

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
NovaSom, Inc.,	:	Case No. 19-11734 (BLS)
	:	
Debtor.	:	Hearing Date: August 28, 2019 at 11:00 AM
	:	Objection Deadline: August 21, 2019 by 4:00 PM

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**OMNIBUS NOTICE OF ENTRY OF FIRST DAY ORDERS  
AND FINAL HEARING THEREON**

To: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on August 2, 2019, the debtor and debtor-in-possession (the “Debtor”) in the above-captioned chapter 11 case filed the following pleadings (collectively, the “First Day Motions”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”):

1. Motion of Debtor NovaSom, Inc. for Entry of Interim and Final Orders (I) Authorizing Continued Use of its Existing Cash Management System and Bank Accounts; (II) Waiving Certain United States Trustee Requirements; and (III) Granting Related Relief [D.I. 14; Filed: 08/2/19]
2. Motion of the Debtor NovaSom, Inc. for Entry of Interim and Final Orders Finding Adequate Assurance of Payment for Future Utility Services and Restraining Utilities from Discontinuing, Altering, or Refusing Service Pursuant to 11 U.S.C. §§ 105(a) and 366 [D.I. 16; Filed: 08/2/19]
3. Motion of Debtor to Pay Certain Pre-Petition Payroll and Various Employee Benefit Expenses Pursuant to 11 U.S.C. §§ 105 and 507 [D.I. 17; Filed: 08/2/19]
4. Motion of the Debtor, NovaSom, Inc., For Entry of Interim And Final Orders (I) Authorizing The Debtor to Maintain and Renew Pre-Petition Insurance Policies and Pay All Obligations in Respect Thereof and (II) Granting Related Relief [D.I. 18; Filed: 08/2/19]
5. Motion of the Debtor, NovaSom, Inc., for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and (II) Granting Related Relief [D.I. 19; Filed: 08/2/19]
6. Motion of NovaSom, Inc. for Interim and Final Orders (A) Authorizing the Debtor to Use Cash Collateral of Existing Secured Lenders and Granting

Adequate Protection for Use and (B) Prescribing Form and Manner of Notice and Setting the Time for the Final Hearing [D.I. 15; Filed: 08/2/19]

PLEASE TAKE FURTHER NOTICE that a hearing on the above First Day Pleadings was held on August 8, 2019, after which the Court entered order granting the relief requested in the pleadings on an interim basis.

PLEASE TAKE FURTHER NOTICE that you are required to file a response to the enclosed First Day Motions on or before August 21, 2019 by 4:00 PM.

At the same time, you must also serve a copy of the response upon the Debtor's attorneys:

<p>Peter C. Hughes Dilworth Paxson LLP 1500 Market Street Suite 3500E Philadelphia, PA 19102</p>	<p>Jeffrey Kurtzman KURTZMAN STEADY, LLC 401 S. 2<sup>nd</sup> Street, Suite 200 Philadelphia, PA 19147</p>
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PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for August 28, 2019 at 11:00 AM. (Eastern Standard Time) at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801 before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE FIRST DAY MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions referenced above may be inspected in the Office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the First Day Motions are available on the website maintained by the Debtors' claims and noticing agent, Donlin, Recano & Company, Inc. at <http://www.donlinrecano.com/novasom>. Requests for copies of the First Day Motions and further information regarding the First Day Hearing may also be made to proposed counsel for the Debtors at the telephone number and address listed below.

Dated: August 8, 2019

/s/ Peter C. Hughes

**DILWORTH PAXSON LLP**

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-and-

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*Counsel for the Debtor and Debtor in Possession*