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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
PHI, Inc., <i>et al.</i> , ¹	§	Case No. 19-30923-hdh11
	§	
Debtors.	§	(Jointly Administered)

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM
(INCLUDING CLAIMS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE)**

GENERAL BAR DATE: JUNE 24, 2019 AT 4:00 P.M. (CDT)
GOVERNMENTAL BAR DATE: SEPTEMBER 10, 2019 AT 4:00 P.M. (CDT)

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM. YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, LA 70508.

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE)² AGAINST A DEBTOR:

PLEASE TAKE NOTICE THAT on May 16, 2019, the United States Bankruptcy Court for the Northern District of Texas (the “Court”) entered an order [Docket No. 474] (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim (“Proofs of Claim”) PHI, Inc. and its above-captioned debtor affiliates (collectively, the “Debtors”).

General Bar Date. All persons or entities, including individuals, partnerships, corporations, joint ventures, estates, and trusts (as defined in 11 U.S.C. § 101(27)), who have a claim or potential claim against the Debtors that arose or is deemed to have arisen prior to March 14, 2019 (the “Petition Date”) including any secured or priority claims, such as any claims entitled to administrative expense under 11 U.S.C. § 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** so as to be received on or before **June 24, 2019 at 4:00 P.M. (CDT)** (the “General Bar Date”), unless they expressly fall under one of the categories listed in the section “Who Need Not File a Proof of Claim” below.

Governmental Bar Date. All governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) which have a claim or potential claim against any of the Debtors that arose or is deemed to have arisen prior to the Petition Date, including any secured or priority claims, such as any claims entitled to administrative expense under 11 U.S.C. § 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** so as to be received on or before **September 10, 2019 at 4:00 p.m. (CDT)** (the “Governmental Bar Date”).

Executory Contracts and Unexpired Leases. If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date, (ii) **4:00 p.m. (CDT) on the date that is thirty days** after the date on which an order is entered approving such rejection (or, if such effective date of rejection was *nunc pro tunc* to a prior date, the date that is 30 days after the entry of such order authorizing the rejection of such executory contract or unexpired lease) and (iii) any date that the Court may fix in the applicable order authorizing such rejection (the “Rejection Bar Date”). Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of March 14, 2019, pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the General Bar Date.

Amended Schedules Bar Date. You may be listed as the holder of a claim against on or more of the Debtors in the Debtors’ schedules of assets and liabilities (the “Schedules”). If you rely on the Debtors’ Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules. If you agree with the priority and amount of your claim as listed in the Debtors’ Schedules, and if your claim is not described as “disputed,” “contingent,” or “unliquidated,” in the Schedules, you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Copies of the Schedules may be examined by visiting the Debtors’ case website free of charge: <https://cases.primeclerk.com/PHI>. Copies of the Debtors’ Schedules may also be obtained by contacting Prime Clerk, LLC directly by (i) calling (844) 216-8745 and leaving a message, or (ii) writing to PHI, Inc. Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 1123.

² The “Bankruptcy Code” is defined as title 11 of the United States Code.

In the event that the Debtors amend or supplement their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the priority or secured status of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In the event that such amendment relates to your claim against a Debtor, the deadline for you to file a Proof of Claim on account of any such claim is the later of (x) the applicable Bar Date and (y) **4:00 p.m. (CDT)** on the date that is **thirty (30) days** after the date on which the Debtors serves notice of the amendment or supplement (the “Amended Schedules Bar Date”, and together with the General Bar Date, the Governmental Bar Date, and Rejection Bar Date, the “Bar Dates”).

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail, overnight mail, or other hand delivery system, so as to be **actually received** by the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”) on or before the applicable Bar Date, at the following address:

If by first-class mail, hand delivery, or overnight mail:

**PHI, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232**

Proofs of claim may also be submitted online through the electronic interface for filing Proofs of Claim on the Debtors’ case website: <https://cases.primeclerk.com/PHI> or through the Court’s online Proof of Claim filing system: <https://ecf.txnb.uscourts.gov/cgi-bin/autoFilingClaims.pl> (collectively, the “Electronic Filing System”). **Proofs of Claim sent by facsimile or e-mail transmission will NOT be accepted, with the exception of Proofs of Claim submitted through the Electronic Filing System.**

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) must be on the form of Proof of Claim annexed to the Bar Date Order as Exhibit 1 or otherwise conform substantially to the Official Bankruptcy Form B410 (“Official Form B410”);³ (iv) set forth with specificity the legal and factual bases for the alleged claim; (v) include supporting documentation or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

Additional Information. Copies of the Bar Date Order, Schedules, and other information regarding the Debtors’ chapter 11 cases are available on the Debtors’ case website: <https://cases.primeclerk.com/PHI>. If you require additional information or have any questions, you may contact Prime Clerk directly by (i) calling (8440) 216-8745 and leaving a message, or (ii) writing to PHI, Inc. Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232. **Please note that Prime Clerk cannot offer legal advice or advise whether you should file a Proof of Claim.**

Who Must File a Proof of Claim. Unless your claim expressly falls under one of the categories listed in the section “Who Need Not File a Proof of Claim” below, the following entities **must file a Proof of Claim so as to be received on or before the applicable Bar Date:**

³ Official Form B410 can also be found at <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

- (a) any entity (i) whose prepetition claim against a Debtor is not listed in the Debtor's Schedules or is listed as disputed, contingent, or unliquidated and (ii) that desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases; and
- (b) any entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount, and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

Who Need Not File a Proof of Claim. The following entities, whose claims otherwise would be subject to a Bar Date, need not file Proofs of Claim:

- (a) any entity that already has properly filed a Proof of Claim against one or more of the Debtors in accordance with the procedures described herein;
- (b) any entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated;" and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- (c) any holder of a claim that previously has been allowed by order of the Court;
- (d) any holder of a claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of the Court; or
- (e) any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (**with the exception of 503(b)(9) Claims, which are subject to the General Bar Date**).

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM. ANY HOLDER OF A CLAIM AGAINST THE DEBTORS WHO IS REQUIRED TO FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE BAR DATE ORDER, BUT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE, SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY PLAN FILED IN THESE CHAPTER 11 CASES, OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM. LATE FILED CLAIMS SHALL BE SUBJECT TO DISALLOWANCE.

DATED: May 16, 2019
BY ORDER OF THE COURT
DALLAS, TEXAS