UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re: Chapter 11

NEW ENGLAND MOTOR FREIGHT, INC., et al.,

(Jointly Administered)

Case No. 19-12809 (JKS)

Debtors.¹

NOTICE OF AMENDMENT OF DEBTOR EASTERN FREIGHT WAYS, INC.'S SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, Eastern Freight Ways, Inc. ("<u>Eastern</u>"), one of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), hereby amends its Schedules of Assets and Liabilities [Docket No. 11] (the "<u>Schedules</u>") as set forth herein.

PLEASE TAKE FURTHER NOTICE that Eastern's responses are amended as follows: (i) replacing the Summary of Assets and Liabilities for Non-Individuals and Schedule E/F part 4 in their entirety with the Summary of Assets and Liabilities for Non-Individuals and Schedule E/F part 4 attached hereto as **Exhibit A**; and (ii) the addition of the responses to Schedule E/F Part 2 of the Schedules (listing unsecured non-priority creditors), also attached hereto as **Exhibit A** (the "Schedule Amendment"). The Schedules are otherwise unaltered with respect to any and all information previously included therein, including, but not limited to, the previous responses provide in Schedule E/F Part 2 of the Schedules.

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¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

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PLEASE TAKE FURTHER NOTICE that the Schedule Amendment is subject to the Global Notes, Methodology And Specific Disclosures Regarding The Debtors' Schedules Of Assets And Liabilities And Statement Of Financial Affair filed with the Schedules. The Debtors reserve the right to file any additional amendments or supplements to the Debtors' respective Schedules of Assets and Liabilities and Statements of Financial Affairs.

Dated: May 7, 2019

GIBBONS P.C.

By:/s/ Karen A. Giannelli

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Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

SCHEDULE AMENDMENT

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

1

In re:	Chapter 11
NEW ENGLAND MOTOR FREIGHT, INC., et al.,	Case No. 19-12809 (JKS)
Debtors. ¹	(Jointly Administered)

AMENDMENTS TO DEBTOR EASTERN FREIGHT WAYS, INC.'S SCHEDULES OF ASSETS AND LIABILITIES

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

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Fill i	n this information to identify the case:	
Debt	or name: Eastern Freight Ways, Inc.	
Unit	ed States Bankruptcy Court for the: District of New Jersey	
Case	e number (if known): 19-12812	
		☑ Check if this is an amended filing
<u>Offi</u>	cial Form 206Sum	
Su	mmary of Assets and Liabilities for Non-Individuals	12/15
Par	t 1: Summary of Assets	
1.	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
	1a. Real property:	
	Copy line 88 from Schedule A/B	\$88,546.81
	1b. Total personal property:	
	Copy line 91A from Schedule A/B	\$26,769,327.16
	10. Total of all property.	
	1c. Total of all property: Copy line 92 from Schedule A/B	\$26,857,873.97
Par	t 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$17,824,065.53
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a. Total claim amounts of priority unsecured claims:	60.00
	Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims:	
	Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$20,922,196.08

4. Total liabilities

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Debtor Eastern Freight Ways, Inc.

List in alphabetical order all of the creditors w with nonpriority unsecured claims, fill out and atta		btor has more than 6 cred
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
AMERICAN TRANSIT INSURANCE ONE METROTECH CENTER BROOKLYN NY 11201	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
AMIR MELOUK 85 TICES LANE APT. 14 EAST BRUNSWICK NJ 08816	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
CARLOS F. CRUZ BRIAN J. LEVY & ASSOCIATES PC BRIAN J. LEVY 303 JACKSON AVENUE SYOSSET NY 11791	Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed	UNDETERMINED
Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	

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Debtor Eastern Freight Ways, Inc.

3.4.	Nonpriority creditor's name and mailing address CHERYL REYNARD 433 ROSEDALE BLVD AMHERST NY 14228 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset?	Amount of claim UNDETERMINED
3.5.	Nonpriority creditor's name and mailing address CLIFFSIDE PARK IMAGING & DIAGNOSTIC CENTER ATTN: MEDICAL RECORDS 596 ANDERSON AVENUE	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	Amount of claim \$41.00
	SUITE 120 CLIFFSIDE PARK NJ 07010 Date or dates debt was incurred Last 4 digits of account number:	Disputed Basis for the claim: LITIGATION SUPPORT Is the claim subject to offset? No	
3.6.	Nonpriority creditor's name and mailing address GEICO STEPHEN BROWN CLAIMS DEPT P.O. BOX 9111 MACON GA 31208	Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	Amount of claim UNDETERMINED
	Date or dates debt was incurred Last 4 digits of account number:	Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	

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Debtor Eastern Freight Ways, Inc.

3.7.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	GEORGE HILDEBRANDT INC. 412 STONE MILL RD HUDSON NY 12534 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	UNDETERMINED
3.8.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	GEORGIA JEAN KOUNDOURIOTIS	Check all that apply.	UNDETERMINED
	271 S. ELLWOOD AVE BALTIMORE MD 21224	☑ Contingent	ONDE LEMMINED
		☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
		☑ No	
		Yes	
		_ 103	
3.9.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	GERALD SITTON II	Check all that apply.	UNDETERMINED
	108 MEADOW LANE POTEAU OK 74953	☑ Contingent	
		☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
		☑ No	
		Yes	

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Debtor Eastern Freight Ways, Inc.

3.10.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
3.10.	Nonpriority creditor's name and mailing address GLORIA KOLESAR 38 MADBURY RD DURHAM NH 03824 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? Yes	Amount of claim UNDETERMINED
3.11.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	GUNNING & LAFAZIA INC.	_	UNDETERMINED
	KEVIN HOLLEY 33 COLLEGE HILL ROAD	☐ Contingent	
	SUITE 2B WARWICK RI 02886	☑ Unliquidated	
		☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		LITIGATION DEFENSE COSTS	
	Last 4 digits of account number:	Is the claim subject to offset?	
		□ No	
		Yes	
3.12.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	HANCOCK ESTABROOK	<u> </u>	UNDETERMINED
	TIMOTHY P MURPHY ESQ 1500 AXA TOWER I	☐ Contingent	
	100 MADISON ST	☑ Unliquidated	
	SYRACUSE NY 13202	☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		LITIGATION DEFENSE COSTS	
	Last 4 digits of account number:	Is the claim subject to offset?	
		□ No	
		Yes	

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Debtor Eastern Freight Ways, Inc.

3.13.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	HEBO ISMAIL 6 GARDEN STREET NEW BRITAIN CT 06052 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	UNDETERMINED
3.14.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	JIM C HAMER CO. P.O. BOX 418 KENOVA WV 25530 Date or dates debt was incurred	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim:	UNDETERMINED
	Last 4 digits of account number:	OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	
3.15.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	JOHN CIEPLENSKI 904 N 7TH STREET MILLVILLE NJ 08332	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
	Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	

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Debtor Eastern Freight Ways, Inc.

3.16.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	JULIE JANISHECK 1578 ROCKWELL RD ABINGTON PA 19001 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	UNDETERMINED
3.17.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	KELLY MAXWELL 233 HOLDEN STREET HOLDEN MA 01520 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	UNDETERMINED
3.18.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	MICHAEL MIESBURGER 75 MAPLE AVE SCARBOROUGH ME 04074	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	

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Debtor Eastern Freight Ways, Inc.

3.19.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	NELSON WIRE AND STEEL 1015 NEW SALEM ROAD	Check all that apply. ✓ Contingent	UNDETERMINED
	NEW SALEM PA 15468	☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
		☑ No	
		Yes	
3.20.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	NEW CASTLE BUILDING PRODUCTS 535 OLD TARRYTOWN RD	✓ Contingent	UNDETERMINED
	WHITE PLAINS NY 10603	✓ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
	•	☑ No	
		☐ Yes	
3.21.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	QUICK CHEK	Check all that apply.	UNDETERMINED
	STORE #152 901 CEDAR BRIDGE AVE.	✓ Contingent	
	LAKEWOOD NJ 08701	☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
		✓ No	
		Yes	

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Debtor Eastern Freight Ways, Inc.

3.22.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	RODNEY KING TRUCKING LLC 174 CRUM ELBOW RD HYDE PARK NY 12538 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: OPEN AUTO CLAIM Is the claim subject to offset? ✓ No ☐ Yes	UNDETERMINED
3.23.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	SAEED ISMAIL 6 GARDEN STREET NEW BRITAIN CT 06052	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
	Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	
3.24.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	SANDRO CAMBRUZZI 1601 ARLINGTON BLVD ARLINGTON VA 22209	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED
	Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes	

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Debtor Eastern Freight Ways, Inc.

