

**Fill in this information to identify the case:**Debtor name PHASERX, INC.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known): 17-12890(CSS)☐ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 46,139,535.26

1c. **Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 46,139,535.26

**Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 5,059,631.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$ 31,761.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+ \$ 216,950.68

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 5,308,342.68

**Fill in this information to identify the case:**Debtor name PHASERX, INC.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known): 17-12890(CSS)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose **all** property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. SILICON VALLEY BANK	CHECKING	9316	\$ 689,684.00
3.2. US BANK	BROKERAGE	4755	\$ 1,094,392.00

**4. Other cash equivalents (Identify all)**

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of Part 1**\$ 1,784,076.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. SECURITY DEPOSIT ON LEASE, SILICON VALLEY BANK	\$ 50,000.00
7.2. COLLATERAL ON CREDIT CARD, SILICON VALLEY BANK	\$ 25,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. PREPAID INSURANCE	\$	354,324.00
8.2. MISCELLANEOUS PREPAID EXPENSES	\$	209,854.00

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 639,178.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	40,000.00	-	0.00	=	..... →	\$	40,000.00
	face amount		doubtful or uncollectible accounts				
11b. Over 90 days old:		-		=	..... →	\$	
	face amount		doubtful or uncollectible accounts				

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 40,000.00

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$	_____
14.2. _____	_____	\$	_____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. PHASERX IRELAND LIMITED	100.00 %	_____	\$	Undetermined
15.2. _____	%	_____	\$	_____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____	_____	\$	_____
16.2. _____	_____	\$	_____

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
R&D - REAGENTS, MICE & SUPPLIES	_____	\$ 0.00	Estimate	\$ 500,000.00
	MM / DD / YYYY			
<b>21. Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>23. Total of Part 5</b>				\$ 500,000.00
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. Book value \$0.00 Valuation method Purchase Price Current value \$3,400.00

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$ _____
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
_____	\$ _____	_____	\$ _____



33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
SEE ATTACHED LIST	\$ 627.00	Book Value	\$ 626.56
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
SEE ATTACHED LIST	\$ 2,411.00	Book Value	\$ 2,410.70
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 3,037.26

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
LAB EQUIPMENT/FIXTURES	\$ 192,158.00	BOOK VALUE	\$ 192,158.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 192,158.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**Description and location of property**  
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55.1

\$

\$

55.2

\$

\$

55.3

\$

\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.3 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

**General description**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

60. Patents, copyrights, trademarks, and trade secrets

SEE ATTACHED

Recent cost-based valuations

\$ 3,500,000.00

\$ 3,500,000.00

61. Internet domain names and websites  
WWW.PHASERX.COM

\$ Undetermined

\$ Undetermined

62. Licenses, franchises, and royalties

\$

\$

63. Customer lists, mailing lists, or other compilations

\$

\$

64. Other intangibles, or intellectual property

\$

\$

65. Goodwill

\$

\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 3,500,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

206 Question 72 Continuation	Tax year	\$ 39,481,086.00
_____	Tax year	\$ _____
_____	Tax year	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 39,481,086.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 1,784,076.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 639,178.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 40,000.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ Undetermined	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 500,000.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 3,037.26	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 192,158.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> . . . . . ➔		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 3,500,000.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 39,481,086.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. . . . . 91a.	\$ 46,139,535.26	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. . . . .		\$ 46,139,535.26

Debtor PHASERX, INC.

Name

Case number (if known) 17-12890(CSS)

## Form 206A/B - Assets - Real and Personal Property

## 72. Tax Refunds and Unused Net Operating Losses (NOLs)

Continuation Sheet

<u>Description (for Example, Federal, State, Local)</u>	<u>Tax Year</u>	<u>Current value of Debtor's Interest</u>
FEDERAL NON-SRLY NOL	2008	1,815,637.00
FEDERAL NON-SRLY NOL	2009	3,249,391.00
FEDERAL NON-SRLY NOL	2010	3,625,174.00
FEDERAL NON-SRLY NOL	2011	5,156,544.00
FEDERAL NON-SRLY NOL	2012	4,460,942.00
FEDERAL NON-SRLY NOL	2013	4,407,070.00
FEDERAL NON-SRLY NOL	2014	3,805,764.00
FEDERAL NON-SRLY NOL	2015	4,396,245.00
FEDERAL NON-SRLY NOL	2016	8,564,319.00

**PhaseRx Fixed Asset Listing**

<b>Asset Description</b>	<b>Date Purch</b>	<b>Asset Purch \$\$</b>	<b>Life</b>	<b>NBV at 12/11/17</b>
<b><u>Furniture/Fixtures</u></b>				
Ducky's furniture- assorted office furniture (desks, file cabinets etc.)	3/23/2010	18,475.94	84	-
George Goddard - Tall Cabinets for Labs	3/23/2010	5,100.00	84	-
RBA Furniture - Work Stations - adj in may for -\$657	3/23/2010	8,420.55	84	0.00
Rain Networks -new IT Cabinet	3/31/2010	1,136.61	84	-
Targeted Genetics - 8 lateral filing cabinets	4/2/2010	1,752.00	84	-
Fisher - lab stools	5/6/2010	2,371.95	84	-
Fisher - lab stools	5/19/2010	1,423.90	84	-
SVB - Lowe's fridge and microwave for breakroom	5/22/2010	732.38	84	-
emerald city - delivery/install charges for office cabinets purchased from targeted (see entry above)	5/31/2010	342.00	84	0.00
SVB - uline - wire shelving for vivarium	6/22/2010	1,169.26	84	-
Staples - 4 lateral filing cabinets	6/22/2010	1,094.96	84	-
Staples - whiteboards for offices	6/22/2010	1,112.43	84	-
VWR - stainless components for cart for vivarium	7/1/2010	2,647.03	84	-
ancare - bottle basket dolly, plus S&H - tax exempt	7/1/2010	452.00	84	-
SVB - shelving for vivarium - accrued use tax	7/22/2010	706.53	84	-
SVB - grainger - wall shelving for vivarium	7/22/2010	465.03	84	-
Ducky's furniture - addl tables, chairs for office	8/1/2010	831.56	84	-
Ducky's furniture - addl tables, chairs for office	8/1/2010	935.13	84	-
Ducky's furniture	9/1/2010	8,401.94	84	-
two tables for viv and labs - looped logic	9/1/2010	1,609.65	84	-
Uline- wire shelving for vivarium	10/1/2010	603.83	84	-
Duckys - additional breakroom table and bookcase for exec office	11/1/2010	654.81	84	-
Fisher - 2 lab stools/chairs	11/1/2010	809.57	84	-
Fisher - 3 lab chairs/stools	4/27/2011	1,127.90	84	53.71
looped logic - table, work surface and kit (purch on cc)	7/1/2011	2,024.66	84	168.72
Uline -shelving for vivarium	7/1/2011	736.19	84	61.35
Rackyard - custom built freezer racks for freezers in chemistry	9/1/2011	1,801.28	84	192.99
Looped logic - table for surgical group	10/22/2011	1,258.16	84	149.78
<b>Total Furniture/Fixtures</b>		<b>68,197.25</b>		<b>626.56</b>

**Office Equipment including computer equipment and communication systems equipment and software**

<b><u>Office Equipment</u></b>				
Projector(replaced by newer projector which was expensed)	4/16/2008	1,035.48	60	(0.00)
Integra Telecom - phone system	2010/2011	15,076.78	60	0.00
<b>Total Office Equipment</b>		<b>16,112.26</b>		<b>0.00</b>
<b><u>Computer Software</u></b>				
Labtrack software	various	39,759.79	24	-
Leschi Consultants - 8 GraphPad Prism V7 licenses	11/15/2016	5,259.70	24	2,410.70
<b>Total Computer Software</b>		<b>45,019.49</b>		<b>2,410.70</b>

**PHASERX, INC****LISTING OF COMPUTER EQUIPMENT - AS OF 12/11/17****Description**

Fortinet Firewall  
Dell PowerEdge T420 (Primary Server)  
Virtual Machine  
Buffalo Terrastation  
WiFi  
WiFi  
WiFi  
Small conf room guest WiFi  
Server that Runs Zestacizer machine  
Dell  
Dell Latitude E6510  
Vivarium laptop  
Laptop  
Dell Latitude E5430  
Dell Latitude E5440  
Dell Latitude E5430  
Dell Latitude  
Dell Latitude E5440  
Dell Latitude E4200  
Laptop  
Dell Latitude E5430  
Dell Latitude E5430  
Dell Latitude E5430  
Netbook  
Laptop  
Surface  
Dell Surface Book  
Surface  
Dell XPS 9350  
Dell OptimPlex 990  
Dell Latitude E5430  
Windows 10 Surface  
Dell XPS 9350  
Laptop  
MS Surface  
Dell Latitude 6500  
Lab Computer  
Epson WF 3640  
Windows 10 laptop  
PHASE-32  
Dell OptiPlex 380  
HP Laserjet 4250

**Description (continued)**

Laserjet P3015  
Dell Desktop  
Z230 PC with Xeon Proc  
Desktop PC  
Toshiba Satellite C55-C  
Dell Precision Desktop  
Lab Computer  
Lab computer  
Dell Precision Desktop  
Lab machine  
HP Color Laserjet M477  
High speed long range access point  
High speed long range access point  
High speed long range access point  
Dell Precision Desktop  
Dell Latitude  
Operates VirTis temperature controller  
Dell Latitude Laptop  
MS Surface  
Labtech Machine  
Laptop



**2017 PHASERX LAB EQUIPMENT SCHEDULE**

<b>Asset Description</b>	<b>Date Purch</b>	<b>Purch \$\$</b>	<b>Asset Life</b>	<b>NBV at 12/11/2017</b>	<b>Fixed Asset Number</b>	<b>Comment</b>
<b>Lab Equipment</b>						
<b>Items with Book Value at 11/30/17</b>						
Agilent Technologies - HPL Machine inv 110683200	02/01/2016	74,955.49	60	47,471.77	0120	
Agilent Technologies - HPL Machine inv 110629472	01/13/2016	65,124.28	60	40,160.08	0121	
Wyatt - miniDawn - serial number 913-TS-installed Jan 2016	12/08/2015	42,355.45	60	26,119.29	0123	
Agilent Technologies - HPL Machine Inv 110583460	12/30/2015	38,932.99	60	24,008.75	0122	
Wyatt - Optilab TrEX - serial number 1171-TREX - installed Jan 2016	12/08/2015	23,600.74	60	14,553.69	0124	
Agilent - Refurbished 2100 Electrophor Bioanalyzer	06/20/2016	15,071.10	60	10,549.68	0129	
NanoAssemblr Benchtop Instrument	03/14/2014	37,065.75	60	9,266.44	0001	
Agilent - 1260 Infinity II ELSD-installed 1/17	11/18/2016	9,063.12	60	7,401.57	0128	
Spectralab - Shimadzu ELSD Detector	04/01/2015	10,094.26	60	4,710.65	0125	
Fisher Scientific Spectroscopy (nano-drop)	06/13/2014	10,367.98	60	3,110.39	0093	
Watson-Marlow pump	04/30/2013	34,654.15	60	2,890.52	0002	
Wyatt - installed Feb 2016	02/08/2016	1,914.00	60	1,212.20	0127	
Malvern Instruments - 1095033936	02/12/2013	17,916.93	60	703.04	0126	

**Items with Zero Book Value at 11/30/17**

Agilent - Mass Spec (tax exempt)	03/01/2011	229,094.89	60	0.00	0100	Annex
Agilent - 90% billing for nmr	06/01/2011	224,820.90	60	-	0130	Annex
Caliper Life Sciences - IVIS Lumina II Instrument plus freight - tax exempt	04/06/2011	155,704.99	60	-	0065	
Applied Precision	06/01/2010	123,874.30	60	-	0099	
Shimadzu - HPLC and parts, AB pumps - multiple invoices	06/30/2010	112,607.30	60	-	0101	
ZEN3602-NANO ZS PLUS MPT2 & DEGAS PACKAGE	6/1/2008	85,911.32	60	(0.00)	0131	
Agilent - components for Mass Spec (tax exempt)	03/08/2011	38,028.00	60	-	0102	
Applied Biosystem - Stepone plus 96well RT PCR System	9/2/2009	33,769.80	60	-	0007	
Shimadzu - lab equip parts for the HPLC - item received in Dec, installed in Jan - catching up for 1mo dep exp in Feb	12/31/2010	32,662.76	60	-	0103	Annex
Stepone Plus 96Well Rt Pcr System, Laptop	03/11/2008	32,607.28	60	0.00	0006	
Labex 140 cage thoren mouse vent rack (3)	04/01/2010	31,350.00	60	-	0066	& 0067, 0068
SP Scientific - Virtis Freeze Dryer (Lyophilizer)	10/01/2010	28,279.64	60	-	0132	
Agilent - balance due for NMR	06/01/2011	24,980.10	60	-	0130	Annex
Spectrophotometer	11/05/2008	23,903.69	60	(0.00)	0022	
Zymo FACs calibur	04/20/2010	23,000.00	60	-	0004	
Molecular Devices SpectraMax M5	9/26/2008	22,479.14	60	0.00	0003	
Biorad - update to current gel imaging system and new camera for chemidoc readouts for bio, incl S&H separately	07/01/2011	22,422.61	60	0.00	0005	
HPLC System	11/12/2008	15,696.00	60	-	0104	
Prescotts - Surgical microscope plus shipping (separate)	07/01/2011	14,290.75	60	-	0070	
Prescotts - Surgical microscope	05/25/2011	14,125.50	60	-	0071	
Shimadzu - lab equip received Jan 2011 - HPLC components	01/19/2011	13,484.79	60	-	0117	Annex
Nuaire - biological clean air cabinets	06/01/2010	12,289.00	60	-	0076	

Nuaire - biological clean air cabinets	09/01/2010	11,722.00	60	-	0077	
Fastprep-24 Instrument	7/18/2008	11,017.58	60	(0.00)	0009	
Prescott's - surgical microscope	10/01/2011	10,840.50	60	-	0072	
Nanodrop 1000	03/25/2008	9,889.83	60	0.00	0094	
MP Biomedicals - fastprep 24 instrument	08/01/2011	9,845.15	60	-	0008	
GEL DOC XR SYSTEM, PC	04/14/2008	9,317.38	60	0.00	0005	
Fisher Scientific - Rotavapor Product Bundle	2/9/2010	8,554.14	60	(0.00)	0135	
Sanyo - dual chamber CO2 incubator w/ base (incl S&H charges)	09/01/2011	8,509.45	60	-	0098	
Veca - tax exempt - UPS equipment, plugged into mass spec and connected to lab equip	05/03/2011	8,250.00	60	-	0116	Annex
Labex edstrom bottle fill station (1)	04/01/2010	8,075.00	60	-	0078	
UV/VIS Detector Ser#GPC2500-011208	6/1/2008	8,070.76	60	(0.00)	0114	Annex
Fisher -86 freezer - tax exempt	05/06/2010	7,992.59	60	-	0097	
Fisher - R-210 Rotovapor bundle - tax exempt	07/01/2010	7,673.37	60	-	0134	
Fisher - Large Glassware purchase	06/21/2010	7,458.01	60	-	n/a	
Zymo other misc lab equipment purchased	04/20/2010	7,415.00	60	-	n/a	
Zymo 3 4ft biological safety cabinets & 1 minus 80 freezer (freezer stored in annex)	04/20/2010	7,200.00	60	-	0031	& 0028,0029,0030
Agilent - HVY-nitro gas gen w/ O2 monitor - for mass spec	05/04/2011	6,733.00	60	-	0115	Annex
Dovebid assorted lab equipment (purch used from DoveBid)	04/02/2010	6,542.17	60	-	n/a	
Applied Biosystem - Veriti 96 well thermal cycler - PCR Machine	11/01/2010	6,511.76	60	-	0024	
VWR 4.5L Console 115	7/21/2008	6,478.86	60	(0.00)		
Nikon (on svb cc) - microscope	06/22/2011	6,014.56	60	-	0095	
Agilent - installation/training of Mass Spec (soft cost)	03/28/2011	5,904.00	60	-	n/a	
DS-F11 DIGITAL CAMERA, CONTROL UNIT, AC ADAPTER, I/F CABLE, DIRECT PROJECTION - PURCHASED FOR LAB	01/28/2009	5,183.55	60	-		
Applied Biosystem - Veriti 96 well thermal cycler	9/1/2009	5,130.52	60	0.00	0025	
Esco Tech - fume hood	08/01/2010	5,093.00	60	-	0096	
Zymo 2 double stack incubator (stored in annex)	04/20/2010	5,000.00	60	-	0027	
Fisher 2 - 4x85mL rotors - tax exempt	05/12/2010	4,914.42	60	-		
Dovebid Shimadzu HPLC	04/07/2010	4,900.00	60	-	0113	Annex
Dovebid Shimadzu HPLC	04/07/2010	4,850.00	60	-	0105	
Esco - airstream horizontal laminar flow clean bench	06/01/2011	4,780.30	60	-	0026	
Labex bedding disposal station (1)	04/01/2010	4,750.00	60	-	0079	
TD/Light Scattering Data Software	6/1/2008	4,570.78	24	0.00		
Labex biosafety cabinet (1)	04/01/2010	4,500.00	60	-	0080	
Labex assorted lab equip for Vivarium plus shiping charges - received credit in July for \$-2946	04/01/2010	4,340.25	60	(0.00)		
Harvard apparatus - harvard apparatus - phd22/2000 infuse with pump	10/22/2011	4,222.34	60	-	0081	
Dovebid Shimadzu HPLC	04/07/2010	4,200.00	60	-	0110	Annex
Viscotek Bronze Level Service-Install of below 5 items and related software	6/1/2008	4,190.78	60	0.00	n/a	
Centrifuge	03/18/2008	4,171.98	60	(0.00)		
Fisher Scientific Milli-Q system - tax exempt	04/20/2010	4,004.80	60	-	0109	
BD Biosciences - install, parts/maint on new FACScalibur	06/23/2010	4,000.58	60	-	n/a	
Applied Precision - additional lab equipment for Delta Vision - tax exempt	08/01/2010	3,907.00	60	-		
Harvard apparatus - purch on company cc - part of original order returned/credited in sept	07/01/2011	3,895.73	60	(0.00)		
G3000 PWxl Aqueous Column (3 EA)	6/1/2008	3,820.78	60	0.00		
Fisher - MaxQ 4450 Analog -shaking incubator	05/06/2011	3,755.76	60	-	0021	
Harvard Apparatus (CC purch) - PHD 22/2000 Infuse with pump	10/1/2009	3,635.08	60	0.00	0082	
Rotary Evaporator LR4001/HB/G3	5/7/2008	3,608.85	60	-		

