

**Fill in this information to identify the case:**

**Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 16-30146 HLB

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from Schedule A/B .....	\$4,224,308.71
<b>1b. Total personal property:</b> Copy line 91A from Schedule A/B .....	\$8,104,367.06
<b>1c. Total of all property:</b> Copy line 92 from Schedule A/B .....	\$12,328,675.77

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....	\$28,754.39
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F .....	\$16,968.59
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....	+ \$1,411,292.76
<b>4. Total liabilities</b> Lines 2 + 3a + 3b .....	\$1,457,015.74

**Fill in this information to identify the case:****Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 16-30146 HLB☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. CASH IN REGISTERS	\$11,600.00
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**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3990	\$1,611,021.90
3.2. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3867	\$0.00
3.3. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3875	\$0.00
3.4. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3883	\$0.00
3.5. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3891	\$0.00
3.6. WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	6145	\$0.00

**3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.7.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5469	\$0.00
3.8.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3368	\$0.00
3.9.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3376	\$0.00
3.10.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5919	\$0.00
3.11.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	8289	\$0.00
3.12.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	9490	\$0.00
3.13.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	6214	\$0.00
3.14.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5307	\$0.00
3.15.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5165	\$0.00
3.16.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5315	\$0.00
3.17.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	5173	\$0.00
3.18.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3793	\$0.00
3.19.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3924	\$0.00
3.20.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	8430	\$0.00
3.21.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	3163	\$0.00
3.22.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	4057	\$0.00
3.23.	WELLS FARGO 420 MONTGOMERY ST. SAN FRANCISCO CA 94104	CHECKING	8141	\$0.00

**4. Other cash equivalents** (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1. _____	_____	_____	_____	\$ _____

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,622,621.90****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1. 200 NORTH MCARTHUR DRIVE, INC. PAUL CHAPMAN 205 GOLDMINE DRIVE SAN FRANCISCO CA 94131	\$3,448.50
7.2. BELLEVUE SQUARE LLC KEMPER DEVELOPMENT COMPANY PO BOX 908 BELLEVUE WA 98009	\$24,853.50
7.3. CHESTNUT STREET PROPERTY MARK BORSUK 1626 VALLEJO STREET SAN FRANCISCO CA 94123	\$29,000.00
7.4. FASHION PLACE, LLC 6191 S STATE STREET MURRAY UT 84107	\$6,662.44
7.5. HOUSTON GALLERIA IV SIMON PROPERTY GROUP, LP 225 W. WASHINGTON STREET INDIANAPOLIS IN 46204	\$60,729.00
7.6. MARKET STREET WOODLANDS, LP IMI MARKET STREET, LLC PO BOX 846133 DALLAS TX 75284	\$24,082.63
7.7. NORTHPARK PARTNERS NORTHPARK PARTNERS, GP, INC. 8080 NORTH CENTRAL EXPRESSWAY SUITE 1100 DALLAS TX 75206	\$8,552.50
7.8. PESHO MONTANA ASSOC. STAN ESKRIDGE STAN ESKRIDGE SHERMAN OAKS CA 91403	\$10,511.00
7.9. REAL ESTATE ADVENTURES, LLC ARTHUR P. SUNDRY, JR. 7415 W. MADISON STREET SUITE A FOREST PARK IL 60130	\$25,000.00

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.10. US ENTERPRISES DAVID HALL 425 2ND STREET SUITE 600 SAN FRANCISCO CA 94107	\$21,600.00
7.11. US ENTERPRISE CORP. DAVID HALL 425 2ND STREET SUITE 600 SAN FRANCISCO CA 94107	\$325.00
7.12. SOUTHERN CALIFORNIA EDISON PO BOX 300 ROSEMEAD CA 91771	\$137.04
7.13. FPL GENERAL MAIL FACILITY MIAMI FL 33188	\$1,541.00
7.14. FPL GENERAL MAIL FACILITY MIAMI FL 33188	\$1,026.00
7.15. COMED -117 PO BOX 6111 CAROL STREAM IL 60197	\$613.05
7.16. COMED-121 PO BOX 6111 CAROL STREAM IL 60197	\$396.66
7.17. ENTERGY - 122 PO BOX 8104 BATON ROUGE LA 70891	\$470.00
7.18. PEOPLES GAS - 121 PO BOX 19100 GREEN BAY WI 54307	\$149.00
7.19. SDGE PO BOX 25111 SANTA ANA CA 92799	\$804.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment	Current value of debtor's interest
8.1. MAGENTO 54 N. CENTRAL AVE SUITE 200 CAMPBELL CA 95008	\$4,472.00
8.2. ISLAND PACIFIC 1940 E DEERE AVE. #200 SANTA ANA CA 92705	\$20,508.20
8.3. DONLIN, RECANO & COMPANY, INC. 6201 15TH AVE. BROOKLYN NY 11219	\$3,500.00
8.4. SCHNADER, HARRISON, SEGAL, & LEWIS LLP 650 CALIFORNIA ST SAN FRANCISCO CA 94108	\$85,478.01

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of  
debtor's interest

8.5. GORDON BROS RETAIL PARTNERS, LLC  
800 BOYLSTON STREET, 27TH FLOOR  
BOSTON MA 20199

\$26,000.00

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$359,859.53

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	-\$41,771.20 <sup>1</sup>	- \$0.00	= ..... →	-\$41,771.20

	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$0.00	- \$0.00	= ..... →	\$0.00

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

-\$41,771.20

<sup>1</sup>NORDSTROM, INC. OVERPAID LEAVING A SMALL PAYABLE ON THE BOOKS, RESULTING IN A NEGATIVE RECEIVABLES NUMBER.**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐

No. Go to Part 6.

☒

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

19.1. \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

21.1. FINISHED GOODS 1/31/2015 \$3,434,693.08 NET BOOK VALUE \$3,434,693.08

21.2. FINISHED GOODS 1/31/2015 \$1,146,089.76 NET BOOK VALUE \$1,146,089.76

**22. Other inventory or supplies**

22.1. SUPPLIES 1/31/16 \$66,495.66 NET BOOK VALUE \$66,495.66

22.2. SUPPLIES 1/31/16 \$36,470.50 NET BOOK VALUE \$36,470.50

22.3. FIXTURE MATERIALS 1/31/15 \$228,715.01 NET BOOK VALUE \$228,715.01

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$4,912,464.01

**24. Is any of the property listed in Part 5 perishable?**☒

No

☐

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐

No

☒

Yes Book value: \$1,146,089.76 Valuation method: NET BOOK VALUE Current value: \$1,146,089.76

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒

No

☐

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒

No. Go to Part 7.

☐

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
28.1. _____	\$ _____	_____	\$ _____
<b>29. Farm animals.</b> Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
31.1. _____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
32.1. _____	\$ _____	_____	\$ _____
<b>33. Total of part 6</b>			\$0.00

Add lines 28 through 32. Copy the total to line 85.

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1. OWNED	\$94,715.54	NET BOOK VALUE	\$94,715.54
<b>40. Office fixtures</b>			
40.1. _____	\$ _____	_____	\$ _____



**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1. OWNED \$91,923.29 NET BOOK VALUE \$91,923.29

**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

**\$186,638.83****44. Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. \_\_\_\_\_ \$ \_\_\_\_\_

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1. STORE FIXTURES \$999,096.43 NET BOOK VALUE \$999,096.43

50.2. WAREHOUSE FIXTURES \$18,635.92 NET BOOK VALUE \$18,635.92

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$1,017,732.35****52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>					
55.1.	STORE101 1015 MONTANA AVE SANTA MONICA CA 90403  RETAIL SPACE	LEASEHOLD	\$36,934.32	Net Book Value	\$36,934.32
55.2.	STORE 102 1536 REDWOOD HWY CORTE MADERA CA 94925  RETAIL SPACE	LEASEHOLD	\$71,309.74	Net Book Value	\$71,309.74
55.3.	STORE 103 15051 N. KIERLAND AVE #120 SCOTTSDALE AZ 85254  RETAIL SPACE	LEASEHOLD	\$57,927.92	Net Book Value	\$57,927.92
55.4.	STORE 104 273 NEWPORT CENTER DR NEWPORT BEACH CA 92660  RETAIL SPACE	LEASEHOLD	\$119,060.16	Net Book Value	\$119,060.16
55.5.	STORE 107 8687 N CENTRAL EXPWY #1706 DALLAS TX 75225  RETAIL SPACE	LEASEHOLD	\$275,075.67	Net Book Value	\$275,075.67
55.6.	STORE 109 2624 NW VILLAGE LN SEATTLE WA 98105  RETAIL SPACE	LEASEHOLD	\$170,594.28	Net Book Value	\$170,594.28
55.7.	STORE 110 6191 S STATE ST #1663 MURRAY UT 84107  RETAIL SPACE	LEASEHOLD	\$150,055.23	Net Book Value	\$150,055.23

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.8.	STORE 111 7014 E CAMBELBACK RD #2232 SCOTTSDALE AZ 85251  RETAIL SPACE	LEASEHOLD	\$163,260.11	Net Book Value	\$163,260.11
55.9.	STORE 112 133 BELLEVUE SQ BELLEVUE WA 98004  RETAIL SPACE	LEASEHOLD	\$278,460.32	Net Book Value	\$278,460.32
55.10.	STORE 113 4505 LA JOLLA VILLAGE DR #C12 SAN DIEGO, CA 92122  RETAIL SPACE	LEASEHOLD	\$225,543.86	Net Book Value	\$225,543.86
55.11.	STORE 114 2156 CHESTNUT STREET SAN FRANCISCO, CA 94123  RETAIL SPACE	LEASEHOLD	\$198,931.57	Net Book Value	\$198,931.57
55.12.	STORE 115 5135 W ALABAMA ST #5340 HOUSTON, TX 77056  RETAIL SPACE	LEASEHOLD	\$233,480.15	Net Book Value	\$233,480.15
55.13.	STORE 116 8405 PARK MEADOWS CTR DR #1183 LONE TREE CO 80124  RETAIL SPACE	LEASEHOLD	\$204,625.47	Net Book Value	\$204,625.47
55.14.	STORE 117 62 OAKBROOK CENTER OAK BROOK IL 60523  RETAIL SPACE	LEASEHOLD	\$418,398.23	Net Book Value	\$418,398.23
55.15.	STORE 118 2108 NORTHBROOK COURT NORTHBROOK IL 60062  RETAIL SPACE	LEASEHOLD	\$275,075.67	Net Book Value	\$275,075.67

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.16. STORE 119 350 SAN LORENZO AVE #2030 CORAL GABLES FL 33146  RETAIL SPACE	LEASEHOLD	\$321,695.30	Net Book Value	\$321,695.30
55.17. STORE 120 3500 PEACHTREE ROAD NE #A28-A ATLANTA GA 30326  RETAIL SPACE	LEASEHOLD	\$235,146.75	Net Book Value	\$235,146.75
55.18. STORE 121 1723 N DAMEN AVE CHICAGO IL 60647  RETAIL SPACE	LEASEHOLD	\$156,218.33	Net Book Value	\$156,218.33
55.19. STORE 122 9595 SIX PINES DR #450 THE WOODLANDS, TX 77380  RETAIL SPACE	LEASEHOLD	\$188,165.76	Net Book Value	\$188,165.76
55.20. STORE 123 133 W MARKET ST #133 BLOOMINGTON, MN 55425  RETAIL SPACE	LEASEHOLD	\$221,881.82	Net Book Value	\$221,881.82
55.21. STORE 124 19575 BISCAYNE BLVD #487 AVENTURA FL 33180  RETAIL SPACE	LEASEHOLD	\$220,988.15	Net Book Value	\$220,988.15
55.22. 2270 N MACARTHUR DR TRACY CA 95376  WAREHOUSE SPACE	LEASEHOLD	\$0.00	Net Book Value	\$0.00
55.23. 2270 N MACARTHUR DR TRACY CA 95376  WAREHOUSE SPACE	LEASEHOLD	\$0.00	Net Book Value	\$0.00
55.24. 425 SECOND ST STE 405 SAN FRANCISCO CA 94107  OFFICE SPACE	LEASEHOLD	\$1,479.90	Net Book Value	\$1,479.90

