

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|--|---|------------------------|
| In re: | § | |
| | § | Chapter 15 |
| | § | |
| PIZZAEXPRESS FINANCING 2 PLC, ¹ | § | Case No. 20-34868 (MI) |
| | § | |
| Debtor in a Foreign Proceeding. | § | |
| | § | |

NOTICE OF ELECTRONIC HEARING

Andrew Pellington in his capacity as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtor (the “Debtor”) regarding the Debtor’s restructuring plan (the “Restructuring Plan”), pursuant to Part 26A of the Companies Act 2006 (as amended or re-enacted from time to time, the “Companies Act”), currently pending before the High Court of Justice of England and Wales (the “English Proceeding”), initiated the above-referenced chapter 15 case (the “Chapter 15 Case”) on October 4, 2020.

A hearing has been set by the Court for **October 5, 2020, at 4:00 p.m., prevailing Central Time** before the Honorable Judge Isgur, United States Bankruptcy Judge, Houston, Texas to consider the following:

1. Complex Case Motion. Debtor’s Emergency Motion to Apply Complex Case Procedures to the Chapter 15 Case [Docket No. 6]; and
2. Scheduling Motion. Debtor’s Emergency Motion for an Entry of an Order (I) Scheduling Recognition Hearing, (II) Specifying Form and Manner of Service of Notice, (III) Authorizing the Debtor to Redact Certain Personal Identification Information, and (IV) Granting Related Relief. [Docket No. 5].

¹ The last four digits of the Debtor’s foreign identification number are: 9629. The location of the Debtor’s service address for purposes of this chapter 15 case is: Hunton House Highbridge Estate, Oxford Road, Uxbridge UB8 ILX, United Kingdom. Additional information may be obtained on the website of the Debtor’s claims and noticing agent at <https://www.donlinrecano.com/pizzaexpress>.

Electronic Appearances:

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions (the “Emergency Protocol”). General Order 2020-10 may be found at: [https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan 0.pdf](https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan%200.pdf).

On April 27, 2020, the Court entered General Order 2020-11, which extended the Emergency Protocol with certain modifications. Therefore, all persons will appear telephonically and also may appear via video at this hearing using the Court’s electronic conference systems.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must (1) dial in through the audio system, and (2) log into the Court’s video via the GoToMeeting application.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting “Bankruptcy Court” from the top menu;
- 3) Selecting “Judges’ Procedures and Schedules”;
- 4) Selecting “View Home Page” for Judge Isgur;
- 5) Under “Electronic Appearance” select “Click here to submit electronic appearance;”
- 6) Select PizzaExpress Financing 2 PLC from the list of electronic appearance links, and
- 7) After selecting PizzaExpress Financing 2 PLC from the list, complete the required fields and hit the “Submit” button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to

make an appearance on the record at the hearing

Audio Communication:

Audio communication will be conducted by use of the Court's regular dial-in number: **(832) 917-1510**. At the start of the call, the caller will be asked to enter a six-digit conference code. The six digit conference code for this hearing is Judge Isgur's conference room number: 954554. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%20202-1-2020.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

Parties may participate in electronic hearings by use of an internet connection. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting. Any exhibit offered by the Debtor will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtor.

Any exhibit offered by the Debtor will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtor.

If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF.

Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 90132.

Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

All documents filed in this chapter 15 case are available free of charge by visiting <https://www.donlinrecano.com/pizzaexpress>. Copies of any pleadings may also be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
October 4, 2020

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh (TX Bar No. 24062656)
Veronica A. Polnick (TX Bar No. 24079148)
Victoria N. Argeroplos (TX Bar No. 24105799)

JACKSON WALKER LLP

1401 McKinney Street, Suite 1900
Houston, TX 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Co-Counsel to the Foreign Representative

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

David R. Seligman, P.C. (*pro hac* vice pending)

Laura Elizabeth Krucks (*pro hac* vice pending)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: david.seligman@kirkland.com

laura.krucks@kirkland.com

Co-Counsel to the Foreign Representative