

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PQ New York, Inc., <i>et al.</i> , ¹)	
)	Case No. 20-11266 (JTD)
Debtors.)	(Joint Administration Requested)
)	
)	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS
AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC
AND VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
MAY 28, 2020 STARTING AT 12:30 P.M. (EASTERN DAYLIGHT TIME),
BEFORE THE HONORABLE JOHN T. DORSEY, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1611599634>
PASSWORD: 161173**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.
ONCE REGISTERED, PLEASE DIAL-IN BY 12:15 P.M. (EDT).**

¹ The last four digits of PQ New York, Inc.'s federal tax identification number are 1022. The mailing address for the debtors is 50 Broad Street, New York, New York 10004. Due to the large number of debtors in these chapter 11 cases, for which the debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' proposed claims and noticing agent at www.donlinrecano.com/pqny.

²All motions and other pleadings referenced herein are available online at the following address: www.donlinrecano.com/pqny.

PLEASE TAKE NOTICE that, on May 27, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [PQ New York, Inc.](#)
2. [33rd Street Bakery, Inc.](#)
3. [Florence Bakery, Inc.](#)
4. [LPQ 14th & K Street, Inc.](#)
5. [LPQ 205 Bleecker, Inc.](#)
6. [LPQ 85 Broad, Inc.](#)
7. [LPQ Aventura, Inc.](#)
8. [LPQ Cabin John, Inc.](#)
9. [LPQ Claremont, Inc.](#)
10. [LPQ Coconut Grove, Inc.](#)
11. [LPQ Garden City, Inc.](#)
12. [LPQ King & Hudson, Inc.](#)
13. [LPQ N. Wells St, Inc.](#)
14. [LPQ Naperville, Inc.](#)
15. [LPQ North Michigan, Inc.](#)
16. [LPQ Pasadena, Inc.](#)
17. [LPQ Reston, Inc.](#)
18. [LPQ Sailboat Pond, Inc.](#)
19. [LPQ South End Ave, Inc.](#)
20. [LPQ South Gayley, Inc.](#)
21. [LPQ South Lasalle, Inc.](#)
22. [LPQ Toluca Lake, Inc.](#)
23. [LPQ West 55th & 8th St, Inc.](#)
24. [LPQ Woodbury, Inc.](#)
25. [PQ 17th Street, Inc.](#)
26. [PQ 44th & Madison, Inc.](#)
27. [PQ 44th Street, Inc.](#)
28. [PQ 53rd Street, Inc.](#)
29. [PQ 550 Hudson, Inc.](#)
30. [PQ 55th & 1st, Inc.](#)
31. [PQ 6th & Olive, Inc.](#)
32. [PQ 6th Ave., Inc.](#)
33. [PQ 8th & Walnut, Inc.](#)
34. [PQ 8th Street, Inc.](#)
35. [PQ 933 Broadway, Inc.](#)
36. [PQ 97th Street, Inc.](#)
37. [PQ Alexandria, Inc.](#)
38. [PQ Americana, Inc.](#)
39. [PQ Bakery, LLC](#)
40. [PQ Battery Park, Inc.](#)

