒ E/F ☐ G
2.5. EASTERN FREIGHT WAYS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	TD BANK	☒ D ☒ E/F ☐ G
2.6. EASTERN FREIGHT WAYS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	WEBSTER CAPITAL FINANCE, INC.	☒ D ☐ E/F ☐ G

Debtor **Carrier Industries, Inc.**

Case number (if known) **19-12820**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. EASTERN FREIGHT WAYS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	WELLS FARGO EQUIPMENT FINANCE INC	☒ D ☒ E/F ☐ G
2.8. EASTERN FREIGHT WAYS, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	EAST WEST BANK	☒ D ☒ E/F ☐ G
2.9. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	JPMORGAN CHASE BANK, N.A.	☒ D ☒ E/F ☐ G
2.10. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	TD BANK	☒ D ☒ E/F ☐ G
2.11. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	WEBSTER CAPITAL FINANCE, INC.	☒ D ☐ E/F ☐ G
2.12. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	WELLS FARGO EQUIPMENT FINANCE INC	☒ D ☒ E/F ☐ G
2.13. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	EAST WEST BANK	☒ D ☒ E/F ☐ G
2.14. NEW ENGLAND MOTOR FREIGHT, INC.	I-71 NORTH AVENUE EAST ELIZABETH NJ 07201	CAPITAL ONE, N.A.	☐ D ☒ E/F ☐ G

Fill in this information to identify the case:

Debtor name: Carrier Industries, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12820

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/5/2019
MM/DD/YYYY

x

Signature of individual signing on behalf of debtor

Vincent Colistra
Printed name

Chief Restructuring Officer
Position or relationship to debtor