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

**\$4,224,308.71****57. Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1. TRADEMARK 86/848,312	UNDETERMINED	_____	Undetermined
60.2. TRADEMARK 77/516,379	UNDETERMINED	_____	Undetermined
60.3. TRADEMARK 3,630,079	UNDETERMINED	_____	Undetermined
60.4. TRADEMARK 86/185,079	UNDETERMINED	_____	Undetermined
60.5. TRADEMARK 86/185,372	UNDETERMINED	_____	Undetermined
60.6. TRADEMARK 86/185,072	UNDETERMINED	_____	Undetermined
60.7. TRADEMARK 77/764,277	UNDETERMINED	_____	Undetermined
60.8. TRADEMARK 3,868,335	UNDETERMINED	_____	Undetermined
60.9. TRADEMARK 86/185,080	UNDETERMINED	_____	Undetermined
60.10. TRADEMARK 77/687,923	UNDETERMINED	_____	Undetermined
60.11. TRADEMARK 3,717,923	UNDETERMINED	_____	Undetermined
60.12. TRADEMARK 86/185,074	UNDETERMINED	_____	Undetermined
60.13. TRADEMARK 86/185,078	UNDETERMINED	_____	Undetermined
60.14. TRADEMARK 86/886,008	UNDETERMINED	_____	Undetermined
60.15. TRADEMARK 77/516,371	UNDETERMINED	_____	Undetermined
60.16. TRADEMARK 3,829,750	UNDETERMINED	_____	Undetermined
60.17. TRADEMARK 77/280,623	UNDETERMINED	_____	Undetermined
60.18. TRADEMARK 78/971,921	UNDETERMINED	_____	Undetermined
60.19. TRADEMARK 77/516,368	UNDETERMINED	_____	Undetermined
60.20. TRADEMARK 3,720,713	UNDETERMINED	_____	Undetermined
60.21. TRADEMARK 78/916,158	UNDETERMINED	_____	Undetermined
60.22. TRADEMARK 78/892,076	UNDETERMINED	_____	Undetermined
60.23. TRADEMARK 77/280,626	UNDETERMINED	_____	Undetermined

60.24. TRADEMARK 77/516,376	UNDETERMINED	_____	Undetermined
60.25. TRADEMARK 3,717,445	UNDETERMINED	_____	Undetermined
60.26. TRADEMARK 77/516,378	UNDETERMINED	_____	Undetermined
60.27. TRADEMARK 3,630,078	UNDETERMINED	_____	Undetermined

**61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. MYPEEKKID.COM	\$0.00	NET BOOK VALUE	\$0.00
61.2. PEEKCHILDREN.COM	\$0.00	NET BOOK VALUE	\$0.00
61.3. PEEKCLOTHES.COM	\$0.00	NET BOOK VALUE	\$0.00
61.4. PEEKCURIOUS.COM	\$0.00	NET BOOK VALUE	\$0.00
61.5. PEEKFORKIDS.COM	\$0.00	NET BOOK VALUE	\$0.00
61.6. PEEKINC.COM	\$0.00	NET BOOK VALUE	\$0.00
61.7. PEEKKIDS.CO.NZ	\$0.00	NET BOOK VALUE	\$0.00
61.8. PEEKKIDS.CO.UK	\$0.00	NET BOOK VALUE	\$0.00
61.9. PEEKKIDS.NET	\$0.00	NET BOOK VALUE	\$0.00
61.10.PEEKKIDS.ORG	\$0.00	NET BOOK VALUE	\$0.00
61.11.PEEKKIDS.EU	\$0.00	NET BOOK VALUE	\$0.00
61.12.PEEKKIDS.JP	\$0.00	NET BOOK VALUE	\$0.00
61.13.PEEKARENTYOUCURIOUS.COM	\$0.00	NET BOOK VALUE	\$0.00
61.14.PEEKKIDS.COM	\$46,821.64	NET BOOK VALUE	\$46,821.64

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. CUSTOMER MAILING LIST \$0.00 NET BOOK VALUE \$0.00

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**65. Goodwill**

65.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

\$46,821.64

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No  
☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No  
☒ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____ = ..... →	\$ _____

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. IRS CENTRALIZED INSOLVENCY OPERATION POST OFFICE BOX 21126 PHILADELPHIA PA 19114-0326	\$0.00	\$6,003,000.00	2015 <sup>1</sup>	UNDETERMINED
72.2. IRS CENTRALIZED INSOLVENCY OPERATION POST OFFICE BOX 21126 PHILADELPHIA PA 19114-0326	\$0.00	\$4,550,109.00	2014	UNDETERMINED
72.3. IRS CENTRALIZED INSOLVENCY OPERATION POST OFFICE BOX 21126 PHILADELPHIA PA 19114-0326	\$0.00	\$18,398,406.00	2008-2013	UNDETERMINED

<sup>1</sup>NOL'S FOR 2015 TAX YEAR ARE ESTIMATED AS THE 2015 TAX RETURNS HAVE NOT BEEN FILED.**73. Interests in insurance policies or annuities**

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. CNA INSURANCE	B5094632398	_____	_____	_____	UNDETERMINED
73.2. CNA INSURANCE	B5092204947	_____	_____	_____	UNDETERMINED
73.3. CNA INSURANCE	B6011526465	_____	_____	_____	UNDETERMINED
73.4. HARTFORD INSURANCE	57WECEP4627	_____	_____	_____	UNDETERMINED
73.5. ADMIRAL INSURANCE	1377161	_____	_____	_____	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1. AVENTURA MALL	WATER DAMAGE	UNDETERMINED	UNDETERMINED

**76. Trusts, equitable or future interests in property**

76.1. \_\_\_\_\_ \$ \_\_\_\_\_

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. \_\_\_\_\_ \$ \_\_\_\_\_

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00
--------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes



**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$1,622,621.90	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$359,859.53	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	-\$41,771.20	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$4,912,464.01	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$186,638.83	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$1,017,732.35	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$4,224,308.71
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$46,821.64	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +	\$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$8,104,367.06	+ 91b. \$4,224,308.71
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$12,328,675.77

**Fill in this information to identify the case:**

**Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 16-30146 HLB

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A <b>Amount of Claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
--	---

**2.1. Creditor's name and address**

EXPEDITORS INTL OF  
WASHINGTON, INC.  
1015 THIRD AVE 12TH FL  
SEATTLE WA 98104

**Creditor's email address, if known**

**Date debt was incurred:** January 2016

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority

☐ Yes. The relative priority of creditors is specified on lines:

**Describe debtor's property that is subject to a lien**

INVENTORY

**Describe the lien**

POSSESSORY LIEN

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

\$28,754.39

\$500,000.00

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$28,754.39**

**Fill in this information to identify the case:****Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 16-30146 HLB☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

<b>2.1. Priority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>Total claim</b>	<b>Priority amount</b>
ARIZONA DEPARTMENT OF REVENUE PO BOX 29010 PHOENIX AZ 85038-9010	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,509.32	\$1,509.32
			<b>Nonpriority amount</b>
			\$0.00

**Date or dates debt was incurred**

JANUARY 2016

**Basis for the claim:**

TAXES

**Last 4 digits of account number:****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

<b>2.2. Priority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>Total claim</b>	<b>Priority amount</b>
BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO CA 94279-8063	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,037.48	\$5,037.48
			<b>Nonpriority amount</b>
			\$0.00

**Date or dates debt was incurred**

JANUARY 2016

**Basis for the claim:**

TAXES

**Last 4 digits of account number:****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

2.3.	<b>Priority creditor's name and mailing address</b>  COLORADO DEPT. OF REVENUE {SALES TAX} 1375 SHERMAN ST. DENVER CO 80261-0013	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <thead> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> </thead> <tbody> <tr> <td>\$522.90</td> <td>\$522.90</td> </tr> </tbody> </table>	Total claim	Priority amount	\$522.90	\$522.90	<table border="1"> <thead> <tr> <th>Nonpriority amount</th> </tr> </thead> <tbody> <tr> <td>\$0.00</td> </tr> </tbody> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$522.90	\$522.90									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)									

2.4.	<b>Priority creditor's name and mailing address</b>  DOUGLAS COUNTY COLORADO P.O. BOX 1208 100 THIRD ST, STE 120 CASTLE ROCK CO 80104	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <thead> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> </thead> <tbody> <tr> <td>\$1,561.32</td> <td>\$1,561.32</td> </tr> </tbody> </table>	Total claim	Priority amount	\$1,561.32	\$1,561.32	<table border="1"> <thead> <tr> <th>Nonpriority amount</th> </tr> </thead> <tbody> <tr> <td>\$0.00</td> </tr> </tbody> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$1,561.32	\$1,561.32									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> 2/2/2016 AND JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)									

2.5.	<b>Priority creditor's name and mailing address</b>  FLORIDA DEPT. OF REVENUE 8175 NW 12TH ST - STE 119 DORAL FL 33126-1828	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <thead> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> </thead> <tbody> <tr> <td>\$728.35</td> <td>\$728.35</td> </tr> </tbody> </table>	Total claim	Priority amount	\$728.35	\$728.35	<table border="1"> <thead> <tr> <th>Nonpriority amount</th> </tr> </thead> <tbody> <tr> <td>\$0.00</td> </tr> </tbody> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$728.35	\$728.35									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> 11/24/2015 AND JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)									

2.6.	<b>Priority creditor's name and mailing address</b>  GEORGIA, DEPARTMENT OF REVENUE PO BOX 740317 ATLANTA GA 30374-0317	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$602.64</td> <td>\$602.64</td> </tr> </table>	Total claim	Priority amount	\$602.64	\$602.64	<table border="1"> <tr> <th>Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$602.64	\$602.64									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> 5/13/2015 AND JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								

2.7.	<b>Priority creditor's name and mailing address</b>  ILLINOIS DEPARTMENT OF REVENUE SPRINGFIELD IL 62796-0001	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$1,165.63</td> <td>\$1,165.63</td> </tr> </table>	Total claim	Priority amount	\$1,165.63	\$1,165.63	<table border="1"> <tr> <th>Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$1,165.63	\$1,165.63									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								

2.8.	<b>Priority creditor's name and mailing address</b>  LONE TREE, CITY OF PO BOX 911882 DENVER CO 80291-1882	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$179.07</td> <td>\$179.07</td> </tr> </table>	Total claim	Priority amount	\$179.07	\$179.07	<table border="1"> <tr> <th>Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$179.07	\$179.07									
Nonpriority amount										
\$0.00										
	<b>Date or dates debt was incurred</b> JANUARY 2016	<b>Basis for the claim:</b> TAXES								
	<b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								

