NOTICE OF EX PARTE APPLICATION FOR OST RE FIRST DAY MOTIONS 16-30146 Doc# 25 Filed: 02/08/16 Entered: 02/08/16 14:44:50

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Case

1.	Motion to Approve Bidding and Sale Procedures and Setting Sale Hearing Date
("Sale	Procedure Motion")[Docket # 13];

- Motion Authorizing Payment of Certain Employee Prepetition Wages and
 Obligations and Honor Employee Severance Agreements ("Wage Motion") [Docket # 6];
- Motion to Authorizing Debtor to Maintain Existing Bank Accounts and
 Continued Use of Cash Management Systems ("Cash Management Motion") [Docket #
 7];
- 4. Motion for Order (i) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Service; (ii) Deeming Utilities Adequately Assured Of Payment; and (iii) Establishing Procedures For Determining Requests For Additional Adequate Assurance of Payment ("Utilities Motion") [Docket # 8];
- 5. Motion to Employ Gordon Brothers Retail Partners LLC as Liquidating Agent ("Motion to Employ Liquidators") [Docket # 9];
- 6. Motion to Employ DJM Realty Services, LLC as Real Estate Consultants (Motion to Employ Real Estate Consultants") [Docket # 10]; and
- 7. Application for Order Pursuant to 28 U.S.C. §156(c) Authorizing Retention of Donlin Recano & Company, Inc. as Noticing and Claims Agent for Clerk Nunc Pro Tunc to the Petition Date ("Noticing Agent Motion") [Docket # 11].

PLEASE TAKE FURTHER NOTICE that the Court has not yet acted on the Application. Once the Court acts on the Application, the Debtor will provide a subsequent notice confirming the date and time the Court has set to hear the First Day Motions, and any deadline set by the Court for filing opposition.

Dated: February 8, 2016

SCHNADER HARRISON SEGAL & LEWIS LLP

By: /s/Gregory C. Nuti
Gregory C. Nuti
Proposed Attorneys for Peek, Aren't You
Curious, Inc., Debtor