

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Ref. Docket No. 204

**NOTICE OF AMENDMENT OF DEBTOR OPEN ROAD FILMS, LLC'S
STATEMENT OF FINANCIAL AFFAIRS**

PLEASE TAKE NOTICE that, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, Open Road Films, LLC ("OR Films"), one of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), hereby amends its Statement of Financial Affairs [Docket No. 204] (the "SOFA") as set forth herein.

PLEASE TAKE FURTHER NOTICE that OR Films' responses to part 2, question 3 of the SOFA (listing payments or transfers to creditors within 90 days before the filing of these chapter 11 cases) are hereby replaced in their entirety by the responses attached hereto as **Exhibit A** (the "SOFA Amendment"). The SOFA is otherwise unaltered with respect to any and all information previously included therein.

PLEASE TAKE FURTHER NOTICE that the SOFA Amendment is subject to the *Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the SOFA. The Debtors reserve the right to file any additional amendments or supplements to the Debtors' respective Schedules of Assets and Liabilities and Statements of Financial Affairs.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

Dated: April 25, 2019

/s/ Shane M. Reil

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EXHIBIT A

SOFA Amendment

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Ref. Docket No. 204

**AMENDED RESPONSES TO PART 2, QUESTION 3 OF DEBTOR
OPEN ROAD FILMS, LLC'S STATEMENT OF FINANCIAL AFFAIRS**

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

Debtor **Open Road Films, LLC**Case number (if known) **18-12012****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 04/01/2019 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	42 WEST, LLC 600 THIRD AVE 23RD FLR NEW YORK NY 10016	6/14/2018	\$34,241.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	ALEXIS JAMES THOMAKOS 545 THROOP AVE APT 4 BROOKLYN NY 11216	7/6/2018	\$9,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE
3.3. ¹	ALIBI MUSIC L.P. 731 W BROAD ST BETHLEHEM PA 18018	8/14/2018	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE
3.4.	ALLIED INTEGRATED MARKETING 6908 HOLLYWOOD BLVD. HOLLYWOOD CA 90028	7/6/2018	\$150,557.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5.	ALLIED INTEGRATED MARKETING 6908 HOLLYWOOD BLVD. HOLLYWOOD CA 90028	6/14/2018	\$125,150.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6.	ARMANINO LLP 11766 WILSHIRE BLVD LOS ANGELES CA 90025	9/4/2018	\$37,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7.	AV SQUAD, LP 7750 SUNSET BLVD LOS ANGELES CA 90046	6/14/2018	\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8.	AVALON TRANSPORTATION, LLC 1000 CORPORATE POINTE 150 CULVER CITY CA 90230	7/6/2018	\$2,500.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9.	AVALON TRANSPORTATION, LLC 1000 CORPORATE POINTE 150 CULVER CITY CA 90230	6/14/2018	\$15,345.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	9/4/2018	\$2,000,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.11.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	9/4/2018	\$1,000,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.12.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	8/27/2018	\$511,335.07	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.13.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	8/15/2018	\$8,235,915.34	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.14.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	8/15/2018	\$5,817.47	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.15.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	8/9/2018	\$29,427.49	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.16.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	8/2/2018	\$102,880.56	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.17.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/26/2018	\$102,863.34	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.18.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/19/2018	\$103,110.65	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/16/2018	\$68,273.13	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/16/2018	\$7,774.38	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.21.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/13/2018	\$125,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.22.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/12/2018	\$103,412.37	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.23.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	7/11/2018	\$118,425.69	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.24.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/29/2018	\$30,208.33	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.25.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/27/2018	\$103,313.45	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.26.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/20/2018	\$102,027.44	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.27.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/15/2018	\$158,877.84	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.28.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/15/2018	\$6,508.06	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.29.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/13/2018	\$95,220.75	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.30.	BANK OF AMERICA, N.A. 333 S HOPE ST 13TH FL LOS ANGELES CA 90071	6/8/2018	\$60,578.07	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.31.	BIG PICTURE ENTERTAINMENT 3524 HAYDEN AVE CULVER CITY CA 90232	7/6/2018	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.32.	BIG PICTURE ENTERTAINMENT 3524 HAYDEN AVE CULVER CITY CA 90232	7/6/2018	\$11,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.33.	BLOOD & CHOCOLATE, INC. 15973 VALLEY WOOD RD SHERMAN OAKS CA 91403	7/6/2018	\$18,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.34.	BLT COMMUNICATIONS 6430 SUNSET BLVD 8TH FL LOS ANGELES CA 90028	6/22/2018	\$30,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.35.	BLT COMMUNICATIONS 6430 SUNSET BLVD 8TH FL LOS ANGELES CA 90028	6/14/2018	\$85,238.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.36.	BOND CREATIVE, LLC 20501 VENTURA BLVD STE 295 WOODLAND HILLS CA 91364	6/22/2018	\$41,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.37.	BOND CREATIVE, LLC 20501 VENTURA BLVD STE 295 WOODLAND HILLS CA 91364	6/14/2018	\$64,725.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.38. ¹	BOUTIQUE PUBLICITY, INC. 16000 VENTURA BLVD STE 1102 ENCINO CA 91436	8/14/2018	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.39. ¹	BOUTIQUE PUBLICITY, INC. 16000 VENTURA BLVD STE 1102 ENCINO CA 91436	8/6/2018	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.40.	BOUTIQUE PUBLICITY, INC. 16000 VENTURA BLVD STE 1102 ENCINO CA 91436	6/22/2018	\$5,806.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.41. ¹	BRIGADE MARKETING, LLC 116 W 23RD ST STE 500 NEW YORK NY 10011	8/14/2018	\$38,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.42.	BUDDHA JONES 1741 IVAR AVE LOS ANGELES CA 90028	7/6/2018	\$74,794.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.43.	BYSTORM TECHNOLOGIES, INC. 25 MADISON AVE 23RD FL NEW YORK NY 10010	7/10/2018	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.44.	CDW, LLC PO BOX 75723 CHICAGO IL 60675	6/22/2018	\$20,203.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.45. ¹	CINEDIGM DIGITAL FUNDING PHASE 1, LLC PO BOX 100346 PASADENA CA 91189	8/17/2018	\$152,425.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.46. ¹	CINEDIGM PHASE 2 DIGITAL CINEMA CORP. PO BOX 950003760 PHILADELPHIA PA 19195	8/17/2018	\$214,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.47.	CINEDIGM PHASE 2 DIGITAL CINEMA CORP. PO BOX 950003760 PHILADELPHIA PA 19195	6/22/2018	\$7,167.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.48. ¹	CINEVIZION, LLC 5300 MELROSE AVE STE B210 LOS ANGELES CA 90038	8/17/2018	\$59,233.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.49. ¹	CINEVIZION, LLC 5300 MELROSE AVE STE B210 LOS ANGELES CA 90038	8/6/2018	\$750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.50.	CINEVIZION, LLC 5300 MELROSE AVE STE B210 LOS ANGELES CA 90038	7/16/2018	\$133,101.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.51. ¹	CROSBY CARTER MANAGEMENT, LLC 16130 VENTURA BLVD STE 320 ENCINO CA 91436	8/17/2018	\$900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.52. ¹	CROSBY CARTER MANAGEMENT, LLC 16130 VENTURA BLVD STE 320 ENCINO CA 91436	6/18/2018	\$7,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.53. ¹	DELUXE DIGITAL CINEMA, INC. FILE# 56477 LOS ANGELES CA 90074	8/14/2018	\$19,272.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.54.	DELUXE DIGITAL CINEMA, INC. FILE# 56477 LOS ANGELES CA 90074	7/24/2018	\$32,439.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.55.	DELUXE DIGITAL CINEMA, INC. FILE# 56477 LOS ANGELES CA 90074	6/28/2018	\$61,762.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.56.	DELUXE DIGITAL CINEMA, INC. FILE# 56477 LOS ANGELES CA 90074	6/14/2018	\$20,307.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.57.	DELUXE MEDIAVU FILE# 56477 LOS ANGELES CA 90074	7/20/2018	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.58.	DELUXE MEDIAVU FILE# 56477 LOS ANGELES CA 90074	6/28/2018	\$13,581.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.59. ¹	DIGITAL CINEMA DISTRIBUTION COALITION, LLC 1840 CENTURY PK EAST STE 440 LOS ANGELES CA 90067	8/17/2018	\$60,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.60.	DIGITAL CINEMA DISTRIBUTION COALITION, LLC 1840 CENTURY PK EAST STE 440 LOS ANGELES CA 90067	6/14/2018	\$1,705.