

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

PQ New York, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 20-11266-JTD

(Jointly Administered)

**NOTICE OF NON-VOTING STATUS TO HOLDER OF UNIMPAIRED
CLAIMS CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN**

PLEASE TAKE NOTICE THAT on August 24, 2020, the United States Bankruptcy Court for the District of Delaware (the “Court”)² entered an Order granting the Motion of the Debtors and the Official Committee of Unsecured Creditors (i) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Plan and Disclosure Statement (as may be modified, amended, or supplemented from time to time, the “Plan”), (ii) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (iii) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Plan and Disclosure Statement, and Approving the Form of Ballot and Solicitation Package, and (iv) Approving the Notice Provisions (the “Solicitation Procedures Order”). A free copy of the Solicitation Procedures Order is available on the Debtors’ website at <https://www.donlinrecano.com/Clients/pqny/Index>.

PLEASE TAKE FURTHER NOTICE THAT because of the nature and treatment of your Claim under the Plan, you are not entitled to vote on the Plan. Specifically, under the terms of the Plan, as a Holder of a Claim (as currently asserted against the Debtors) that is not Impaired and conclusively presumed to have accepted the Plan pursuant to section 1126(g) of the Bankruptcy Code, you are not entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is **on or before September 21, 2020 at 4:00 p.m. (prevailing Eastern Time)** (the “Plan Objection Deadline”). Any objection to the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be actually received prior to the Plan Objection Deadline: (a) counsel to the Debtors: Mark D. Collins, Esquire and Jason M. Madron, Esquire at collins@rlf.com and Madron@rlf.com, respectively (b) counsel to the Committee, Robert J.

¹ The last four digits of PQ New York, Inc.’s federal tax identification number are 1022. The mailing address for the debtors is 50 Broad Street, New York, New York 10004. Due to the large number of debtors in these chapter 11 cases, for which the debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ voting agent at www.donlinrecano.com/pqny.

² Capitalized terms used but not otherwise defined herein shall have meanings ascribed to them in the Plan.

Gayda, Esquire and Jeffrey R. Waxman, Esquire at gayda@sewkis.com and jwaxman@morrisjames.com, respectively); and (c) counsel to the Office of the United States Trustee, Timothy Fox, Jr., Esquire at Timothy.Fox@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **September 25, 2020 at 10:00 a.m.** (prevailing Eastern Time), before the Honorable John T. Dorsey, in the United States Bankruptcy Court for the District of Delaware. PLEASE NOTE THAT, due to COVID-19, it is unclear at this time whether the Confirmation Hearing will be held in person or through telephonic and/or video appearance. All parties should contact the Debtors’ counsel or check with the Debtors’ website at <https://www.donlinrecano.com/Clients/pqny/Index> on or prior to September 18, 2020 to check whether the hearing will go forward in person or by remote means.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Plan or any related documents, you should contact counsel for the Debtors in writing, or (b) visiting the Debtors’ restructuring website at: <https://www.donlinrecano.com/Clients/pqny/Index>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII CONTAINS A THIRD PARTY RELEASE. PURSUANT TO THE PLAN YOU ARE DEEMED TO ACCEPT THE PLAN AND THEREFORE ARE DEEMED TO HAVE CONSENTED TO THE RELEASES SET FORTH IN ARTICLE IX. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE VOTING AGENT.

Dated: August 24, 2020