UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

QUALITY CONSTRUCTION & PRODUCTION, LLC, ET AL.,[1]	CASE NO: 18-50303 (Joint Administration)
Debtors	Chapter 11

THIRD AMENDED DISCLOSURE STATEMENT UNDER SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO THE JOINT CHAPTER 11 PLAN PROPOSED BY DEBTORS

DATED: February 14, 2019

Respectfully submitted,

Weinstein & St. Germain, LLC
Tom St. Germain, Bar No. 24887
1414 NE Evangeline Thwy
Lafayette, LA 70501
Telephone: (337) 235-4001
Telecopier: (337) 235-4020
E-mail: tstgermain@weinlaw.com

Counsel for the Debtors

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[1] The Debtors in these Chapter 11 cases are Quality Construction & Production, LLC (18-50303), Quality Production Management, LLC (18-50304), Traco Production Services, Inc. (18-50305), and Quality Acquisition Company, LLC (18-50306).

TABLE OF CONTENTS

PAGE

INTRODUCTORY STATEMENT 4

I. INTRODUCTION. 5

II. NOTICE TO HOLDERS OF CLAIMS AND EQUITY INTERESTS. 5

III. PLAN OVERVIEW 7

IV. SUMMARY OF BASIC PLAN PREMISES 7

V. VOTING PROCEDURES AND REQUIREMENTS 8
- A. Ballots and Voting Deadline. 8
- B. Holders of Claims Solicited to Vote. 9
- C. Definition of Impairment 9
- D. Vote Required for Class Acceptance 10

VI. CONFIRMATION OF THE PLAN 11
- A. Confirmation Hearing. 11
- B. Requirements for Confirmation of the Plan 12
- C. Cramdown. 13

VII. DESCRIPTION OF THE DEBTOR. 14
- A. Business and Ownership. 14
  - 1. Ownership & Operations 14
  - 2. Events Leading to Chapter 11 Filing 16
  - 3. Major Creditors of the Debtors. 16
- B. Debtor's Assets 18
- C. Pre-Petition Legal Proceedings. 19

VIII. TRANSACTIONS AND POTENTIALLY VOIDABLE TRANSACTIONS WITH INSIDERS 20

IX. THE DEBTORS' CHAPTER 11 CASE. 20
- A. Significant Events During the Course of the Bankruptcy Proceeding 20
- B. Financial Performance During Chapter 11 23

X. RISK FACTORS 23
A. Bankruptcy Considerations 23
B. Risks of Sales and Customer Attrition 23
C. Absolute Priority Rule 24

XI. FEDERAL INCOME TAX CONSEQUENCES OF THE PLAN 25
A. Federal Income Tax Consequences to the Debtors. 25
B. Federal Income Tax Consequences to Holders of Claims. 25

XII. ANTICIPATED FUTURE LITIGATION 25
A. Preferences. 25
B. Fraudulent Conveyances. 26
B. Other Litigation. 26

XIII. ESNA CLAIMS THIS DISCLOSURE STATEMENT LACKS REQUIRED INFORMATION FOR CREDITORS TO VOTE ON THE PLAN 27

XIV. ALTERNATIVES TO CONFIRMATION AND CONSUMMATION OF THE PLAN . 28
A. Alternative Plans of Reorganization. 28
B. Chapter 7 Liquidation. 28

XV. SUMMARY OF THE DEBTORS' PLAN 29

XVI. GLOSSARY 40

EXHIBITS

A. Income Projections
B. Past Operating History
C. Operations During Chapter 11
D. Liquidation Analysis
E. List of Potential Preference / Fraudulent Transfer Claims
F. Real Estate Description

INTRODUCTORY STATEMENT

THIS DISCLOSURE STATEMENT PROPOSED BY THE DEBTOR CONTAINS SUMMARIES OF THE PLAN AND CERTAIN DOCUMENTS RELATING TO THE CONSUMMATION OF THE PLAN OR THE TREATMENT OF CERTAIN CLAIMS AND EQUITY INTERESTS OF PARTIES-IN-INTEREST, AND CERTAIN FINANCIAL INFORMATION RELATING THERETO. WHILE THE DEBTOR BELIEVES THAT THESE SUMMARIES PROVIDE ADEQUATE INFORMATION WITH RESPECT TO THE DOCUMENTS SUMMARIZED, SUCH SUMMARIES ARE QUALIFIED TO THE EXTENT THAT THEY DO NOT SET FORTH THE ENTIRE TEXT OF SUCH DOCUMENTS. EACH HOLDER OF AN IMPAIRED CLAIM OR AN IMPAIRED EQUITY INTEREST SHOULD REVIEW THE ENTIRE PLAN AND SEEK THE ADVICE OF ITS OWN COUNSEL BEFORE CASTING A BALLOT.

