

Fill in this information to identify the case:

Debtor name: Professional Investors Security Fund, Inc.
United States Bankruptcy Court for the: Northern District of California
Case number (if known): 20-30579

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
(Check all that apply)

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to _____

☐ Operating a business

☐ Other: _____

\$ _____

From the beginning of the fiscal year to filing date:

From _____ to _____

☐ Operating a business

☐ Other: _____

\$ _____

From the beginning of the fiscal year to filing date:

From _____ to _____

☐ Operating a business

☐ Other: _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to _____

\$ _____

From _____ to _____

\$ _____

From _____ to _____

\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. SEE GLOBAL NOTES Relationship to debtor _____	_____	\$ _____	_____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____	\$ _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	SUSAN AIKEN V. PROFESSIONAL FINANCIAL INVESTORS, INC., A CALIFORNIA CORPORATION; PROFESSIONAL INVESTORS SECURITY FUND INC., A CALIFORNIA CORPORATION; LEWIS WALLACH; AND CHARLENE ALBANESE, PERSONAL REPRESENTATIVE OF THE ESTATE OF KENNETH J. CASEY, DECEASED	CLASS ACTION SECURITIES FRAUD, BREACH OF FIDUCIARY DUTY, NEGLIGENT MISREPRESENTATION & BREACH OF CONTRACT	SUPERIOR COURT OF CALIFORNIA, COUNTY OF MARIN 3501 CIVIC CENTER DRIVE PO BOX 4988 SAN RAFAEL CA 94913	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	CIV 2001560			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	_____	_____
_____	_____	_____
_____	_____	_____
	Case title	Court name and address
	_____	_____
	Case number	_____
	_____	_____
	Date of order or assignment	_____
	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	(WORLD) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	08-2018	\$18,000.00
	Recipient's relationship to debtor INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.2.	(WORLD) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	05-2019	\$33,292.00
	Recipient's relationship to debtor INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.3.	(WORLD) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	09-2019	\$18,000.00
	Recipient's relationship to debtor INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.4.	(WORLD) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	12-2019	\$4,306.00
	Recipient's relationship to debtor INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.5.	(WORLD) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	12-2019	\$10,582.00
	Recipient's relationship to debtor INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.6.	DAVID PURVIANCE (WORLDS) WORLD'S CHILDREN P.O. BOX 2345 SISTERS OR 97759	DONATION	03-2020	\$28,577.00
	Recipient's relationship to debtor INVESTOR			

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.7.	ELLIS (SCARELLI) ELLIS SCAROLET TOWNPLACE SUITES BY MARRIOTT C/O SCAROLET ELLIS ROOM 3131 1784 TRIBUTE ROAD SACRAMENTO CA 95815	DONATION TO SCAROLET ELLIS FIRE VICTIM	12-2018	\$400.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.8.	GROSVENOR (MALGRO) MALINA GROSVENOR P.O. BOX 1004 CHICO CA 95927	DONATION TO FIRE VICTIM MALINA GROSVENOR	12-2018	\$500.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.9.	JAREK ROMERO (ROMJAR) 558 ACADIA DRIVE PETALUMA CA 94954	XMAS CARDS REIMB. & MILEAGE REIMB.	11-2019	\$2,452.50
	Recipient's relationship to debtor			
	FORMER EMPLOYEE			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.10.	LEO MATA 530 VALLEJO AVENUE RODEO CA 94572	LOAN/ CASH ADVANCE APPROVE BY KEN TO LEO MATA	01-2020	\$2,000.00
	Recipient's relationship to debtor			
	EMPLOYEE			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.11.	LEO MATA 530 VALLEJO AVENUE RODEO CA 94572	DONATION	08-2018	\$5,000.00
	Recipient's relationship to debtor			
	FORMER EMPLOYEE			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.12.	PATSY FLEISCH (FLEPAT) PATSY FLEISCH P.O. BOX 1183 NOVATO CA 94948	DONATION XMAS GIFTS	12-2019	\$1,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.13.	ROMERO (ROMMAN) MANUEL ROMERO 20 LESLIE CT. NOVATO CA 94947	REIMB. FOR DONATION TO SHELBI CYNDOLLE	12-2018	\$500.00
	Recipient's relationship to debtor			
	FORMER EMPLOYEE			