<b>2.9. Priority creditor's name and mailing address</b>  MARICOPA COUNTY TREASURER PO BOX 52133 PHOENIX AZ 85072-2133  <b>Date or dates debt was incurred</b>  JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1"><thead><tr><th>Total claim</th><th>Priority amount</th></tr></thead><tbody><tr><td>\$2,069.80</td><td>\$2,069.80</td></tr><tr><td></td><td><b>Nonpriority amount</b></td></tr><tr><td></td><td>\$0.00</td></tr></tbody></table>	Total claim	Priority amount	\$2,069.80	\$2,069.80		<b>Nonpriority amount</b>		\$0.00
Total claim	Priority amount									
\$2,069.80	\$2,069.80									
	<b>Nonpriority amount</b>									
	\$0.00									
<b>2.10. Priority creditor's name and mailing address</b>  MINNISOTA DEPARTMENT OF REVENUE MAIL STATION 1250 ST. PAUL MN 55145-1250  <b>Date or dates debt was incurred</b>  JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1"><thead><tr><th>Total claim</th><th>Priority amount</th></tr></thead><tbody><tr><td>\$12.39</td><td>\$12.39</td></tr><tr><td></td><td><b>Nonpriority amount</b></td></tr><tr><td></td><td>\$0.00</td></tr></tbody></table>	Total claim	Priority amount	\$12.39	\$12.39		<b>Nonpriority amount</b>		\$0.00
Total claim	Priority amount									
\$12.39	\$12.39									
	<b>Nonpriority amount</b>									
	\$0.00									
<b>2.11. Priority creditor's name and mailing address</b>  PHOENIX CITY TREASURER PO BOX 29125 PHOENIX AZ 85038-9125  <b>Date or dates debt was incurred</b>  JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1"><thead><tr><th>Total claim</th><th>Priority amount</th></tr></thead><tbody><tr><td>\$234.85</td><td>\$234.85</td></tr><tr><td></td><td><b>Nonpriority amount</b></td></tr><tr><td></td><td>\$0.00</td></tr></tbody></table>	Total claim	Priority amount	\$234.85	\$234.85		<b>Nonpriority amount</b>		\$0.00
Total claim	Priority amount									
\$234.85	\$234.85									
	<b>Nonpriority amount</b>									
	\$0.00									

<b>2.12. Priority creditor's name and mailing address</b>  SCOTTSDALE, CITY OF (SALES TAX) PO BOX 1570 SCOTTSDALE AZ 85252-1586  <b>Date or dates debt was incurred</b> JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$107.00</td> <td style="text-align: center;">\$107.00</td> </tr> <tr> <td></td> <td style="background-color: #d3d3d3;"> <b>Nonpriority amount</b>            \$0.00         </td> </tr> </table>	Total claim	Priority amount	\$107.00	\$107.00		<b>Nonpriority amount</b> \$0.00
Total claim	Priority amount							
\$107.00	\$107.00							
	<b>Nonpriority amount</b> \$0.00							
<b>2.13. Priority creditor's name and mailing address</b>  TEXAS STATE CONTROLLER(SALES TAX) PO BOX 149348 AUSTIN TX 78714-9348  <b>Date or dates debt was incurred</b> JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$1,771.65</td> <td style="text-align: center;">\$1,771.65</td> </tr> <tr> <td></td> <td style="background-color: #d3d3d3;"> <b>Nonpriority amount</b>            \$0.00         </td> </tr> </table>	Total claim	Priority amount	\$1,771.65	\$1,771.65		<b>Nonpriority amount</b> \$0.00
Total claim	Priority amount							
\$1,771.65	\$1,771.65							
	<b>Nonpriority amount</b> \$0.00							
<b>2.14. Priority creditor's name and mailing address</b>  UTAH STATE TAX COMMISSION 210 N. 1950 W SALT LAKE CITY UT 84134-0400  <b>Date or dates debt was incurred</b> JANUARY 2016  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$323.55</td> <td style="text-align: center;">\$323.55</td> </tr> <tr> <td></td> <td style="background-color: #d3d3d3;"> <b>Nonpriority amount</b>            \$0.00         </td> </tr> </table>	Total claim	Priority amount	\$323.55	\$323.55		<b>Nonpriority amount</b> \$0.00
Total claim	Priority amount							
\$323.55	\$323.55							
	<b>Nonpriority amount</b> \$0.00							



**2.15. Priority creditor's name and mailing address**

WASHINGTON DEPT OF REVENUE  
P.O. BOX 47464  
OLYMPIA WA 98504-7464

**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Total claim**

\$1,142.64

**Priority amount**

\$1,142.64

**Nonpriority amount**

\$0.00

**Date or dates debt was incurred**

JANUARY 2016

**Basis for the claim:**

TAXES

**Last 4 digits of account number:****Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. <b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>Amount of claim</b>
ADT SECURITY PO BOX 371956 PITTSBURGH PA 15250-7956	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$116.00
<b>Date or dates debt was incurred</b> 2/2/2016	<b>Basis for the claim:</b> TRADE PAYABLE	
<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2. <b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>Amount of claim</b>
ALAN, STEVEN 1659 N. DAMEN AVENUE CHICAGO IL 60647	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50.00
<b>Date or dates debt was incurred</b> 1/19/2016	<b>Basis for the claim:</b> TRADE PAYABLE	
<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3. <b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>Amount of claim</b>
ALHAMBRA & SIERRA SPRINGS PO BOX 660579 DALLAS TX 75266-0579	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$243.58
<b>Date or dates debt was incurred</b> 2/2/2016	<b>Basis for the claim:</b> TRADE PAYABLE	
<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**3.4. Nonpriority creditor's name and mailing address**

ALTERNATIVE  
1650 INDIAN BROOK WAY, #200  
NORCROSS GA 30093

**Date or dates debt was incurred**

8/4/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$104.17

**3.5. Nonpriority creditor's name and mailing address**

AMERICAN EXPRESS {51006-PEEK}  
20022 N 31ST AVE  
MC-08-04-03  
PHOENIX AZ 85027

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$33,194.26

**3.6. Nonpriority creditor's name and mailing address**

APPAREL UNITED  
7 COMMUNITY CENTRE  
OKHLD PHASE 2  
NEW DELHI-110020  
INDIA

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$38,508.00

**3.7. Nonpriority creditor's name and mailing address**

APS APSCOM  
PO BOX 2906  
PHOENIX AZ 85062-2906

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$675.85

**3.8. Nonpriority creditor's name and mailing address**

ASA TEXTILE SOURCING  
AV. ALVAREZ CALDERON 185 - 3RD FLOOR  
SAN ISIDRO - LIMA 27  
PERU

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$155,143.00

**3.9. Nonpriority creditor's name and mailing address**

AT & T  
P.O.BOX 5019  
CAROL STREAM IL 60197-5019

**Date or dates debt was incurred**

1/1/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,598.78

**3.10. Nonpriority creditor's name and mailing address**

ATTRACT  
620 INDUSTRIAL PARKWAY  
ST. CROIX FALLS WI 54024

**Date or dates debt was incurred**

MAY 2015

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☐ No  
☒ Yes

**Amount of claim**

\$43,546.34

**3.11. Nonpriority creditor's name and mailing address**

AUHC DENIM CLOTHING  
12/F CHEUNG HING INDUSTRIAL BUILDING,  
23 TAI YIP ST.  
KWUN TONG  
HONG KONG

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$42,228.00

**3.12. Nonpriority creditor's name and mailing address**

AVENTURA MALL VENTURE  
C/O TURNBERRY AVENTURA MALL COMPANY,  
LTD  
19501 BISCAYNE BLVD  
SUITE 400  
AVENTURA FL 33180

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$37,736.55

**3.13. Nonpriority creditor's name and mailing address**

BC USA  
101 QUINT STREET  
SAN FRANCISCO CA 94124

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$292.50

**3.14. Nonpriority creditor's name and mailing address**

BELLEVUE SQUARE MERCHANTS ASSN  
16916 COLLECTIONS CENTER DR  
CHICAGO IL 60693

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$492.92

**3.15. Nonpriority creditor's name and mailing address**

BELLEVUE SQUARE, LLC  
KEMPER DEVELOPMENT COMPANY  
PO BOX 908  
BELLEVUE WA 98009

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$13,868.34

**3.16. Nonpriority creditor's name and mailing address**

CDW MERCHANTS  
6995 N. HAMLIN AVE  
LINCOLNWOOD IL 60712

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,024.40

**3.17. Nonpriority creditor's name and mailing address**

CENTURY LINK  
PO BOX 91155  
SEATTLE WA 98111-9255

**Date or dates debt was incurred**

1/1/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$421.59

**3.18. Nonpriority creditor's name and mailing address**

COMED  
PO BOX 6111  
CAROL STREAM IL 60197-6111

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$173.02

**3.19. Nonpriority creditor's name and mailing address**

COMMONWEALTH PACKAGING  
5490 LINGLESTOWN RD.  
HARRISBURG PA 17112

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$21,152.88

**3.20. Nonpriority creditor's name and mailing address**

COX COMMUNICATIONS  
PO BOX 53280  
PHOENIX AZ 85072-3280

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$99.00

**3.21. Nonpriority creditor's name and mailing address**

DAVIS POLK & WARDWELL LLP  
1600 EL CAMINO REAL  
NO. 100  
MENLO PARK CA 94025

**Date or dates debt was incurred**

2014

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$178,986.67



**3.22. Nonpriority creditor's name and mailing address**

DITKA KIDS  
679 CENTRAL AVE  
DEERFIELD IL 60015

**Date or dates debt was incurred**

2/11/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$263.83

**3.23. Nonpriority creditor's name and mailing address**

E.M. HUNDLEY HARDWARE CO.  
617 BRYANT ST.  
SAN FRANCISCO CA 94107

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$75.00

**3.24. Nonpriority creditor's name and mailing address**

ELVIRA MARTINEZ  
142 WINTER LANE  
TRACY CA 95391

**Date or dates debt was incurred**

1/19/2014

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:**

WORKERS COMPENSATION CLAIM

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

UNDETERMINED

**3.25. Nonpriority creditor's name and mailing address**

EYE KICK VISUAL, LLC  
1159 CHESS DRIVE  
FOSTER CITY CA 94404

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,602.39

**3.26. Nonpriority creditor's name and mailing address**

FASHION PLACE, LLC {110}  
6191 S STATE STREET  
MURRAY UT 84107

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$14,237.16

**3.27. Nonpriority creditor's name and mailing address**

FED EX {1199-HQ}  
PO BOX 7221  
PASADENA CA 91009-7321

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$30.17

**3.28. Nonpriority creditor's name and mailing address**

FED EX {3503-(917)}  
PO BOX 7221  
PASADENA CA 91009-7321

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$83.09

**3.29. Nonpriority creditor's name and mailing address**

FLAGG CREEK WATER DISTRICT  
7001 N. FRONTAGE ROAD  
BURR RIDGE IL 60527

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$13.35

**3.30. Nonpriority creditor's name and mailing address**

FOUR HOUSE SOURCING PVT. LTD.  
E-101, UDYOG VIHAR APPARTMENTS  
PLOT NO 12, SECTOR 22  
DWARKA, NEW DELHI-110075  
INDIA