NO PARTY IS AUTHORIZED BY THE DEBTOR TO PROVIDE ANY INFORMATION WITH RESPECT TO THE PLAN OTHER THAN THAT CONTAINED IN THIS DISCLOSURE STATEMENT. THE DEBTOR HAS NOT AUTHORIZED ANY REPRESENTATIONS CONCERNING THE DEBTOR, ITS ANTICIPATED FINANCIAL POSITION OR OPERATIONS AFTER CONFIRMATION OF THE PLAN, OR THE VALUE OF THE BUSINESS AND PROPERTY OF THE DEBTOR OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT. TO THE EXTENT INFORMATION IN THIS DISCLOSURE STATEMENT RELATES TO THE DEBTOR, THE DEBTOR HAS PROVIDED THE INFORMATION IN THIS DISCLOSURE STATEMENT.

NOTHING CONTAINED IN THIS DISCLOSURE STATEMENT, EXPRESSED OR IMPLIED, IS INTENDED TO GIVE RISE TO ANY COMMITMENT OR OBLIGATION OF THE DEBTOR OR SHALL CONFER UPON ANY PERSON ANY RIGHTS, BENEFITS OR REMEDIES OF ANY NATURE WHATSOEVER.

EXCEPT AS HEREAFTER NOTED, THE INFORMATION CONTAINED HEREIN IS GENERALLY INTENDED TO DESCRIBE FACTS AND CIRCUMSTANCES ONLY AS OF THE DATE OF THE COURT'S APPROVED DISCLOSURE STATEMENT AND NEITHER THE DELIVERY OF THIS DISCLOSURE STATEMENT NOR THE CONFIRMATION OF THE PLAN WILL CREATE ANY IMPLICATION, UNDER ANY CIRCUMSTANCES, THAT THE INFORMATION CONTAINED HEREIN OR THEREIN IS CORRECT AT ANY TIME AFTER THE DATE HEREOF OR THEREOF OR THAT THE DEBTOR WILL BE UNDER ANY OBLIGATION TO UPDATE SUCH INFORMATION IN THE FUTURE.

DISCLOSURE STATEMENT UNDER SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO THE JOINT PLAN PROPOSED BY THE DEBTORS

I. INTRODUCTION

Quality Construction & Production, LLC ("QCP"), Quality Production Management, LLC ("QPM"), Traco Production Services, Inc. ("Traco"), and Quality Acquisition Company, LLC ("QAC") (collectively, the "Debtors" or "Quality") submit this Disclosure Statement under Section 1125 of the Bankruptcy Code with respect to the plan proposed by the Debtors (the "Plan").

On March 16, 2018, the Debtors filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. Since that date, the Debtors have continued to maintain their property as Debtors in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

Without a confirmed plan, the Debtors will be forced to liquidate its assets pursuant to Chapter 7 of the Bankruptcy Code, resulting in additional delays and substantially lower payments to creditors.

II. NOTICE TO HOLDERS OF CLAIMS AND EQUITY INTERESTS

The purpose of this Disclosure Statement is to enable you, as the holder of a Claim against or Equity Interest in the Debtors, to make an informed decision with respect to voting on acceptance or rejection of the Plan.

All persons receiving this Disclosure Statement are urged to review fully the provisions of the Plan and all exhibits attached hereto, in addition to reviewing the text of this Disclosure Statement. This Disclosure Statement is not intended to replace careful review and analysis of the Plan. Rather, it is submitted as an aid in your review of the Plan and in an effort to explain the terms and implications of the Plan. Every effort has been made to explain fully the various aspects of the Plan as it affects all holders of Claims and Equity Interests. However, to the extent any questions arise, the Debtors urges you to seek independent legal advice.