SVB CC - tech manufacturing corp - specialized table and table top for lab - tax exempt	06/22/2010	3,593.62	60	-		
Emerald City - cost of moving vivarium equipment	07/01/2010	3,552.84	60	-		
Dovebid Shimadzu HPLC	04/07/2010	3,550.00	60	-	0112	Annex
Copolymer Analysis Data Software	6/1/2008	3,470.78	24	(0.00)		
Labex - caging for vivarium	07/01/2011	3,378.08	60	-		
Dovebid Assorted Lab Equipment - received cred in May - reducing by - 136.27	04/07/2010	3,357.93	60	(0.00)	n/a	
Molecular Imaging Products - Anesthesia Machine and components	10/01/2011	3,351.66	60	-	0073	
Dovebid Cryostat	04/02/2010	3,307.00	60	-	0020	
Filter equipment for Microscope from Tanji	12/11/2008	3,235.94	60	(0.00)		
Tech safety services inc -decon for vivarium equip - part of vivarium equip value	07/01/2010	3,200.00	60	-		
Molecular Imaging Products - Anesthesia Machine and components	03/23/2011	3,195.31	60	0.00	0074	
SVB CC - tundra ice machine - tax exempt	05/22/2010	3,132.14	60	-	0023	
VWR - Refrigerator w/ solid door 23 CFT - tax exempt	06/16/2010	3,130.57	60	-		
Caliper Life Sciences - installation charges for imaging system - tax exempt	04/14/2011	3,100.00	60	-		
Hacker - Equipment parts/repairs on cryostat purch from dove bid - tax exempt	08/01/2010	3,084.87	60	-		
Gilead Compressor - sales tax excluded	05/19/2010	3,000.00	60	-		
Fisher Scientific - tabletop centrifuge and rotor	12/28/2009	2,989.35	60	0.00		
Molecular Imaging - Anesthesia machine and components - tax exempt	07/01/2010	2,961.50	60	-	0075	
SVB Cc - Sensaphone	06/22/2010	2,950.00	60	-		
Mettler Toledo	03/18/2008	2,902.18	60	0.00	0085	
Chemglass life sciences - 4 Visc Hotplate Stir (\$635/ea)	7/14/2009	2,829.50	60	(0.00)		
Fisher istotmp refr. - sales tax excluded	05/04/2010	2,781.76	60	-		
Rainin - pipettes	8/14/2009	2,744.07	60	0.00		
VWR FREEZE DRYER VACUUM SYSTEM	9/4/2008	2,741.27	60	(0.00)	0138	
Rainin - pipettes	8/11/2009	2,689.33	60	0.00		
Molecular Devices Skanwasher Plate Washer	9/26/2008	2,624.49	60	0.00	0010	
BK360581 Rotor GH-3.8 Horiz w/4 Alm Bkt	6/17/2008	2,619.19	60	(0.00)		
GPC Column Heater	6/25/2008	2,602.08	60	0.00	0119	
Refractive Index Detector Ser#2008-03-780	6/1/2008	2,577.28	60	0.00		
Zymo 1 beckman GS6 centrifuge with carriers, rotor	04/20/2010	2,500.00	60	-		
Biorad - trans blot turbo starter system	07/01/2011	2,439.12	60	-	0012	
Zymo 3 eppendorf 541C microfuge	04/20/2010	2,400.00	60	-	0015	& 0013, 0014
Labex thoren change station (1)	04/01/2010	2,375.00	60	-	0069	
Emerald City - cost of delivery/install for lab equipment purchased	05/31/2010	2,307.74	60	-		
Fisher - Large Glassware purchase	07/06/2010	2,263.27	60	-		
VWR Circulator Heat/Refrig 6L	6/30/2008	2,239.87	60	0.00		
Mettler Toledo Analytical Balance to .1mg	9/26/2008	2,178.00	60	-	0118	
Fisher - hypoxia chamber & flow meter	07/01/2011	1,892.80	60	-	0032	
Invitrogen - Powerease 500	2/22/2010	1,850.55	60	(0.00)	0011	
Rainin - pipettes	8/12/2009	1,840.70	60	0.00		
Fisher - vacuum pump - tax exempt	08/01/2010	1,836.42	60	-	0106	
Fisher - vacuum pump - tax exempt	08/01/2010	1,833.12	60	-	0107	
Fisher - vacuum pump - tax exempt	08/01/2010	1,833.11	60	-	0108	
VWR - Pump controller	10/23/2009	1,818.86	60	0.00		
Vacuum Pump V-700	5/7/2008	1,818.03	60	-		
Zymo 2 nikon TMS inverted microscopes	04/20/2010	1,800.00	60	-	0018	& 0019
VWR - 2 balance	08/01/2011	1,543.26	60	-		

Freezer Gen Upright 20.7 CF	6/9/2008	1,496.96	60	(0.00)		
TTC Consulting billing related to sensaphone calibration/installation - billed by DCB Consulting	06/30/2010	1,435.00	60	-		
Workbench Technical 72IN	5/19/2008	1,414.51	60	0.00		
Pump 115V 60H 1PH	5/5/2008	1,399.50	60	-		
VWR - Balance	12/8/2009	1,385.39	60	(0.00)		
Balance 3100 WWR Int'l	03/18/2008	1,327.28	60	(0.00)		
Fisher - 45 Gal SC Cabinet	04/28/2011	1,240.55	60	-		
Oven Gravity Con ED53-UL 115V	5/23/2008	1,235.61	60	-	0136	
lowes - 2 freezers, tax exempt will be receiving credit from lowe's-rec tax cred in may for -116.66	04/22/2010	1,228.00	60	(0.00)		
Zymo 1 vwr cold box	04/20/2010	1,200.00	60	-		
MP Biomedicals LLC	11/21/2008	1,054.57	60	(0.00)	n/a	
Tech safety services inc - motor and labor associated w/ biosafety cabinet	06/04/2010	1,021.46	60	-		
Fisher - ancare bottle baskets	10/01/2010	1,014.02	60	-		
Labex - new thoren #8 tub and wire bar lid	06/01/2011	1,012.88	60	-		
Shimadzu - injector, manual and S&H - tax exempt	07/01/2010	967.44	60	-	0111	Annex
Rainin - pipettes -ORIGINALLY PURCH IN MARCH BUT RECLASSED UNDER ASSETS IN JULY	7/1/2009	949.37	60	(0.00)		
Shimadzu - high pressure mixer 100 uL -part for HPLC in Harrison Lab	08/01/2011	947.82	60	-	n/a	
Dovebid - additional value for lab equip on sales tax that was not refunded	4/7/2010	929.92	60	-	n/a	
VWR UC Refrig Freezer 5.6 CUFT	5/19/2008	905.71	60	0.00		
Technical Safety Services, Inc. -hood repair/maint on hoods purchased from labex for vivarium less \$1222.12 credit from labex	07/02/2010	893.92	60	-		
Fisher Maxima C Plus Vacuum Pump	9/26/2008	871.20	60	-		
Edstrom - repair on viv equip - water filler purchased from labex	08/25/2010	868.17	60	-		
Ancare Corp - dyna fog & turntable, plus S&H - tax exempt	07/01/2010	855.00	60	-		
Digitrol II Temperature Controller AC	05/08/2008	838.49	60	(0.00)		
2 UV/VIS lamps	01/20/2009	817.97	60	0.00		
Fisher - 45 gal fireproof cabinet	05/01/2010	790.98	60	-		
Fisher - RCT Basic Stirrer IKAMAG, 115V	11/01/2010	759.68	60	-		
Fisher - rct basic stirrer ikamag 115v - stirrer & heat block	12/15/2010	756.07	60	-		
Emerald City - cost of delivery/install for lab equipment purchased	05/31/2010	754.35	60	-		
emerald city moving - delivery/install fees for lab equipment for Chem lab	4/27/2010	745.29	60	-		
Universal Mounting FFrame KX	04/28/2008	742.29	60	-		
VWR - balance	08/01/2010	738.82	60	-		
Shaker Titer Plate	03/18/2008	719.11	60	0.00	0017	
looped logic - lab bench/table - tax exempt	05/22/2010	692.00	60	-		
Fisher install and delivery for Milli-Q - tax exempt	05/18/2010	689.00	60	-		
Airgas - dry ice tote - item returned/disposed in Sept 2010, replaced w/ new tote below	10/30/2009	666.86	60	(0.00)		
ISM Therapeutics - Liquid nitrogen dewar	8/11/2009	657.00	60	-	0084	
Washer Immuno 12 Channel	05/06/2008	650.36	60	(0.00)		
Manifold Vac/Inert 450MM 5 PO	5/9/2008	644.80	60	0.00		
Edstrom - repair on viv equip- water filler purchased from labex	08/25/2010	625.00	60	-		
Fisher - chemglass order	09/01/2010	608.16	60	-		
Fisher - ph Meter - tax exempt	07/01/2010	596.15	60	-	0016	
Fisher - glassware order	11/01/2010	581.20	60	-		
VWR Lab frame kit 6' fume hood	3/31/2009	576.69	60	0.00		
VWR Lab-Frame Kit 6' Fume Hood	5/15/2008	575.17	60	0.00		
Dovebid mettler toledo balance	04/02/2010	527.00	60	-	0137	

Harvard apparatus - purch on cc	09/11/2011	516.84	60	-		
Airgas- regulator for tank for lab equipment	10/01/2010	488.11	60	-	0083	
Dovebid - reclassified from deposits. Sales tax that was not refunded	08/01/2010	477.80	60	-		
Hacker - parts for Cryostat (purch from Dovebid)	05/27/2010	476.09	60	-		
Zymo explosion proof freezer	04/20/2010	450.00	60	-		
Screen used with GEL DOC XR SYSTEM, PC	04/23/2008	408.22	60	(0.00)		
Airgas - new dry ice tote	09/01/2010	274.40	60	-	0133	
additional freight charges from CTS for shipping lab equip	05/22/2010	247.84	60	-		
parts/supplies for Sensaphone installation - billed by DCB consulting	06/30/2010	226.00	60	-		
Nikon (on svb cc) - microscope - freight charges	06/22/2011	153.89	60	-		

**Total Lab Equipment****2,152,489.11****192,158.09**

## Patents and Patent Applications

Docket	Country	Application Title	Application S/N	Filing Date	Application Type/ Priority Document(s)	Publication No./ Publication Date	Patent No./ Issue Date	Status
PhaseRx - 1100.PRV1 UW - 2219-2744-2705PT COJK - UWOTL-1-0021208	USA	Enhanced Transport Using Membrane Disruptive Agents	60/070,411	1/5/1998	Provisional			Claimed as Priority Document
PhaseRx - 1100.US1 UW - 2219-2744-2705PT COJK - UWOTL-1-0021208	USA	Enhanced Transport Using Membrane Disruptive Agents	09/226,044	1/5/1999	Non-provisional Priority to 60/070,411	US 2001/0007666 A1 July 12, 2001	6,835,393 Dec. 28, 2004	Issued
PhaseRx - 1100.USC1 UW - 2219-2744P.1USCON1 COJK - UWOTL-1-0022852	USA	Enhanced Transport Using Membrane Disruptive Agents	10/857,626	5/28/2004	Continuation of 09/226,044 Priority to 60/070,411	US 2005/0136102 A1 June 23, 2005	7,374,778 May 20, 2008	Issued
PhaseRx - 1100.USC2 UW - 41887.09US4 COJK - UWOTL-1-0031146	USA	Enhanced Transport Using Membrane Disruptive Agents	12/105,983	5/18/2008	Continuation of 10/857,626 which is a continuation of 09/226,044 Priority to 60/070,411	US 2008/0199957 A1 Aug. 21, 2008	8,003,129 August 23, 2011	Issued
PhaseRx - 1100.USC3 UW - 41887.18US4 COJK - UWOTL-1-0037128	USA	Enhanced Transport Using Membrane Disruptive Agents	13/182,756	7/14/2011	Continuation of 12/105,983 which is Continuation of 10/857,626 which is a continuation of 09/226,044 Priority to 60/070,411	US 2011/0288238 Nov. 24, 2011	8,846,106 September 30, 2014	Issued
PhaseRx - 1100.USC4 UW - 41887.19US4 COJK - UWOTL-1-0043756	USA	Enhanced Transport Using Membrane Disruptive Agents	14/175,891	2/7/2014	Continuation of 13/182,756 09/226,044 Priority to 60/070,411	US 2014/0219950 August 7, 2014		Abandoned
PhaseRx - 1100.PCT1 UW - 2219-2744-2885PT COJK - UWOTL-1-0021197	PCT	Enhanced Transport Using Membrane Disruptive Agents	PCT/US99/000122	1/5/1999	PCT Priority to 60/070,411	WO 99/034831/ July 15, 1999		Nationalized
PhaseRx - 1100.AU1 UW - 41887.06AU2 COJK - UWOTL-1-0021198	AU	Enhanced Transport Using Membrane Disruptive Agents	1999/20261A	1/5/1999	National Phase of PCT/US99/00122	AU758368B2 Mar 20, 2003	AU758368B2 July 10, 2003	Issued
PhaseRx - 1100.CA1 UW - 2219-2744-3532PT COJK - UWOTL-1-0021199	CA	Enhanced Transport Using Membrane Disruptive Agents	2317549A	1/5/1999	National Phase of PCT/US99/00122	CA2317549A1 Jul 15, 1999	CA2317549A1 April 11, 2006	Issued
PhaseRx - 1100.EP1 UW - 41887.04EP2 COJK - UWOTL-1-0021095	EP	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	National Phase of PCT/US99/00122	EP1044021 A1 Oct 18, 2000	EP1044021B1 Sep 23, 2009	Issued Validated
PhaseRx - 1100.EPD1 UW - 41887.10EP3 COJK - UWOTL-1-0033587	EP	Enhanced Transport Using Membrane Disruptive Agents	9075353.4	1/5/1999	Divisional of EP 1999/900750A	EP2138191 A1 Dec 30, 2009		Abandoned
PhaseRx - 1100.FR1 UW - 2219-2744-3531FR COJK - UWOTL-1-0033589	FR	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.DE1 UW - 2219-2744-3531DE COJK - UWOTL-1-0033590	DE	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.IE1 UW - 2219-2744-3531IE COJK - UWOTL-1-0033591	IE	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.IT1 UW - 2219-2744-3531IT COJK - UWOTL-1-0033591	IT	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.ES1 UW - 2219-2744-3531ES COJK - UWOTL-1-0033593	ES	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.CH1 UW - 2219-2744-3531CH COJK - UWOTL-1-0033594	CH	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1100.GB1 UW - 2219-2744-3531GB COJK - UWOTL-1-0033595	GB	Enhanced Transport Using Membrane Disruptive Agents	99900750.3	1/5/1999	Validation of EP EP 1999/900750A		EP1044021B1 Sep 23, 2009 Jan 5, 2019	Issued
PhaseRx - 1200.PRV1 UW - 2219-3241-3319PT COJK - UWOTL-1-0021481	USA	Enhanced Transport Using Membrane Disruptive Agents	60/174,893	1/7/2000				Claimed as Priority Document
PhaseRx - 1200.US1 UW - 42378.04US3 COJK - UWOTL-1-0019001	USA	Enhanced Transport Using Membrane Disruptive Agents	09/755,701	1/5/2001	Priority to 60/174,893	US 2010/0160216 June 24, 2010	7,737,108 B1 June 15, 2010	Issued
PhaseRx - 1200.USD1 UW - 2219-3241-3652PTDIV1 COJK - UWOTL-1-0034681	USA	Enhanced Transport Using Membrane Disruptive Agents	12/771,850	4/30/2010	Divisional of 09/755,701 Priority to 60/174,893	US 2010/0210504 August 19, 2010	8,318,816 November 27, 2012	Issued
PhaseRx - 1300.PRV1 UW - 7279P.1PRO COJK -	USA	Temperature- and pH-Responsive Polymer Compositions	60/782,789	3/16/2006	Provisional			Claimed as Priority Document
PhaseRx - 1300.US1 UW - 7279P.1US COJK - UWOTL-1-0029176	USA	Temperature- and pH-Responsive Polymer Compositions	11/687,522	3/16/2007	Non-provisional Priority to 60/782,789 filed March 16, 2006	US 2007/0224241 Sept. 27, 2007	7,718,193 May 18, 2010	Issued
PhaseRx - 1300.PCT1 UW - 7279P.1PCT COJK - not filed by COJK	PCT	Temperature- and pH-Responsive Polymer Compositions	PCT/US2007/064238	3/16/2007	Priority to 60/782,789 filed March 16, 2006	WO/2007/109584 Sept. 27 2007		Lapsed
PhaseRx - 1400.PRV1 UW - 7568P.1PRO COJK - UWOTL-1-0031308	USA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	61/052,908	5/13/2008	Provisional			Claimed as Priority Document
PhaseRx - 1400.PRV2 UW - 7568P.1PRO2 COJK - UWOTL-1-0031313	USA	Endosomolytic Diblock Copolymer for siRNA Delivery	61/052,914	5/13/2008	Provisional			Claimed as Priority Document
PhaseRx - 1500.PRV1 UW - 7568P.1PRO3 COJK - UWOTL-1-0031813	USA	Diblock Copolymer Micelles and Polynucleotide Complexes Thereof for Delivery Into Cells	61/091,294	8/22/2008	Provisional			Claimed as Priority Document

