

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 15
	§	
PIZZAEXPRESS FINANCING 2 PLC, ¹	§	Case No. 20-34868 (MI)
	§	
Debtor in a Foreign Proceeding.	§	
	§	

**PROPOSED AGENDA FOR HEARING ON
OCTOBER 5, 2020, AT 4:00 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: October 5, 2020, at 4:00 p.m. (prevailing Central Time)

Location of Hearing: The Honorable Judge Isgur, Bankruptcy Judge
Courtroom No. 404
United States Bankruptcy Court, Southern District Of Texas
515 Rusk Street, 4th Floor
Houston, Texas 77002

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <https://pacer.uscourts.gov/> for a fee (account required) or by visiting the Debtor's claims agent website at <https://www.donlinrecano.com/pizzaexpress>.

A. Matters Going Forward

1. Initial Case Management Conference.
2. Complex Case Motion. Debtor's Emergency Motion to Apply Complex Case Procedures to the Chapter 15 Case [Docket No. 6].
3. Scheduling Motion. Debtor's Emergency Motion for an Entry of an Order (I) Scheduling Recognition Hearing, (II) Specifying Form and Manner of Service of Notice, (III) Authorizing the Debtor to Redact Certain Personal Identification Information, and (IV) Granting Related Relief. [Docket No. 5].

¹ The last four digits of the Debtor's foreign identification number are: 9629. The location of the Debtor's service address for purposes of this chapter 15 case is: Hunton House Highbridge Estate, Oxford Road, Uxbridge UB8 ILX, United Kingdom. Additional information may be obtained on the website of the Debtor's claims and noticing agent at <https://www.donlinrecano.com/pizzaexpress>.

B. Matters for Subsequent Hearing

1. Verified Petition. Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 2].

Related Documents:

1. Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 3].
2. Declaration of Sean William James Lacey in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 4].

Houston, Texas
October 4, 2020

/s/ Matthew D. Cavanaugh

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