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.61.	DOLPHIN MAX STEEL HOLDINGS, LLC 2151 S LE JEUNE RD STE 150 MIAMI FL 33134	8/2/2018	\$243,984.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.62.	DONLIN, RECANO & COMPANY, INC. 980 N MICHIGAN AVE # 1400 CHICAGO IL 60611	9/4/2018	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.63.	DONLIN, RECANO & COMPANY, INC. 980 N MICHIGAN AVE # 1400 CHICAGO IL 60611	8/30/2018	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.64.	DUSTIN HOWARD 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	8/30/2018	\$4,910.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.65.	DUSTIN HOWARD 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	8/6/2018	\$3,989.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.66.	DUSTIN HOWARD 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	6/14/2018	\$2,110.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.67. ¹	DVS INTELESTREAM 2625 W OLIVE AVE BURBANK CA 91505	6/22/2018	\$6,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.68.	ECLIPSE ADVERTISING, INC. 1329 SCOTT RD BURBANK CA 91504	6/22/2018	\$43,350.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.69.	ECLIPSE ADVERTISING, INC. 1329 SCOTT RD BURBANK CA 91504	6/14/2018	\$74,127.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.70.	EFTPS.GOV PO BOX 7704 SAN FRANCISCO CA 94120	7/11/2018	\$7,727.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.71.	ENTERTAINMENT PARTNERS 2835 N NAOMI ST BURBANK BURBANK CA 91504	7/24/2018	\$13.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.72.	ENTERTAINMENT PARTNERS 2835 N NAOMI ST BURBANK BURBANK CA 91504	7/6/2018	\$9,056.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.73.	ENTERTAINMENT PARTNERS 2835 N NAOMI ST BURBANK BURBANK CA 91504	6/11/2018	\$115,446.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.74.	ERWIN PENLAND LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	6/22/2018	\$45,833.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.75.	ERWIN PENLAND, LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	8/17/2018	\$45,720.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.76. ¹	ERWIN PENLAND, LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	8/6/2018	\$45,810.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.77. ¹	ERWIN PENLAND, LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	7/20/2018	\$45,720.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.78. ¹	ERWIN PENLAND, LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	6/22/2018	\$45,720.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.79. ¹	ERWIN PENLAND, LLC 110 E. COURT STREET #400 GREENVILLE SC 29601	6/18/2018	\$45,720.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.80.	FISHBOWL, LLC 751 N FAIRFAX AVE LOS ANGELES CA 90046	6/14/2018	\$21,150.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.81.	FISHERMAN LABS, LLC 140 PENN ST EL SEGUNDO CA 90245	6/22/2018	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.82.	FLORE MAQUIN 64 RUE NEY LYON 69006 FRANCE	6/22/2018	\$16,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.83.	FORWARD STYLE, LLC 7080 HOLLYWOOD BLVD STE 902 LOS ANGELES CA 90028	6/14/2018	\$22,350.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.84.	FTI CONSULTING, INC. 350 S. GRAND AVENUE SUITE 3000 LOS ANGELES CA 90071	7/24/2018	\$2,725.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.85. ¹	FULLSCREEN, INC. 12180 MILLENNIUM DR PLAYA VISTA CA 90094	8/6/2018	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.86.	FULLSCREEN, INC. 12180 MILLENNIUM DR PLAYA VISTA CA 90094	6/22/2018	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.87. ¹	GDC DIGITAL CINEMA NETWORK (USA), LLC 1016 W MAGNOLIA BLVD BURBANK CA 91506	8/17/2018	\$82,425.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.88.	GDC DIGITAL CINEMA NETWORK (USA), LLC 1016 W MAGNOLIA BLVD BURBANK CA 91506	6/22/2018	\$15,230.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.89.	GDC DIGITAL CINEMA NETWORK (USA), LLC 1016 W MAGNOLIA BLVD BURBANK CA 91506	6/14/2018	\$108,330.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.90.	GLOBAL ENTERTAINMENT SECURITY, INC. 3625 E THOND OAKS BLVD 202 THOND OAKS CA 91362	7/24/2018	\$11,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.91. ¹	HENRIK ANTON KNUDSEN, JR. 410 N ROSSMORE AVE 404 LOS ANGELES CA 90004	8/14/2018	\$4,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.92.	HENRIK ANTON KNUDSEN, JR. 410 N ROSSMORE AVE 404 LOS ANGELES CA 90004	7/6/2018	\$4,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.93. ¹	HI-FINESSE MUSIC AND SOUND 1102 GRANT AVE VENICE CA 90291	6/22/2018	\$23,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE
3.94.	HOTEL ARTEMIS LIMITED 49 NEAL ST LONDON WC2H 9PZ UNITED KINGDOM	6/22/2018	\$200,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.95.	ISPOT.TV, INC. 15831 NE 8TH ST #100 BELLEVUE WA 98008	6/14/2018	\$18,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.96.	JUSTIN C. LETO P.A. DBA LETO BASSUK 777 BRICKELL AVE STE 600 MIAMI FL 33131	6/14/2018	\$34,659.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.97. ¹	KATHLEEN LIDDY DBA FLYLINGUAL 5842 ALCOVE AVE VALLEY VILLAGE CA 91607	8/14/2018	\$8,415.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.98.	KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS #3900 LOS ANGELES CA 90067	9/4/2018	\$300,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.99.	KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS #3900 LOS ANGELES CA 90067	8/17/2018	\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.100.	KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS #3900 LOS ANGELES CA 90067	8/15/2018	\$180,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.101.	KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS #3900 LOS ANGELES CA 90067	7/31/2018	\$125,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.102. ¹	KOBALT MUSIC PUBLISHING AMERICA, INC. 220 W 42ND ST 11TH FLR NEW YORK NY 10036	6/22/2018	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE
3.103. ¹	LAKESHORE ENTERTAINMENT PRODUCTIONS LLC, LAKESHORE ENTERTAINMENT GROUP LLC 9268 WEST THIRD ST BEVERLY HILLS CA 90210	8/23/2018	\$2,501,149.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.104. ¹	LAKESHORE ENTERTAINMENT PRODUCTIONS LLC, LAKESHORE ENTERTAINMENT GROUP LLC 9268 WEST THIRD ST BEVERLY HILLS CA 90210	8/17/2018	\$134,766.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.105. ¹	LAKESHORE ENTERTAINMENT PRODUCTIONS LLC, LAKESHORE ENTERTAINMENT GROUP LLC 9268 WEST THIRD ST BEVERLY HILLS CA 90210	8/3/2018	\$250,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.106.	LIP SYNC POST LTD 123 WARDOUR LONDON W1F 0UW UNITED KINGDOM	6/18/2018	\$39,857.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.107.	LISTEN FIRST MEDIA 24 CALHOUN DR GREENWICH CT 06831	6/22/2018	\$11,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.108. ¹	LITHOGRAPHIX, INC. 12250 S CRENSHAW BLVD HAWTHORNE CA 90250	8/14/2018	\$30,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.109.	LIZ BIBER 1719 S CRESCENT HEIGHTS BLVD LOS ANGELES CA 90035	7/24/2018	\$11,001.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.110.	LIZ BIBER 1719 S CRESCENT HEIGHTS BLVD LOS ANGELES CA 90035	6/22/2018	\$2,648.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.111.	LIZ BIBER 1719 S CRESCENT HEIGHTS BLVD LOS ANGELES CA 90035	6/14/2018	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.112. ¹	LONI EDWARDS DBA THE DOG AGENCY, LLC 135 MADISON AVE 5TH FL NEW YORK NY 10016	7/20/2018	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.113.	MADRIVER PICTURES, LLC 301 N CANON DR 207 BEVERLY HILLS CA 90210	6/14/2018	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.114.	MARCO DISILVIO 3630 CHADWICK LN LAKE IN THE HILLS IL 60156	9/4/2018	\$1,795.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.115.	MARCO DISILVIO 3630 CHADWICK LN LAKE IN THE HILLS IL 60156	8/6/2018	\$2,395.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.116.	MARCO DISILVIO 3630 CHADWICK LN LAKE IN THE HILLS IL 60156	7/24/2018	\$2,251.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.117.	MARCO DISILVIO 3630 CHADWICK LN LAKE IN THE HILLS IL 60156	6/14/2018	\$2,046.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.118. ¹	MARKETCAST, LLC FILE 1434 1801 W OLYMPIC BLVD PASADENA CA 91199	8/14/2018	\$56,550.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.119.	MARKETCAST, LLC FILE 1434 1801 W OLYMPIC BLVD PASADENA CA 91199	7/6/2018	\$246,276.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.120.	MARKETCAST, LLC FILE 1434 1801 W OLYMPIC BLVD PASADENA CA 91199	6/22/2018	\$44,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.121.	MEDIA CHAIN, LTD. 127-129 PORTLAND ST STE 850 MANCHESTER GREATER MANCHE M14PZ UNITED KINGDOM	7/9/2018	\$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.122.	MIDNIGHT SUN, LLC 401 WILSHIRE BLVD SANTA MONICA CA 90401	6/14/2018	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.123.	MIDNIGHT SUN, LLC 401 WILSHIRE BLVD SANTA MONICA CA 90401	6/14/2018	\$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.124. ¹	MOCEAN PICTURES, LLC 2440 S SEPULVEDA BLVD STE 150 LOS ANGELES CA 90064	8/14/2018	\$39,467.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.125.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	8/20/2018	\$3,577.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.126. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	8/9/2018	\$579,837.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.127.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/30/2018	\$256,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.128. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/18/2018	\$2,590,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.129. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/17/2018	\$4,703,193.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.130.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/17/2018	\$881,909.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.131.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/16/2018	\$485,026.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.132. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/16/2018	\$212,575.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.133. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/16/2018	\$172,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.134.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/13/2018	\$1,020,009.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.135. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/13/2018	\$238,576.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.136.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/12/2018	\$85,396.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.137.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	7/11/2018	\$454,326.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.138.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/29/2018	\$988,176.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.139.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/27/2018	\$1,104,973.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.140.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/27/2018	\$486,120.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.141.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/27/2018	\$500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.142.	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/14/2018	\$2,091,416.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.143. ¹	MULLENLOWE US, INC 40 BROAD ST BOSTON MA 02109	6/14/2018	\$170,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.144. ¹	NATIONAL RESEARCH GROUP, INC. 5780 W JEFFERSON BLVD LOS ANGELES CA 90016	8/17/2018	\$72,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.145. ¹	OLSON VISUAL 13000 WEBER WAY HAWTHORNE CA 90250	8/17/2018	\$4,324.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.146.	OLSON VISUAL 13000 WEBER WAY HAWTHORNE CA 90250	6/22/2018	\$24,799.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.147. ¹	ONE2ONE MEDIA, LLC 50 SOUTH 16TH ST STE 2500 PHILADELPHIA PA 19102	7/18/2018	\$893,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.148.	OPEN ROAD PRODUCTIONS, LLC 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	6/11/2018	\$162,688.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INTERCOMPANY
3.149. ¹	PICTURE HEAD, LLC 1132 VINE ST LOS ANGELES CA 90038	8/14/2018	\$32,535.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.150.	PICTURE HEAD, LLC 1132 VINE ST LOS ANGELES CA 90038	6/22/2018	\$4,612.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.151.	PROMISE DISTRIBUTION, LLC 9378 WILSHIRE BLVD. SUITE 210 BEVERLY HILLS CA 90212	7/23/2018	\$206,144.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.152.	PROMOSHOP 5420 MCCONNELL AVE LOS ANGELES CA 90066	6/22/2018	\$14,829.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.153. ¹	PXL BROS, LLC 849 S BROADWAY STE 602 BUNDANG-GU LOS ANGELES CA 90014	6/22/2018	\$34,020.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.154.	PXL BROS, LLC 849 S BROADWAY STE 602 BUNDANG-GU LOS ANGELES CA 90014	6/22/2018	\$33,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.155.	REDROVER CO., LTD. 12F13F 20 PANGYOYEOKRO 146BEONGIL SEONGNAM-SI, GYEONGGI-DO 13529 SOUTH KOREA	7/6/2018	\$69,539.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.156. ¹	REGAL CINEMAS, INC. PO BOX 844360 LOS ANGELES CA 90084	8/17/2018	\$160,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.157.	REGAL CINEMAS, INC. PO BOX 844360 LOS ANGELES CA 90084	7/6/2018	\$18,743.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.158.	REGAL CINEMAS, INC. PO BOX 844360 LOS ANGELES CA 90084	6/22/2018	\$20,587.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.159.	RIVERSTONE PICTURES LIMITED 99 KENTON RD HARROW, MIDDLESEX HA3 0AN UNITED KINGDOM	7/19/2018	\$4,610,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.160.	RSC INSURANCE BROKERAGE, INC. DBA RISK STRATEGIES COMPANY 160 FEDERAL ST BOSTON MA 02110	8/22/2018	\$41,059.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.161.	RSC INSURANCE BROKERAGE, INC. DBA RISK STRATEGIES COMPANY 160 FEDERAL ST BOSTON MA 02110	7/13/2018	\$97,619.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.162. ¹	SATIATED PRODUCTIONS 7600 FLIGHT AVE LOS ANGELES CA 90045	8/14/2018	\$8,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.163.	