41. [PQ Bethesda, Inc.](#)
42. [PQ Beverly Hills, Inc.](#)
43. [PQ Blaine Mansion, Inc.](#)
44. [PQ Bleecker, Inc.](#)
45. [PQ Brentwood, Inc.](#)
46. [PQ Bryant Park, Inc.](#)
47. [PQ Calabasas, Inc.](#)
48. [PQ Capitol Hill, Inc.](#)
49. [PQ Carnegie Hill, Inc.](#)
50. [PQ Carroll Square, Inc.](#)
51. [PQ Central Park, Inc.](#)
52. [PQ Chelsea, Inc.](#)
53. [PQ Chevy Chase, Inc.](#)
54. [PQ Clarendon, Inc.](#)
55. [PQ Culver Plaza, Inc.](#)
56. [PQ East 65th St, Inc.](#)
57. [PQ East 77th, Inc.](#)
58. [PQ East 83rd St, Inc.](#)
59. [PQ Encino Bakery, Inc.](#)
60. [PQ First Inc.](#)
61. [PQ French Market, Inc.](#)
62. [PQ Georgetown Inc.](#)
63. [PQ Gold Coast, Inc.](#)
64. [PQ Granary, Inc.](#)
65. [PQ Greenwich, Inc.](#)
66. [PQ Harbor Point, Inc.](#)
67. [PQ Larchmont, Inc.](#)
68. [PQ Lexington, Inc.](#)
69. [PQ Lincoln Park, Inc.](#)
70. [PQ Lincoln Square, Inc.](#)
71. [PQ Manhattan Beach, Inc.](#)
72. [PQ Meatpacking District, Inc.](#)
73. [PQ Melrose, Inc.](#)
74. [PQ Merrifield, Inc.](#)
75. [PQ Mineral Springs, Inc.](#)
76. [PQ Montague, Inc.](#)
77. [PQ Mt. Vernon, Inc.](#)
78. [PQ New Canaan, Inc.](#)
79. [PQ Newport Beach Bakery, Inc.](#)
80. [PQ Operations, Inc.](#)
81. [PQ Park & 33rd, Inc.](#)
82. [PQ Park Slope, Inc.](#)
83. [PQ Robertson, Inc.](#)
84. [PQ Rye, Inc.](#)
85. [PQ San Vicente, Inc.](#)
86. [PQ Santa Monica, Inc.](#)

87. [PQ Soho, LLC](#)
88. [PQ Spring Valley, Inc.](#)
89. [PQ Studio City, Inc.](#)
90. [PQ The Village at Topanga, Inc.](#)
91. [PQ Tribeca, Inc.](#)
92. [PQ Tysons Corner, Inc.](#)
93. [PQ UN, Inc.](#)
94. [PQ Union Square, Inc.](#)
95. [PQ Union Station, Inc.](#)
96. [PQ Upper West, Inc.](#)
97. [PQ Villa Marina, Inc.](#)
98. [PQ Walnut Street, Inc.](#)
99. [PQ Wayne, Inc.](#)
100. [PQ West 72nd, Inc.](#)
101. [PQ West 84th, Inc.](#)
102. [PQ Westlake, Inc.](#)
103. [PQ Wildwood, Inc.](#)
104. [Tuxedo Bakery, Inc.](#)
105. [Walnut St. Bakery, Inc.](#)

PLEASE TAKE FURTHER NOTICE that, in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

1. Declaration of Steven J. Fleming in Support of Debtors’ Chapter 11 Petitions and First Day Motions [[D.I. 3](#)]

C. First Day Motions:

2. Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [[D.I. 2](#)]
3. Application of Debtors for Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [[D.I. 4](#)]
4. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Deeming Utility Companies Adequately Assured of Future Performance and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [[D.I. 7](#)]
5. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes, Governmental Assessments and Fees and (II) Granting Related Relief [[D.I. 8](#)]

6. First Omnibus Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing (A) Rejection of Certain Unexpired Leases of Nonresidential Real Property and (B) Abandonment of Certain Property in Connection Therewith, Each Effective *Nunc Pro Tunc* to the Petition Date, and (II) Granting Related Relief [[D.I. 10](#)]
7. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Programs, (B) Maintain Prepetition Insurance Brokerage Agreements, and Enter Into New Postpetition Insurance Brokerage Agreements and (C) Pay Prepetition Insurance Obligations, Including Obligations Owed to Non-Debtor Parent on Account of Certain Group Insurance Policies; and (II) Granting Related Relief [[D.I. 5](#)]
8. Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of the Debtors' Existing Cash Management System and Bank Accounts; (II) Authorizing Continued Performance of Certain Intercompany Transactions; (III) Waiving Certain United States Trustee Requirements; and (IV) Granting Related Relief [[D.I. 6](#)]
9. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Obtain Postpetition Secured Financing, Modifying the Automatic Stay and Granting Related Relief [[D.I. 9](#)]

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for May 28, 2020 starting at 12:30 p.m. (Eastern Daylight Time) before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1611599634>; password 161173.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

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Dated: May 27, 2020
Wilmington, Delaware

/s/ Jason M. Madron

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and Debtors in Possession*