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$53,949.00

**3.31. Nonpriority creditor's name and mailing address**

FPL  
FLORIDA POWER & LIGHT  
GENERAL MAIL FACILITY  
MIAMI FL 33188-0001

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$315.32

**3.32. Nonpriority creditor's name and mailing address**

GARMENTS EXPORT SERVICE E.I.R.L.  
AV PASEO DE LA CASTELLANA  
DPTO 502 SANTIAGO DE SURCO  
LIMA  
PERU

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$20,624.80

**3.33. Nonpriority creditor's name and mailing address**

GLOBAL CAPACITY  
180 N LASALLES ST  
SUITE 2430  
CHICAGO IL 60601

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,219.59

**3.34. Nonpriority creditor's name and mailing address**

HERNANDEZ, CAESAR  
1931 WEST COAST HIGHWAY  
NEWPORT BEACH CA 92660

**Date or dates debt was incurred**

11/3/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$240.00

**3.35. Nonpriority creditor's name and mailing address**

HOUSTON GALLERIA IV  
SIMON PROPERTY GROUP , LP  
225 W. WASHINGTON STREET  
INDIANAPOLIS IN 46204

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$19,747.46

**3.36. Nonpriority creditor's name and mailing address**

K.I.S.S. CLEANING SERVICE  
KEEP IT SIMPLE CLEANING SERVICE  
9921 CENTER DRIVE  
VILLA PARK CA 92861

**Date or dates debt was incurred**

10/13/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$135.00

**3.37. Nonpriority creditor's name and mailing address**

KBA DOCUSYS, INC.  
32950 ALVARADO NILES RD  
SUITE 505  
UNION CITY CA 94587

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$277.16

**3.38. Nonpriority creditor's name and mailing address**

KENYA, DUANE  
69 CAMELBACK COURT  
PLEASANT HILL CA 94523

**Date or dates debt was incurred**

8/4/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$94.93

**3.39. Nonpriority creditor's name and mailing address**

KETER - CONSOLIDATED  
PO BOX 417468  
BOSTON MA 02241-7468

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$350.87

**3.40. Nonpriority creditor's name and mailing address**

KHALSA MAINTENANCE SERVICE #2  
PO BOX 1721  
PHOENIX AZ 85001

**Date or dates debt was incurred**

1/12/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$67.00

**3.41. Nonpriority creditor's name and mailing address**

KRYSTAL KLEAN  
10755 SCRIPPS POWAY PKWY  
STE 432  
SAN DIEGO CA 92131

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$100.00

**3.42. Nonpriority creditor's name and mailing address**

LOYAL LOCKSMITH  
60 EAST BROADWAY  
BLOOMINGTON MN 55425

**Date or dates debt was incurred**

1/19/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$50.00

**3.43. Nonpriority creditor's name and mailing address**

MALL OF AMERICA  
MOAC MALL HOLDINGS LLC  
60 EAST BROADWAY  
BLOOMINGTON MN 55425-5550

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$21,187.28

**3.44. Nonpriority creditor's name and mailing address**

MARKET STREET WOODLANDS, L.P.  
IMI MARKET STREET, LLC  
PO BOX 846133  
DALLAS TX 75284

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$12,154.74

**3.45. Nonpriority creditor's name and mailing address**

MERRICK PARK, LLC  
SHOPS AT MERRICK PARK  
110 N. WACKER DR.  
CHICAGO IL 60606

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$20,848.46



**3.46. Nonpriority creditor's name and mailing address**

MH CONCEPTS LTD  
OFFICE E1, 31/F  
TG PLACE  
10 SHING YIP STREET  
KWUN TONG, KOWLOON  
HONG KONG

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$32,454.80

**3.47. Nonpriority creditor's name and mailing address**

MICROAGE  
PO BOX 2941  
PHOENIX AZ 85062-2941

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$382.50

**3.48. Nonpriority creditor's name and mailing address**

MOSGEN LTD  
SUITE 2009 20/F TOWER 3  
HONG KONG CITY  
CHINA

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$29,901.00

**3.49. Nonpriority creditor's name and mailing address**

NORDSTROM, INC.  
1301 2ND AVENUE, SUITE 300  
SEATTLE WA 98101-3812

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$66,285.06

**3.50. Nonpriority creditor's name and mailing address**

NORTHBROOK COURT  
WESTCOAST ESTATES  
110 N. WACKER DR.  
CHICAGO IL 60606

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$15,135.55

**3.51. Nonpriority creditor's name and mailing address**

OAKBROOK SHOPPING CENTER, LLC  
110 N. WACKER DR.  
CHICAGO IL 60606

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$13,930.47

**3.52. Nonpriority creditor's name and mailing address**

PARK MEADOWS MALL, LLC  
8401 PARK MEADOWS DRIVE  
LONE TREE CO 80124

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$750.00

**3.53. Nonpriority creditor's name and mailing address**

PATAGONIA, INC.  
259 W. SANATA CLARA ST  
VENTURA CA 93001

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$1,224.62

**3.54. Nonpriority creditor's name and mailing address**

PENGUIN-RANDOM HOUSE  
PO BOX 120001  
DALLAS TX 75312-0919

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$1,683.12

**3.55. Nonpriority creditor's name and mailing address**

PEOPLE GAS {121}  
PO BOX 19100  
GREEN BAY WI 54307-9100

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$218.43

**3.56. Nonpriority creditor's name and mailing address**

PERUVIAN FIT S.A.C.  
CALLE MERIDA NO 284 DPTO 401 URB LOS  
JAZMINES  
SANTIAGO DE SURCO  
LIMA  
PERU

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$56,677.00

**3.57. Nonpriority creditor's name and mailing address**

PETER BAGHDASSARIAN  
C/O WUCETICH KOROVILAS - JASON WUCETICH  
222 NORTH SEPULVEDA BLVD. STE 2000  
EL SEGUNDO CA 90245

**Date or dates debt was incurred**

DECEMBER 2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:**

POTENTIAL LITIGATION

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

UNDETERMINED

**3.58. Nonpriority creditor's name and mailing address**

PG & E {102}  
BOX 997300  
SACRAMENTO CA 95899-7300

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$21.68

**3.59. Nonpriority creditor's name and mailing address**

PHIPPS PLAZA  
CPI-PHIPPS LIMITED LIABILITY COMPANY  
225 WEST WASHINGTON STREET  
INDIANAPOLIS IN 46204-3438

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$15,132.10

**3.60. Nonpriority creditor's name and mailing address**

PHOENIX, CITY OF {POLICE DEPT}  
PO BOX 29117  
PHOENIX AZ 85038-9117

**Date or dates debt was incurred**

5/27/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$17.00

**3.61. Nonpriority creditor's name and mailing address**

PINK CHICKEN  
C/O JACOBS & BURLEIGH LLP ZEYNEL  
KARCIOGLU  
1290 AVENUE OF THE AMERICAS 30TH FLR.  
NEW YORK NY 10104

**Date or dates debt was incurred**

FEBRUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:**

POTENTIAL LITIGATION

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

UNDETERMINED

**3.62. Nonpriority creditor's name and mailing address**

PITNEY BOWES  
PO BOX 371874  
PITTSBURGH PA 15250-7874

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$69.95

**3.63. Nonpriority creditor's name and mailing address**

PLAYNETWORK, INC.  
PO BOX 204515  
DALLAS TX 75320-4515

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$216.26

**3.64. Nonpriority creditor's name and mailing address**

PROS, LLC  
3050 UNION LAKE RD STE 8 F  
COMMERCE TWP MI 48382

**Date or dates debt was incurred**

2/2/2016 AND JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$1,378.50

**3.65. Nonpriority creditor's name and mailing address**

PUGET SOUND ENERGY  
BOT-01H  
PO BOX 91269  
BELLEVUE WA 98009-9269

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$224.70

**3.66. Nonpriority creditor's name and mailing address**

RECOLOGY GOLDEN GATE  
PO BOX 60846  
LOS ANGELES CA 90060-08476

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$244.19

**3.67. Nonpriority creditor's name and mailing address**

REEL ESTATE ADVENTURES LLC {121}  
ARTHUR P. SUNDRY, JR.  
7415 W. MADISON STREET  
SUITE A  
FOREST PARK IL 60130

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$10,067.21

**3.68. Nonpriority creditor's name and mailing address**

REGISTERED AGENT SOLUTIONS, INC.  
1701 DIRECTORS BLVD.  
AUSTIN TX 78744

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$99.00

**3.69. Nonpriority creditor's name and mailing address**

REPUBLIC SERVICES {121}  
PO BOX 9001154  
LOUISVILLE KY 40290-1154

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$141.53



**3.70. Nonpriority creditor's name and mailing address**

RETAIL RADIO, INC.  
4354 TOWN CENTER BLVD.  
SUITE 114 #23  
EL DORADO HILLS CA 95762

**Date or dates debt was incurred**

1/26/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$523.30

**3.71. Nonpriority creditor's name and mailing address**

SAN FRANCISCO {WEIGHTS AND MEASURES}  
DEPT. OF PUBLIC HEALTH  
1390 MARKET STREET - SUITE 210  
SAN FRANCISCO CA 94102

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$103.00

**3.72. Nonpriority creditor's name and mailing address**

SCOTTSDALE FASHION SQUARE LLC  
MACERICH COMPANY  
PO BOX 2172  
401 WILSHIRE BLVD, SUITE 700  
SANTA MONICA CA 90407

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$14,453.61

**3.73. Nonpriority creditor's name and mailing address**

SDGE {113}  
PO BOX 25111  
SANTA ANA CA 92799-5111

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$319.51

**3.74. Nonpriority creditor's name and mailing address**

SEATTLE CITY LIGHT  
PO BOX 34017  
SEATTLE WA 98124-1017

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$497.58

**3.75. Nonpriority creditor's name and mailing address**

SERVICIOS FLEXIBLES SAC  
MZR LOT 30 URB. ROSARIO DEL NORTE  
SAN MARTIN DE PORRES  
LIMA  
PERU

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$42,907.80

**3.76. Nonpriority creditor's name and mailing address**

SHROFF & CO. LTD.  
UNIT D & F, 25/F, YHC TOWER  
NO. 1 SHEUNG YUET RD  
KOWLOON BAY, KOWLOON  
HONG KONG

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$130,423.00

**3.77. Nonpriority creditor's name and mailing address**

SIDLEY AUSTIN LLP  
ONE SOUTH DEARBORN  
CHICAGO IL 60603

**Date or dates debt was incurred**

10/16/2015

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$252.00

**3.78. Nonpriority creditor's name and mailing address**

SIMON & SCHUSTER, INC.  
PO BOX 70660  
CHICAGO IL 60673-0660

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$431.76

**3.79. Nonpriority creditor's name and mailing address**

SIMON PROPERTY GROUP , LP  
225 W. WASHINGTON STREET  
INDIANAPOLIS IN 46204

**Date or dates debt was incurred**

2011

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

UNDETERMINED

**3.80. Nonpriority creditor's name and mailing address**

SNELLING  
PO BOX 650765  
DALLAS TX 752650765

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$465.51

**3.81. Nonpriority creditor's name and mailing address**

SOLSTICE INDIA  
207 SUNCITY BUSINESS TOWER  
SECTOR-54, GOLF COURSE ROAD  
GURGAON 122003, HARYANA,  
INDIA

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$116,979.00

**3.82. Nonpriority creditor's name and mailing address**

SPENCER TECHNOLOGIES  
PO BOX 83258  
#N/A  
WOBURN MA 01813-3258

**Date or dates debt was incurred**

1/28/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$894.60

**3.83. Nonpriority creditor's name and mailing address**

SPOT GRAPHICS  
1211 FOLSOM STREET, 3RD FLOOR  
SAN FRANCISCO CA 94103

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$8,353.37

**3.84. Nonpriority creditor's name and mailing address**

SSG  
PO BOX 740209  
ATLANTA GA 30374-0209

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$404.28

**3.85. Nonpriority creditor's name and mailing address**

STANCE, INC.  
PO BOX 845082  
LOS ANGELES CA 90084-5082

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$1,537.24

**3.86. Nonpriority creditor's name and mailing address**

STAPLES  
PO BOX 83689  
CHICAGO IL 60696-3689

**Date or dates debt was incurred**

2/2/2016 AND JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,835.25

**3.87. Nonpriority creditor's name and mailing address**

SUN SERVICES JANITORIAL  
PO BOX 8726  
FT. WORTH TX 76124