PhaseRx -1600.PRV1 UW - 8168P.1PRO1 COJK - UWOTL-1-0032135	USA	Micellar Assemblies	61/112,048	11/6/2008	Provisional			Claimed as Priority Document
PhaseRx -1600.PRV2 UW - 8168P.1PRO4 COJK - UWOTL-1-0032372	USA	Micellar Assemblies	61/140,774	12/24/2008	Provisional			Claimed as Priority Document
PhaseRx -1600.PRV3 UW - 8168P.1PRO5 COJK - UWOTL-1-0033191	USA	Micellar Assemblies	61/171,369	4/21/2009	Provisional			Claimed as Priority Document
PhaseRx -1700.PRV1 UW - 8168P.1PRO2 COJK - UWOTL-1-0032136	USA	Polymeric Carrier	61/112,054	11/6/2008	Provisional			Claimed as Priority Document
PhaseRx -1700.PRV2 UW - 8168P.1PRO3 COJK - UWOTL-1-0032371	USA	Polymeric Carrier	61/140,779	12/24/2008	Provisional			Claimed as Priority Document
PhaseRx -1700.PRV3 UW - 8168P.1PRO6 COJK - UWOTL-1-0033190	USA	Polymeric Carrier	61/171,358	4/21/2009	Provisional			Claimed as Priority Document
PhaseRx -1800.PRV1 UW - 8026P.1PRO3 COJK - UWOTL-1-0032286	USA	Targeted Polymer Bioconjugates	61/120,769	12/8/2008	Provisional			Claimed as Priority Document
PhaseRx -1800.PRV2 UW - 8026P.1PRO4 COJK - UWOTL-1-0033189	USA	Targeted Polymer Bioconjugates	61/171,365	4/21/2009	Provisional			Claimed as Priority Document
PhaseRx -1900.PRV1 UW - 7568P.1PRO4 COJK - UWOTL-1-0033192	USA	Diblock Copolymer Micelles and Polynucleotide Complexes Thereof for Delivery Into Cells	61/171,377	4/21/2009	Provisional			Claimed as Priority Document
PhaseRx -2000.PRV1 UW - 7934P.1PRO2 COJK - UWOTL-1-0033193	USA	Bispecific Intracellular Delivery Vehicles	61/171,381	4/21/2009	Provisional			Claimed as Priority Document
PhaseRx -2100.PCT1 UW - 43939.05WO2 COJK - UWOTL-1-0033268	PCT	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	PCT/US2009/043847	5/13/2009	PCT 61/052,908 filed 5/13/08 61/052,914 filed 5/13/08 61/091,294 filed 8/22/08 61/112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/120,769 filed 12/12/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,377 filed 4/21/09	WQ/2009/140427 Nov. 19, 2009		Nationalized
PhaseRx -2100.US1 UW - 43939.06US2 COJK - UWOTL-1-0035776	USA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	12/992,517	11/12/2010	National Phase of PCT/US2009/043847	US 2011/0143434 June 16, 2011	9,476,063 October 25, 2016	Issued
PhaseRx -2100.USC1 UW - 43939.31US4 COJK - UWOTL-1-56703	USA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	15/264,392	9/13/2016	Continuation of 12/992,517		9,867,885 January 9, 2018	Issue Fee Paid
PhaseRx -2100.USD1 UW - 43939.34US3 COJK - UWOTL-1-64996	USA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	15/828,078	11/30/2017	Division of 15/264,392			Pending
PhaseRx -2100.EP1 UW - 43939.11EP2 COJK - UWOTL-1-35781	EP	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	09747510.7	5/13/2009	National Phase of PCT/US2009/043847	EP 2281011 A4 February 9, 2011	EP 2281011 02/27/2013	Issued
PhaseRx -2100.EPD1 UW - 43939.19EP3 COJK - UWOTL-1-40604	EP	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	13156237.3	2/21/2013	Divisional Application of EP 09747510.7	EP2620161 July 31, 2013		Abandoned
PhaseRx -2100.AU1 UW - 43939.07AU2 COJK - UWOTL-1-0035777	AU	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2009246327	5/13/2009	National Phase of PCT/US2009/043847		Patent No. 2009246327 12/24/2013	Issued
PhaseRx -2100.AUD1 UW - 43939.27AU3 COJK - UWOTL-1-41047	AU	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2013204733	4/12/2013	Divisional of 2009246327		Patent No. 2013204733 9/29/2016	Issued
PhaseRx -2100.BR1 UW - 43939.08BR2 COJK - UWOTL-1-35778	BR	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	PI0912159-5	5/13/2009	National Phase of PCT/US2009/043847			Pending
PhaseRx -2100.CA1 UW - 43939.09CA2 COJK - UWOTL-1-0035779	CA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2,724,105	5/13/2009	National Phase of PCT/US2009/043847		CA2724105 9/5/2017	Issued
PhaseRx -2100.CAD1 UW - COJK - UWOTL-1-0058773	CA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2,972,694	5/13/2009	Divisional of CA Application No. 2,724,105			Pending
PhaseRx -2100.CN1 UW - 43939.10CN2 COJK - UWOTL-1-35780	CN	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	200980122888	5/13/2009	National Phase of PCT/US2009/043847		Patent No. ZL200980122888.3 7/10/2013	Issued
PhaseRx -2100.CND1 UW - 43939.29CN3 COJK - UWOTL-1-40867	CN	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	201310232498.x	5/13/2009	Divisional of CN Application No. 200980122888.3.		Patent No. ZL201310232498.X 11/23/2016	Issued
PhaseRx -2100.IL1 UW - 43939.12IL2 COJK - UWOTL-1-0035782	IL	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	209238	5/13/2009	National Phase of PCT/US2009/043847		Patent No. 209238 7/1/2014	Issued
PhaseRx -2100.IN1 UW - 43939.13IN2 COJK - UWOTL-1-35788	IN	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	8578/DELNP/2010	5/13/2009	National Phase of PCT/US2009/043847			Pending
PhaseRx -2100.JP1 UW - 43939.14JP2 COJK - UWOTL-1-0035783	JP	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2011-509670	5/13/2009	National Phase of PCT/US2009/043847		5911723 04/08/2016 5/13/2029	Issued

PhaseRx -2100.JPD1 UW - 43939.30JP3 COJK - UWOTL-1-0054692	JP	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2015-200236	5/13/2009	Divisional of JP Application No. 2011-509670	2016-053169 April 14, 2016	6239565 11/10/2017 5/13/2029	Issued
PhaseRx -2100.KR1 UW - 43939.15KR2 COJK - UWOTL-1-0035784	KR	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	10-2010-7027808	5/13/2009	National Phase of PCT/US2009/043847		10-1661636 09/26/2016 05/13/2029	Issued
PhaseRx -2100.MX1 UW - 43939.16MX2 COJK - UWOTL-1-35785	MX	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2010/012238	5/13/2009	National Phase of PCT/US2009/043847		316902 01/07/2014	Issued
PhaseRx -2100.SG1 UW - 43939.17SG2 COJK - UWOTL-1-0035786	SG	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	201008331-9	5/13/2009	National Phase of PCT/US2009/043847		166444 07/15/2013	Issued
PhaseRx -2100.ZA1 UW - 43939.18ZA2 COJK - UWOTL-1-35787	ZA	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	2010/08729	5/13/2009	National Phase of PCT/US2009/043847		2010/08729 05/28/2014	Issued
PhaseRx -2100.FR1 UW - 43939.23FR2 COJK - UWOTL-1-0040605	FR	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.DE1 UW - 43939.21DE2 COJK - UWOTL-1-0040606	DE	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.IE1 UW - 43939.25IE2 COJK - UWOTL-1-0040607	IE	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.IT1 UW - 43939.26IT2 COJK - UWOTL-1-0040608	IT	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.ES1 UW - 43939.22ES2 COJK - UWOTL-1-0040609	ES	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.CH1 UW - 43939.20CH2 COJK - UWOTL-1-0040610	CH	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2100.GB1 UW - 43939.24GB2 COJK - UWOTL-1-0040611	GB	Diblock Copolymers and Polynucleotide Complexes Thereof for Delivery Into Cells	9747510.7	5/13/2009	Validation of EP EP2281011		EP 2281011 02/27/2013	Issued
PhaseRx -2200.PCT1 UW - 8026P.1PCT COJK - UWOTL-1-0033269	PCT	Targeted Polymer Bioconjugates	PCT/US09/43839	5/13/2009	PCT 61/052,908 filed 5/13/08 61/052,914 filed 5/13/08 61/091,294 filed 8/22/08 61/112,054 filed 11/06/08 61/112,048 filed 11/6/08 61/120,769 filed 12/8/08 61/140,774 filed 12/24/08 61/140,779 filed 12/24/08 61/171,365 filed 4/21/09	WO/2009/140423 Nov. 19, 2009		Nationalized
PhaseRx -2200.US1 UW - 44508.07US2 COJK - UWOTL-1-0035828	USA	Targeted Polymer Bioconjugates	12/992,545	2/10/2011	National Phase of PCT/US09/43839	US 2011/0129921 June 2, 2011		Abandoned
PhaseRx -2300.PCT1 UW - 44677.07WO2 COJK - UWOTL-1-0033271	PCT	Micellar Assemblies	PCT/US2009/043849	5/13/2009	PCT 61/052,908 filed 5/13/08 61/052,914 filed 5/13/08 61/091,294 filed 8/22/08 61/112,048 filed 11/6/08 61/140,774 filed 12/24/08 61/171,369 filed 4/21/09	WO/2009/140429 Nov. 19, 2009		Nationalized
PhaseRx -2300.US1 UW - 44677.12US2 COJK - UWOTL-1-0035789	USA	Micellar Assemblies	12/992,525	11/12/2010	National Phase of PCT/US2009/043849	US 2011/0123636 May 26, 2011	9,339,558 May 17, 2016	Issued
PhaseRx -2300.USC1 UW - 44677.66US4 COJK - UWOTL-1-55357	USA	Micellar Assemblies	15/059,026	3/2/2016	Continuation of 12/992,525	US 2016/0250338 September 1, 2016	9,662,403 May 30, 2017	Issued
PhaseRx -2300.USC2 UW - 44677.67US4 COJK - UWOTL-1-58153	USA	Micellar Assemblies	15/499,683	4/27/2017	Continuation of 15/059,026	US 2017/0239360 August 24, 2017		Pending
PhaseRx -2300.EP1 UW - 44677.17EP2 COJK - UWOTL-1-35794	EP	Micellar Assemblies	9747512.3	5/13/2009	National Phase of PCT/US2009/043849	EP 2285853 A4 February 23, 2011	EP 2285853 February 27, 2013	Issued
PhaseRx -2300.FR1 UW - 44677.60FR2 COJK - UWOTL-1-0040612	FR	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.DE1 UW - 44677.58DE2 COJK - UWOTL-1-0040613	DE	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.IE1 UW - 44677.62IE2 COJK - UWOTL-1-0040614	IE	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.IT1 UW - 44677.63IT2 COJK - UWOTL-1-0040615	IT	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.ES1 UW - 44677.59ES2 COJK - UWOTL-1-0040616	ES	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.CH1 UW - 44677.57CH2 COJK - UWOTL-1-0040617	CH	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued
PhaseRx -2300.GB1 UW - 44677.61GB2 COJK - UWOTL-1-0040618	GB	Micellar Assemblies	9747512.3	5/13/2009	Validation of EP 2285853		EP 2285853 February 27, 2013	Issued





