

Information to identify the case:

Debtor: PQ New York, Inc.

EIN: 13-3841022

United States Bankruptcy Court for the District of Delaware

Case Number: 20-11266 (JTD)

Date case filed for chapter 11: May 27, 2020

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records) at www.pacer.gov, or by accessing the website maintained by Donlin Recano, available at www.donlinrecano.com/pgny, free of charge.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name PQ New York, Inc.

2. All other names used in the last 8 years Le Pain Quotidien

Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Case No.	EIN
See attached <u>Schedule 1</u> .			

3. Address for all Debtors:

PQ New York, Inc.
c/o 33rd Street Bakery, Inc.
43-27 33rd Street
Long Island City, NY 11101

4. Debtors' attorneys

RICHARDS, LAYTON & FINGER, P.A.
Mark D. Collins (No. 2981)
Michael J. Merchant (No. 3854)
Jason M. Madron (No. 4431)
Brendan J. Schlauch (No. 6115)
One Rodney Square
920 N. King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Collins@rlf.com
Merchant@rlf.com
Madron@rlf.com
Schlauch@rlf.com

Debtors' Claims and Noticing Agent

If you have questions about this notice,
please contact Donlin Recano & Company, Inc.

Contact phone: (888) 629-2235 (toll-free)
Email: pqnyinfo@donlinrecano.com
Website: www.donlinrecano.com/pqny

5. Bankruptcy clerk's office

Documents in this case may be
filed at this address.

You may inspect all records filed in
this case at this office or online at
www.pacer.gov, or by accessing the
website maintained by Donlin
Recano, available at
www.donlinrecano.com/pqny, free
of charge.

Clerk of the U.S. Bankruptcy Court
for the District of Delaware
824 N. Market St., 3rd Floor
Wilmington, DE 19801

Hours open Monday – Friday 8:00 AM – 4:00 PM

Contact phone (302) 252-2900

6. Meeting of creditors

The debtor's representative must
attend the meeting to be
questioned under oath.
Creditors may attend but are not
required to do so.

June 30, 2020 at 9:30 a.m. (EDT)
Date Time

The meeting may be continued or adjourned to a
later date. If so, the date will be on the court
docket. ***This meeting will be held telephonically
only.***

Location: J. Caleb Boggs Federal Building
844 King Street
3rd Floor, Room 3209
Wilmington, DE 19801

**Dial in: 866-353-7635
Passcode: 3026517595**

7. Proof of claim deadline

Deadline for filing proof of claim:

**Not yet set. If a deadline is set, the court will
send you another notice.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained
at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must
file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You
may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof
of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain.
For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights,
including the right to a jury trial.

**8. Exception to discharge
deadline**

The bankruptcy clerk's office
must receive a complaint and
any required filing fee by the
following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial
proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

To be determined

**9. Creditors with a foreign
address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to
extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have
any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the
court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan,
and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation
hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee
is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your
debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the
debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the
discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and
paying the filing fee in the bankruptcy clerk's office by the deadline.