**Date or dates debt was incurred**

2/2/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$41.95

**3.88. Nonpriority creditor's name and mailing address**

TAILGATE CLOTHING CO.  
PO BOX 4040  
OMAHA NE 68104-0040

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$83,911.00

**3.89. Nonpriority creditor's name and mailing address**

THOREAU JANITORIAL SERVICES, INC.  
5301 BEETHOVEN STREET  
SUITE 109  
LOS ANGELES CA 90066

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$362.32

**3.90. Nonpriority creditor's name and mailing address**

TRACY, CITY OF  
333 CIVIC CENTER PLAZA  
TRACY CA 95376-4062

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$681.48

**3.91. Nonpriority creditor's name and mailing address**

TYCO INTEGRATED SECURITY {117}  
PO BOX 371967  
PITTSBURGH PA 15250-7967

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$273.00

**3.92. Nonpriority creditor's name and mailing address**

ULINE SHIPPING SUPPLIES  
PO BOX 88741  
CHICAGO IL 60680-1741

**Date or dates debt was incurred**

1/1/2016 AND JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$2,665.49

**3.93. Nonpriority creditor's name and mailing address**

UNLIMITED SECURITY SYSTEMS  
1518 JACKSON ST.  
SAN FRANCISCO CA 94109

**Date or dates debt was incurred**

1/1/2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$118.00



**3.94. Nonpriority creditor's name and mailing address**

UTC VENTURE LLC  
UNIVERSITY TOWNE CENTER LLC  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$14,172.66

**3.95. Nonpriority creditor's name and mailing address**

WASTE MANAGEMENT {118}  
24516 NETWORK PLACE  
CHICAGO IL 60673-1245

**Date or dates debt was incurred**

JANUARY 2016

**Last 4 digits of account number:****As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:**

TRADE PAYABLE

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Amount of claim**

\$108.93

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
ARNALL GOLDEN GREGORY LLP AVE SCHEAR 171 17TH STREET SUITE 2100 ATLANTA GA 30363	Part 2 line 3.44	_____
BELLEVUE SQUARE LLC PO BOX 908 BELLEVUE WA 98009	Part 2 line 3.15	_____
FASHION PLACE LLC C/O FASHION PLACE LAW/LEASE ADMINISTRATION DEPT 110 N. WACKER DR. CHICAGO IL 60606	Part 2 line 3.26	_____
IMI MARKET STREET, LLC SENIOR VICE PRESIDENT, PROPERTY MANAGEMENT 1701 RIVER RUN SUITE 500 FORT WORTH TX 76107	Part 2 line 3.44	_____
KELLEY DRYE ET AL J. RAVIELE 101 PARK AVE NEW YORK NY 10178	Part 2 line 3.12	_____
KELLEY DRYE ET AL R LEHANE 101 PARK AVE NEW YORK NY 10178	Part 2 line 3.12	_____
MACERICH COMPANY LEGAL DEPARTMENT PO BOX 2172 401 WILSHIRE BLVD, SUITE 700 SANTA MONICA CA 90407	Part 2 line 3.72	_____
NORTHBROOK COURT GENERAL MANAGER 2171 NORTHBROOK CT NORTHBROOK IL 60062	Part 2 line 3.50	_____
OAKBROOK CENTER GENERAL MANAGER 100 OAKBROOK CENTER OAK BROOK IL 60523	Part 2 line 3.51	_____
PACIFIC ATTORNEY GROUP 856 SOUTH ROBERTSON BLVD. PENTHOUSE LOS ANGELES CA 90035	Part 2 line 3.24	_____
PARK MEADOWS LAW/LEASE ADMINISTRATION DEPT 110 N. WACKER DR. CHICAGO IL 60606	Part 2 line 3.52	_____

Debtor **PEEK, AREN'T YOU CURIOUS, INC.**

Case number (if known) **16-30146 HLB**

SA GALLERIA IV, LP  
C/O M.S. MANAGEMENT ASSOCIATES INC.  
225 WEST WASHINGTON STREET  
INDIANAPOLIS IN 46204-3438

Part 2 line 3.35

\_\_\_\_\_

SCOTTSDALE FASHION SQUARE LLC  
CENTER MANAGER  
7014-590 EAST CAMELBACK ROAD  
SCOTTSDALE AZ 85251

Part 2 line 3.72

\_\_\_\_\_

SHOPS AT MERRICK PARK  
GENERAL MANAGER  
358 AVENUE SAN LORENZO AVE.  
CORAL GABLES FL 33146

Part 2 line 3.45

\_\_\_\_\_

UTC VENTURE LLC  
RORY A. PACKER  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025

Part 2 line 3.94

\_\_\_\_\_

WORKERS' COMPENSATION APPEALS BOARD  
31 E. CHANNEL STREETQ  
ROOM 344  
STOCKTON CA 95202

Part 2 line 3.24

\_\_\_\_\_

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$16,968.59
5b.	Total claims from Part 2	5b. +	\$1,411,292.76
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$1,428,261.35

**Fill in this information to identify the case:**

**Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 16-30146 HLB

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1. Title of contract** Standard Industrial/Commercial Multi-tenant Lease-Net Air Commercial Real Estate Association between Pesho Montana Associates, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated September 28, 2006, for approximately 1,570 square feet located at 1015 Montana Avenue, Santa Monica, California, as amended.

PESHO MONTANA ASSOCIATES LLC  
STAN ESKRIDGE  
4636 VAN NUYS BLVD  
SHERMAN OAKS CA 91403-2964

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 24 months

**List the contract number of any government contract** \_\_\_\_\_

**2.2. Title of contract** Lease Agreement between Corte Madera Village, LLC, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated June 6, 2007, for approximately 1,499 square feet located at Village Corte Madera, Corte Madera, California, as amended.

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 36 months

**List the contract number of any government contract** \_\_\_\_\_

MACERICH COMPANY  
PO BOX 2172  
401 WILSHIRE BLVD, SUITE 700  
SANTA MONICA CA 90407

- |  |  |   |
|--|--|---|
| 2.3. <b>Title of contract</b>                              | Lease Agreement between Kierland Greenway, LLC, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated June 28, 2007 for approximately 1,561 square feet located at Kierland Commons, Phoenix, Arizona, as amended.                     | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | MACERICH COMPANY<br>PO BOX 2172<br>401 WILSHIRE BLVD, SUITE 700<br>SANTA MONICA CA 90407  |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 19 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.4. <b>Title of contract</b>                              | Retail Lease between the Irvine Company, LLC, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated November 16, 2007, for approximately 2,089 square feet located at 273 Newport Center Drive, Newport Beach, California, as amended. | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | THE IRVINE COMPANY LLC<br>GENERAL COUNSEL, RETAIL<br>PROPERTIES<br>100 INNOVATION<br>IRVINE CA 92617                              |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 115 months   |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.5. <b>Title of contract</b>                              | Shopping Center Lease between NorthPark Partners, LP, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated August 6, 2008, for approximately 1,866 square feet located at NorthPark Mall, Dallas, Texas.                              | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | NORTH PARK PARTNERS, GP, INC.<br>8080 NORTH CENTRAL<br>EXPRESSWAY<br>SUITE 1100<br>DALLAS TX 75206-1807                           |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 37 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.6. <b>Title of contract</b>                              | Lease Agreement between University Village Limited Partnership, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated February 24, 2012 for approximately 1,413 square feet located at University Village, Seattle, Washington.        | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | UV, INC<br>STUART M. SLOAN<br>2623 NORTHEAST UNIVERSITY<br>VILLAGE STREET<br>SUITE 7<br>SEATTLE WA 98105                          |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 77 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |

2.7. **Title of contract** Retail Lease between Etta Bacharach Testamentary A Trust, Barbara Jean Borsuk, Surviving Trustee; Etta Bacharach Testamentary B Trust, Barbara Jean Borsuk, Trustee; Sheila Siegel Trust, Sheila Siegel, Trustee; Sandrigham Properties LLC, Landlord and Peek, Aren't You Curious, Inc., Tenant, dated March 16, 2013, for approximately 1,440 square feet located at 2156 Chestnut Street, San Francisco, California

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 90 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

ETTA BACHARACH TESTAMENTAR A TRUST  
BARBARA JEAN BORSUK  
SURVIVING TRUSTEE  
1626 VALLEJO STREET  
SAN FRANCISCO CA 94123-5116

2.8. **Title of contract** Retail Lease between Etta Bacharach Testamentary A Trust, Barbara Jean Borsuk, Surviving Trustee; Etta Bacharach Testamentary B Trust, Barbara Jean Borsuk, Trustee; Sheila Siegel Trust, Sheila Siegel, Trustee; Sandrigham Properties LLC, Landlord and Peek, Aren't You Curious, Inc., Tenant, dated March 16, 2013, for approximately 1,440 square feet located at 2156 Chestnut Street, San Francisco, California

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 90 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

ETTA BACHARACH TESTAMENTAR B TRUST  
BARBARA JEAN BORSUK  
TRUSTEE  
1626 VALLEJO STREET  
SAN FRANCISCO CA 94123-5116

2.9. **Title of contract** Retail Lease between Etta Bacharach Testamentary A Trust, Barbara Jean Borsuk, Surviving Trustee; Etta Bacharach Testamentary B Trust, Barbara Jean Borsuk, Trustee; Sheila Siegel Trust, Sheila Siegel, Trustee; Sandrigham Properties LLC, Landlord and Peek, Aren't You Curious, Inc., Tenant, dated March 16, 2013, for approximately 1,440 square feet located at 2156 Chestnut Street, San Francisco, California

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 90 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

SHEILA SIEGEL TRUST  
SHEILA SIEGEL  
TRUSTEE  
1626 VALLEJO STREET  
SAN FRANCISCO CA 94123-5116

- |  |  |   |
|--|--|---|
| 2.10. <b>Title of contract</b>                             | Retail Lease between Etta Bacharach Testamentary A Trust, Barbara Jean Borsuk, Surviving Trustee; Etta Bacharach Testamentary B Trust, Barbara Jean Borsuk, Trustee; Sheila Siegel Trust, Sheila Siegel, Trustee; Sandrigham Properties LLC, Landlord and Peek, Aren't You Curious, Inc., Tenant, dated March 16, 2013, for approximately 1,440 square feet located at 2156 Chestnut Street, San Francisco, California | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | SANDRINGHAM PROPERTIES LLC<br>MARK BORSUK<br>MANAGER, LANDLORD<br>1626 VALLEJO STREET<br>SAN FRANCISCO CA 94123-5116              |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 90 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.11. <b>Title of contract</b>                             | Lease between Park Meadows Mall LLC, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated June 12, 2013 for approximately 1,483 square feet located at 1000 Park Meadows, Lone Tree, Colorado.  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | PARK MEADOWS<br>GENERAL MANAGER<br>8401 PARK MEADOWS DRIVE<br>LONE TREE CO 80124  |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 93 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.12. <b>Title of contract</b>                             | Lease between Fashion Place, LLC, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated June 1, 2012. the leased premises are located in the Fashion Place ("Shopping Center") in the City of Murray, County of Salt Lake, and State of Utah.  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | FASHION PLACE<br>GENERAL MANAGER<br>6191 S STATE STREET<br>MURRAY UT 84107  |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 79 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |
|  |  |   |
| 2.13. <b>Title of contract</b>                             | This lease is made as of this 26th day of December ,2012, by and between UTC Venture LLC, whose address is 11601 Wilshire Blvd, 11th Floor, Los Angeles, CA 90025 ("Landlord"), and Peek... Aren't You Curious, Inc., whose address is: 425 end Street, Suite 405, San Francisco, CA 94107 ("Tenant").   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property   | UNIVERSITY TOWNE CENTER LLC<br>RORY A. PACKER<br>11601 WILSHIRE BOULEVARD<br>11TH FLOOR<br>LOS ANGELES CA 90025                   |
| <b>Nature of debtor's interest</b>                         | Leasehold  |   |
| <b>State the term remaining</b>                            | 66 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>  |   |