PhaseRx -2300.AU1 UW - 44677.13AU2 COJK - UWOTL-1-0035790	AU	Micellar Assemblies	2009246329	5/13/2009	National Phase of PCT/US2009/043849	2/20/2014 5/13/2029	Issued
PhaseRx -2300.CA1 UW - 44677.15CA2 COJK - UWOTL-1-0035792	CA	Micellar Assemblies	2,724,014	5/13/2009	National Phase of PCT/US2009/043849	CA2724014 9/13/2016	Issued
PhaseRx -2300.JP1 UW - 44677.20JP2 COJK - UWOTL-1-0035797	JP	Micellar Assemblies	2011-509671	5/13/2009	National Phase of PCT/US2009/043849	5755563 6/5/2015 5/13/2029	Issued
PhaseRx -2300.JPD1 UW - 44677.65JP3 COJK - UWOTL-1-0053964	JP	Micellar Assemblies	2015-107802	5/13/2009	Divisional Application of JP 2011-509671		Abandoned
PhaseRx -2300.KR1 UW - 44677.21KR2 COJK - UWOTL-1-0035798	KR	Micellar Assemblies	10-2010-7027809	5/13/2009	National Phase of PCT/US2009/043849	10-1764427 7/27/2017 5/13/2029	Issued
PhaseRx -2300.MX1 UW - 44677.22MX2 COJK - UWOTL-1-35799	MX	Micellar Assemblies	2010/012239	5/13/2009	National Phase of PCT/US2009/043849	315375 11/15/2013 5/13/2029	Issued
PhaseRx -2400.PCT1 UW - 44677.08WO2 COJK - UWOTL-1-0033272	PCT	Polymeric Carrier	PCT/US2009/043837	5/13/2009	PCT 61/052,908 filed 5/13/08 61/052,914 filed 5/13/08 61/091,294 filed 8/22/08 61,112,054 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,377 filed 4/21/09 61/171,358 filed 4/21/09	WO/2009/140421 Nov. 19, 2009	Nationalized
PhaseRx -2400.US1 UW - 44677.25US2 COJK - UWOTL-1-0035802	USA	Polymeric Carrier	12/992,536	11/12/2010	National Phase of PCT/US2009/043837	US 2011/0143435 June 16, 2011	9,006,193 April 14, 2015 Issued
PhaseRx -2400.USC1 UW - 44677.64US4 COJK - UWOTL-1-53502	USA	Polymeric Carrier	14/630,477	2/24/2015	Continuation of 12/992,536	US 2015/0238619 August 27, 2015	Abandoned
PhaseRx -2500.PCT1 UW - 44677.11WO2 COJK - UWOTL-1-0033275	PCT	Micelles for Intracellular Delivery of Therapeutic Agents	PCT/US2009/043853	5/13/2009	PCT 61/052,908 filed 5/13/08 61/052,914 filed 5/13/08 61/091,294 filed 8/22/08 61,112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,369 filed 4/21/09 61/171,358 filed 4/21/09	WO/2009/140432 Nov. 19, 2009	Nationalized
PhaseRx -2500.US1 UW - 44677.11WO2 COJK - UWOTL-1-0033275	USA	Micelles for Intracellular Delivery of Therapeutic Agents	12/992,541	2/8/2011	National Phase of PCT/US2009/043853	US 2011/0142951 June 16, 2011	Abandoned
PhaseRx -2600.PCT1 UW - 44677.09WO2 COJK - UWOTL-1-0033273	PCT	Heterogeneous Polymeric Micelles for Intracellular Delivery	PCT/US2009/043859	5/13/2009	PCT 61/091,294 filed 8/22/08 61,112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,369 filed 4/21/09 61/171,358 filed 4/21/09	WO/2010/021770 Feb. 25, 2010	Nationalized
PhaseRx -2600.US1 UW - 44677.51US2 COJK - UWOTL-1-36251	USA	Heterogeneous Polymeric Micelles for Intracellular Delivery	13/059,946	5/13/2009	National Phase of PCT/US2009/043859	US 2012/0021514 January 26, 2012	9,211,250 December 15, 2015 Issued
PhaseRx -2700.PCT1 UW - 44392.03WO2 COJK - UWOTL-1-0033270	PCT	Bispecific Intracellular Delivery Vehicles	PCT/US2009/043852	5/13/2009	PCT 61,112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,381 filed 4/21/09	WO/2010/053596 May 14, 2010	Nationalized
PhaseRx -2700.US1 UW - 44392.07US2 COJK - UWOTL-1-0036782	USA	Bispecific Intracellular Delivery Vehicles	13/127,968	5/13/2009	National Phase of PCT/US2009/043852	US 2011/0281354 November 17, 2011	8,822,213 September 2, 2014 Issued
PhaseRx -2700.USC1 UW - 44392.08US4 COJK - UWOTL-1-0043698	USA	Bispecific Intracellular Delivery Vehicles	14/173,730	2/5/2014	Continuation of 13/127,968	US 2014/0228516 August 14, 2014	9,220,791 December 29, 2015 Issued
PhaseRx -2700.USC2 UW - 44392.09US4 COJK - UWOTL-1-53135	USA	Bispecific Intracellular Delivery Vehicles	14/957,429	12/2/2015	Continuation of 14/173,730	US 2016/0082121 March 24, 2016	Pending
PhaseRx -2700.CA1 UW - 44392.04CA2 COJK - UWOTL-1-0036779	CA	Bispecific Intracellular Delivery Vehicles	2,742,955	5/13/2009	National Phase of PCT/US2009/043852		Abandoned
PhaseRx -2700.EP1 UW - 44392.05EP2 COJK - UWOTL-1-0036780	EP	Bispecific Intracellular Delivery Vehicles	9825146.5	5/13/2009	National Phase of PCT/US2009/043852	EP 2352522 A1 August 10, 2011	Abandoned
PhaseRx -2800.PCT1 UW - 44677.10WO2 COJK - UWOTL-1-0033274	PCT	Micelles of Hydrophilically Shielded Membrane- Destabilizing Copolymers	PCT/US2009/043860	5/13/2009	PCT 61,112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,369 filed 4/21/09 61/171,358 filed 4/21/09	WO/2010/053597 May 14, 2010	Nationalized
PhaseRx -2800.US1 UW - 44677.56US2 COJK - UWOTL-1-0036799	USA	Micelles of Hydrophilically Shielded Membrane- Destabilizing Copolymers	13/127,962	5/13/2009	National Phase of PCT/US2009/043860	US 2011/0281934 November 17, 2011	Abandoned
PhaseRx -2900.PRV1 UW - 44677.56US2 COJK - UWOTL-1-0036799	USA	Multiblock Copolymers	61/177,921	5/13/2009	Provisional		Claimed as Priority Document
PhaseRx -2900.PRV2 UW - 8593P.1PRO COJK - UWOTL-1-0033811	USA	Multiblock Copolymers	61/243,898	Sept. 18, 2009	Provisional		Claimed as Priority Document

PhaseRx -2900.PCT1 UW - 45161.03WO2 COJK - UWOTL-1-0034064	PCT	Multiblock Copolymers	PCT/US2009/063648	11/6/2009	61,112,054 filed 11/6/08 61/112,048 filed 11/6/08 61/140,779 filed 12/24/08 61/140,774 filed 12/24/08 61/171,369 filed 4/21/09 61/171,358 filed 4/21/09 61/177,921 filed 5/13/09 61/243,898 filed 9/18/09	WO/2010/054266 May 14, 2010		Nationalized
PhaseRx -2900.US1 UW - 45161.16.US2 COJK - UWOTL-1-0036778	USA	Multiblock Copolymers	13/127,959	11/6/2009	National Phase of PCT/US2009/063648	US 2011/0286957 November 24, 2011	9,464,300 October 11, 2016	Issued
PhaseRx -2900.USC1 UW - 45161.25US4 COJK - UWOTL-1-56731	USA	Multiblock Copolymers	15/254,874	9/1/2016	Continuation of 13/127,959	US 2017/0049801 February 23, 2017		Abandoned
PhaseRx -2900.EP1 UW - 45161.08EP2 COJK - UWOTL-1-0036770	EP	Multiblock Copolymers	9825524.3	11/6/2009	National Phase of PCT/US2009/063648	EP 2364330 A2 September 14, 2011	EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.FR1 UW - 45161.19FR2 COJK -	FR	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.DE1 UW - 45161.20DE2 COJK -	DE	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.IE1 UW - 45161.21IE2 COJK -	IE	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.IT1 UW - 45161.22IT2 COJK -	IT	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.ES1 UW - 45161.23ES2 COJK -	ES	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.CH1 UW - 45161.24CH2 COJK -	CH	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.GB1 UW - 45161.18GB2 COJK -	GB	Multiblock Copolymers	9825524.3	11/6/2009	Validation of EP 2364330		EP 2364330 B1 March 25, 2015	Issued
PhaseRx -2900.AU1 UW - 45161.04AU2 COJK - UWOTL-1-0036766	AU	Multiblock Copolymers	2009313358	11/6/2009	National Phase of PCT/US2009/063648		Patent No. 2009313358 9/19/2013	Issued (To be Adandoned)
PhaseRx -2900.AUD1 UW - 45161.17AU3 COJK -	AU	Multiblock Copolymers	2013204152	11/6/2009	Divisional of 2009313358			Abandoned
PhaseRx -2900.BR1 UW - 45161.05BR2 COJK - UWOTL-1-0036767	BR	Multiblock Copolymers	PI09213570	11/6/2009	National Phase of PCT/US2009/063648			Abandoned
PhaseRx -2900.CA1 UW - 45161.05BR2 COJK - UWOTL-1-0036767	CA	Multiblock Copolymers	2,742,880	11/6/2009	National Phase of PCT/US2009/063648			Abandoned
PhaseRx -2900.CN1 UW - 45161.07CN2 COJK - UWOTL-1-0036769	CN	Multiblock Copolymers	200980148153.8	11/6/2009	National Phase of PCT/US2009/063648		ZI200980148153.8 3/12/2014 11/6/2029	Issued (To be Adandoned)
PhaseRx -2900.IL1 UW - 45161.10IL2 COJK - UWOTL-1-0036771	IL	Multiblock Copolymers	212459	11/6/2009	National Phase of PCT/US2009/063648			Abandoned
PhaseRx -2900.IN1 UW - 45161.09IN2 COJK - UWOTL-1-0036772	IN	Multiblock Copolymers	3370/DELNP/2011	11/6/2009	National Phase of PCT/US2009/063648			Pending (to be abandoned)
PhaseRx -2900.JP1 UW - 45161.11JP2 COJK - UWOTL-1-0036773	JP	Multiblock Copolymers	2011-534933	11/6/2009	National Phase of PCT/US2009/063648		5766611 6/26/2015 11/06/2029	Issued
PhaseRx -2900.KR1 UW - 45161.12KR2 COJK - UWOTL-1-0036774	KR	Multiblock Copolymers	10-2011-7012773	11/6/2009	National Phase of PCT/US2009/063648			Abandoned
PhaseRx -2900.MX1 UW - 45161.13MX2 COJK - UWOTL-1-0036775	MX	Multiblock Copolymers	2010/004242	11/6/2009	National Phase of PCT/US2009/063648		330456 5/29/2015 11/6/2029	Issued
PhaseRx -2900.SG1 UW - 45161.14SG2 COJK - UWOTL-1-036776	SG	Multiblock Copolymers	201103187-9	11/6/2009	National Phase of PCT/US2009/063648		171100 1/15/2014	Issued (To be Adandoned)
PhaseRx -2900.ZA1 UW - 45161.15ZA2 COJK - UWOTL-1-0036777	ZA	Multiblock Copolymers	2011/03289	11/6/2009	National Phase of PCT/US2009/063648		2011/03289 10/30/2013	Issued (To be Adandoned)
PhaseRx -3000.PRV1 UW - 8026P.1PRO1 COJK - UWOTL-1-0032260	USA	End-Functionalized Polymers and Junction- Functionalized Diblock Copolymers Via RAFT Chain Extension with Maleimido-Monomers	61/120,746	12/8/2008	Provisional			Lapsed
PhaseRx -3000.PRV2 UW - 8026P.1PRO2 COJK - UWOTL-1-0032282	USA	Omega-Functionalized Polymers, Junction Functionalized Block Copolymers, Polymer Bioconjugates and Radical Chain Extension Polymerization	61/120,756	12/8/2008	Provisional			Claimed as Priority Document
PhaseRx -3000.PCT1 UW - 44508.06WO2 COJK - UWOTL-1-0034171	PCT	Omega-Functionalized Polymers, Junction Functionalized Block Copolymers, Polymer Bioconjugates and Radical Chain Extension Polymerization	PCT/US2009/067193	12/8/2009	PCT 61/120,756 filed 12/08/08	WO/2010/077678 July 8, 2010		Nationalized
PhaseRx -3000.US1 UW - 44508.11US2 COJK - UWOTL-1-0037151	USA	Omega-Functionalized Polymers, Junction Functionalized Block Copolymers, Polymer Bioconjugates and Radical Chain Extension Polymerization	13/133,355	12/8/2009	National Phase of PCT/US2009/067193	US 2011/0305660 December 15, 2011	9,593,169 March 14, 2017	Issued

PhaseRx -3000.USC1 UW - 44508.12US4 COJK -	USA	Omega-Functionalized Polymers, Junction Functionalized Block Copolymers, Polymer Bioconjugates and Radical Chain Extension Polymerization	15/428,063	2/8/2017	Continuation of 13/133,355			Pending
PhaseRx -3000.CA1 UW - 44508.08CA2 COJK - UWOTL-1-0037148	CA	Omega-Functionalized Polymers, Junction Functionalized Block Copolymers, Polymer Bioconjugates and Radical Chain Extension Polymerization	2,745,926	12/8/2009	National Phase of PCT/US2009/067193			Abandoned
PhaseRx -3100.PRV1 UW -8594P.1PRO COJK - UWOTL-1-0034092	USA	Hydrophobic Block Conjugated Therapeutic Agents	61/261,186	11/13/2009	Provisional			Claimed as Priority Document
PhaseRx -3100.PCT1 UW - 45162.02WO2 COJK - UWOTL-1-0035873	PCT	Hydrophobic Block Conjugated Therapeutic Agents	PCT/2010/056565	11/12/2010	PCT 61/261,186 filed 11/13/09	WO/2011/060281 May 19, 2011		Nationalized
PhaseRx -3100.US1 UW - 45162.03US2 COJK - UWOTL-1-39248	USA	Hydrophobic Block Conjugated Therapeutic Agents	13/509,557	5/11/2012	National Phase of PCT/2010/056565	US 2013/0017167 January 17, 2013		Abandoned
PhaseRx -3200.PRV1 UW - 45162.01US1 COJK - UWOTL-1-0034107	USA	Targeting Monomers and Polymers Having Targeting Blocks	61/262,512	11/18/2009	Provisional			Claimed as Priority Document
PhaseRx -3300.PRV1 UW - COJK -	USA	Folate and Folate Analog Targeting Monomers and Polymers Having Folate of Folate Analog Targeting Blocks	61/262516	11/18/2009	Provisional			Claimed as Priority Document
PhaseRx -3200.PCT1 UW -45163.02WO2 COJK - UWOTL-1-0035874	PCT	Targeting Monomers and Polymers Having Targeting Blocks	PCT/US2010/056993	11/17/2010	PCT 61/262,512 filed 11/18/09 61/262,516 filed 11/18/09	WO/2011/062965 May 26, 2011		Nationalized
PhaseRx -3200.US1 UW -45163.03US2 COJK - UWOTL-1-39249	USA	Targeting Monomers and Polymers Having Targeting Blocks	13/510,279	5/16/2012	National Phase of PCT/US2010/056993	US 2013/0011362 January 10, 2013	9,415,113 August 16, 2016	Issued
PhaseRx - 3500.PRV1 F&W -	USA	RNA Targeted to Beta-Catenin	61/718,313	10/25/2012	Provisional			Claimed as Priority Document
PhaseRx - 3500.PCT1 F&W -	PCT	RNA Targeted to Beta-Catenin	PCT/US13/26624	2/19/2013	PCT. US - 61/718,313 filed 10/25/12	WO 2014/065849 May 1, 2014		Nationalized
PhaseRx - 3500.US1 F&W -	USA	RNA Targeted to Beta-Catenin	14/437,923	4/23/2015	National Phase of PCT/US13/26624	US 2015/0291956 October 15, 2015		Abandoned
PhaseRx - 3600.PRV1 F&W -	USA	RNA Targeted to c-Met	61/751,495	1/11/2013	Provisional			Claimed as Priority Document
PhaseRx - 3600.PCT1 F&W -	PCT	RNA Targeted to c-Met	PCT/US13/26623	2/19/2013	PCT. US - 61/751,495 filed 01/11/13	WO 2014/109780 July 17, 2014		Nationalized
PhaseRx - 3600.US1 F&W -	USA	RNA Targeted to c-Met	14/760,010	7/9/2015	National Phase of PCT/US13/26623	US 2015/0337318 November 26, 2015		Abandoned
PhaseRx - 3700.PRV1 F&W -	USA	Block Copolymers	61/860,136	7/30/2013	Provisional			Claimed as Priority Document
PhaseRx - 3800.PRV1 F&W -	USA	Block Copolymers	61/868,122	8/21/2013	Provisional			Claimed as Priority Document
PhaseRx - 3800.PCT1 F&W - 33099-34134/PCT	PCT	Block Copolymers	PCT/US14/48839	7/30/2014	PCT US - 61/860,136 filed 7/30/2013 US - 61/868,122 filed 8/21/2013	WO 2015/017519 February 5, 2015		Nationalized
PhaseRx - 3800.US1 F&W - 33099-34134/US	USA	Block Copolymers	14/908,351	7/30/2014	National Phase of PCT/US14/48839	US 2016/0206750 July 21, 2016	9,867,885 January 16, 2018	Issue Fee Paid
PhaseRx - 3800.USC1 F&W - 33099-38980/US	USA	Block Copolymers	15/827,793	11/30/2017	Continuation of 14/908,351			Pending
PhaseRx - 3800.EP1 F&W - 33099-34134/EP	EP	Block Copolymers	14753175	7/30/2014	National Phase of PCT/US14/48839			Pending
PhaseRx - 3800.AU1 F&W - 33099-34134/AU	AU	Block Copolymers	2014296278	7/30/2014	National Phase of PCT/US14/48839			Pending
PhaseRx - 3800.CA1 F&W - 33099-34134/CA	CA	Block Copolymers	2919828	7/30/2014	National Phase of PCT/US14/48839			Pending
PhaseRx - 3900.PRV1 F&W -	USA	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	62/106,024	1/21/2015	Provisional			Claimed as Priority Document
PhaseRx - 3900.PRV2 F&W - 33099-34170/US	USA	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	62/173,847	6/10/2015	Provisional			Claimed as Priority Document
PhaseRx - 3900.PRV3 F&W - 33099-34171/US	USA	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	62/233,568	9/28/2015	Provisional			Claimed as Priority Document
PhaseRx - 3900.PCT1 F&W - 33099-34172/PCT	PCT	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	PCT/US16/14232	1/21/2016	PCT US - 62/106,024 filed 1/21/2015 US - 62/173,847 filed 6/10/2015 US - 62/233,568 filed 9/28/2015	WO/2016/118697 July 28, 2016		Nationalized
PhaseRx - 3900.US1 F&W - 33099-34172/US	USA	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	15/545,302	1/21/2016	National Phase of PCT/US16/14232			Pending