After notice and hearing, the Debtors are requesting the Bankruptcy Court to approve this Disclosure Statement as containing information of a kind and in sufficient detail, adequate to enable holders of Claims against or Equity Interests in the Debtors, whose votes on the Plan are being solicited, to make an informed judgment whether to accept or reject the Plan.

You should read this Disclosure Statement in its entirety prior to voting on the Plan. No

solicitation of votes on the Plan may be made except pursuant to this Disclosure Statement and Section 1125 of the Bankruptcy Code, and no person has been authorized to utilize any information concerning the Debtors or their business other than the information contained in this Disclosure Statement or in other information approved for dissemination of holders of Claims or Equity Interests by the Bankruptcy Court. You should not rely on any information relating to the Debtors and their businesses, other than that contained in this Disclosure Statement, the Plan, and the exhibits attached thereto, except as otherwise approved by the Bankruptcy Court.

SECTION 1125(b) OF THE BANKRUPTCY CODE PROHIBITS SOLICITATION OF AN ACCEPTANCE OR REJECTION OF A PLAN OF REORGANIZATION UNLESS A COPY OF THE PLAN OR A SUMMARY THEREOF IS ACCOMPANIED OR PRECEDED BY A COPY OF A DISCLOSURE STATEMENT APPROVED BY THE BANKRUPTCY COURT.

EXCEPT AS SET FORTH IN THIS DISCLOSURE STATEMENT, THE PLAN AND EXHIBITS, NO REPRESENTATIONS CONCERNING THE DEBTOR, THEIR ASSETS, PAST OR FUTURE BUSINESS OPERATIONS, OR THE PLAN ARE AUTHORIZED, NOR ARE ANY SUCH REPRESENTATIONS TO BE RELIED UPON IN ARRIVING AT A DECISION WITH RESPECT TO THE PLAN. ANY REPRESENTATIONS MADE TO SECURE ACCEPTANCE OR REJECTION OF THE PLAN OTHER THAN AS CONTAINED IN THIS DISCLOSURE STATEMENT SHOULD BE REPORTED TO COUNSEL FOR THE DEBTOR.

THE FACTUAL INFORMATION REGARDING THE DEBTOR AND ITS ASSETS AND LIABILITIES HAS BEEN DERIVED FROM THE DEBTOR'S SCHEDULES, AVAILABLE PUBLIC RECORDS, PLEADINGS AND REPORTS ON FILE WITH THE BANKRUPTCY COURT, THE DEBTOR'S INTERNAL DOCUMENTS, AND RELATED DOCUMENTS SPECIFICALLY IDENTIFIED HEREIN. WHILE EVERY EFFORT HAS BEEN MADE BY THE DEBTOR TO PROVIDE ACCURATE INFORMATION HEREIN, THE DEBTORS AND THEIR RESPECTIVE LEGAL AND FINANCIAL ADVISORS, CANNOT AND DO NOT WARRANT OR REPRESENT THAT THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT IS WITHOUT ANY INACCURACY.

THE APPROVAL BY THE BANKRUPTCY COURT OF THE DISCLOSURE STATEMENT DOES NOT CONSTITUTE AN ENDORSEMENT BY THE BANKRUPTCY COURT OF THE PLAN OR A GUARANTEE OF THE ACCURACY AND COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

THIS DISCLOSURE STATEMENT HAS NOT BEEN APPROVED OR DISAPPROVED

BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE, NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE PASSED UPON THE ACCURACY OR ADEQUACY OF THE STATEMENTS CONTAINED HEREIN.

EACH HOLDER OF AN IMPAIRED CLAIM OR AN IMPAIRED EQUITY INTEREST SHOULD REVIEW THE ENTIRE PLAN AND SEEK THE ADVICE OF ITS OWN COUNSEL BEFORE CASTING A BALLOT.

After carefully reviewing this Disclosure Statement and all exhibits attached hereto, if you have received a ballot to vote for or against the Plan, please indicate your acceptance or rejection of the Plan by voting in favor of or against the Plan on such ballot, in accordance with the instructions thereon, and return the ballot in the enclosed self-addressed, return envelope by March 18, 2019, to Donlin, Recano & Company, Inc., Re: Quality Construction & Production, LLC, et al., Attn: Voting Department, PO Box 192016 Blythebourne Station, Brooklyn, NY 11219.

For further information concerning voting, see Section V herein ("Voting Procedures and Requirements").

On or about February 14, 2019, the Bankruptcy Court entered an order (i) fixing March 25, 2019 at 10:00 a.m., Central Time, United States Bankruptcy Court, Western District of Louisiana, 214 Jefferson Street, Lafayette, Louisiana 70501, as the date, time and place for a hearing on the final approval of this disclosure statement and confirmation of the Plan, and (ii) fixing March 18, 2019, as the last date for the filing with the Bankruptcy Court and serving upon counsel for the Debtors any objections to confirmation of the Plan. The hearing on confirmation may be adjourned from time to time without further written notice.

III. PLAN OVERVIEW

The Plan (or "Plan") treats all Claims fairly and equitably. This Plan is a joint plan and is not intended to be a plan of substantive consolidation. Each Debtor will retain its separate identity. The following is a brief summary of the Plan's treatment of Claims. This summary is qualified in its entirety by reference to the provisions of the entire Plan. You are urged to read the Plan in its entirety. To the extent there is any conflict between this Disclosure Statement and the Plan, the terms of the Plan control.

IV. SUMMARY OF BASIC PLAN PREMISES

The Debtors will continue to operate the three current divisions, QCP, QPM, and Traco, in order to generate income which will allow the Debtors to make payments under this Plan.

QAC will continue to own the shares of Traco.

The Real Estate will be purchased for $3,500,000 by Wein Air LA, LLC.[2] The Class 1 claim of MSBCH will receive a payment on the Effective Date of $3,500,000 with the balance of the Class 1 claim being paid over a five year period. The Class 6 claim of MSBCH will either be paid on the same basis as the Class 7 creditors or will be converted as partial consideration for equity depending on whether any MSBCRP acquire the MidSouth Bank Claim.

Unsecured creditors will be paid a pro-rata portion of $1,000,000.00 over five (5) years plus any additional consideration set forth in this Plan, which may include recoveries from claims against insiders, if any, if the insiders do not acquire the MidSouth Bank Claim.

The Exit Funding Entity will acquire the equity interests in the Debtors equal to 75% of the Reorganized Debtor for contributing the Exit Funding, and, for making the capital contribution contained in this Plan, Nathan Granger and Troy Collins will own the other 25%.

The Debtors will also continue to manage their own affairs post confirmation. Nathan Granger and Troy Collins will continue to oversee the day to day operations of the Reorganized Debtor and will continued to be compensated with the same salary and benefits approved during this Chapter 11 case. The current monthly salary of Troy Collins is $17,577.00, and the current monthly salary of Nathan Granger is $16,449.00.

V. VOTING PROCEDURES AND REQUIREMENTS

A. Ballots and Voting Deadline

ONLY HOLDERS OF IMPAIRED CLAIMS IN CLASSES 1 THROUGH 7 ARE BEING SOLICITED TO VOTE TO ACCEPT OR REJECT THE PLAN.

The Claims classified in Classes 1 through 7 are IMPAIRED under the Plan. The holders of Claims in those classes are being solicited to vote to accept or reject the Plan.

A ballot to be used for voting to accept or reject the Plan is enclosed with this Disclosure Statement for those entitled to vote. The holder of a Claim or Equity Interest, as the case may

[2] Wein Air LA, LLC is a company owned and operated by John Weinstein. John Weinstein is an attorney who practiced law with Weinstein & St. Germain, LLC, attorney for the Debtors. However, Mr. Weinstein is not an owner of the law firm and has not practiced law with the firm or received any compensation from the firm for over six years. Mr. Weinstein has also had no involvement with this case as an attorney.

be, that is entitled to vote must: (i) carefully review the ballot and the instructions thereon, (ii) complete and execute the ballot, and (iii) return the ballot to the address indicated thereon by the deadline to enable the ballot to be considered for voting purposes. Any ballot received by the Debtors that does not reflect a vote for either the acceptance or rejection of the Plan will be deemed a vote for acceptance of the Plan.

The Bankruptcy Court has directed that, in order to be counted for voting purposes, ballots for the acceptance or rejection of the Plan must be received no later than March 18, 2019, at the following address: Donlin, Recano & Company, Inc., Re: Quality Construction & Production, LLC, et al., Attn: Voting Department, PO Box 192016 Blythebourne Station, Brooklyn, NY 11219.

TO BE COUNTED, YOUR BALLOT MUST BE RECEIVED AT THE ABOVE ADDRESS BY NO LATER THAN MARCH 18, 2019.

YOUR BALLOT WILL NOT BE COUNTED IF IT IS RECEIVED AT THE ABOVE ADDRESS AFTER MARCH 18, 2019.
NOTE: BALLOTS WITHOUT A SIGNATURE WILL NOT BE COUNTED.

You may be contacted by representatives of the Debtors with regard to your vote on the Plan. Votes cast by holders of Claims and Equity Interests will be irrevocable once received by the Debtors, unless the Bankruptcy Court, after application, notice and hearing, permits a change of vote. If any ballot received by the Debtors is not discernible as to the Class of the Claim or Equity Interest or the name of the holder thereof, such ballot will be disregarded and not counted. If a ballot is damaged or lost, please contact Debtor's counsel. If you have any questions regarding the procedures for voting on the Plan, please contact your legal counsel for advice.

B. Holders of Claims Solicited to Vote.

Any holder whose Claim is within a Class impaired under the Plan and who is eligible (upon Allowance of such Claim) to receive distributions under the Plan, is being solicited to vote to accept or reject the Plan if either (i) its Claim has been scheduled by the Debtors, but such Claim is not scheduled by the Debtors as disputed, contingent or unliquidated, (ii) such holder has filed a proof of Claim (a) on or before the Bar Date, or (b) after the Bar Date with leave of the Bankruptcy Court pursuant to a Final Order, and as to which no timely objection has been filed, or if a timely objection has been filed, to the extent which such Claim is Allowed by a Final Order of the Bankruptcy Court or temporarily Allowed for purposes of voting only.

Any Claim as to which an objection has been filed (and such objection is still pending on the voting date) is not entitled to have its vote counted unless the Bankruptcy Court temporarily allows the Claim for voting purposes in an amount which the Bankruptcy Court deems

proper upon motion by the holder to whose Claim has been objected. Such a motion must be heard and determined by the Bankruptcy Court prior to the date and time established by the Bankruptcy Court for commencement of the Confirmation Hearing. In addition, a vote may be disregarded if the Bankruptcy Court determines that such vote was not solicited or procured in good faith, in accordance with the provisions of the Bankruptcy Code.

C. Definition of Impairment.

Under Section 1124 of the Bankruptcy Code, a class of claims or interests is impaired under a plan of reorganization unless, with respect to each claim or interest of such class, the Plan

1. leaves unaltered the legal, equitable, and contractual rights of the holder of such claim or interest; or

2. notwithstanding any contractual provision or applicable law that entitles the holder of a claim or interest to receive accelerated payment of such claim or interest after the occurrence of a default:

(a) cures any such default that occurred before or after the commencement of the case under the Bankruptcy Code, other than a default of a kind specified in Section 365(b)(2) of the Bankruptcy Code;

(b) reinstates the maturity of such claim or interest as it existed before the default;

(c) compensates the holder of such claim or interest for damages incurred as a result of reasonable reliance on such contractual provision or applicable law; and

(d) does not otherwise alter the legal, equitable, or contractual rights to which such claim or equity interest entitles the holder of such claim or interest.

D. Vote Required for Class Acceptance.

As a condition of confirmation, the Bankruptcy Code envisions acceptance of a plan of reorganization by all impaired classes (except that a plan having one consenting impaired class and providing "fair and equitable" treatment to all impaired classes, may be confirmed, as discussed below). The Bankruptcy Code defines acceptance of a plan by a class of claims as acceptance of holders of two-thirds in dollar amount and one-half in number of the claims of that class which actually cast ballots for acceptance of rejection of the plan, i.e., acceptance takes place only if two-thirds in amount and majority in number of the holders of claims in a given class actually voting cast their ballots in favor or acceptance. The Bankruptcy Code defines acceptance of a plan by a class of equity interest holders as acceptance by holders of two-third in amount of the interests of that class which actually cast

ballots for acceptance or rejection of the plan. Notwithstanding the requirement of class acceptance, a plan may be confirmed even if one or more impaired classes does not accept the plan if at least one impaired class of non-insider claims has accepted the plan and the Court determines that the plan does not discriminate unfairly, and is fair and equitable, with respect to each class that is impaired and has not accepted the plan.