- 2.14. **Title of contract** This lease is made as of this 26th day of December ,2012, by and between UTC Venture LLC, whose address is 11601 Wilshire Blvd, 11th Floor, Los Angeles, CA 90025 ("Landlord"), and Peek... Aren't You Curious, Inc., whose address is: 425 end Street, Suite 405, San Francisco, CA 94107 ("Tenant").
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 66 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- VALLEY FAIR UTC LLC  
RORY A. PACKER  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025
- 2.15. **Title of contract** This lease is made as of this 26th day of December ,2012, by and between UTC Venture LLC, whose address is 11601 Wilshire Blvd, 11th Floor, Los Angeles, CA 90025 ("Landlord"), and Peek... Aren't You Curious, Inc., whose address is: 425 end Street, Suite 405, San Francisco, CA 94107 ("Tenant").
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 66 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WEA VALLEY FAIR UTC LP  
RORY A. PACKER  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025
- 2.16. **Title of contract** This lease is made as of this 26th day of December ,2012, by and between UTC Venture LLC, whose address is 11601 Wilshire Blvd, 11th Floor, Los Angeles, CA 90025 ("Landlord"), and Peek... Aren't You Curious, Inc., whose address is: 425 end Street, Suite 405, San Francisco, CA 94107 ("Tenant").
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 66 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WESTFIELDS SUBSIDIARY REIT 1, INC  
RORY A. PACKER  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025
- 2.17. **Title of contract** This lease is made as of this 26th day of December ,2012, by and between UTC Venture LLC, whose address is 11601 Wilshire Blvd, 11th Floor, Los Angeles, CA 90025 ("Landlord"), and Peek... Aren't You Curious, Inc., whose address is: 425 end Street, Suite 405, San Francisco, CA 94107 ("Tenant").
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 66 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WESTFIELDS SUBSIDIARY REIT 2, INC  
RORY A. PACKER  
11601 WILSHIRE BOULEVARD  
11TH FLOOR  
LOS ANGELES CA 90025

2.18. Title of contract	This lease agreement ("Lease") is made as of this 31st dy of May 2012 ("effective Date") by and between Scottsdale Fashion Square LLC, ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant")	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
State what the contract or lease is for	Lease of Real Property	MACERICH COMPANY PO BOX 2172 401 WILSHIRE BLVD, SUITE 700 SANTA MONICA CA 90407
Nature of debtor's interest	Leasehold	
State the term remaining	79 months	
List the contract number of any government contract	<hr/>	
2.19. Title of contract	This lease is made and entered into this 8th day of May, 2012, between Bellevue Square, LLC ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant").	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
State what the contract or lease is for	Lease of Real Property	KEMPER DEVELOPMENT COMPANY PO BOX 908 BELLEVUE WA 98009
Nature of debtor's interest	Leasehold	
State the term remaining	58 months	
List the contract number of any government contract	<hr/>	
2.20. Title of contract	This lease is made and entered into this 8th day of May, 2013, by and between SA Galleria IV, L.P. ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant").	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
State what the contract or lease is for	Lease of Real Property	GALLERIA RETAIL II, LLC 225 W. WASHINGTON STREET INDIANAPOLIS IN 46204
Nature of debtor's interest	Leasehold	
State the term remaining	92 months	
List the contract number of any government contract	<hr/>	
2.21. Title of contract	This lease is made and entered into this 8th day of May, 2013, by and between SA Galleria IV, L.P. ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant").	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
State what the contract or lease is for	Lease of Real Property	SIMON PROPERTY GROUP , LP 225 W. WASHINGTON STREET INDIANAPOLIS IN 46204
Nature of debtor's interest	Leasehold	
State the term remaining	92 months	
List the contract number of any government contract	<hr/>	

- 2.22. Title of contract** This lease is between Oakbrook Shopping Center, LLC ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant"). The date of this Lease is June 18, 2013 ("effective Date"). The lease premises are located in the Oakbrook Center ("Shopping Center") in the City of Oak Brook, County of Du Page, and State of Illinois.
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 94 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
OAKBROOK SHOPPING CENTER, LLC  
C/O OAKBROOK CENTER  
110 N. WACKER DR.  
CHICAGO IL 60606
- 2.23. Title of contract** This lease is between Westcoast Estates, a California general partnership, ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant"). The date of this Lease is June 18, 2013 ("effective Date"). The lease premises are located in the Northbrook Court ("Shopping Center") in the City of Northbrook, County of Cook, and State of Illinois.
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 93 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
WESTCOAST ESTATES  
C/O NORTHBROOK COURT  
110 N. WACKER DR.  
CHICAGO IL 60606
- 2.24. Title of contract** This lease is between Merrick Park LLC, ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant"). The date of this Lease is July 15, 2013 ("Effective Date"). The lease premises are located in the Village of Merrick Park ("Shopping Center") in the Coral Gables, County of Miami-Dade, and State of Florida.
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 108 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
MERRICK PARK LLC  
C/O SHOPS AT MERRICK PARK  
110 N. WACKER DR.  
CHICAGO IL 60606
- 2.25. Title of contract** This lease is made and entered into this 12th day of November, 2013, by and between CPI-Phipps Limited Liability Company, ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant").
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Leasehold
- State the term remaining** 99 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
CPI-PHIPPS LIMITED LIABILITY COMPANY  
C/O M.S. MANAGEMENT ASSOCIATES INC.  
225 WEST WASHINGTON STREET  
INDIANAPOLIS IN 46204-3438

2.26. **Title of contract** This lease dated July 27, 2013 ("The Lease") by and between Reel Estate Adventures LLC, ("Lessor") and Peek, Aren't You Curious, Inc. ("Lessee") for approximately 1,697 square feet of the premises commonly known as 1723 Damen Avenue, Chicago, Illinois (The "Premises").

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 90 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

REEL ESTATE ADVENTURES, LLC  
C/O BIGFIN PROPERTIES, INC  
ARTHUR P. SUNDRY, JR.  
7415 W. MADISON STREET  
SUITE A  
FOREST PARK IL 60130

2.27. **Title of contract** This Lease is made by and between IMI Market Street, LLC ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant") in accordance with the terms and conditions set forth herein.

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 110 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

IMI MARKET STREET, LLC  
PO BOX 846133  
DALLAS TX 75284-6133

2.28. **Title of contract** This lease is made 15th day of August, 2014, by and between MOAC Mall Holdings LLC ("Landlord") and Peek, Aren't You Curious, Inc. ("Tenant").

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 107 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

MOAC MALL HOLDINGS LLC  
60 EAST BROADWAY  
BLOOMINGTON MN 55425-5550

2.29. **Title of contract** This Lease") made and entered into by and between Aventura Mall Venture, a Florida general partnership, as "Lessor" and Peek, Aren't You Curious, Inc. as "Lessee". This lease dated August 18, 2014.

**State what the contract or lease is for** Lease of Real Property

**Nature of debtor's interest** Leasehold

**State the term remaining** 46 Months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

AVENTURA MALL VENTURE  
C/O TURNBERRY AVENTURA MALL  
COMPANY, LTD  
19501 BISCAYNE BLVD  
SUITE 400  
AVENTURA FL 33180

- |       |  |  |   |
|-------|--|--|---|
| 2.30. | <b>Title of contract</b>                                   | Master License, Software License Agreement between Island Pacific Systems, Inc. and Peek Aren't You Curious, dated March 30, 2012, as amended. Agreement | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
|       | <b>State what the contract or lease is for</b>             | Software Licenses  | ISLAND PACIFIC SYSTEMS, INC<br>1940 DEERE AVE<br>SUITE 200<br>SANTA ANA CA 92075  |
|       | <b>Nature of debtor's interest</b>                         | Software licenses  |   |
|       | <b>State the term remaining</b>                            | 5 months   |   |
|       | <b>List the contract number of any government contract</b> | <hr/>  |   |
|       |  |  |   |
| 2.31. | <b>Title of contract</b>                                   | Managed Services Agreement between Island Pacific Systems, Inc. and Peek Aren't You Curious, dated March 30, 2012.                                       | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
|       | <b>State what the contract or lease is for</b>             | Managed Services   | ISLAND PACIFIC SYSTEMS, INC<br>1940 DEERE AVE<br>SUITE 200<br>SANTA ANA CA 92075  |
|       | <b>Nature of debtor's interest</b>                         | Services   |   |
|       | <b>State the term remaining</b>                            | 3 months   |   |
|       | <b>List the contract number of any government contract</b> | <hr/>  |   |
|       |  |  |   |
| 2.32. | <b>Title of contract</b>                                   | Software Support Agreement between Island Pacific Systems, Inc. and Peek Aren't You Curious, dated March 30, 2012.                                       | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
|       | <b>State what the contract or lease is for</b>             | Support Services   | ISLAND PACIFIC SYSTEMS, INC<br>1940 DEERE AVE<br>SUITE 200<br>SANTA ANA CA 92075  |
|       | <b>Nature of debtor's interest</b>                         | Support Services   |   |
|       | <b>State the term remaining</b>                            | 5 months   |   |
|       | <b>List the contract number of any government contract</b> | <hr/>  |   |
|       |  |  |   |
| 2.33. | <b>Title of contract</b>                                   | Service Level Agreement Quest Managed Services between Quest Media and Supplies, Inc. and Peek Aren't You Curious, dated August 1, 2014                  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
|       | <b>State what the contract or lease is for</b>             | Service Level Agreement and Managed Services   | QUEST<br>PO BOX41039<br>SACRAMENTO CA 95841   |
|       | <b>Nature of debtor's interest</b>                         | Services   |   |
|       | <b>State the term remaining</b>                            | 19 months  |   |
|       | <b>List the contract number of any government contract</b> | <hr/>  |   |
|       |  |  |   |
| 2.34. | <b>Title of contract</b>                                   | Contract for data services connecting Peek Stores to the internet  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
|       | <b>State what the contract or lease is for</b>             | Data Services  | GLOBAL CAPACITY<br>180 N LASALLES ST<br>SUITE 2430<br>CHICAGO IL 60601  |
|       | <b>Nature of debtor's interest</b>                         | Data Services  |   |
|       | <b>State the term remaining</b>                            | 21 months  |   |
|       | <b>List the contract number of any government contract</b> | <hr/>  |   |

2.35. <b>Title of contract</b>	Contract for data services connecting Peek Stores to the internet	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Data Services	
<b>Nature of debtor's interest</b>	Data Services	MEGAPATH 6800 KOLL CENTER PARKWAY SUITE 200 PLEASANTON CA 94566
<b>State the term remaining</b>	20 months	
<b>List the contract number of any government contract</b>	<hr/>	
2.36. <b>Title of contract</b>	Agreement for the lease of a Kyocera Multi Funcion Copier from KBA Docusys	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Equipment Lease	
<b>Nature of debtor's interest</b>	Copier	KBS DOCUSYS 32950 ALVARADO NILES RD SUITE 505 UNION CITY CA 94587
<b>State the term remaining</b>	5 months	
<b>List the contract number of any government contract</b>	<hr/>	
2.37. <b>Title of contract</b>	Agreement for service and maintenance of a Kyocera Multi Function Copier from KBA Docusys	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Maintenance	
<b>Nature of debtor's interest</b>	Services	KBS DOCUSYS 32950 ALVARADO NILES RD SUITE 505 UNION CITY CA 94587
<b>State the term remaining</b>	30 days	
<b>List the contract number of any government contract</b>	<hr/>	
2.38. <b>Title of contract</b>	Agreement for wireless data service on Verizon Jet Pack and MiFi devices	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Wireless Data	
<b>Nature of debtor's interest</b>	Data Services	VERIZON WIRELESS VERIZON LEGAL COMPLIANCE CUSTODIAN OF RECORD 2701 S. JOHNSON STREET MC-TXD01614 SAN ANGELO TX 76905
<b>State the term remaining</b>	11 months	
<b>List the contract number of any government contract</b>	<hr/>	
2.39. <b>Title of contract</b>	Agreement to provide Broadband data service using Unwired Broadbands wireless connection	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Data Services	
<b>Nature of debtor's interest</b>	Data Services	UNWIRED BROADBAND 215 W. FALLBROOK AVE SUITE 203 FRESNO CA 93711
<b>State the term remaining</b>	2 months	
<b>List the contract number of any government contract</b>	<hr/>	