SATIATED PRODUCTIONS 7600 FLIGHT AVE LOS ANGELES CA 90045	6/14/2018	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.164. ¹	SCRABBLE VENTURES, LLC 10550 CAMDEN DR CYPRESS CA 90630	8/17/2018	\$10,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.165.	SCREEN ENGINE, LLC 1925 CENTURY PK EAST STE 950 LOS ANGELES CA 90067	6/14/2018	\$22,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.166.	SEARCH FINANCE GROUP 1055 WILSHIRE BLVD STE 850 LOS ANGELES CA 90017	9/4/2018	\$5,280.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.167.	SEARCH FINANCE GROUP 1055 WILSHIRE BLVD STE 850 LOS ANGELES CA 90017	8/27/2018	\$12,746.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.168.	SEARCH FINANCE GROUP 1055 WILSHIRE BLVD STE 850 LOS ANGELES CA 90017	8/21/2018	\$12,333.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.169.	SHORELINE, A LAW CORPORATION 1299 OCEAN AVE SANTA MONICA CA 90401	7/23/2018	\$35,179.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.170.	SHORELINE, A LAW CORPORATION 1299 OCEAN AVE SANTA MONICA CA 90401	7/23/2018	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.171.	SILVER GIRL, LLC 2661 VETERAN AVE STE 540 LOS ANGELES CA 90064	7/6/2018	\$15.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.172.	SILVER GIRL, LLC 2661 VETERAN AVE STE 540 LOS ANGELES CA 90064	6/22/2018	\$4,688.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.173. ¹	SILVER GIRL, LLC 2661 VETERAN AVE STE 540 LOS ANGELES CA 90064	6/22/2018	\$1,562.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.174.	SILVER GIRL, LLC 2661 VETERAN AVE STE 540 LOS ANGELES CA 90064	6/14/2018	\$9,375.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.175.	SOCIAL REWARDS, INC. 21250 HAWTHORNE BLVD STE 108 TORRANCE CA 90503	7/6/2018	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.176. ²	SONY 10202 W WASHINGTON BLVD CULVER CITY CA 90232	8/20/2018	\$849,931.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RETURN OF FUNDS
3.177. ¹	SPM MUSIC GROUP 4470 W SUNSET BLVD STE 90160 LOS ANGELES CA 90027	6/22/2018	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE
3.178.	STAMPEDE POST PRODUCTIONS, INC. 816 NORTH HIGHLAND AVE LOS ANGELES CA 90038	8/21/2018	\$50,505.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.179. ¹	STAMPEDE POST PRODUCTIONS, INC. 816 NORTH HIGHLAND AVE LOS ANGELES CA 90038	8/14/2018	\$3,330.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.180.	STAMPEDE POST PRODUCTIONS, INC. 816 NORTH HIGHLAND AVE LOS ANGELES CA 90038	8/6/2018	\$18,005.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.181. ¹	STAMPEDE POST PRODUCTIONS, INC. 816 NORTH HIGHLAND AVE LOS ANGELES CA 90038	8/6/2018	\$335.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.182.	STAMPEDE POST PRODUCTIONS, INC. 816 NORTH HIGHLAND AVE LOS ANGELES CA 90038	6/22/2018	\$44,652.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.183.	STEPHEN NICKERSON 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	8/30/2018	\$5,223.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.184.	STEPHEN NICKERSON 2049 CENTURY PK EAST 4TH FL LOS ANGELES CA 90067	8/6/2018	\$6,471.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.185.	TELEPACIFIC CORP DBA TPX COMMUNICATIONS PO BOX 509013 SAN DIEGO CA 92150	8/30/2018	\$8,305.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.186.	TELEPACIFIC CORP DBA TPX COMMUNICATIONS PO BOX 509013 SAN DIEGO CA 92150	7/16/2018	\$25,282.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.187.	THE CREATIVE GROUP PO BOX 743295 LOS ANGELES CA 90074	6/22/2018	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.188.	THE REFINERY 14455 VENTURA BLVD SHERMAN OAKS CA 91423	6/22/2018	\$15,812.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.189.	THE REFINERY 14455 VENTURA BLVD SHERMAN OAKS CA 91423	6/14/2018	\$34,359.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.190. ¹	TICKTBOX ENTERPRISES, LLC 7670 OPPORTUNITY RD STE 250 SAN DIEGO CA 92111	8/17/2018	\$3,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.191.	TICKTBOX ENTERPRISES, LLC 7670 OPPORTUNITY RD STE 250 SAN DIEGO CA 92111	7/6/2018	\$14,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.192. ¹	TRAILER PARK, INC. 29437 NETWORK PL CHICAGO IL 60673	8/17/2018	\$13,260.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.193.	TRAILER PARK, INC. 29437 NETWORK PL CHICAGO IL 60673	7/6/2018	\$288,235.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.194.	TRAILER PARK, INC. 29437 NETWORK PL CHICAGO IL 60673	6/22/2018	\$55,204.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.195. ¹	TRAILER PARK, INC. 29437 NETWORK PL CHICAGO IL 60673	6/22/2018	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.196.	TRAILER PARK, INC. 29437 NETWORK PL CHICAGO IL 60673	6/14/2018	\$89,538.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.197. ¹	UNIVERSAL MUSIC ENTERPRISES 62910 COLLECTION CTR DR CHICAGO IL 60693	7/20/2018	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: MUSIC LICENSE