If the Plan is confirmed, all holders of Claims against the Debtors, and Equity Interests in the Debtors, whether voting or non-voting and, if voting, whether accepting or rejecting the Plan, will be bound by the terms of the Plan.

VI. CONFIRMATION OF THE PLAN

Under the Bankruptcy Code, the following steps must be taken to confirm the Plan:

A. Confirmation Hearing.

Section 1128(a) of the Bankruptcy Code requires the Bankruptcy Court, after notice, to hold a hearing to determine whether all requirements for confirmation of the Plan have been satisfied. By Order of the Bankruptcy Court entered on February 14, 2019, the Confirmation Hearing has been scheduled for March 25, 2019 at 10:00 a.m., Central Time, at the United States Bankruptcy Court, Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, Louisiana 70501 (the "Confirmation Hearing"). The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice, except for an announcement made at the Confirmation Hearing or any adjournment thereof.

ANY ANNOUNCEMENT OF ADJOURNMENT OF THE DATE AND TIME OF THE CONFIRMATION HEARING MADE IN COURT SHALL BE THE ONLY NOTICE PROVIDED TO HOLDERS OF CLAIMS AND EQUITY INTERESTS, UNLESS THE BANKRUPTCY COURT ORDERS OTHERWISE.

Section 1128(b) of the Bankruptcy Code provides that any party-in-interest may object to confirmation of the Plan. Any objection to confirmation must be made in writing and filed with the Bankruptcy Court with proof of service and served upon the Debtors' counsel listed below on or before March 18, 2019 at the address below:

Weinstein & St. Germain, LLC
1414 NE Evangeline Thwy
Lafayette, LA 70501

UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY SERVED UPON THE DEBTORS' COUNSEL AND FILED WITH THE BANKRUPTCY COURT, IT WILL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

B. Requirements for Confirmation of the Plan.

At the Confirmation Hearing, the Bankruptcy Court shall determine whether the confirmation requirements of Section 1129 of the Bankruptcy Code have been satisfied, in which event the Bankruptcy Court shall enter an order confirming the Plan. The applicable requirements for confirmation are as follows:

1. The Plan complies with the applicable provisions of the Bankruptcy Code.

2. The Debtors have complied with the applicable provisions of the Bankruptcy Code.

3. The Plan has been proposed in good faith and not by any means forbidden by law.

4. Any payment made or promised by the Debtors, or by a person acquiring property under the Plan, for services or for costs and expenses in or in connection with the Chapter 11 Case, or in connection with the Plan and incident to the Chapter 11 Case, has been disclosed to the Bankruptcy Court, and any such payment made before the confirmation of the Plan is reasonable, or if such payment is to be fixed after confirmation of the Plan, such payment is subject to the approval of the Bankruptcy Court as reasonable.

5. The Debtors have disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a director, officer, or voting trustee of the Debtors, an affiliate of the Debtors participating in a Plan with the Debtors or a successor to the Debtors under the Plan, and the appointment to, or continuance in, such office of such individual, is consistent with the interests of creditors and equity security holders and with public policy, and the Debtors has disclosed the identity of any insider that will be employed or retained by the reorganized Debtors, and the nature of any compensation of such insider.

6. With respect to each Class of impaired Claims or Equity Interests, either each holder of a Claim or Equity Interest of such class has accepted the Plan, or will receive or retain under the Plan on account such Claim or Equity Interest property of a value, as of the Effective Date of the Plan, that is not less than the amount that such holder would so receive or retain if the Debtors were liquidated on such date under Chapter 7 of the Bankruptcy Code; or if Section 1111(b)(2) of the Bankruptcy Code applies to the Claims of such Class, each holder of a Claim will receive or retain under the Plan on account of such Claim property of a value, as of the Effective Date of the Plan, that is not less than the value of such holder's interest in the Debtors estates' interest in the property that secures such Claims.

7. Each Class of Claims or Equity Interests has either accepted the Plan or is not impaired under the Plan, except as set forth in Section 8, below.

8. Except to the extent that the holder of a particular Claim has agreed to a different treatment of such Claim, the Plan provides that Allowed Administration Expense Claims and

Allowed Other Priority Claims will be paid in full on the Effective Date; and that Allowed Priority Tax Claims will receive on the account of such Allowed Claims deferred cash payments, over a period not exceeding five (5) years after the Petition Date of such Claim of a value, equal to the Allowed amount of such Claim, as of the Effective Date.

