

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 15
	§	
PIZZAEXPRESS FINANCING 2 PLC, ¹	§	Case No. 20-34868 (MI)
	§	
Debtor in a Foreign Proceeding.	§	
	§	

NOTICE OF COMMENCEMENT OF CHAPTER 15 CASE

PLEASE TAKE NOTICE that on the date hereof, October 4, 2020, Andrew Pellington in his capacity as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtor (the “Debtor”) regarding the Debtor’s restructuring plan (the “Restructuring Plan”), pursuant to Part 26A of the Companies Act 2006 (as amended or re-enacted from time to time, the “Companies Act”), currently pending before the High Court of Justice of England and Wales (the “English Proceeding”), filed (a) a voluntary petition for relief under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) and (b) a verified petition for recognition of the English Proceeding as a foreign main proceeding in the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on October 5, 2020, at 4:00 p.m. prevailing Central time, in Courtroom 404, 4th floor, 515 Rusk, Houston, TX 77002 at which certain relief may be granted, and at which the Court may order the scheduling of a case management conference to consider the efficient administration of the case. This hearing will be

¹ The last four digits of the Debtor’s foreign identification number are: 9629. The location of the Debtor’s service address for purposes of this chapter 15 case is: Hunton House Highbridge Estate, Oxford Road, Uxbridge UB8 ILX, United Kingdom. Additional information may be obtained on the website of the Debtor’s claims and noticing agent at <https://www.donlinrecano.com/pizzaexpress>.

held via electronic means. Instructions for participating in the hearing electronically may be found in the Notice of Electronic Hearing filed contemporaneously herewith.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed by the Foreign Representative may be obtained by visiting <https://ecf.txsb.uscourts.gov/> (a PACER login and password are required to retrieve a document), by visiting the claims agent's case website at <https://www.donlinrecano.com/pizzaexpress>, or upon written request to the Foreign Representative's United States counsel addressed to: (i) Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654, Attn.: David R. Seligman, P.C. and Laura Elizabeth Krucks, and (ii) Jackson Walker LLP, 1401 McKinney Street, #1900, Houston, Texas 77010, Attn: Matthew D. Cavanaugh and Veronica A. Polnick.

Houston, Texas
October 4, 2020

/s/ Matthew D. Cavanaugh

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