

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

NEW ENGLAND MOTOR FREIGHT, INC.,
et al.,

Debtors.¹

Chapter 11

Case No. 19-12809 (JKS)

(Jointly Administered)

**NOTICE OF THIRD AMENDMENT OF DEBTOR NEW ENGLAND MOTOR
FREIGHT, INC.'S SCHEDULES OF ASSETS AND LIABILITIES**

PLEASE TAKE NOTICE that, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, New England Motor Freight, Inc. ("NEMF"), one of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), hereby amends its Schedules of Assets and Liabilities, as previously amended [Docket No. 411, 550 & 822] (the "Schedules") as set forth herein.

PLEASE TAKE FURTHER NOTICE that NEMF's disclosures are amended as follows: (i) the addition of the two contracts to Schedule G (Executory Contracts and Unexpired Leases), attached hereto as **Exhibit A** (the "Third Schedule Amendment"). The Schedules are otherwise unaltered with respect to any and all information previously included therein, including, but not limited to, the previous disclosures provided in Schedule G.

PLEASE TAKE FURTHER NOTICE that the Third Schedule Amendment is subject to the *Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affair* filed with the Schedules.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

The Debtors reserve the right to file any additional amendments or supplements to the Debtors' respective Schedules of Assets and Liabilities and Statements of Financial Affairs.

Dated: December 18, 2019

GIBBONS P.C.

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*Counsel to the Debtors
and Debtors-in-Possession*

EXHIBIT A

THIRD SCHEDULE AMENDMENT

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

NEW ENGLAND MOTOR FREIGHT, INC.,
et al.,

Debtors.¹

Chapter 11

Case No. 19-12809 (JKS)

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SCHEDULES OF ASSETS AND LIABILITIES**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

Fill in this information to identify the case:

Debtor name: New England Motor Freight, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12809

☒ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

**State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease**

2.1. **Title of contract** SERVICE CONTRACT

**State what the contract or
lease is for** OFFSHORE BILLING CONTRACT

Nature of debtor's interest CUSTOMER

State the term remaining _____

**List the contract number of
any government contract** _____

DDC (DDC FPO)
2000 RIVEREDGE PKWY
STE GL 150
ATLANTA GA 30328

2.2. **Title of contract** SERVICE CONTRACT

**State what the contract or
lease is for** FIBER TO EDISON DC CONTRACT

Nature of debtor's interest CUSTOMER

State the term remaining _____

**List the contract number of
any government contract** _____

**State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease**

LIGHTPATH (ALTICE)
1111 STEWART AVE
BETHPAGE NY 11714

Fill in this information to identify the case:

Debtor name: New England Motor Freight, Inc.

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 19-12809

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule G, additions only*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/18/2019
MM/DD/YYYY

x

/s/ Vincent Colistra

Signature of individual signing on behalf of debtor

Vincent Colistra
Printed name

Chief Restructuring Officer
Position or relationship to debtor