PhaseRx - 3900.EP1 F&W - 33099-34172/EP	EP	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	16703407.3	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 3900.AU1 F&W - 33099-34172/AU	AU	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	2016209295	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 3900.CA1 F&W - 33099-34172/CA	CA	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	2,974,503	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 3900.CN1 F&W - 33099-34172/CN	CN	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	2.0168E+11	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 3900.IN1 F&W - 33099-34172/IN	IN	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	201747028808	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 3900.JP1 F&W - 33099-34172/JP	JP	Methods, Compositions, and Systems for Delivering Therapeutic and Diagnostic Agents into Cells	2017-539356	1/21/2016	National Phase of PCT/US16/14232			Pending
PhaseRx - 4100.PRV1 F&W - 33099-35887/US	USA	Branched PEG Molecules and Related Compositions and Methods	62/440,941	12/30/2016	Provisional			Pending
PhaseRx - 4100.PRV2 F&W - 33099-36012/US	USA	Branched PEG Molecules and Related Compositions and Methods	62/446,186	1/13/2017	Provisional			Pending
PhaseRx - 4100.PCT1 F&W - 33099-36483/PCT	PCT	Branched PEG Molecules and Related Compositions and Methods	PCT/US17/68841	12/29/2017	PCT US - 62/440,941 filed 12/30/2016 US - 62/446,186 filed 1/13/2017			Pending

PhaseRx, Inc. TRADEMARK REPORT (October 27, 2017)									
Mark	Country	Application No.	File Date	Registration No.	Registration Date	Goods and Services	Status	Upcoming Deadlines	
HYBRID MRNA TECHNOLOGY	United States	87/152,206	8/26/2016			005 - Pharmaceutical preparations, namely, a drug delivery system composed of polymers and lipid nanoparticles delivered as integral components of drugs used for the delivery of macromolecules to human tissue  042 - Medical and scientific research in the fields of pharmaceuticals, biologics, drug delivery and medical therapeutics for others; product research and development for others in the fields of pharmaceutical formulations of macromolecules, macromolecular pharmaceutical products, macromolecular therapeutics, and delivery of macromolecular therapeutics	PENDING	<b>January 11, 2018</b> Deadline to file Response to Final Office Action	
PHASERX	United States	87/617,109	9/21/2017			042 - Development of new technology for others in the field of biotechnology	PENDING	<b>March 21, 2018</b> Deadline to file Foreign Applications claiming priority to U.S. Application	
PHASERX & Design 	United States	86/358,306	8/5/2014			005 - Drug delivery agents in the form of polymeric powder and liquid solutions for the targeted delivery of macromolecules and pharmaceutical preparations for medical purposes	ALLOWED	<b>March 8, 2018</b> Deadline to File Statement of Use or 5th (FINAL) Extension Request	
PHASERX & Design 	United States	85/976,141	8/13/2010	4,103,251	2/21/2012	042 - Medical and scientific research in the fields of pharmaceuticals, biologics, drug delivery and medical therapeutics; product research and development in the fields of pharmaceutical formulations of macromolecules, macromolecular pharmaceutical products, acromolecular therapeutics, and delivery of macromolecular therapeutics	REGISTERED	<b>February 21, 2018</b> Deadline to file Sections 8 & 15 Declarations of Continued Use  <b>February 21, 2021 - February 21, 2022</b> Renewal Due	
SMARTT POLYMER TECHNOLOGY	United States	86/358,309	8/5/2014			005 - Drug delivery agents in the form of polymeric powder and liquid solutions for delivery of macromolecular therapeutics for use in human and veterinary medicine	ALLOWED	<b>March 8, 2018</b> Deadline to File Statement of Use or 5th (FINAL) Extension Request	
SMARTT POLYMER TECHNOLOGY	United States	85/976,126	8/13/2010	4,106,933	2/28/2012	042 - Medical and scientific research in the fields of pharmaceuticals, biologics, drug delivery and medical therapeutics; product research and development in the fields of pharmaceutical formulations of macromolecules, macromolecular pharmaceutical products, macromolecular therapeutics, and delivery of macromolecular therapeutics	REGISTERED	<b>February 28, 2018</b> Deadline to file Sections 8 & 15 Declarations of Continued Use  <b>February 28, 2021 - February 28, 2022</b> Renewal Due	
UNLOCKING THE VALUE OF MRNA	United States	87/152,225	8/26/2016			005 - Pharmaceutical preparations, namely, therapeutic synthetic messenger RNA (mRNA) and delivery agents comprised of lipid nanoparticle carriers and synthetic polymers for the delivery of mRNA to human tissue.  042 - Medical and scientific research in the fields of pharmaceuticals, biologics, drug delivery and medical therapeutics for others; product research and development for others in the fields of pharmaceutical formulations of macromolecules, macromolecular pharmaceutical products, macromolecular therapeutics, and delivery of macromolecular therapeutics	ALLOWED	<b>February 22, 2018</b> Deadline to File Statement of Use or 1st Extension Request	
UNLOCKING THE VALUE OF RNA	United States	86/358,313	8/5/2014	4,820,834	9/29/2015	042 - Medical and scientific research in the fields of pharmaceuticals, biologics, drug delivery and medical therapeutics; product research and development in the fields of pharmaceutical formulations of macromolecules, macromolecular pharmaceutical products, macromolecular therapeutics, and delivery of macromolecular therapeutics	REGISTERED	<b>September 29, 2020 - September 29, 2021</b> Deadline to file Sections 8 & 15 Declarations of Continued Use  <b>September 29, 2024 - September 29, 2025</b> Renewal Due	

**Fill in this information to identify the case:**

Debtor name PHASERX, INC.  
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE  
 Case number (if known): 17-12890(CSS)

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**COPIERS NORTHWEST, INC.**Describe debtor's property that is subject to a lien**CANON IR3380 WITH PRINT/SCAN/COPY/FAX\$ 0.00\$ Undetermined**Creditor's mailing address**

601 DEXTER AVE. N  
 SEATTLE, WA 98109

**Describe the lien**CREDITOR OWNS MACHINE**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date debt was incurred 5/7/2010Last 4 digits of account number 1 2 6 1**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**2.2 Creditor's name**HERCULES CAPITAL, INC.**Describe debtor's property that is subject to a lien**

ALL PERSONAL PROPERTY OF PHASERX:  
 RECEIVABLES, EQUIPMENT, FIXTURES,  
 INVENTORY, CASH, ETC.

\$ 5,059,631.00\$ Undetermined**Creditor's mailing address**

400 HAMILTON AVE  
 SUITE 310  
 PALO ALTO, CA 94301

**Describe the lien**SECURITY AGREEMENT**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

Date debt was incurred 6/7/2016

Last 4 digits of account number \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$ 5,059,631.00

**Fill in this information to identify the case:**

Debtor PHASERX, INC.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number 17-12890(CSS)  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

STATE OF WA, DEPT. OF REVENUE  
PO BOX 47477  
OLYMPIA, WA 98507-7477

## Date or dates debt was incurred

2006-2011

## Last 4 digits of account number

8707

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (8)

## As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☐ Unliquidated  
☐ Disputed

## Basis for the claim:

SALES AND USE TAXES

## Is the claim subject to offset?

- ☒ No  
☐ Yes

## Total claim

\$ 31,761.00

## Priority amount

\$ 31,761.00

**2.2** Priority creditor's name and mailing address

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

## Basis for the claim:

## Date or dates debt was incurred

## Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) ( )

## Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

## Basis for the claim:

## Date or dates debt was incurred

## Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) ( )

## Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> BARRY KAPLAN ASSOCIATES 623 RIVER ROAD SUITE 200 FAIR HAVEN, NJ 07704  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>1,000.00</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> BEACON HILL FINANCIAL 701 5TH AVENUE 42ND FLOOR SEATTLE, WA 98104  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>552.75</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> H.C. WAINWRIGHT & CO., LLC 430 PARK AVENUE, 4TH FLOOR NEW YORK, NY 10022  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>100,000.00</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> PETERSON SULLIVAN 601 UNION ST SUITE 2300 SEATTLE, WA 98101  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>2,800.00</u>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> PHOENIX LAB 4338 HARBOUR POINTE BLVD SW MUKILTEO, WA 98275  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>4,221.00</u>
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> THE JACKSON LABORATORY 600-610 MAIN STREET BAR HARBOR, ME 04609  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TRADE</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>1,813.09</u>



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

## 3.7 Nonpriority creditor's name and mailing address

WASTE MANAGEMENT  
PO BOX 43290  
PHOENIX, AZ 85080

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 105.06

Basis for the claim: TRADE

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No  
☐ Yes

## 3.8 Nonpriority creditor's name and mailing address

WILSON SONSINI GOODRICH AND ROSATI  
701 5TH AVENUE  
#5100  
SEATTLE, WA 98104

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 106,458.78

Basis for the claim: TRADE

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No  
☐ Yes

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No  
☐ Yes

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No  
☐ Yes

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No  
☐ Yes

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a. \$ 31,761.00

5b. **Total claims from Part 2**

5b. + \$ 216,950.68

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ 248,711.68

**Fill in this information to identify the case:**Debtor name PHASERX, INC.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (If known) 17-12890(CSS) Chapter CHAPTER 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1****State what the contract or lease is for and the nature of the debtor's interest**

CONTRACT

**State the term remaining****List the contract number of any government contract**

ADP, LLC

ADP TAX SERVICES  
400 WEST COVINA BLVD.  
SAN DIMAS, CA 91773**2.2****State what the contract or lease is for and the nature of the debtor's interest**

CONTRACT

**State the term remaining****List the contract number of any government contract**

AIM CAPITAL, DBA BARRY KAPLAN ASSOCIATES

623 RIVER ROAD  
STE. 200  
FAIR HAVEN, NJ 07704**2.3****State what the contract or lease is for and the nature of the debtor's interest**

CONTRACT

**State the term remaining****List the contract number of any government contract**

ALEXANDER TUSTIAN, PHD

5615 101ST ST. SW  
MUKILTEO, WA 98275**2.4****State what the contract or lease is for and the nature of the debtor's interest**

CONTRACT

**State the term remaining****List the contract number of any government contract**

ALLAN HOFFMAN

10616 RIVIERA PL. NE  
SEATTLE, WA 98125**2.5****State what the contract or lease is for and the nature of the debtor's interest**

CONTRACT

**State the term remaining****List the contract number of any government contract**

ALLEN LI

2000 WAVERLY PL.  
#N4  
SEATTLE, WA 98109

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>6</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	AMBER PASCHAL 1002 145TH ST. SE BELLEVUE, WA 98007
	State the term remaining		
	List the contract number of any government contract		
2. <u>7</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	AMY HOHMANN JORS 20530 NE 32ND CT. SAMMAMISH, WA 98074
	State the term remaining		
	List the contract number of any government contract		
2. <u>8</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	AMY JORS 20530 NE 32ND COURT SAMMAMISH, WA 98074
	State the term remaining		
	List the contract number of any government contract		
2. <u>9</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	ANDREW LEON 2013 30TH AVE NE ISSAQUAH, WA 98029
	State the term remaining		
	List the contract number of any government contract		
2. <u>10</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	ANNA GALPERIN 9039 49TH AVENUE NE SEATTLE, WA 98115
	State the term remaining		
	List the contract number of any government contract		
2. <u>11</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	ARE-SEATTLE NO. 10, LLC 385 E. COLORADO BOUELVARD SUITE 299 PASADENA, CA 91101
	State the term remaining		
	List the contract number of any government contract		
2. <u>12</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	AXIS INSURANCE COMPANY PROFESSIONAL LINES 300 CONNELL DR. PO BOX 357 BERKELEY HEIGHTS, NJ 07922-0357
	State the term remaining		
	List the contract number of any government contract		

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>13</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>BAYLOR COLLEGE OF MEDICINE</p> <p>PATRICK TURLEY, ASSOCIATE GENERAL COUNSEL ONE BAYLOR PLAZA BCM210-600D HOUSTON, TX 77030</p>
2. <u>14</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>BETH FORTMUELLER</p> <p>1223 LANCASTER WAY SE SAMMAMISH, WA 98075</p>
2. <u>15</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>BRIAN G. ATWOOD</p> <p>VERSANT VENTURES 3000 SAND HILL ROAD, 4/210 MENLO PARK, CA 94025</p>
2. <u>16</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CANALE COMMUNICATIONS INC.</p> <p>4010 GOLDFINCH ST. SAN DIEGO, CA 92103</p>
2. <u>17</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CFO SELECTIONS LLC</p> <p>310 120TH AVE. NE SUITE 101 BELLEVUE, WA 98005</p>
2. <u>18</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CHIDREN'S MEDICAL RESEARCH INSTITUTE</p> <p>214 HAWKESBURY RD. WESTMEAD AUSTRALIA</p>
2. <u>19</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CHILDREN'S RESEARCH INSTITUTE</p> <p>111 MICHIGAN AVENUE, NW WASHINGTON, DC 20010</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>20</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CHORD ADVISORS, LLC</p> <p>3300 IRVINE AVENUE, SUITE 350 NEWPORT BEACH, CA 92660</p>
2. <u>21</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>COMCAST BUSINESS</p> <p>COMCAST CENTER 1701 JFK BOULEVARD PHILADELPHIA, PA 19103</p>
2. <u>22</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>COMMONWEALTH SCIENTIFIC AND INDUSTRIAL RESEARCH ORGANIZA</p> <p>IAN WARK LABORATORY BAYVIEW AVENUE CLAYTON, VICTORIA 3168 AUSTRALIA</p>
2. <u>23</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CONTINENTAL CASUALTY COMPANY</p> <p>333 S. WABASH CHICAGO, IL 60604</p>
2. <u>24</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>COPIERS NORTHWEST, INC.</p> <p>601 DEXTER AVE. N. SEATTLE, WA 98109</p>
2. <u>25</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>COWEN AND COMPANY, LLC</p> <p>599 LEXINGTON AVENUE, 20TH FLOOR NEW YORK, NY 10022</p>
2. <u>26</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>CULLIGAN INTERNATIONAL COMPANY</p> <p>9399 W. HIGGINS ROAD, SUITE 1100 ROSEMONT, IL 60018</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>27</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>DAVID MAKI</p> <p>1014 MARKET ST. SUITE 200 KIRKLAND, WA 98033</p>
2. <u>28</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>DAVID TIRRELL, PHD</p> <p>714 ARDEN RD. PASADENA, CA 91106</p>
2. <u>29</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>DEBASHISH ROY, PHD</p> <p>12520 19TH AVE. NE SEATTLE, WA 98125</p>
2. <u>30</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>DONLIN, RECANO &amp; COMPANY, INC.</p> <p>6201 15TH AVENUE BROOKLYN, NY 11219</p>
2. <u>31</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>E*TRADE FINANCIAL CORPORATE SERVICES, INC.</p> <p>4005 WINDWARD PLAZA ALPHARETTA, GA 30005</p>
2. <u>32</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>EIC ENVIRONMENTAL HEALTH AND SAFETY</p> <p>9792 EDMONDS WAY #120 EDMONDS, WA 98020</p>
2. <u>33</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>ENVIRONMENT CONTROL BUILDING MAINTENANCE</p> <p>7116 220TH ST SW MOUNTLAKE TERRACE, WA 98043</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.34 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

ERIC BELL

21832 68TH PLACE NE  
GRANITE FALLS, WA 98252

2.35 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

FIDELITY MANAGEMENT TRUST COMPANY

82 DEVONSHIRE STREET  
BOSTON, MA 02109

2.36 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

FISHER SCIENTIFIC COMPANY, LLC

ATTN.: MARKETING MANAGER-BIOTECH SEGMENT  
2000 PARK LANE DRIVE  
PITTSBURGH, PA 15275

2.37 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

FORTMUELLER HR CONSULTING LLC

1223 LANCASTER WAY SE  
SAMMAMISH, WA 98075

2.38 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

FTI CONSULTING, INC.