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.14.	STEVE BROWN (BROSTE) STEVE BROWN 2002 4TH STREET, CONDO 103 SANTA MONICA CA 90405	PER KEN	10-2018	\$12,500.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.15.	STEVE BROWN (BROSTE) STEVE BROWN 2002 4TH STREET, CONDO 103 SANTA MONICA CA 90405	PER KEN	12-2018	\$12,500.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.16.	STEWART SUPPUS (AMSTESUP) AMBER STEWART SUPPUS P.O. BOX 8011 CHICO CA 95927	DONATION TO AMBER STEWART-FIRE VICTIM	12-2018	\$250.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.17.	SUSAN WERNICK SUSAN WERNICK 19 RAMONA WAY NOVATO CA 94945	DONATION	01-2020	\$400.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.18.	THE LEELA FOUNDATION (LEEFOU) ELI JACKSON- BEAR 384 HELMAN STREET ASHLAND OR 97520	DONATION	03-2020	\$3,000.00
	Recipient's relationship to debtor			
	INVESTOR			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.19.	VETSINTECH (VETTEC) JOAN LEONE 3476 SACRAMENTO STREET #101 SAN FRANCISCO CA 94118	DONATION	12-2018	\$250.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.20.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	DONATION	08-2018	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.21.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	SEP DONATION	09-2018	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.22.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	OCT DONATION	10-2018	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.23.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	DONATION	11-2018	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.24.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	DEC. DONATION	12-2018	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.25.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	JANUARY DONATION	01-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.26.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	MARCH DONATION	03-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.27.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	APRIL DONATION	04-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.28.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	MAY DONATION	05-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.29.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	JUNE DONATION	06-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.30.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	JULY DONATION	07-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.31.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	AUGUST DONATION	08-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.32.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	DONATION	09-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.33.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	OCTOBER DONATION	10-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.34.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	NOVEMBER DONATION	11-2019	\$2,000.00
	Recipient's relationship to debtor			
	NO RELATIONSHIP			

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.35.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	DONATION	12-2019	\$2,000.00

Recipient's relationship to debtor

NO RELATIONSHIP

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.36.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	JANUARY DONATION	01-2020	\$2,000.00

Recipient's relationship to debtor

NO RELATIONSHIP

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.37.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	FEBRUARY DONATION	02-2020	\$2,000.00

Recipient's relationship to debtor

NO RELATIONSHIP

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.38.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	MARCH DONATION	03-2020	\$3,000.00

Recipient's relationship to debtor

NO RELATIONSHIP

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.39.	WU-WEI ASSOCIATES (WUWEI) GEORGE PEGELOW P.O. BOX 4396 SAN RAFAEL CA 94913	APRIL DONATION	04-2020	\$3,000.00

Recipient's relationship to debtor

NO RELATIONSHIP

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address _____ _____ _____ Email or website address _____ Who made the payment, if not debtor? _____ _____ _____	_____	_____	\$ _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____ Trustee _____ _____ _____ _____	_____	_____	\$ _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			

Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	<hr/>	From <hr/> To <hr/>
	<hr/>	
	<hr/>	
	<hr/>	

Part 8: Healthcare Bankruptcies**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. LIST OF INVESTORS AND OTHER INTERESTED PARTIES INCLUDING NAMES, ADDRESSES AND CONTACT INFORMATION AND SOCIAL SECURITY NUMBERS

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ None. Go to Part 10.☒ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☒ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: ____-____-____

Has the plan been terminated?

☐ No☐ No

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	<hr/> <hr/> <hr/> <hr/>	<hr/>	<hr/>	\$ <hr/>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. ARMANINO LLP 12657 ALCOSTA BLVD. SUITE 500 SAN RAMON CA 94583	From 6/15/2020 To Present
26a.2. JAREK ROMERO Address Intentionally Omitted	From 3/20/2014 To 8/12/2020
26a.3. KENNETH CASEY 350 IGNACIO BLVD. SUITE 300 NOVATO CA 94949	From 10/31/1975 To 5/6/2020
26a.4. LESLIE WALLACH Address Intentionally Omitted	From 3/11/2002 To 7/2/2020
26a.5. LEWIS WALLACH Address Intentionally Omitted	From 4/19/1990 To 6/18/2020
26a.6. MANUEL ROMERO Address Intentionally Omitted	From 7/31/2006 To 6/30/2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ _____ _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	ARMANINO LLP 12657 ALCOSTA BLVD. SUITE 500 SAN RAMON CA 94583	UNDER INVESTIGATION
	Name and address	If any books of account and records are unavailable, explain why
26c.2.	JAREK ROMERO Address Intentionally Omitted	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	SEE, GLOBAL NOTES

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1.			\$
	Name and address of the person who has possession of inventory records		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	CHARLENE ALBANESE Address Intentionally Omitted	TRUSTEE AND BENEFICIARY OF KENNETH J. CASEY REVOCABLE TRUST	N/A	N/A

	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	KENNETH J. CASEY REVOCABLE TRUST PO BOX 625 LARKSPUR CA 94977	SHAREHOLDER	SOLE SHAREHOLDER	100.00%
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	MICHAEL HOGAN ARMANINO LLP 12657 ALCOSTA BLVD STE 500 SAN RAMON 94583	CHIEF RESTRUCTURING OFFICER	N/A	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	KENNETH J. CASEY 350 IGNACIO BLVD. SUITE 300 NOVATO CA 94949	SOLE SHAREHOLDER, OFFICER & DIRECTOR		From 11/1/1983 To 5/6/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.		\$			
	Relationship to debtor				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	<hr/> <hr/> <hr/> <hr/>	EIN: ____ - ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below

	Name of the pension fund	Employer Identification number of the pension fund
32.1.	<hr/> <hr/> <hr/> <hr/>	EIN: ____ - ____ - ____ - ____

Part 14: Signature and Declaration

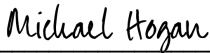
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

8/18/2020
MM/DD/YYYY

DocuSigned by:

x 
Signature of Michael Hogan

Printed name Michael Hogan

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes