

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Museum of American Jewish History, d/b/a	:	Case No. 20-11285 (MDC)
National Museum of American Jewish History	:	
	:	
Debtor.	:	

**NOTICE OF (A) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT AND
SOLICITATION PROCEDURES; (B) DEADLINE FOR CASTING VOTES TO ACCEPT
OR REJECT CHAPTER 11 PLAN; (C) HEARING TO CONSIDER CONFIRMATION
OF CHAPTER 11 PLAN AND (D) RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to an order dated September 25, 2020 (Docket No. 358), the “Approval Order”), the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Court”) has (a) approved the Disclosure Statement With Respect to the Fourth Amended Chapter 11 Plan Dated September 24, 2020, (as may thereafter amended, (the “Disclosure Statement”) filed by the above-captioned debtor and debtor in possession (the “Debtor”) and (b) authorized the Debtor to solicit votes to accept or reject the Debtor’s Fourth Amended Chapter 11 Plan Dated September 24 2020 (as may be amended, the “Plan”).

2. The Approval Order establishes September 2, 2020 as the Record Date for determining the holders of prepetition claims entitled to vote to accept or reject the Plan and establishes November 6, 2020 as the Voting Deadline for submission of ballots to accept or reject the Plan (the “Ballots”). Holders of claims entitled to vote to accept or reject the Plan will receive the following materials: (a) this Notice, (b) a copy of the Approval Order (without exhibits) to which this Notice corresponds, (c) the Disclosure Statement, (d) the Plan, and (e) one or more Ballots (and return envelopes) to be used in voting to accept or reject the Plan (collectively, the “Solicitation Package”). Failure to follow the instructions set forth in the Ballot may disqualify that Ballot and the vote represented thereby.

3. If you are not entitled to vote to accept or reject the Plan but believe that you should be entitled to vote to accept or reject the Plan, then you must serve on the Notice Parties (defined below) and file with the Bankruptcy Court a motion for an order pursuant to Bankruptcy Rule 3018(a) (a “Rule 3018(a) Motion”) temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan by November 6, 2020 at 4:00 p.m. prevailing Eastern time. The Ballot of any creditor filing a Rule 3018(a) Motion shall not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing.

4. A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) will be held at the United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse, Courtroom 2, 900 Market Street, Philadelphia, PA 19107 on

November 20, 2020 at 10:30 a.m., prevailing Eastern time. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; (d) be filed with the Court electronically in accordance with the Court's Order Approving: (I) Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; and (III) Related Notice and Objection Procedures; and (e) be served on the following parties (the "Notice Parties") no later than November 13, 2020 (the "Plan Objection Deadline"): (i) counsel for the Debtor, Dilworth Paxson LLP, 1500 Market Street, Suite 3500E, Philadelphia, PA 19102 (Attn: Peter C. Hughes); (ii) the Office of The United States Trustee, Eastern District of Pennsylvania, 833 Chestnut Street, Suite 500, Philadelphia, Pennsylvania 19107 (Attn: Kevin Callahan) and (iii) all parties who have filed on the docket in this case a request for service of pleadings in the case pursuant to Bankruptcy Rule 2002.

7. Requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to NMAJH Plan Voting, Dilworth Paxson LLP, 1500 Market Street, Suite 3500E, Philadelphia, Pennsylvania 19102, Attention: Christine Chapman-Tomlin ("The Voting Agent").

8. If you have any questions regarding this Notice, please call the Voting Agent at **(215) 575-7224**.

**UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED
HEREIN, IT MAY NOT BE CONSIDERED AT THE HEARING.**

Dated: September 28, 2020

/s/ Peter C. Hughes
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