2.40. <b>Title of contract</b>	License Agreement between Disney Consumer Products, Inc. "Disney"), 500 S. Buena Vista St, Burbank, CA 91521 and Peek, Aren't You Curious, Inc. ("Licensee"), 425 Second Stree, Suite 405, San Francisco, CA 94107. Dated: December 2, 2013.	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	License Agreement	DISNEY CONSUMER PRODUCTS, INC. 500 S. BUENA VIST ST. BURBANK CA 94521
<b>Nature of debtor's interest</b>	Licenses	
<b>State the term remaining</b>	5 months	
<b>List the contract number of any government contract</b>	<hr/>	
2.41. <b>Title of contract</b>	Agreement to provide payment card authorization services through our ecommerce site	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Payment processing for Ecommerce orders	AUTHORIZE.NET INSIDE SALES 808 EAST UTAH VALLEY DRIVE AMERICAN FORK UT 84003
<b>Nature of debtor's interest</b>	Credit card authorization services	
<b>State the term remaining</b>	30 days	
<b>List the contract number of any government contract</b>	<hr/>	
2.42. <b>Title of contract</b>	Sales Tax Management Service Agreement	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Sales Tax Management for Ecommerce orders	AVALARA 100 RAVINE LANE NE SUITE 200 BAINBRIDGE ISLAND WA 98110
<b>Nature of debtor's interest</b>	Licenses	
<b>State the term remaining</b>	10 months	
<b>List the contract number of any government contract</b>	<hr/>	
2.43. <b>Title of contract</b>	Subscriptions and Service Order Form	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Email segmentation and sending service	BRONTO SOFTWARE, INC WASHINGTON BUILDING 342 BLACKWELL STREET SUITE 410 DURHAM NC 27701
<b>Nature of debtor's interest</b>	Services	
<b>State the term remaining</b>	4 months 13 days	
<b>List the contract number of any government contract</b>	<hr/>	
2.44. <b>Title of contract</b>	Agreement to provide data analytics on customer data	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>State what the contract or lease is for</b>	Analytics & Insights for Ecommerce Customer Data	JIRAFE 64 WEST 3RD STREET SUITE 208 NEW YORK NY 10012
<b>Nature of debtor's interest</b>	Services	
<b>State the term remaining</b>	3 months	
<b>List the contract number of any government contract</b>	<hr/>	



- |  |   |   |
|--|---|---|
| 2.45. <b>Title of contract</b>                             | Order Form and Software License Agreement between X.commerce, Inc. (Formerly Magento, Inc.) and Peek...Aren't You Curious as Licensee, dated April 17, 2012.                              | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Software Licenses   | X.COMMERCE, INC. (FKA) MAGENTO<br>10441 JEFFERSON BLVD.<br>SUITE 200<br>CULVER CITY CA 90232                                      |
| <b>Nature of debtor's interest</b>                         | Licenses  |   |
| <b>State the term remaining</b>                            | 4 months 15 days  |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.46. <b>Title of contract</b>                             | Agreement to provide development and support for the Peek Kids ecommerce site   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Search Marketing and Website development and maintenance  | THE PLUM TREE GROUP, INC<br>407 S. DEARBORN<br>SUITE 1401<br>CHICAGO IL 60605   |
| <b>Nature of debtor's interest</b>                         | Services  |   |
| <b>State the term remaining</b>                            | 30 days   |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.47. <b>Title of contract</b>                             | Provides Voice Over IP services for Peek Kids HQ and Stores   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | VoIP Services   | 8 X 8<br>2125 O'NEL DRIVE<br>SAN JOSE CA 95131  |
| <b>Nature of debtor's interest</b>                         | VoIP Services   |   |
| <b>State the term remaining</b>                            | 7 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.48. <b>Title of contract</b>                             | Std Industrial/Commercial Single Tenant Lease   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property  | 220 N. MACARTHUR DRIVE, INC<br>PAUL CHAPMAN<br>205 GOLDMINE DRIVE<br>SAN FRANCISCO CA 94131                                       |
| <b>Nature of debtor's interest</b>                         | Warehouse space   |   |
| <b>State the term remaining</b>                            | 30 days   |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.49. <b>Title of contract</b>                             | Commercial Lease - This lease is made between Kenneth A. Regevig of 2600 Mcone Avenue, Hayward, CA 64545 herin called Lessor, and, Peek, Aren't You Curious, Inc., hereinc called Lessee. | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Lease of Real Property  | KENNETH A. REGEVIG<br>2260 MCCONE AVE<br>HAYWARD CA 95376   |
| <b>Nature of debtor's interest</b>                         | Warehouse space   |   |
| <b>State the term remaining</b>                            | 30 days   |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |



- 2.50. **Title of contract** Std Industrial/Commercial Single Tenant Lease
- State what the contract or lease is for** Lease of Real Property
- Nature of debtor's interest** Office space
- State the term remaining** 30 days
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- U.S. ENTERPRISE CORPORATION  
DAVID HALL  
425 2ND STREET  
SUITE 600  
SAN FRANCISCO CA 94107
- 2.51. **Title of contract** Storage Agreement between University Village Limited Partnership, Landlord, and Peek, Aren't You Curious, Inc., Tenant, dated February 6, 2015, for Storage Space STO-13 located in the Clocktower Building at University Village, Seattle, Washington.
- State what the contract or lease is for** Storage
- Nature of debtor's interest** Leasehold
- State the term remaining** 12 months
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- UV, INC  
STUART M. SLOAN  
2623 NORTHEAST UNIVERSITY  
VILLAGE STREET  
SUITE 7  
SEATTLE WA 98105
- 2.52. **Title of contract** Card Services Agreement (consisting of Card Services Terms & Conditions and Merchant Application) by and among Global Payments Direct, Inc., Wells Fargo Bank and Peek Aren't You Curious, Inc. dated March 17, 2015.
- State what the contract or lease is for** Card Services
- Nature of debtor's interest** Services
- State the term remaining** Month to month
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- GLOBAL PAYMENTS DIRECT, INC.,  
10 GLENLAKE PARKWAY NE  
NORTH TOWER  
ATLANTA GA 30328
- 2.53. **Title of contract** Card Services Agreement (consisting of Card Services Terms & Conditions and Merchant Application) by and among Global Payments Direct, Inc., Wells Fargo Bank and Peek Aren't You Curious, Inc. dated March 17, 2015.
- State what the contract or lease is for** Card Services
- Nature of debtor's interest** Services
- State the term remaining** Month to month
- List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WELLS FARGO BANK  
JASON ESHLER  
420 MONTGOMERY STREET  
9TH FLOOR  
SAN FRANCISCO CA 94104

2.54. **Title of contract** Gift Card Application and Gift Card Terms and Conditions between Mercury Payment Systems, LLC and Peek Aren't You Curious, Inc. dated May 27, 2012.

**State what the contract or lease is for** Services

**Nature of debtor's interest** Services

**State the term remaining** Month to month

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

VANTIVE INTEGRATED PAYMENTS  
FKA MERCURY PAYMENT SYSTEMS, LLC  
MERCURY PAYMENT SYSTEMS, LLC  
150 MERCURY VILLAGE DRIVE  
DURANGO CO 81301

2.55. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 16592, 17210, 17211, 16591, 17613, 16590, 17206, 16589, 17612, 16724, 17352, 17353, 16723, 17663

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 6 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

MOSGEN LTD  
20 F TOWER 3 STE 2009  
HONG KONG CITY  
CHINA

2.56. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 16661, 16663, 16665, 17309, 17310, 17311, 17312, 17313, 17314, 16660, 16662, 16664, 17767, 17768, 17769, 16705, 17429, 16704, 17749, 16639, 16641, 16643, 16645, 16651, 16653, 16655, 17293, 17294, 17295, 17296, 17297, 17301, 17302, 17303, 17304, 17305, 17306, 16640, 16642, 16644, 16650, 16652, 16654, 16656, 17764, 17765, 17773, 17774, 17775, 17776, 17777, 17780, 16695, 16697, 17425, 16696, 17744, 17745

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 6 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

SOLSTICE INDIA  
207 SUNCITY BUSINESS TWR  
SECTOR  
54 GOLF COURSE RD  
GURGAON 122003 HARYANA  
INDIA

2.57. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 16906, 16908, 17283, 17289, 17290, 17291, 16905, 16907, 17703, 17714, 17007, 17009, 17011, 17452, 17453, 17454, 17455, 17006, 17008, 17010, 17648, 17649, 17650, 16834, 16836, 17280, 17281, 17282, 16835, 16845, 17706, 17711, 16969, 16971, 16973, 16975, 16977, 16979, 16981, 17438, 17439, 17440, 17441, 17442, 17443, 17444, 17445, 17446, 17447, 16968, 16970, 16972, 16974, 16976, 16978, 16980, 17638, 17639, 17640, 17641, 17642, 17643, 17644

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 6 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

SHROFF AND CO LTD  
SUNITA BOSE  
1 SHEUNG YUET RD UNIT D F 25 F  
YHC TWR  
KOWLOON BAY KOWLOON  
HONG KONG

2.58. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 16953, 16955, 17264, 16952, 16954, 17750, 17763, 16936, 16938, 16944, 16946, 17261, 17262, 17263, 17292, 16937, 16943, 16945, 16947, 17756, 17759, 17760, 17761, 16831, 17387, 16830, 17671

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 6 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

FOUR HOUSE SOURCING PVT LTD  
E 101 UDYOG VIHAR APTS PLOT #  
12 SCTR 22  
DWARKA NEW DELHI 110075  
INDIA

2.59. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 17028, 17030, 17032, 17034, 17036, 17038, 17040, 17221, 17222, 17223, 17224, 17225, 17226, 17227, 17228, 17229, 17029, 17031, 17033, 17035, 17037, 17039, 17041, 17568, 17569, 17570, 17571, 17572, 17580, 17581, 17014, 17016, 17018, 17020, 17022, 17024, 17026, 17212, 17213, 17214, 17215, 17216, 17217, 17218, 17219, 17220, 17015, 17017, 17019, 17021, 17023, 17025, 17027, 17573, 17574, 17575, 17576, 17577, 17578, 17579

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 6 months

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

TAILGATE CLOTHING CO  
JIMMY OLSSON  
2805 SW SNYDER BLVD STE 530  
ANKENY IA 50023

2.60. **Title of contract** Various Purchase Orders. Purchase Order Numbers: 17102, 17104, 17106, 17496, 17497, 17101, 17103, 17105, 17848, 17849, 17850, 16927, 16929, 16931, 16933, 16935, 17588, 17589, 17590, 17591, 17592, 17593, 17594, 16926, 16928, 16930, 16932, 16934, 17817, 17818, 17819, 17820, 17821, 17074, 17076, 17078, 17332, 17333, 17334, 17335, 17336, 17337, 17073, 17075, 17077, 17839, 17840, 17841, 16888, 16890, 16892, 16894, 16896, 16898, 17492, 17558, 17558, 17560, 17561, 17562, 17563, 17564, 17565, 17566, 17567, 16887, 16889, 16891, 16893, 16895, 16897, 17802, 17803, 17804, 17805, 17806, 17807

