

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Re Docket No. 819

**NOTICE OF NON-VOTING STATUS TO HOLDERS OF
CLASS 1, 2, 5, & 6 CLAIMS AND INTERESTS**

PLEASE TAKE NOTICE THAT the above-captioned debtors and debtors in possession (the “Debtors”) submitted the *Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors* (as it may be amended, supplemented, or modified from time to time pursuant to the terms thereof, the “Plan”),² which is described in and attached as Exhibit A to the related *Disclosure Statement for the Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors* (as it may be amended, supplemented, or modified from time to time, the “Disclosure Statement”), that was approved by and annexed as Exhibit 4 to an order [Docket No. 819] (the “Disclosure Statement Order”) of the United States Bankruptcy Court for the District of Delaware (the “Court”). The Disclosure Statement Order authorizes the Debtors to solicit votes to accept or reject the Plan, from the holders of Claims in Voting Classes that are (or may be) entitled to receive Distributions under the Plan.

YOU ARE OR MIGHT BE THE HOLDER OF CLAIMS AND/OR INTERESTS IN CLASSES OF UNIMPAIRED CLAIMS DEEMED TO ACCEPT THE PLAN OR IMPAIRED CLAIMS AND INTERESTS DEEMED TO REJECT THE PLAN THAT, IN EITHER CASE, ARE NOT ENTITLED TO VOTE ON THE PLAN. THE FOLLOWING IS A SUMMARY OF THE TREATMENT OF SUCH NON-VOTING CLASSES UNDER THE PLAN.

Class	Description of Class	Treatment
1	Priority Non-Tax Claims	Unimpaired; Presumed to Accept
2	Miscellaneous Secured Claims	Unimpaired; Presumed to Accept
5	Subordinated Claims	Impaired; Deemed to Reject
6	Interests	Impaired; Deemed to Reject

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, CA 90067.

² All capitalized terms used but not otherwise defined herein have the meanings set forth in the Plan.

UNDER THE TERMS OF THE PLAN, HOLDERS OF CLAIMS IN CLASSES 1 AND 2 ARE UNIMPAIRED UNDER THE PLAN AND THEREFORE, PURSUANT TO THE PLAN AND BANKRUPTCY CODE SECTION 1126(f), ARE (I) PRESUMED TO HAVE ACCEPTED THE PLAN, (II) NOT ENTITLED TO VOTE ON THE PLAN, AND (III) DEEMED TO HAVE COMPLETELY, CONCLUSIVELY, UNCONDITIONALLY, AND IRREVOCABLY RELEASED THE RELEASED DEBTOR/COMMITTEE PARTIES FROM ANY AND ALL CLAIMS/CAUSES OF ACTION TO THE EXTENT PROVIDED IN ARTICLE IX OF THE PLAN.

UNDER THE TERMS OF THE PLAN, HOLDERS OF CLAIMS OR INTERESTS IN CLASSES 5 AND 6 ARE IMPAIRED UNDER THE PLAN AND ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF THEIR CLAIMS OR INTERESTS IN THOSE CLASSES AND THEREFORE, PURSUANT TO BANKRUPTCY CODE SECTION 1126(g), ARE (I) DEEMED TO HAVE REJECTED THE PLAN, (II) NOT ENTITLED TO VOTE ON THE PLAN, AND (III) DEEMED TO NOT BE GRANTING THE RELEASES SET FORTH IN SECTION 9.4 OF THE PLAN.

You are also being served with the *Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of Plan and Procedures and Deadline for Objecting to Confirmation of Plan, and (IV) Procedures and Deadline for Voting on Plan*, which notice sets forth the date, time and place of the Confirmation Hearing on the Debtors' Plan, the deadline to object to confirmation of the Debtors' Plan, and other important information.

Copies of the Plan, the Disclosure Statement, the Disclosure Statement Order, and related documents are available for review at www.donlinrecano.com/Clients/orf/Index, or upon request to the Debtors' Voting Agent by email to orinfo@donlinrecano.com or by telephone at (212) 771-1128. Please be advised that the Voting Agent cannot provide legal advice. Copies of the Plan, Disclosure Statement, Disclosure Statement Order, Solicitation Procedures Order, and other materials are also available for a fee through the Court's "pacer" website, <https://ecf.deb.uscourts.gov> (a pacer password and login are required).

Dated: August 22, 2019

/s/ Ian J. Bambrick

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