

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PHASERX, INC.,¹

Debtor.

Chapter 11

Case No. 17-12890 (CSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 12, 2017 AT 2:00 P.M. (ET)**²

****PARTIES WISHING TO APPEAR TELEPHONICALLY MUST MAKE
ARRANGEMENTS THROUGH COURTCALL (866-582-6878)
IN ADVANCE OF THE HEARING****

VOLUNTARY PETITION

1. PhaseRx, Inc.

FIRST DAY DECLARATION

2. Declaration of Robert W. Overell, Ph.D., President and Chief Executive Officer of PhaseRx, Inc., in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 11; Filed: 12/11/2017]

MATTERS GOING FORWARD

3. Application of Debtor for Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [Docket No. 4; Filed: 12/11/2017]

Status: This matter will go forward.

4. Motion of Debtor for Entry of an Order Extending Time for Filing Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 5; Filed: 12/11/2017]

Status: This matter will go forward.

¹ The Debtor's last four digits of its U.S. federal tax identification number are 0620. The address for the Debtor's headquarters is 410 West Harrison Street, Suite 300, Seattle, Washington 98119.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

5. Motion of Debtor for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 345, 363, and 364, Fed. R. Bankr. P. 6003, and Del. Bankr. L.R. 2015-2 and 4001-3 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices [Docket No. 6; Filed: 12/11/2017]

Status: This matter will go forward on an interim basis.

6. Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Payment of Certain Prepetition Employee and Consultant Claims, Including Wages, Salaries, and Other Compensation, (B) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (C) Authorizing Payment of Reimbursement to Employees for Expenses Incurred Prepetition, (D) Authorizing Payment of Withholding and Payroll-Related Taxes, (E) Authorizing Payment of Workers' Compensation Obligations, and (F) Authorizing Payment of Prepetition Claims Owing to Administrators and Third-Party Providers [Docket No. 7; Filed: 12/11/2017]

Status: This matter will go forward on an interim basis.

7. Motion of Debtor for Order Under 11 U.S.C. §§ 105(a), 363(b), 506(a), 507(a)(8), and 541, and Fed. R. Bankr. P. 6003 Authorizing Payment of Prepetition Taxes and Fees [Docket No. 8; Filed: 12/11/2017]

Status: This matter will go forward.

8. Motion of Debtor for Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (B) Approving the Debtor's Proposed Adequate Assurance of Payment for Postpetition Services; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 9; Filed: 12/11/2017]

Status: This matter will go forward on an interim basis.

9. Motion of Debtor for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 10; Filed: 12/11/2017]

Status: This matter will go forward on an interim basis.

Dated: December 11, 2017
Wilmington, Delaware

POLSINELLI PC

/s/ Shanti M. Katona

Christopher A. Ward (Del. Bar No. 3877)

Shanti M. Katona (Del. Bar No. 5352)

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and Debtor in Possession*