555 12TH STREET NW, SUITE 700  
WASHINGTON, DC 20004

2.39 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

GEORGE TYSON

13472 ROBLEDA RD.  
LOS ALTOS HILLS, CA 94022

2.40 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

GORDON BRANDT

790 KALMIA CT. NW  
ISSAQUAH, WA 98027



Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>41</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>GORDON BRANDT, MD</p> <p>790 KALMIA CT. NW ISSAQUAH, WA 98027</p>
2. <u>42</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>GORDON BRANDT, MD</p> <p>790 KALMIA CT. NW ISSAQUAH, WA 98027</p>
2. <u>43</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>GUANQUN LI, PHD</p> <p>3203 SW 12TH AVE. PORTLAND, OR 97239</p>
2. <u>44</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>HELEN TSUI</p> <p>3230 73RD AVE SE MERCER ISLAND, WA 98040</p>
2. <u>45</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>HERCULES CAPITAL, INC.</p> <p>400 HAMILTON AVENUE SUITE 310 PALO ALTO, CA 94301</p>
2. <u>46</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>HERCULES CAPITAL, INC.</p> <p>400 HAMILTON AVE., SUITE 310 PALO ALTO, CA 94301</p>
2. <u>47</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>HISCOX INC.</p> <p>520 MADISON AVE., 32ND FLOOR NEW YORK, NY 10022</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>48</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>HOUSTON CASUALTY COMPANY</p> <p>TOKIO MARINE HCC-D&amp;O GROUP</p> <p>8 FOREST PARK DRIVE</p> <p>FARMINGTON, CT 06032</p>
2. <u>49</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>INFORMATION TECHNOLOGY INDUSTRY HEALTH TRUST/SEATTLE CHA</p> <p>999 THIRD AVENUE, SUITE 4100</p> <p>SEATTLE, WA 98104</p>
2. <u>50</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>JAMES WATSON</p> <p>107 WILLIAM AVE.</p> <p>LARKSPUR, CA 94939</p>
2. <u>51</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>JEAN-RENE ELLA-MENYE, PHD</p> <p>465 N. 45TH ST., APT. 303</p> <p>SEATTLE, WA 98103</p>
2. <u>52</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>JEFF COLLER</p> <p>14140 CAVES ROAD</p> <p>NOVELTY, OH 44072</p>
2. <u>53</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>JKR, LLC, DBA MEDICLEANSE</p> <p>P. O. BOX 957</p> <p>RENTON, WA 98057</p>
2. <u>54</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>JOHN A. SCHMIDT</p> <p>709 7TH AVENUE</p> <p>BELMAR, NJ 7719</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>55</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	JOHN ANTOS, PHD 142 S. 42ND ST. BELLINGHAM, WA 98229
	State the term remaining		
	List the contract number of any government contract		
2. <u>56</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	KING COUNTY METRO TRANSIT 201 S. JACKSON ST. KSC-TR-0326 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2. <u>57</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	LESCHI CONSULTANTS, LLC 157 POWER AVE. SEATTLE, WA 98122
	State the term remaining		
	List the contract number of any government contract		
2. <u>58</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	MARY G. PRIEVE 4663 NE 178TH ST. LAKE FOREST PARK, WA 98115
	State the term remaining		
	List the contract number of any government contract		
2. <u>59</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	MARY PRIEVE, PHD 4663 NE 178TH ST. LAKE FOREST PARK, WA 98115
	State the term remaining		
	List the contract number of any government contract		
2. <u>60</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	MARY PRIEVE, PHD 4663 NE 178TH ST. LAKE FOREST PARK, WA 98115
	State the term remaining		
	List the contract number of any government contract		
2. <u>61</u>	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT	MATT WALDHEIM 3864 35TH AVE SW SEATTLE, WA 98126
	State the term remaining		
	List the contract number of any government contract		

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.62 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH  
200 FIRST STREET SW  
ROCHESTER, MN 55905-0001

State the term remaining

List the contract number of any government contract

2.63 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MERRILL COMMUNICATIONS LLC  
1420 5TH AVE., SUITE 3250  
SEATTLE, WA 98101

State the term remaining

List the contract number of any government contract

2.64 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MG PARTNERS  
20 HARCOURT STREET, DUBLIN 2, IRELAND  
DUBLIN 2  
IRELAND

State the term remaining

List the contract number of any government contract

2.65 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MICHAEL HOUSTON  
22626 NE INGLEWOOD HILL RD.  
#165  
SAMMAMISH, WA 98074

State the term remaining

List the contract number of any government contract

2.66 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MICHAEL HOUSTON, PHD  
8512 122ND AVE NE  
#165  
KIRKLAND, WA 98033

State the term remaining

List the contract number of any government contract

2.67 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MICHELLE GRIFFIN  
10723 NE 65TH LN.  
KIRKLAND, WA 98033

State the term remaining

List the contract number of any government contract

2.68 State what the contract or lease is for and the nature of the debtor's interest CONTRACT MIKE HOUSTON, PHD  
8512 122ND AVE NE  
#165  
KIRKLAND, WA 98033

State the term remaining

List the contract number of any government contract

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2. 69 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

MIKE MALAFRONTÉ

2315 216TH PL. NE  
SAMMAMISH, WA 980742. 70 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

NATIONAL FIRE INSURANCE COMPANY OF HARTFORD

333 S. WABASH  
CHICAGO, IL 606042. 71 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

NICHOLAS M. DEAN

2110 WHISPER WIND LANE  
ENCINITAS, CA 940242. 72 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

NOFSINGER GROUP

719 SECOND AVE.  
SUITE 1406  
SEATTLE, WA 981042. 73 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

NORMA ALLEWELL, PHD

5809 TUDOR LANE  
ROCKVILLE, MD 208522. 74 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

NORTHWEST PK SOLUTIONS LLC

36229 160TH ST. SE  
SULTAN, WA 982942. 75 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

OLIVER W. PRESS LLC

11018 EXETER AVE. NE  
SEATTLE, WA 98125

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.76 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

OMM SCIENTIFIC, INC.  
9995 MONROE DRIVE  
SUITE 121  
DALLAS, TX 75220

2.77 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PARAGON INTERNATIONAL INSURANCE BROKERS LTD.  
HISCOX, ATTN. PUBLIC DIRECTORS & OFFICERS CLAIMS  
101 CALIFORNIA STREET, SUITE 1950  
SAN FRANCISCO, CA 94111

2.78 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PAT STAYTON  
3701 NW 68TH ST.  
SEATTLE, WA 98117

2.79 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PATRICK CHARMLEY, PHD  
401 21ST AVENUE  
SEATTLE, WA 98122

2.80 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PAUL H. JOHNSON  
12020 211TH PLACE SE  
SNOHOMISH, WA 98296

2.81 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PEGGY V. PHILLIPS  
1008 NW ELFORD DR.  
SEATTLE, WA 98177

2.82 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

PETER SENTER, PHD  
9000 40TH AVE. NE  
SEATTLE, WA 98115

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. <u>83</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>PETERSON SULLIVAN LLP</p> <p>601 UNION STREET, SUITE 2300 SEATTLE, WA 98101</p>
2. <u>84</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>PIERROT HARVIE, PHD</p> <p>530 W. OLYMPIC PL. #206 SEATTLE, WA 98119</p>
2. <u>85</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>POLYMUN SCIENTIFIC IMMUNBIOLOGISCHE FORSCHUNG GMBH</p> <p>DONAUSTRASSE 99 KLOSTERNEUBURG 3400 AUSTRIA</p>
2. <u>86</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>POSADA &amp; ASSOCIATES, INC.</p> <p>35 MEADOW CREEK MAY, ID 83253</p>
2. <u>87</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>QPS HOLDINGS, LLC</p> <p>3 INNOVATION WAY, SUITE 240 DELAWARE TECHNOLOGY PARK NEWARK, DE 19711</p>
2. <u>88</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>QUANTA BIODESIGN, LTD.</p> <p>7470 MONTGOMERY DRIVE PLAIN CITY, OK 43064</p>
2. <u>89</u>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONTRACT	<p>RAYMOND CALVERT</p> <p>330 N. 61ST ST. SEATTLE, WA 98103</p>

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.90 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

RHONDA STINSON MEIER

1305 180TH AVE NE  
BELLEVUE, WA 98008

2.91 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

RICHARD RIEGER

26636 LONGMEADOW DRIVE  
COUNTRYSIDE LAKE, IL 60060

2.92 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

RICHARD ULEVITCH

1001 GENTER ST APT 7F  
LA JOLLA, CA 92037

2.93 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

ROBERT W. OVERELL

123 2ND AVE. N, #521  
SEATTLE, WA 98109

2.94 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

ROBERT W. OVERELL, PHD

123 2ND AVE. N, #521  
SEATTLE, WA 98109

2.95 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SAFC, INC.

3050 SPRUCE STREET  
ST. LOUIS, MO 63103

2.96 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SAMUEL ZALIPSKY

1202 TRUMAN STREET  
REDWOOD CITY, CA 94061



Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 97 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SBNL USA, LTD.

6605 MERRILL CREEK PARKWAY  
EVERETT, WA 98203

2. 98 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SCOTTSDALE INDEMNITY COMPANY

NATIONWIDE MANAGEMENT LIABILITY & SPECIALTY  
7 WORLD TRADE CENTER, 37TH FLOOR  
250 GREENWICH STREET  
NEW YORK, NY 10007

2. 99 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SEAN D. MONAHAN, PHD

5325 NE 187TH ST.  
LAKE FOREST PARK, WA 98115

2. 100 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SHERBINA INTELLECTUAL PROPERTY LAW, PLLC

490 KALEETAN PL. NE  
BAINBRIDGE ISLAND, WA 98110

2. 101 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SOUND BENEFIT ADMINISTRATION

4725 NE TOTTEN ROAD  
POULSBORO, WA 98370

2. 102 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SPIRA CONSULTING

13030 SUNRISE DRIVE NE  
BAINBRIDGE ISLAND, WA 98110

2. 103 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

STEVEN GILLIS

4311 FOREST AVE SE  
MERCER ISLAND, WA 98040

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 104 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

STEVEN GILLIS, PHD

1000 SECOND AVENUE  
STE. 3700  
SEATTLE, WA 98040

2. 105 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SUN LIFE ASSURANCE COMPANY OF CANADA

1 SUN LIFE EXECUTIVE PARK  
WELLESLEY HILLS, MA 2481

2. 106 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

SYNGENE INTERNATIONAL LIMITED

BIOCON SPECIAL ECONOMIC ZONE, BIOCON PARK, PLOT NO. 2 & 3  
BOMMASANDRA INDUSTRIAL AREA IV PHASE  
BOMMASANDRA - JIGANI LINK ROAD  
BANGALORE 560 099  
INDIA

2. 107 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

TERI BLEVINS

16415 122ND CT. NE  
BOTHELL, WA 98011

2. 108 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

TONY CONVERTINE

1705 NE PACIFIC ST  
FOEGE N509A  
SEATTLE, WA 98195

2. 109 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

TONYA REILLY, LLC

2428 NW MARKET ST.  
#708  
SEATTLE, WA 98107

2. 110 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

TOPPAN VINTAGE

747 THIRD AVE., 7TH FLOOR  
NEW YORK, NY 10017

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 111 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

TRILINK BIOTECHNOLOGIES, LLC

9955 MESA RIM ROAD  
SAN DIEGO, CA 92121

2. 112 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

UNITED CREATIONS, INC.

7221 FIFTH AVE.  
SEATTLE, WA 98115

2. 113 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

UNIVERSITY OF WASHINGTON

UW COMOTION, INNOVATION DEVELOPMENT  
ATTN: DIRECTOR  
4311 11TH AVE. NE, STE. 500  
SEATTLE, WA 98105-4608

2. 114 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

UNIVERSITY OF WASHINGTON DEPARTMENT OF COMPARATIVE MEDIC

DR. THEA BRABB, CHAIR  
DEPT. OF COMPARATIVE MEDICINE  
UW SCHOOL OF MEDICINE, MAGNUSON HEALTH SCIENCES BLDG.,  
ROOM I-408, BOX 357340  
SEATTLE, WA 98195-7190

2. 115 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

UNIVERSITY OF WASHINGTON, DEPARTMENT OF COMPARATIVE MEDIC

UNIVERSITY OF WASHINGTON SCHOOL OF MEDICINE  
1959 NE PACIFIC ST., STE. F306  
BOX 357229  
SEATTLE, WA 98195

2. 116 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

UNIVERSTIY OF WASHINGTON CENTER FOR COMMERCIALIZATION

4311 11TH AVE. NE, SUITE 500  
SEATTLE, WA 98105

2. 117 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

State the term remaining

List the contract number of any government contract

WESTWICKE PARTNERS, LLC

12626 HIGH BLUFF DRIVE, SUITE 350  
SAN DIEGO, CA 92130

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. 118 State what the contract or lease is for and the nature of the debtor's interest CONTRACT

WOODRUFF SAWYER &amp; CO.

2211 ELLIOT AVENUE, SUITE 200  
SEATTLE, WA 98121

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2. \_\_\_\_ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fill in this information to identify the case and this filing:**Debtor Name PHASERX, INC.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known): 17-12890(CSS)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/9/2018  
MM / DD / YYYY

**X** /S/ ROBERT W. OVERELL, PH.D.

Signature of individual signing on behalf of debtor

ROBERT W. OVERELL, PH.D.

Printed name

PRESIDENT AND CEO

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name PHASERX, INC.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known): 17-12890(CSS)

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

4/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/1/2017 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**For prior year:**

From 1/1/2016 to 12/31/2016  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**For the year before that:**

From 1/1/2015 to 12/31/2015  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 375,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/1/2017 to Filing date  
MM / DD / YYYY

INTEREST, OPTIONS

\$ 69,307.00

**For prior year:**

From 1/1/2016 to 12/31/2016  
MM / DD / YYYY

INTEREST, IPO, OPTIONS

\$ 18,560,581.00

**For the year before that:**

From 1/1/2015 to 12/31/2015  
MM / DD / YYYY

INTEREST, WARRANTS, OPTIONS

\$ 10,262.00

Debtor PHASERX, INC. Case number (if known) 17-12890(CSS)  
 Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**
**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 207 Question 3 Continuation Creditor's name		\$ 2,847,342.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. 207 Question 4 Continuation Insider's name		\$ 2,065,892.28	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			\$
5.2. Creditor's name			\$

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$

Last 4 digits of account number: XXXX- \_ \_ \_ \_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. JAN. 1, 2013 - SEPT. 30, 2016 WA EXCISE TAX AUDIT	EXCISE TAX AUDIT	STATE OF WA, DEPT. OF REVENUE, AUDIT DIVISION Name 2101 FOURTH AVE. SUITE 1400 SEATTLE, WA 98121-2379	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 230760-0			
7.2. Case title		Court or agency's name and address Name	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			



Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
  Custodian's name	  	\$  
	Case title	Court name and address
	  	Name  
	Case number	
	Date of order or assignment	

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.  Recipient's name	  	  	\$  
Recipient's relationship to debtor			
9.2.  Recipient's name	  	  	\$  
Recipient's relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
  	  	  	\$  

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	207 Question 11 Continuation			\$ 377,760.84
	Address			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2				\$
	Address			

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>207 Question 13 Continuation</u>			\$ <u>2,734,964.00</u>
<b>Address</b> _____			
<b>Relationship to debtor</b> _____			
13.2. _____	_____	_____	\$ _____
<b>Address</b> _____			
<b>Relationship to debtor</b> _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____



Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	STATE STREET Name 1200 CROWN COLONY DRIVE, CC1-3 QUINCY, MA 02169-0938	XXXX-3765	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input checked="" type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	9/7/2017	\$ 5,461,662.00
18.2	_____ Name	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
 Name			\$

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number	 Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
 Name	 Name		

Case number (if known) 17-12890(CSS)

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

### Site name and address

**Governmental unit name and address****Environmental law, if known****Date of notice**

---

Name \_\_\_\_\_

---

Name \_\_\_\_\_

### Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**Business name and address**

**Describe the nature of the business**

Employer Identification number

Do not include Social Security number or ITIN.

