

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Museum of American Jewish History, d/b/a	:	Case No. 20-11285 (MDC)
National Museum of American Jewish History	:	
	:	
Debtor.	:	

**NOTICE OF DATE OF EXPEDITED HEARING, MATTERS THAT WILL BE HEARD
AT THE EXPEDITED HEARING, AND HOW TO RESPOND**

The Museum of American Jewish History, d/b/a National Museum of American Jewish History has filed a chapter 11 case, a Statement of Qualification for Complex Chapter 11 Case Status, and a Motion for Expedited Hearing. Presently, this case is being administered under L.B.R. 1001-2 as a Complex Chapter 11 case.

1. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult an attorney).**
2. An Expedited Hearing is scheduled to be held on **March 4, 2020 at 12:00 p.m.**, in Courtroom # 2, United States Bankruptcy Court, 900 Market Street, Philadelphia, Pennsylvania 19107. Unless the court orders otherwise, the hearing on this contested matter will be an **evidentiary hearing**.
3. At the Expedited Hearing, the court will consider the Debtor's motions and applications that are listed below:
 - a. Application for an Order Authorizing Employment and Retention of Donlin Recano as Notice, Claims and Solicitation Agent (the "Noticing Agent Retention Application");
 - b. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Maintain and Renew Prepetition Insurance Policies and Pay All Obligations in Respect thereof and (II) Granting Related Relief (the "Insurance Motion");
 - c. Motion of the Debtor for Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services (the "Utility Motion");
 - d. Motion for Entry of an Order Authorizing the Debtor to Maintain and Administer Customer Programs and Honor Certain Prepetition Obligations related thereto (the "Customer Program Motion");

- e. Motion for Entry of Interim and Final Orders (A) Authorizing the Debtor to Pay Certain Prepetition (I) Wages, Salaries, Bonuses, and Other Compensation, (II) Reimbursable Employee Expenses, and (III) Employee Medical and Similar Benefits; (B) Confirming that the Debtor May Continue Prepetition Employee Programs in the Ordinary Course of Business; and (C) Directing Banks and Other Financial Institutions to Honor all Related Checks and Electronic Payment Requests (the “Employee Wages Motion”);
 - f. Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Debtor to (I) Continue Cash Management System, (II) Maintain Existing Bank Accounts and Business Forms and (III) Maintain Existing Investment Practices (the “Cash Management Motion”);
 - g. Motion of the Debtor for an Order Establishing Certain Notice, Case Management, and Administrative Procedures (the “Case Management Motion”);
 - h. Motion for Interim and Final Orders (A) Authorizing, But Not Directing, the Debtor to Remit and Pay Certain Sales Taxes and (B) Authorizing And Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payments (the “Taxes Motion”); and
 - i. Motion of Debtor for Order Authorizing Use of Cash Collateral (the “Cash Collateral Motion”).
 - j. Motion of Debtor for an Order Extending the Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statement of Financial Affairs (the “Schedules and Statements Extension Motion”).
- 4. **If you do not want the court to grant the relief sought in these matters** or if you want the court to consider your views on the Motion, then you must either file a response (*see Instructions on next page*) or appear at the hearing.
 - 5. Copies of Motions and Applications that will be heard at the expedited hearing are enclosed or will be delivered separately.
 - 6. **If you do not file a response** (*see Instructions on next page*) **or appear at the hearing, the court may grant the relief that has been requested.**
 - 7. Copies of the First Day Motions referenced above may be inspected in the Office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court’s website at www.paeb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court’s website. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the First Day Motions are available on

the website maintained by the Debtors' claims and noticing agent, Donlin Recano at www.donlinrecano.com/nmajh. Requests for copies of the First Day Motions and further information regarding the First Day hearing may also be made to proposed counsel for the Debtor at the telephone number and address listed below.

Filing Instructions

8. **If you are required to file documents electronically by Local Bankruptcy Rule 5005-1**, you must file any response electronically. Objections to any of the Critical First Day Matters may be raised by creditors and parties in interest at such hearing.
9. **If you are not required to file electronically**, you must file any response at:

United States Bankruptcy Court
Eastern District of Pennsylvania
Robert N.C. Nix, Sr. Federal Courthouse
900 Market Street, Suite 400
Philadelphia, PA 19107
10. **If you mail your response** to the bankruptcy clerk's office for filing, you must mail it early enough so that it will be received on or before the date stated in Paragraph 2 on the previous page of this Notice.
11. On the same day that you file or mail your Response to the Motion, you must mail or deliver a copy of the Response to the movant's attorney:

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Respectfully submitted,

Dated: March 2, 2020
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

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*Proposed Counsel for the Debtor
and Debtor-in-Possession*