**State what the contract or lease is for** Contract for Goods

**Nature of debtor's interest** Purchase Order

**State the term remaining** 1 year

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

ASA TEXTILE SOURCING  
ILIANA LOLA  
AV ALVAREZ CALDERON 185 3RD FL  
SAN ISIDRO LIMA 27  
PERU

- |  |   |   |
|--|---|---|
| 2.61. <b>Title of contract</b>                             | Various Purchase Orders. Purchase Order Numbers: 16672, 16674, 17378, 17379, 17380, 17381, 16671, 16673, 17701, 17702, 16633, 16635, 17371, 17372, 16632, 16634, 17697, 17698               | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Contract for Goods  | AUHC DENIM CLOTHING<br>23 TAI YIP ST 12/F<br>CHEUNG HING INDUSTRIAL BLDG<br>KWUN TONG<br>HONG KONG                                |
| <b>Nature of debtor's interest</b>                         | Purchase Order  |   |
| <b>State the term remaining</b>                            | 6 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.62. <b>Title of contract</b>                             | Various Purchase Orders. Purchase Order Numbers: 16779, 17476, 17477, 16778, 16761, 16763, 17467, 17468, 16760, 16762, 17681, 17682   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Contract for Goods  | APPAREL UNITED<br>7 COMMUNITY CENTRE OKHLD<br>PHASE 2<br>NEW DELHI 110020<br>INDIA  |
| <b>Nature of debtor's interest</b>                         | Purchase Order  |   |
| <b>State the term remaining</b>                            | 6 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |
|  |   |   |
| 2.63. <b>Title of contract</b>                             | Various Purchase Orders. Purchase Order Numbers: 16815, 16817, 17415, 17416, 17417, 16814, 16816, 17732, 17733, 16800, 16900, 17403, 17404, 17405, 17406, 17407, 16799, 16899, 17724, 17725 | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> |
| <b>State what the contract or lease is for</b>             | Contract for Goods  | MH CONCEPTS LTD<br>3 SALISBURY RD<br>TSIMSHATSUI UNIT 816A8 F STAR<br>HOUSE<br>TSIMSHATSUI KOWLOON<br>HONG KONG                   |
| <b>Nature of debtor's interest</b>                         | Purchase Order  |   |
| <b>State the term remaining</b>                            | 6 months  |   |
| <b>List the contract number of any government contract</b> | <hr/>   |   |

**Fill in this information to identify the case:**

**Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 16-30146 HLB

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1. \_\_\_\_\_

- ☐ D  
☐ E/F  
☐ G

Gregory C. Nuti (SB 151754)  
Kevin W. Coleman (SB 168538)  
Christopher H. Hart (SB 184117)  
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Proposed Attorneys for Debtor,  
PEEK, AREN'T YOU CURIOUS, INC.

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SAN FRANCISCO DIVISION**

In re:

PEEK, AREN'T YOU CURIOUS, INC.,<sup>1</sup>

Debtor.

Case No.: 16-30146 HLB

**GLOBAL NOTES, METHODOLOGY  
AND SPECIFIC DISCLOSURES  
REGARDING THE DEBTOR'S  
SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF  
FINANCIAL AFFAIRS**

**Introduction**

Peek, Aren't You Curious, Inc. (the "Debtor") with the assistance of its advisors, have filed its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Debtor's

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<sup>1</sup> The last four digits of the Debtor's tax identification number are 8990. The location of the Debtor's headquarters and service address is 425 Second Street, Suite 405, San Francisco, CA 94107.

Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

The Debtor and its officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised or re-categorized. The Debtor, on behalf of itself, its officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtor’s other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) description, designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification;



subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

2. **Description of Cases and “as of” Information Date.** On February 5, 2016 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of February 5, 2016, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of February 5, 2016.**

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets. Accordingly, unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of February 5, 2016, in the Debtor’s books and records. Additionally, because the book values of assets such as patents, trademarks, and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtor reserves its right to amend or adjust the value of each asset or liability set forth herein.
4. **Recharacterization.** Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.



5. **Real Property and Personal Property–Leased.** In the ordinary course of its business, the Debtor leases real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtor has made reasonable efforts to list all such leases in the Schedules and Statements. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtor reserves all of its rights with respect to all such issues.
6. **Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtor to pay, in its discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been or will be paid post-petition have been excluded from the Schedules and Statements.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtor defines “insiders” to include the following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor; and (d) relatives of any of the foregoing (to the extent known by the Debtor). Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

9. **Executory Contracts and Unexpired Leases.** Other than the leased real property set forth in Part 9, No. 55 of Schedule A/B, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. The Debtor's executory contracts and unexpired leases have been set forth in Schedule G. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such claims.
10. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
11. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F as "priority," (c) Schedule E/F as "nonpriority," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the Claimant, or a waiver of the Debtor's rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.
12. **Claims Description.** Schedules D, and E/F permit the Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtor.
13. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtor was authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. To the extent the Debtor pays any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all of its rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment for any such liabilities.
- d. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**15. Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

**16. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**17. Setoffs.** The Debtor incurs certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtor and its suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor’s Schedules and Statements.

**18. Employee Addresses.** Employee addresses have been removed from entries listed on Schedules E/ F and G and the Statements, as applicable. The Debtor will supply unredacted

copies of the Schedules and Statements to the Office of the United States Trustee and the Bankruptcy Court.

**19. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtor's Schedules**

**Schedule A/B - Values.** All values set forth in Schedule A/B reflect the book value of the Debtor's assets as of February 5, 2016 unless otherwise noted below.

**Schedule A/B Part 1 No. 3 - Cash and Cash Equivalents** Cash values held in financial accounts are listed on Schedule A/B Part 1 No. 3 as of February 5, 2016. Details with respect to the Debtor's cash management system and bank accounts are provided in the *Motion For Order Authorizing Debtor To (A) Maintain Existing Bank Accounts And (B) Continue Use Of Cash Management System* [Docket No. 7] (the "Cash Management Motion").

**Schedule A/B Part 3 No. 11 – Accounts Receivable.** The Debtor received an overpayment from Nordstrom, Inc. prior to the Petition Date resulting in a negative receivables number.

**Schedule A/B Part 9 No. 55 - Real Property.** The Debtor does not own any real property. The Debtor's leasehold improvements appear on Schedule A/B, Part 9, No. 55.

**Schedules A/B Part 10 No. 60.** Patents, Trademarks, and other Intellectual Property listed in Schedules A/B Part 10 No. 60 are listed as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

**Schedules A/B Part 10 No. 61.** The value of the PEEKKIDS.COM domain name was derived from the capital expenditure required to build and launch the website.

**Schedule A/B Part 11 No. 72 –Tax Refunds and Unused Net Operating Losses.** The unused net operating losses for the 2015 tax year are estimated since the 2015 tax return has not been filed.

**Schedules A/B Part 11 No. 75 – Other contingent and unliquidated claims.** The Debtor's failure to list any contingent and/or unliquidated claim held by the Debtor in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim. In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against its suppliers. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedules A/B Part 11 No. 75.

**Schedule D.** Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security

deposits have not been listed on Schedule D. The Debtor reserves all of its rights to amend Schedule D to the extent that the Debtor determines that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the Claimant or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtor has not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

**Schedule E/F Part 1 – Creditors with Priority Unsecured Claims.** The Bankruptcy Court has authorized the Debtor, in its discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on February 12, 2016, the Bankruptcy Court entered an *Order (1) Authorizing Debtor to Make Payment of Pre-Petition Employee Wages and Obligations and (2) Continuing Hearing on Debtor's Motion to Honor Employee Severance Agreements* [Docket No. 57]. To the extent that applicable Claims have been or will be paid under one or more of the Court's orders, such Claims may not be included in Schedule E/F Part 1.

The listing of any claim on Schedule E/F Part 1 does not constitute an admission by the Debtor that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtor reserves its right to dispute the priority status of any claim on any basis.

**Schedule E/F Part 2 – Creditors with NonPriority Unsecured Claims.** The Debtor has used reasonable efforts to report all general unsecured nonpriority Claims against the Debtor on Schedule E/F Part 2, based upon the Debtor's books and records as of the Petition Date.

Claims listed on Schedule E/F Part 2 have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F Part 2 contains information regarding pending litigation involving the Debtor. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F Part 2 may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule E/F Part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F Part 2 with respect to such potential litigation shall not be a binding representation of the Debtor's liabilities with respect to any of the potential suits and proceedings included therein.

The Debtor expressly incorporates by reference into Schedule E/F Part 2 all parties to pending litigation listed in Part 3 No. 7 of the Debtor's Statements as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F Part 2.

Schedule E/F Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases.

Additionally, Schedule E/F Part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** Although reasonable efforts have been made to ensure the accuracy of the Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtor reserves all of its rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtor and such supplier or provider. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.



The Debtor reserves all of its rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtor reserves all of its rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

**Schedule H.** In the ordinary course of its business, the Debtor may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on the Debtor's Schedule E/F Part 2 and Statement Part 3 No. 7, as applicable.

#### **Specific Disclosures with Respect to the Debtor's Statements**

**Statement Part 1 No. 1 and No. 2 – Income.** For purposes of Statement Part 1, Numbers 1 and 2, the Debtor utilizes a retail calendar in determining its fiscal year.

**Statement Part 2 No. 3 – Payments or Transfers to Creditors.** Statement Part 2, No. 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement Part 2, No. 4), employees, and bankruptcy professionals (which payments appear in response to Statement Part 6, No. 11 and includes any retainers paid to bankruptcy professionals). The amounts listed in Statement Part 2, No. 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement Part 2, No. 3. All disbursements listed on Statement Part 2, No. 3 are made through the Debtor's cash management system.

**Statement Part 2 No. 4 Payments or Transfers to Insiders.** Statement Part 2, No. 4 accounts for the Debtor's transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtor's employees, has not been included.

The Debtor has included all consulting and payroll distributions and aggregate travel, entertainment, and other expense reimbursements, aggregated by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." Solely, for purposes of the Schedules and Statements, the Debtor defines "insiders" to include the

following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor; and (d) relatives of any of the foregoing (to the extent known by the Debtor). The listing of a party as an Insider in the Schedules and Statements, however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Statement Part 2 No. 5 Repossession, Foreclosures, and Returns.** Statement 5 excludes goods returned in the ordinary course of the Debtor's business.

**Statement Part 3 No. 7 – Legal Actions** Statement Part 3 No. 7 excludes informal workers' compensation and general liability (customer tort) insured cases that may or may not have resulted in a lawsuit or administrative agency proceeding. Additionally, any information contained in Statement Part 3 No. 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

**Statement Part 5 No. 10- Certain Losses.** The Debtor occasionally incurs losses for a variety of reasons, including theft and property damage. The Debtor, however, may not have records of all such losses if such losses do not have a material impact on the Debtor's business or are not reported for insurance purposes.

**Statement Part 13 No. 26d.** The Debtor has provided financial statements in the ordinary course of its business to numerous financial institutions, creditors, shareholders, potential investors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of Statement Part 13, No. 26d.



**Fill in this information to identify the case:**

**Debtor name:** PEEK, AREN'T YOU CURIOUS, INC.

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 16-30146 HLB

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/18/2016  
MM/DD/YYYY

x   
Signature of individual signing on behalf of debtor

Jason Klein  
Printed name

Chief Financial Officer  
Position or relationship to debtor