25.1

Name \_\_\_\_\_

EIN: \_\_\_\_\_

### Dates business existed

From	To
------	----

**Business name and address**

### Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

25.2

Name \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**Business name and address**

### Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

25.3

Name \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1	AMY JORS Name 410 W. HARRISON STREET SUITE 300 SEATTLE, WA 98119	From <u>9/17</u> To <u>CURRENT</u>

	Name and address	Dates of service
26a.2	SHING-YIN (HELEN) TSUI Name 410 W. HARRISON STREET SUITE 300 SEATTLE, WA 98119	From <u>12/15</u> To <u>9/17</u>

26b List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1	PETERSON SULLIVAN LLP Name 601 UNION STREET, SUITE 2300 SEATTLE, WA 98101	From <u>12/15</u> To <u>CURRENT</u>

	Name and address	Dates of service
26b.2	 Name	From _____ To _____

26c List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1	PHASERX, INC. Name 410 W. HARRISON STREET SUITE 300 SEATTLE, WA 98119	



Debtor PHASERX, INC.  
NameCase number (if known) 17-12890(CSS)**Name and address****If any books of account and records are unavailable, explain why**

26c.2

Name

26d List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1

207 Question 26D Continuation

Name

**Name and address**

26d.2

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

**Name and address of the person who has possession of inventory records**

27.1.

Name

Debtor

PHASERX, INC.

Name

Case number (if known) 17-12890(CSS)

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2

Name

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position	% of interest, if any
207 Question 28 Continuation			

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☐ No☒ Yes. Identify below.

Name	Address	Position	Period during which position or interest was held	
			From	To
MICHAEL HOUSTON	410 W. HARRISON ST. #300, SEATTLE, WA 98119	CHIEF SCIENTIFIC OFFICER	12/15	10/17
GORDON BRANDT	410 W. HARRISON ST. #300, SEATTLE, WA 98119	CHIEF MEDICAL OFFICER	8/16	10/17
SHING-YIN (HELEN) TSUI	410 W. HARRISON ST. #300, SEATTLE, WA 98119	CHIEF FINANCIAL OFFICER	12/15	9/17

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 207 Question 30 Continuation	0.00		
Name			
Relationship to debtor			

Debtor PHASERX, INC. Case number (if known) 17-12890(CSS)  
 Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 Name _____	_____	_____	_____
		_____	_____
		_____	_____
Relationship to debtor _____		_____	_____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

#### Part 14: Signature and Declaration

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/09/2018  
 MM / DD / YYYY

☒ /S/ ROBERT W. OVERELL, PH.D.

Printed name ROBERT W. OVERELL, PH.D.

Signature of individual signing on behalf of the debtor

Position or relationship to debtor PRESIDENT AND CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
ADKINS BLACK, LLP  227 BELLEVUE WAY NE #914 BELLEVUE, WA 98004	10/2/2017	5,880.00	Services
ADKINS BLACK, LLP  227 BELLEVUE WAY NE #914 BELLEVUE, WA 98004	10/20/2017	960.00	Services
ADKINS BLACK, LLP  227 BELLEVUE WAY NE #914 BELLEVUE, WA 98004	11/6/2017	560.00	Services
AGILENT TECHNOLOGIES, INC.  PO BOX 742108 LOS ANGELES, CA 90074-2108	9/21/2017	10,209.58	Services
ALDEVRON  ATTN: A/R DEPT 4837 AMBER VALLEY PWY S FARGO, ND 58104	9/14/2017	8,400.00	Suppliers or vendors
ALDEVRON  ATTN: A/R DEPT 4837 AMBER VALLEY PWY S FARGO, ND 58104	10/13/2017	18,877.41	Suppliers or vendors
ARE-SEATTLE NO. 10 LLC  LOCKBOX 234078 PO BOX 84078 CHICAGO, IL 60689-4002	9/21/2017	79,819.54	Building Lease
ARE-SEATTLE NO. 10 LLC  LOCKBOX 234078 PO BOX 84078 CHICAGO, IL 60689-4002	10/27/2017	79,819.54	Building Lease

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
ARE-SEATTLE NO. 10 LLC  LOCKBOX 234078 PO BOX 84078 CHICAGO, IL 60689-4002	11/21/2017	80,929.01	Building Lease
BARRY KAPLAN ASSOCIATES  623 RIVER ROAD SUITE 200 FAIR HAVEN, NJ 07704	9/14/2017	6,049.35	Services
BARRY KAPLAN ASSOCIATES  623 RIVER ROAD SUITE 200 FAIR HAVEN, NJ 07704	10/27/2017	6,000.00	Services
BARRY KAPLAN ASSOCIATES  623 RIVER ROAD SUITE 200 FAIR HAVEN, NJ 07704	11/13/2017	6,000.00	Services
BHT  PO BOX 6 MUKILTEO, WA 98275-0006	9/14/2017	26,692.79	Services
BHT  PO BOX 6 MUKILTEO, WA 98275-0006	10/9/2017	22,646.49	Services
BHT  PO BOX 6 MUKILTEO, WA 98275-0006	11/13/2017	2,164.62	Services
BRIAN ATWOOD  4165 CANYON ROAD LAFAYETTE, CA 94549	9/28/2017	8,750.00	Board Stipend

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
CANALE COMMUNICATIONS INC  4010 GOLDFINCH STREET SAN DIEGO, CA 92103	9/21/2017	6,743.75	Services
CANALE COMMUNICATIONS INC  4010 GOLDFINCH STREET SAN DIEGO, CA 92103	10/20/2017	4,962.50	Services
CANALE COMMUNICATIONS INC  4010 GOLDFINCH STREET SAN DIEGO, CA 92103	11/6/2017	4,662.50	Services
CFO SELECTIONS  310 - 120TH AVE NE SUITE #101 BELLEVUE, WA 98005	11/2/2017	7,500.00	Services
CFO SELECTIONS  310 - 120TH AVE NE SUITE #101 BELLEVUE, WA 98005	11/9/2017	2,400.00	Services
CFO SELECTIONS  310 - 120TH AVE NE SUITE #101 BELLEVUE, WA 98005	11/20/2017	4,000.00	Services
CFO SELECTIONS  310 - 120TH AVE NE SUITE #101 BELLEVUE, WA 98005	12/8/2017	5,400.00	Services
COWEN  599 LEXINGTON AVENUE NEW YORK, NY 10022	10/16/2017	50,000.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
COWEN 599 LEXINGTON AVENUE NEW YORK, NY 10022	11/13/2017	50,000.00	Services
COWEN 599 LEXINGTON AVENUE NEW YORK, NY 10022	12/8/2017	2,912.84	Services
DONLIN RECANO & CO, INC 6201 - 15TH AVE BROOKLYN, NY 11219	11/9/2017	5,000.00	Services
DONLIN RECANO & CO, INC 6201 - 15TH AVE BROOKLYN, NY 11219	12/5/2017	5,000.00	Services
E*TRADE FINANCIAL CORPORATE SERVICES ATTN: ACCOUNTS RECEIVABLE PO BOX 3512 ARLINGTON, VA 22203	11/6/2017	16,515.00	Services
FENWICK & WEST LLP PO BOX 742814 LOS ANGELES, CA 90074-2814	10/6/2017	2,015.07	Services
FENWICK & WEST LLP PO BOX 742814 LOS ANGELES, CA 90074-2814	11/3/2017	2,667.88	Services
FENWICK & WEST LLP PO BOX 742814 LOS ANGELES, CA 90074-2814	12/5/2017	2,878.03	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	9/14/2017	2,120.58	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	9/21/2017	3,352.14	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	10/2/2017	4,143.85	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	10/6/2017	2,190.84	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	10/13/2017	1,122.27	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	10/20/2017	2,570.87	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	10/27/2017	1,543.53	Suppliers or vendors
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	11/6/2017	823.67	Suppliers or vendors



Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
FISHER SCIENTIFIC  ACCT# 015322-001 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	11/20/2017	670.80	Suppliers or vendors
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	10/6/2017	2,827.50	Services
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	11/6/2017	4,550.00	Services
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	11/7/2017	650.00	Services
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	11/20/2017	1,300.00	Services
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	11/29/2017	650.00	Services
FORTMUELLER HR CONSULTING LLC  1223 LANCASTER WAY SE SAMMAMISH, WA 98075	12/5/2017	650.00	Services
FTI CONSULTING, INC.  PO BOX 418005 BOSTON, MA 02241-8005	10/25/2017	15,000.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
FTI CONSULTING, INC. PO BOX 418005 BOSTON, MA 02241-8005	12/8/2017	30,548.00	Services
GORDON BRANDT 790 KALMIA CT NW ISSAQUAH, WA 98027	11/6/2017	6,300.00	Services
GORDON BRANDT 790 KALMIA CT NW ISSAQUAH, WA 98027	11/13/2017	500.00	Services
GORDON BRANDT 790 KALMIA CT NW ISSAQUAH, WA 98027	11/21/2017	700.00	Services
GORDON BRANDT 790 KALMIA CT NW ISSAQUAH, WA 98027	11/29/2017	461.69	Services
GORDON BRANDT 790 KALMIA CT NW ISSAQUAH, WA 98027	12/5/2017	400.00	Services
HAYNES AND BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399	10/6/2017	17,004.99	Services
HAYNES AND BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399	10/12/2017	100,000.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
HAYNES AND BOONE LLP  PO BOX 841399 DALLAS, TX 75284-1399	11/6/2017	20,574.20	Services
HAYNES AND BOONE LLP  PO BOX 841399 DALLAS, TX 75284-1399	12/5/2017	21,133.57	Services
HERCULES TECHNOLOGY GROWTH CAPITAL, INC 31 ST. JAMES AVENUE SUITE 790 BOSTON, MA 02116	10/1/2017	226,868.46	Secured debt
HERCULES TECHNOLOGY GROWTH CAPITAL, INC 31 ST. JAMES AVENUE SUITE 790 BOSTON, MA 02116	11/1/2017	226,868.46	Secured debt
HERCULES TECHNOLOGY GROWTH CAPITAL, INC 31 ST. JAMES AVENUE SUITE 790 BOSTON, MA 02116	12/1/2017	226,868.46	Secured debt
HERCULES TECHNOLOGY GROWTH CAPITAL, INC 31 ST. JAMES AVENUE SUITE 790 BOSTON, MA 02116	12/8/2017	226,868.46	Secured debt
JEFF COLLER  19683 CHAGRIN BLVD SHAKER HEIGHTS, OH 44122	10/6/2017	4,000.00	Services
JEFF COLLER  19683 CHAGRIN BLVD SHAKER HEIGHTS, OH 44122	11/6/2017	4,000.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
JEFF COLLER  19683 CHAGRIN BLVD SHAKER HEIGHTS, OH 44122	12/5/2017	4,000.00	Services
JOHN A. SCHMIDT  2006 ROUTE 71, STE 3 SPRING LAKE HTS, NJ 07762	9/28/2017	10,062.50	Board Stipend
JOHN A. SCHMIDT  2006 ROUTE 71, STE 3 SPRING LAKE HTS, NJ 07762	10/6/2017	15,000.00	Services
LESCHI CONSULTANTS, LLC  157 POWER AVE. SEATTLE, WA 98122	9/14/2017	1,819.31	Services
LESCHI CONSULTANTS, LLC  157 POWER AVE. SEATTLE, WA 98122	10/9/2017	2,853.22	Services
LESCHI CONSULTANTS, LLC  157 POWER AVE. SEATTLE, WA 98122	11/7/2017	3,250.09	Services
LESCHI CONSULTANTS, LLC  157 POWER AVE. SEATTLE, WA 98122	12/5/2017	4,437.72	Services
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	9/14/2017	2,642.40	Suppliers or vendors

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	10/6/2017	6,431.61	Suppliers or vendors
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	10/13/2017	973.84	Suppliers or vendors
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	10/20/2017	922.64	Suppliers or vendors
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	10/27/2017	502.39	Suppliers or vendors
LIFE TECHNOLOGIES  C/O BANK OF AMERICA 12088 COLLECTION CENTER DR CHICAGO, IL 60693	11/3/2017	945.49	Suppliers or vendors
MERRILL COMMUNICATIONS LLC  CM-9638 ST. PAUL, MN 55170-9638	10/6/2017	3,930.88	Services
MERRILL COMMUNICATIONS LLC  CM-9638 ST. PAUL, MN 55170-9638	11/3/2017	4,236.42	Services
MERRILL COMMUNICATIONS LLC  CM-9638 ST. PAUL, MN 55170-9638	11/13/2017	5,856.73	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
MICHELLE GRIFFIN  10723 NE 65TH LANE KIRKLAND, WA 98033	9/28/2017	11,625.00	Board Stipend
NASDAQ STOCK MARKET LLC  LBX 20200 PO BOX 780200 PHILADELPHIA, PA 19178-0200	10/25/2017	10,000.00	Services
NOFSINGER GROUP  719 SECOND AVE., STE 1406 SEATTLE, WA 98104	9/14/2017	1,666.67	Services
NOFSINGER GROUP  719 SECOND AVE., STE 1406 SEATTLE, WA 98104	10/13/2017	1,666.67	Services
NOFSINGER GROUP  719 SECOND AVE., STE 1406 SEATTLE, WA 98104	11/3/2017	1,666.67	Services
NOFSINGER GROUP  719 SECOND AVE., STE 1406 SEATTLE, WA 98104	12/5/2017	1,666.67	Services
PAUL H. JOHNSON  12020 211TH PLACE SE SNOHOMISH, WA 98296	9/28/2017	8,750.00	Board Stipend, Services
PEGGY PHILLIPS  1008 NW ELFORD DR SEATTLE, WA 98177	9/28/2017	9,187.50	Board Stipend

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
PETERSON SULLIVAN  601 UNION ST SUITE 2300 SEATTLE, WA 98101	9/14/2017	6,877.00	Services
PETERSON SULLIVAN  601 UNION ST SUITE 2300 SEATTLE, WA 98101	10/6/2017	4,752.00	Services
PETERSON SULLIVAN  601 UNION ST SUITE 2300 SEATTLE, WA 98101	11/6/2017	6,700.00	Services
PHOENIX LAB  4338 HARBOUR POINTE BLVD SW MUKILTEO, WA 98275	9/21/2017	1,955.00	Suppliers or vendors
PHOENIX LAB  4338 HARBOUR POINTE BLVD SW MUKILTEO, WA 98275	10/20/2017	3,791.60	Suppliers or vendors
PHOENIX LAB  4338 HARBOUR POINTE BLVD SW MUKILTEO, WA 98275	11/6/2017	7,346.30	Suppliers or vendors
POLSINELLI PC  PO BOX 878681 KANSAS CITY, MO 64187-8681	10/19/2017	50,000.00	Services
POLSINELLI PC  PO BOX 878681 KANSAS CITY, MO 64187-8681	11/15/2017	50,000.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
POLYMUN SCIENTIFIC KLOSTERNEUBURG A-3400	12/8/2017	53,725.19	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	9/14/2017	1,498.15	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	9/21/2017	280.19	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	10/6/2017	2,298.27	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	10/13/2017	992.32	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	10/20/2017	432.45	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	10/27/2017	344.96	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	11/3/2017	128.73	Suppliers or vendors



Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	11/6/2017	933.45	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	11/13/2017	128.73	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	11/20/2017	269.62	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	11/20/2017	135.17	Suppliers or vendors
PRAXAIR DEPT 0812 PO BOX 120812 DALLAS, TX 75312-0812	12/5/2017	603.49	Suppliers or vendors
RIDGE BIOTECHNOLOGY CONSULTING, LLC 13217 9TH AVE NW SEATTLE, WA 98177	10/6/2017	14,000.00	Services
RIDGE BIOTECHNOLOGY CONSULTING, LLC 13217 9TH AVE NW SEATTLE, WA 98177	10/9/2017	7,000.00	Services
RIDGE BIOTECHNOLOGY CONSULTING, LLC 13217 9TH AVE NW SEATTLE, WA 98177	11/6/2017	15,750.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
RIDGE BIOTECHNOLOGY CONSULTING, LLC 13217 9TH AVE NW SEATTLE, WA 98177	11/15/2017	1,750.00	Services
RIDGE BIOTECHNOLOGY CONSULTING, LLC 13217 9TH AVE NW SEATTLE, WA 98177	12/5/2017	1,750.00	Services
SEAN MONAHAN (R) 5325 NE 187TH ST LAKE FOREST PARK, WA 98155	9/14/2017	2,418.75	Services
SEAN MONAHAN (R) 5325 NE 187TH ST LAKE FOREST PARK, WA 98155	10/9/2017	3,375.00	Services
SEAN MONAHAN (R) 5325 NE 187TH ST LAKE FOREST PARK, WA 98155	11/6/2017	956.25	Services
SHERBINA INTELLECTUAL PROPERTY LAW, PLLC PO BOX 11379 BAINBRIDGE ISLAND, WA 98110	10/6/2017	8,883.00	Services
SHERBINA INTELLECTUAL PROPERTY LAW, PLLC PO BOX 11379 BAINBRIDGE ISLAND, WA 98110	11/6/2017	11,799.00	Services
SHERBINA INTELLECTUAL PROPERTY LAW, PLLC PO BOX 11379 BAINBRIDGE ISLAND, WA 98110	11/13/2017	2,052.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
SHERBINA INTELLECTUAL PROPERTY LAW, PLLC PO BOX 11379 BAINBRIDGE ISLAND, WA 98110	11/29/2017	1,026.00	Services
SHERBINA INTELLECTUAL PROPERTY LAW, PLLC PO BOX 11379 BAINBRIDGE ISLAND, WA 98110	12/5/2017	891.00	Services
SPIRA CONSULTING LLC 13030 SUNRISE DRIVE NE BAINBRIDGE ISLAND, WA 98110	10/2/2017	5,425.00	Services
SPIRA CONSULTING LLC 13030 SUNRISE DRIVE NE BAINBRIDGE ISLAND, WA 98110	11/3/2017	4,112.50	Services
STEVEN GILLIS ARCH VENTURE PARTNERS 4311 FOREST AVE. SE MERCER ISLAND, WA 98040	9/28/2017	16,000.00	Board Stipend
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	9/15/2017	706.70	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	9/26/2017	10,833.09	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	10/3/2017	164.16	Suppliers or vendors

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	10/17/2017	6,340.55	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	10/27/2017	14,700.93	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	11/3/2017	1,366.22	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	11/16/2017	3,091.39	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	11/22/2017	700.42	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	12/7/2017	185.06	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	12/8/2017	204.26	Suppliers or vendors
SVB MASTERCARD PO BOX 7078 CROSSLANES, WV 25356	12/9/2017	1,257.18	Suppliers or vendors

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
SYNGENE INTERNATIONAL LTD  BIOCON PARK SEZ, BOMMASANDRA IV PHASE JIGANI LINK ROAD BANGALORE 560 099	11/17/2017	110,200.00	Suppliers or vendors
SYNGENE INTERNATIONAL LTD  BIOCON PARK SEZ, BOMMASANDRA IV PHASE JIGANI LINK ROAD BANGALORE 560 099	12/8/2017	40,000.00	Suppliers or vendors
TONYA REILLY, LLC  2428 NW MARKET ST #708 SEATTLE, WA 98107	10/9/2017	1,187.50	Services
TONYA REILLY, LLC  2428 NW MARKET ST #708 SEATTLE, WA 98107	11/6/2017	5,032.50	Services
TONYA REILLY, LLC  2428 NW MARKET ST #708 SEATTLE, WA 98107	11/6/2017	750.00	Services
TONYA REILLY, LLC  2428 NW MARKET ST #708 SEATTLE, WA 98107	11/8/2017	593.75	Services
TOPPAN VINTAGE  747 3RD AVE, 7TH FLOOR NEW YORK, NY 10017	9/21/2017	3,375.00	Services
TOPPAN VINTAGE  747 3RD AVE, 7TH FLOOR NEW YORK, NY 10017	11/29/2017	3,435.00	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
TRILINK BIOTECHNOLOGIES, INC.  9955 MESA RIM RD. SAN DIEGO, CA 92121	9/14/2017	106,132.70	Suppliers or vendors
TRILINK BIOTECHNOLOGIES, INC.  9955 MESA RIM RD. SAN DIEGO, CA 92121	12/1/2017	100,000.00	Suppliers or vendors
U OF W TECH TRANSFER  COMOTION 4545 ROOSEVELT WAY NE, SUITE 400 SEATTLE, WA 98105	9/14/2017	987.00	Services
U OF W TECH TRANSFER  COMOTION 4545 ROOSEVELT WAY NE, SUITE 400 SEATTLE, WA 98105	10/20/2017	1,999.12	Services
U OF W TECH TRANSFER  COMOTION 4545 ROOSEVELT WAY NE, SUITE 400 SEATTLE, WA 98105	11/13/2017	10,822.82	Services
WASHINGTON STATE DEPARTMENT OF REVENUE PO BOX 34052 SEATTLE, WA 98124-1052	9/21/2017	3,697.53	Use Tax
WASHINGTON STATE DEPARTMENT OF REVENUE PO BOX 34052 SEATTLE, WA 98124-1052	10/9/2017	22,414.81	Use Tax
WASHINGTON STATE DEPARTMENT OF REVENUE PO BOX 34052 SEATTLE, WA 98124-1052	11/16/2017	2,880.66	Use Tax

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 3. Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case

Continuation Sheet

<u>Creditor Name and Address</u>	<u>Dates of Payments</u>	<u>Total Amount Paid</u>	<u>Reason for Payment</u>
WESTWICKE PARTNERS 2800 QUARRY LAKE DRIVE BALTIMORE, MD 21209	9/21/2017	5,000.00	Services
WESTWICKE PARTNERS 2800 QUARRY LAKE DRIVE BALTIMORE, MD 21209	10/20/2017	5,000.00	Services
WESTWICKE PARTNERS 2800 QUARRY LAKE DRIVE BALTIMORE, MD 21209	12/5/2017	2,500.00	Services
WESTWICKE PARTNERS 2800 QUARRY LAKE DRIVE BALTIMORE, MD 21209	12/8/2017	2,500.00	Services
WOODRUFF-SAWYER & CO P.O. BOX 7466 SAN FRANCISCO, CA 94120-9704	10/10/2017	272,989.88	Insurance
WORLD COURIER INC. PO BOX 842325 BOSTON, MA 02284-2325	10/13/2017	3,328.25	Services
WORLD COURIER INC. PO BOX 842325 BOSTON, MA 02284-2325	11/6/2017	2,738.05	Services
WORLD COURIER INC. PO BOX 842325 BOSTON, MA 02284-2325	11/13/2017	2,074.10	Services

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

Form 207 - Statement of Financial Affairs

## 4. Payments or Other Transfers of Property Made Within 1 Year Before Filing this Case that Benefited Any Insider

Continuation Page

<u>Insider's Name and Address</u>	<u>Dates</u>	<u>Total Amount Paid</u>	<u>Reason for Payment or Transfer</u>
BRANDT, GORDON 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	MULTIPLE	416,687.72	SALARY, SEVERANCE, BONUS, EXPENSE REIMBURSEMENT
HOUSTON, MICHAEL 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	MULTIPLE	482,143.84	SALARY, SEVERANCE, BONUS, CONSULTING FEES, EXPENSE REIMBURSEMENT
OVERELL, ROBERT 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	MULTIPLE	620,207.95	SALARY, BONUS, EXPENSE REIMBURSEMENT
TSUI, SHING-YIN 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	1/13/2017 1/20/2017 4/6/2017	291,734.00	SALARY, BONUS, EXPENSE REIMBURSEMENT
SCHMIDT, JR., JOHN A. 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	MULTIPLE	79,269.76	ADVISORY FEES, BOARD FEES, EXPENSE REIMBURSEMENT
GRIFFIN, MICHELLE 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	12/22/2016 3/29/2017 6/23/2017	34,875.00	BOARD FEES
JOHNSON, PAUL 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	12/22/2016 3/29/2017 6/23/2017	26,250.00	ADVISORY FEES, BOARD FEES
PHILLIPS, PEGGY 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	MULTIPLE	37,907.83	BOARD FEES, EXPENSE REIMBURSEMENT



Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

Form 207 - Statement of Financial Affairs

## 4. Payments or Other Transfers of Property Made Within 1 Year Before Filing this Case that Benefited Any Insider

Continuation Page

<u>Insider's Name and Address</u>	<u>Dates</u>	<u>Total Amount Paid</u>	<u>Reason for Payment or Transfer</u>
GILLIS, STEVEN P.	12/22/2016	48,000.00	BOARD FEES
410 W. HARRISON STREET, #300	3/29/2017		
SEATTLE, WA 98119	6/23/2017		
ATWOOD, BRIAN	MULTIPLE	28,816.18	BOARD FEES, EXPENSE
410 W. HARRISON STREET, #300			REIMBURSEMENT
SEATTLE, WA 98119			

Debtor PHASERX, INC.

Name

Case number (if known) 17-12890(CSS)

Form 207 - Statement of Financial Affairs  
11. Payments Related to BankruptcyContinuation Sheet

Who Was Paid or Who Received the Transfer Include Email or Website and Who Made the Payment if Not the Debtor	If not money, describe any property transferred	Date	Total Amount or Value
CFO SELECTIONS  310 - 120TH AVE NE, SUITE 101 BELLEVUE, WA 98005          HTTPS://WWW.CFOSELECTIONS.COM/		MULTIPLE	19,300.00
COWEN  599 LEXINGTON AVE NEW YORK, NY 10022          HTTP://WWW.COWEN.COM/		MULTIPLE	102,912.84
DONLIN RECANO & CO, INC.  6201 - 15TH AVE BROOKLYN, NY 11219          HTTPS://WWW.DONLINRECANO.COM/HOME/ACTIVFCASES		11/9/17, 12/5/	10,000.00
FTI CONSULTING, INC.  PO BOX 418005 BOSTON, MA 02241          HTTP://WWW.FTICONCONSULTING.COM/		MULTIPLE	45,548.00
HAYNES AND BOONE LLP  PO BOX 841399 DALLAS, TX 02116          HTTP://WWW.HAYNESBOONE.COM/		10/12/17	100,000.00
POLSINELLI PC  PO BOX 878681 KANSAS CITY, MO 64187          HTTPS://WWW.POLSINELLI.COM/		10/19/17, 11/1	100,000.00

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Schedule 207

## 13. Transfers not already listed on this statement

## Continuation Page

Who received transfer and address	Relationship to debtor	Description of property transferred or payments received or debts paid in exchange	Dates transfers were made	Total amount or value
LAIDLAW & COMPANY 546 5TH AVE, 5TH FLOOR NEW YORK, NY 10036	UNDERWRITER FOR IPO	CASH		1,204,000.00
HAYNES BOONE 30 ROCKEFELLER PLAZA, 26TH FLOOR NEW YORK, NY 10112	LEGAL SERVICES FOR IPO	CASH		514,452.00
PETERSON SULLIVAN 601 UNION STREET, SUITE 2300 SEATTLE, WA 98101	AUDIT SERVICES FOR IPO	CASH		117,758.00
TOPPAN VINTAGE 747 3RD AVE NEW YORK, NY 10017	PRINTER FOR IPO	CASH	6/9/2016	87,808.00
FENWICK & WEST LLP 1191 2ND AVE SEATTLE, WA 98104	IP SEARCH FOR IPO	CASH		24,606.00
WILSON SONSINI GOODRICH & ROSATI 701 5TH AVE, #5100 SEATTLE, WA 98104	LEGAL SERVICES FOR IPO	CASH		11,340.00
NASDAQ ONE LIBERTY PLAZA 165 BROADWAY NEW YORK, NY 10006	INITIAL PUBLIC MARKET	CASH		50,000.00
ANDERSON TAX LLC 1200 FIFTH AVE, SUITE 1600 SEATTLE, WA 98101	TAX SERVICES	CASH	3/7/2016	5,000.00

Debtor PHASERX, INC.

Name

Case number (if known) 17-12890(CSS)

## Schedule 207

## 13. Transfers not already listed on this statement

## Continuation Page

Who received transfer and address	Relationship to debtor	Description of property transferred or payments received or debts paid in exchange	Dates transfers were made	Total amount or value
PALLADIUM CAPITAL ADVISORS 230 PARK AVE, #539 NEW YORK, NY 10169	VENTURE DEBT SERVICES	CASH AND STOCK	6/10/2016	720,000.00

Debtor PHASERX, INC.

Name

Case number (if known) 17-12890(CSS)

Form 207 - Statement of Financial Affairs

26. Books, Records, and Financial Statements

26d. List All Financial Institutions, Creditors, and Other Parties, Including Mercantile and Trade Agencies, to Whom the Debtor Issued a Financial Statement Within 2 Years Before Filing This Case

Continuation Sheet

Name and Address

SECURITIES AND EXCHANGE COMMISSION  
100 F STREET NE  
WASHINGTON, DC 20549

HERCULES CAPITAL, INC.  
400 HAMILTON AVE  
SUITE 310  
PALO ALTO, CA 94301

LIGHTHOUSE CAPITAL PARTNERS  
3555 ALAMEDA DE LAS PULGAS  
SUITE 200  
MENLO PARK, CA 94025

WOODRUFF-SAWYER & CO.  
2211 ELLIOT AVE  
SUITE 200  
SEATTLE, WA 98121

ROTH CAPITAL PARTNERS  
888 SAN CLEMENTE DR.  
NEWPORT BEACH, CA 92660

H.C. WAINWRIGHT & CO., LLC  
430 PARK AVENUE, 4TH FLOOR  
NEW YORK, NY 10022

SILICON VALLEY BANK  
901 5TH AVE #3900  
SEATTLE, WA 98164

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

Form 207 - Statement of Financial Affairs

28. List the Debtor's Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders, or Other People in Control of the Debtor at the Time of the Filing of this Case

Continuation Sheet

<u>Name</u>	<u>Address</u>	Position and Nature of <u>Any Interest</u>	<u>% of Interest, if Any</u>
ROBERT W. OVERELL, PH.D.	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR, PRES, CEO	Undetermined
STEVEN GILLIS, PH.D.	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR, CHAIRMAN	Undetermined
BRIAN G. ATWOOD	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR	Undetermined
JOHN A. SCHMIDT, JR., M.D.	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR	Undetermined
PAUL H. JOHNSON, PH.D.	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR	Undetermined
MICHELLE GRIFFIN	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR	Undetermined
PEGGY V. PHILLIPS	410 W. HARRISON STREET, SUITE 300, SEATTLE	DIRECTOR	Undetermined

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

## Continuation Sheet

<u>Name and Address of Recipient and Relationship to Debtor</u>	<u>Amount of Money or Description and Value of Property</u>	<u>Dates</u>	<u>Reason for Providing the Value</u>
ATWOOD, BRIAN 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			
BRANDT, GORDON 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	75,000 OPTIONS GRANTED; MARKET VALUE \$81,250	12/31/2016 6/29/2017	OFFICER COMPENSATION
EXECUTIVE OFFICER			
GILLIS, STEVEN P. 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			
GRIFFIN, MICHELLE 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			
HOUSTON, MICHAEL 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	35,000 OPTIONS GRANTED; MARKET VALUE \$50,750	12/31/2016	OFFICER COMPENSATION
EXECUTIVE OFFICER			
JOHNSON, PAUL 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			

Debtor PHASERX, INC.

Case number (if known) 17-12890(CSS)

Name

## Form 207 - Statement of Financial Affairs

## 30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

## Continuation Sheet

<u>Name and Address of Recipient and Relationship to Debtor</u>	<u>Amount of Money or Description and Value of Property</u>	<u>Dates</u>	<u>Reason for Providing the Value</u>
OVERELL, ROBERT 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	100,000 OPTIONS GRANTED; MARKET VALUE \$145,000	12/31/2016	OFFICER COMPENSATION
EXECUTIVE OFFICER			
PHILLIPS, PEGGY 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			
SCHMIDT, JR., JOHN A. 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	14,000 OPTIONS GRANTED; MARKET VALUE \$15,119	5/25/2017	BOARD COMPENSATION
DIRECTOR			
TSUI, SHING-YIN 410 W. HARRISON STREET, #300 SEATTLE, WA 98119	20,000 OPTIONS GRANTED; MARKET VALUE \$29,000	12/31/2016	OFFICER COMPENSATION
EXECUTIVE OFFICER			