

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
NovaSom, Inc.,	:	Case No. 19-11734 (BLS)
	:	
Debtor.	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 8, 2019 AT 11:00 A.M. (EST)**

A. VOLUNTARY PETITION

1. NovaSom, Inc., Case No. 19-11734 (BLS)

B. FIRST DAY DECLARATION

2. Declaration of Gregory Stokes In Support of First Day Motions [D.I. 20; Filed: 08/2/19]

Status: The declaration will be relied upon as evidentiary support for the first day matters listed below.

C. RETENTION APPLICATIONS

3. Application of Debtor for Entry of an Order Appointing Donlin Recano & Company as Claims and Noticing Agent Pursuant to 28 U.S.C. §156(c), 11 U.S.C. §105(a) and Local Rule 2002-1(f) [D.I. 10; Filed: 08/02/19]

Status: This matter is going forward.

D. FIRST DAY MOTIONS

4. Motion of Debtor NovaSom, Inc. for Entry of Interim and Final Orders (I) Authorizing Continued Use of its Existing Cash Management System and Bank Accounts; (II) Waiving Certain United States Trustee Requirements; and (III) Granting Related Relief [D.I. 14; Filed: 08/2/19]

Status: This matter is going forward.

5. Motion of the Debtor NovaSom, Inc. for Entry of Interim and Final Orders Finding Adequate Assurance of Payment for Future Utility Services and

Restraining Utilities from Discontinuing, Altering, or Refusing Service Pursuant to 11 U.S.C. §§ 105(a) and 366 [D.I. 16; Filed: 08/2/19]

Status: This matter is going forward.

6. Motion of Debtor to Pay Certain Pre-Petition Payroll and Various Employee Benefit Expenses Pursuant to 11 U.S.C. §§ 105 and 507 [D.I. 17; Filed: 08/2/19]

Status: This matter is going forward.

7. Motion of the Debtor, NovaSom, Inc., For Entry of Interim And Final Orders (I) Authorizing The Debtor to Maintain and Renew Pre-Petition Insurance Policies and Pay All Obligations in Respect Thereof and (II) Granting Related Relief [D.I. 18; Filed: 08/2/19]

Status: This matter is going forward.

8. Motion of the Debtor, NovaSom, Inc., for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and (II) Granting Related Relief [D.I. 19; Filed: 08/2/19]

Status: This matter is going forward.

9. Motion of Debtor for Entry of an Order (I) Authorizing the Debtor to Honor Customer Prepetition Obligations and (II) Granting Related Relief [D.I. 25; Filed: 08/05/19]

Status: This matter is going forward.

10. Motion of NovaSom, Inc. for Interim and Final Orders (A) Authorizing the Debtor to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of Notice and Setting the Time for the Final Hearing [D.I. 15; Filed: 08/2/19]

Status: This matter is going forward.

Dated: August 5, 2019

/s/ Peter C. Hughes

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-and-

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Proposed Counsel for the Debtor and Debtor in Possession