SCHEDULE 1

Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Case No.	EIN
PQ New York, Inc.	Le Pain Quotidien	20-11266 (JTD)	13-3841022
33rd Street Bakery, Inc.	Le Pain Quotidien	20-11268 (JTD)	55-0815232
Florence Bakery, Inc.	Le Pain Quotidien	20-11270 (JTD)	01-0735180
LPQ 14th & K Street, Inc.	Le Pain Quotidien	20-11273 (JTD)	81-4660959
LPQ 205 Bleecker, Inc.	Le Pain Quotidien	20-11275 (JTD)	81-2842741
LPQ 85 Broad, Inc.	Le Pain Quotidien	20-11278 (JTD)	47-4056017
LPQ Aventura, Inc.	Le Pain Quotidien	20-11281 (JTD)	82-2133441
LPQ Cabin John, Inc.	Le Pain Quotidien	20-11283 (JTD)	82-1581353
LPQ Claremont, Inc.	Le Pain Quotidien	20-11285 (JTD)	20-8696187
LPQ Coconut Grove, Inc.	Le Pain Quotidien	20-11287 (JTD)	81-3062213
LPQ Garden City, Inc.	Le Pain Quotidien	20-11290 (JTD)	47-3887848
LPQ King & Hudson, Inc.	Le Pain Quotidien	20-11293 (JTD)	47-4863393
LPQ N. Wells St, Inc.	Le Pain Quotidien	20-11295 (JTD)	47-3724277
LPQ Naperville, Inc.	Le Pain Quotidien	20-11298 (JTD)	82-1182774
LPQ North Michigan, Inc.	Le Pain Quotidien	20-11299 (JTD)	47-1091095
LPQ Pasadena, Inc.	Le Pain Quotidien PQ Pasadena, Inc.	20-11302 (JTD)	57-1204042
LPQ Reston, Inc.	Le Pain Quotidien	20-11304 (JTD)	81-4887396
LPQ Sailboat Pond, Inc.	Le Pain Quotidien	20-11306 (JTD)	47-3801984
LPQ South End Ave, Inc.	Le Pain Quotidien	20-11308 (JTD)	81-2349268
LPQ South Gayley, Inc.	Le Pain Quotidien	20-11310 (JTD)	46-5652335
LPQ South Lasalle, Inc.	Le Pain Quotidien	20-11315 (JTD)	47-2294482
LPQ Toluca Lake, Inc.	Le Pain Quotidien PQ Toluca Lake, Inc.	20-11316 (JTD)	82-3564919
LPQ West 55th & 8th St, Inc.	Le Pain Quotidien	20-11318 (JTD)	47-3667178
LPQ Woodbury, Inc.	Le Pain Quotidien	20-11320 (JTD)	47-4067777
PQ 17th Street, Inc.	Le Pain Quotidien	20-11321 (JTD)	27-3856595
PQ 44th & Madison, Inc.	Le Pain Quotidien	20-11324 (JTD)	45-4042573
PQ 44th Street, Inc.	Le Pain Quotidien	20-11327 (JTD)	27-1895836
PQ 53rd Street, Inc.	Le Pain Quotidien	20-11331 (JTD)	26-3287577
PQ 550 Hudson, Inc.	Le Pain Quotidien	20-11333 (JTD)	20-8718084
PQ 55th & 1st, Inc.	Le Pain Quotidien	20-11336 (JTD)	46-2655114
PQ 6th & Olive, Inc.	Le Pain Quotidien	20-11338 (JTD)	46-2068259
PQ 6th Ave., Inc.	Le Pain Quotidien	20-11342 (JTD)	27-0810348
PQ 8th & Walnut, Inc.	Le Pain Quotidien	20-11346 (JTD)	27-5348964
PQ 8th Street, Inc.	Le Pain Quotidien	20-11349 (JTD)	55-0859827
PQ 933 Broadway, Inc.	Le Pain Quotidien	20-11352 (JTD)	45-2816013
PQ 97th Street, Inc.	Le Pain Quotidien	20-11271 (JTD)	46-1666023
PQ Alexandria, Inc.	Le Pain Quotidien	20-11276 (JTD)	20-8465888
PQ Americana, Inc.	Le Pain Quotidien	20-11280 (JTD)	45-5498299
PQ Bakery, LLC	Le Pain Quotidien	20-11284 (JTD)	13-3876135
PQ Battery Park, Inc.	Le Pain Quotidien	20-11289 (JTD)	27-2555152
PQ Bethesda, Inc.	Le Pain Quotidien	20-11292 (JTD)	20-5996531
PQ Beverly Hills, Inc.	Le Pain Quotidien	20-11296 (JTD)	22-3787742
PQ Blaine Mansion, Inc.	Le Pain Quotidien	20-11301 (JTD)	26-1429051
PQ Bleecker, Inc.	Le Pain Quotidien	20-11305 (JTD)	27-2414729
PQ Brentwood, Inc.	Le Pain Quotidien	20-11307 (JTD)	22-3844756
PQ Bryant Park, Inc.	Le Pain Quotidien	20-11311 (JTD)	20-5575991
PQ Calabasas, Inc.	Le Pain Quotidien	20-11313 (JTD)	45-2794376
PQ Capitol Hill, Inc.	Le Pain Quotidien	20-11319 (JTD)	26-2878301
PQ Carnegie Hill, Inc.	Le Pain Quotidien	20-11322 (JTD)	27-1788589
PQ Carroll Square, Inc.	Le Pain Quotidien	20-11326 (JTD)	45-2794723
PQ Central Park, Inc.	Le Pain Quotidien	20-11329 (JTD)	20-0110573

Debtor	Other Names Used in Last 8 Years	Case No.	EIN
PQ Chelsea, Inc.	Le Pain Quotidien	20-11332 (JTD)	20-5257020
PQ Chevy Chase, Inc.	Le Pain Quotidien	20-11335 (JTD)	46-1946989
PQ Clarendon, Inc.	Le Pain Quotidien	20-11339 (JTD)	26-3304004
PQ Culver Plaza, Inc.	Le Pain Quotidien	20-11341 (JTD)	46-4715286
PQ East 65th St, Inc.	Le Pain Quotidien	20-11344 (JTD)	46-3680707
PQ East 77th, Inc.	Le Pain Quotidien	20-11347 (JTD)	20-2346476
PQ East 83rd St, Inc.	Le Pain Quotidien	20-11350 (JTD)	46-2425894
PQ Encino Bakery, Inc.	Le Pain Quotidien	20-11354 (JTD)	45-4787992
PQ First Inc.	Le Pain Quotidien	20-11356 (JTD)	13-4140816
PQ French Market, Inc.	Le Pain Quotidien	20-11358 (JTD)	46-4165687
PQ Georgetown Inc.	Le Pain Quotidien	20-11359 (JTD)	20-8589452
PQ Gold Coast, Inc.	Le Pain Quotidien	20-11361 (JTD)	46-4160489
PQ Granary, Inc.	Le Pain Quotidien	20-11363 (JTD)	46-4384815
PQ Greenwich, Inc.	Le Pain Quotidien	20-11364 (JTD)	27-0421037
PQ Harbor Point, Inc.	Le Pain Quotidien	20-11365 (JTD)	45-4700629
PQ Larchmont, Inc.	Le Pain Quotidien	20-11366 (JTD)	26-1429298
PQ Lexington, Inc.	Le Pain Quotidien	20-11367 (JTD)	13-4083561
PQ Lincoln Park, Inc.	Le Pain Quotidien	20-11368 (JTD)	46-4135912
PQ Lincoln Square, Inc.	Le Pain Quotidien	20-11369 (JTD)	20-2347388
PQ Manhattan Beach, Inc.	Le Pain Quotidien	20-11370 (JTD)	20-2406653
PQ Meatpacking District, Inc.	Le Pain Quotidien	20-11267 (JTD)	27-1647992
PQ Melrose, Inc.	Le Pain Quotidien	20-11269 (JTD)	02-0586441
PQ Merrifield, Inc.	Le Pain Quotidien	20-11272 (JTD)	45-4870147
PQ Mineral Springs, Inc.	Le Pain Quotidien	20-11274 (JTD)	27-0663684
PQ Montague, Inc.	Le Pain Quotidien	20-11277 (JTD)	45-4042604
PQ Mt. Vernon, Inc.	Le Pain Quotidien	20-11279 (JTD)	46-3083145
PQ New Canaan, Inc.	Le Pain Quotidien	20-11282 (JTD)	26-2987955
PQ Newport Beach Bakery, Inc.	Le Pain Quotidien	20-11286 (JTD)	27-5125362
PQ Operations, Inc.	Le Pain Quotidien	20-11288 (JTD)	27-5459665
PQ Park & 33rd, Inc.	Le Pain Quotidien	20-11291 (JTD)	45-2438346
PQ Park Slope, Inc.	Le Pain Quotidien	20-11294 (JTD)	46-1897923
PQ Robertson, Inc.	Le Pain Quotidien	20-11297 (JTD)	20-5726845
PQ Rye, Inc.	Le Pain Quotidien	20-11300 (JTD)	26-3325061
PQ San Vicente, Inc.	Le Pain Quotidien	20-11303 (JTD)	20-8755203
PQ Santa Monica, Inc.	Le Pain Quotidien	20-11309 (JTD)	11-3673828
PQ Soho, LLC	Le Pain Quotidien	20-11312 (JTD)	13-4051012
PQ Spring Valley, Inc.	Le Pain Quotidien	20-11314 (JTD)	26-2878218
PQ Studio City, Inc.	Le Pain Quotidien	20-11317 (JTD)	55-0862963
PQ The Village at Topanga, Inc.	Le Pain Quotidien	20-11323 (JTD)	46-3890412
PQ Tribeca, Inc.	Le Pain Quotidien	20-11325 (JTD)	20-8466008
PQ Tysons Corner, Inc.	Le Pain Quotidien	20-11328 (JTD)	45-4870257
PQ UN, Inc.	Le Pain Quotidien	20-11330 (JTD)	26-4119229
PQ Union Square, Inc.	Le Pain Quotidien	20-11334 (JTD)	20-5726712
PQ Union Station, Inc.	Le Pain Quotidien	20-11337 (JTD)	46-0919135
PQ Upper West, Inc.	Le Pain Quotidien	20-11340 (JTD)	20-8696100
PQ Villa Marina, Inc.	Le Pain Quotidien PQ Marina Del Rey, Inc.	20-11343 (JTD)	46-1031430
PQ Walnut Street, Inc.	Le Pain Quotidien	20-11345 (JTD)	27-3101570
PQ Wayne, Inc.	Le Pain Quotidien	20-11348 (JTD)	46-4841827
PQ West 72nd, Inc.	Le Pain Quotidien	20-11351 (JTD)	13-4146147
PQ West 84th, Inc.	Le Pain Quotidien	20-11353 (JTD)	20-1682512
PQ Westlake, Inc.	Le Pain Quotidien	20-11355 (JTD)	46-5200077
PQ Wildwood, Inc.	Le Pain Quotidien	20-11357 (JTD)	45-4608179
Tuxedo Bakery, Inc.	Le Pain Quotidien	20-11360 (JTD)	27-0909905
Walnut St. Bakery, Inc.	Le Pain Quotidien	20-11362 (JTD)	46-2475420