3.25.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
	SCHNADER HARRISON SEGAL & LEWIS LLP WOODLAND FALLS COR. PARK SUITE 200 220 LAKE DRIVE EAST	Check all that apply.	\$1,475.94
		☐ Contingent☐ Unliquidated	
	CHERRY HILL NJ 08002-1165	☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	Date of dates debt was incurred		
		LITIGATION DEFENSE COSTS	
	Last 4 digits of account number:	Is the claim subject to offset?	
		□ No	
		Yes	
3.26.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	SOLIMENE & SECONDO LLP ELYCIA SOLIMENE	☐ Contingent	UNDETERMINED
	1501 EAST MAIN STREET	✓ Unliquidated	
	SUITE 204 MERIDEN CT 06450	☐ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		LITIGATION DEFENSE COSTS	
	Last 4 digits of account number:	Is the claim subject to offset?	
	Last 4 digits of account flumber.		
		☐ Yes	
		Yes	
3.27.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
0	STEVE ANGELO KOUNDOURIOTIS	Check all that apply.	UNDETERMINED
	271 S. ELLWOOD AVE.	☑ Contingent	ONDETERMINED
	BALTIMORE MD 21224	☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		OPEN AUTO CLAIM	
	Last 4 digits of account number:	Is the claim subject to offset?	
		☑ No	
		Yes	

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Debtor Eastern Freight Ways, Inc.

3.28.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim	
	SWARTZ CAMPBELL LLC KEVIN CANAVAN TWO LIBERTY PLACE 50 S. 16TH STREET, 28TH FLOOR PHILADELPHIA PA 19102 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: LITIGATION DEFENSE COSTS Is the claim subject to offset? ☐ No ☐ Yes	UNDETERMINED	
3.29.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim	
3.29.	TWILIGHT INVESTIGATIONS, INC. 1360 CLIFTON AVE PMB 225 CLIFTON NJ 07012 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: LITIGATION SUPPORT Is the claim subject to offset? No Yes	\$5,112.10	
3.30.	Nonpriority creditor's name and mailing address USAA CLERKIN SINCLAIR & MAHFOUZ, LLP 530 B STREET 8TH FLOOR SAN DIEGO CA 92101	As of the petition filing date, the claim is:	Amount of claim	
		Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNDETERMINED	
	Date or dates debt was incurred	Basis for the claim: OPEN AUTO CLAIM		
	Last 4 digits of account number:	Is the claim subject to offset? ✓ No ☐ Yes		

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Debtor Eastern Freight Ways, Inc.

3.31.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim	
	VALLEY REPORTING SERVICE 115 GREEN STREET KINGSTON NY 12401 Date or dates debt was incurred Last 4 digits of account number:	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: LITIGATION SUPPORT Is the claim subject to offset? No Yes	\$1,961.55	
3.32.	Nonpriority creditor's name and mailing address VERNON MUTUAL INSURANCE GROUP 89 STATE STREET P.O. BOX 188 MONTPELIER VT 05601	As of the petition filing date, the claim is: Check all that apply.	Amount of claim	
J.02.			UNDETERMINED	
		☑ Contingent	UNDETERMINED	
		☑ Unliquidated		
		☑ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		OPEN AUTO CLAIM		
	Last 4 digits of account number:	Is the claim subject to offset?		
	-	☑ No		
		Yes		
		_ 100		
3.33.	Nonpriority creditor's name and mailing address VICTOR SIRBU 1933 WOODLYN DR APT. 111 WOODRIDGE IL 60517	As of the petition filing date, the claim is: Check all that apply.	Amount of claim	
			UNDETERMINED	
		✓ Contingent		
		☑ Unliquidated		
		✓ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		OPEN AUTO CLAIM		
	Last 4 digits of account number:	Is the claim subject to offset?		
		☑ No		
		Yes		

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Debtor Eastern Freight Ways, Inc.

3.34.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim		
	ZIMMERMAN TRUCKING 190 INDUSTRIAL PARK DR. MIFFLINTOWN PA 17059	Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed	UNDETERMINED		
	Date or dates debt was incurred	Basis for the claim:			
		OPEN AUTO CLAIM			
	Last 4 digits of account number:	Is the claim subject to offset?			
		☑ No			
		Yes			

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Debtor Eastern Freight Ways, Inc. Case number (if known) 19-12812

Pa	rt 4: Total Amounts of the Priority and Nonpriority Unsecured Claims			
5.	Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a.	Total claims from Part 1	5a.		\$0.00
5b.	Total claims from Part 2	5b.	+	\$20,922,196.08
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$20,922,196.08

Fill in this information to identify the case:	
Debtor name: Eastern Freight Ways, Inc.	
United States Bankruptcy Court for the: District of New Jersey	
Case number (if known): 19-12812	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

5/7/2019 MM/DD/YYYY

Vincent Colistra

Chief Restructuring Officer