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.198. ¹	VERITES DEPT 5032 LOS ANGELES CA 90084	7/20/2018	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.199.	VERITES DEPT 5032 LOS ANGELES CA 90084	6/14/2018	\$37,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.200.	VIACOM INTERNATIONAL, INC. PO BOX 13683 NEWARK NJ 07188	6/22/2018	\$7,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.201. ¹	VISION MEDIA MANAGEMENT & FULFILLMENT 29125 AVENUE PAINE VALENCIA CA 91355	8/17/2018	\$25,393.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.202. ¹	VISION MEDIA MANAGEMENT & FULFILLMENT 29125 AVENUE PAINE VALENCIA CA 91355	8/6/2018	\$5,751.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.203.	VISION MEDIA MANAGEMENT & FULFILLMENT 29125 AVENUE PAINE VALENCIA CA 91355	7/24/2018	\$126,816.73	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.204.	VISION MEDIA MANAGEMENT & FULFILLMENT 29125 AVENUE PAINE VALENCIA CA 91355	7/6/2018	\$32,096.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.205.	WEBEDIA ENTERTAINMENT, LLC 63 COPPS HILL RD RIDGEFIELD CT 06877	6/22/2018	\$12,794.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.206. ¹	WHISTLE SPORTS, INC. 79 MADISON AVE NEW YORK NY 10016	6/18/2018	\$450,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.207.	WILSHIRE PACIFIC HOLDINGS, LLC 20501 VENTURA BLVD, #295 WOODLAND HILLS CA 91364	7/31/2018	\$2,102.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.208.	WILSHIRE PACIFIC HOLDINGS, LLC 20501 VENTURA BLVD, #295 WOODLAND HILLS CA 91364	6/22/2018	\$51,367.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.209.	WILSHIRE PACIFIC HOLDINGS, LLC 20501 VENTURA BLVD, #295 WOODLAND HILLS CA 91364	6/14/2018	\$56,470.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Open Road Films, LLC**Case number (if known) **18-12012**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.210.	WRITERS GUILD OF AMERICA 7000 WEST 3RD ST LOS ANGELES CA 90048	8/30/2018	\$10,762.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.211.	WRITERS GUILD OF AMERICA 7000 WEST 3RD ST LOS ANGELES CA 90048	8/30/2018	\$8,712.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.212.	YOUNG CONAWAY STARGATT & TAYLOR, LLP 1000 NORTH KING STREET WILMINGTON DE 19801	9/4/2018	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.213.	YOUNG CONAWAY STARGATT & TAYLOR, LLP 1000 NORTH KING STREET WILMINGTON DE 19801	8/30/2018	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

¹TOTAL AMOUNTS OR VALUE PAID TO THIS CREDITOR INCLUDE AMOUNTS PAID FROM RESTRICTED CASH ACCOUNT²RETURN PAYMENT OF FUNDS ACCIDENTALLY SENT TO DEBTOR

Fill in this information to identify the case and this filing:

Debtor Name Open Road Films, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 18-12012

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

 Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration: Amended Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04 / 25 / 2019
MM / DD / YYYY

✕

/s/ Amir Agam

Signature of individual signing on behalf of debtor

Amir Agam

Printed name

Chief Restructuring Officer

Position or relationship to debtor