9. At least one Class of impaired Claims has accepted the Plan, determined without including any acceptance of the Plan by any insider holding a Claim of such Class.

10. Confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtors or any successor to the Debtors under the Plan, unless such liquidation or reorganization is proposed in the Plan.

11. The Plan must provide that the quarterly fees required under 28 U.S.C. 1930 have been paid or that they will be paid on the Effective Date of the Plan.

12. The Plan provides for the continuation after its effective date of payment of all retiree benefits, as that term is defined in Section 1114 of the Bankruptcy Code, at any time prior to confirmation of the Plan, for the duration of the period the Debtors has obligated itself to provide such benefits.

The Debtors believes that the Plan satisfies all of the statutory requirements of Chapter 11 of the Bankruptcy Code, that the Debtors have complied or will have complied with all of the requirements of Chapter 11, and that the proposal of the Plan is made in good faith. To the extent that any of Classes 1 through 6 vote to reject the Plan, the Debtors will seek confirmation under the "Cramdown" provisions, as explained below.

C. Cramdown

Generally, under the Bankruptcy Code, a plan of reorganization must be approved by each impaired class of creditors. Bankruptcy Court, however, may confirm a plan that has not been approved by each impaired class if (a) at least one impaired class accepts the plan by the requisite vote and (b) the Bankruptcy Court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to each class that is impaired and has not accepted the plan. A plan of reorganization does not discriminate unfairly within the meaning of the Bankruptcy Code if each dissenting class is treated equally with other classes of equal rank. "fair and equitable" has different meanings with respect to the treatment of secured claims, unsecured claims and equity interests.

As set forth in Section 1129(b)(2) of the Bankruptcy Code, the condition that a plan of reorganization be fair and equitable with respect to a class includes the following requirements. With respect to a secured claim, "fair and equitable" means either (i) the impaired secured creditor retains its liens to the extent of its allowed claim and receives

deferred cash payments at least equal to the allowed amount of its claims with a present value as of the effective date at least equal to the value of such creditor's interest in the property securing its liens, (ii) property subject to the lien of the impaired secured creditor is sold free and clear of that lien, with that lien attaching to the proceeds of sale, and such lien proceeds must be treated in accordance with clauses (i) and (iii) hereof, or (iii) the impaired secured creditor realizes the "indubitable equivalent" of its claim under the plan.

With respect to an unsecured claim, "fair and equitable" means either, (i) each impaired unsecured creditor receives or retains property of a value equal to the amount of its allowed claim; or (ii) the holders of claims and interests that are junior to the claims of the dissenting class will not receive or retain any property under the plan.

With respect to equity interests, "fair and equitable" means either (i) each impaired equity interest receives or retains on account of such interest property of a value equal to the greatest of the allowed amount of any fixed liquidation preference to which such holder is entitled, any fixed redemption price to which such holder is entitled, or the value of such interest; and (ii) the holder of any interest that is junior to the interest of such class will not receive or retain any property on account of such junior interest under the plan. These above "Cramdown" rules embody what is often referred to as the "absolute priority rule". Alternatively, Debtors may seek to retain property without paying unsecured creditors the full value of their claims by paying “new value”.

Thus, in the event there exists one or more Classes of impaired Claims or Equity Interests which reject the Plan, the Debtors reserve the right to proceed with Confirmation under the Cramdown rules pursuant to Section 1129(b) of the Bankruptcy Code, and the Bankruptcy Court will determine at the Confirmation Hearing whether the Plan is "fair and equitable" and does not unfairly discriminate against any rejecting, impaired Class of Claims, in which the Plan may be confirmed despite the fact that one or more impaired class rejects the Plan. The Plan does not require the consent of MidSouth or ESNA to be confirmed and to the extent MidSouth or ESNA opposes confirmation of the Plan and the Court upholds the objection, the Plan will not be confirmed.

VII. DESCRIPTION OF THE DEBTORS

A. Business and Ownership

1. Ownership and Operations

The Debtors’ co-founders, Troy Collins and Nathan Granger worked for competing oil and gas production manufacturers throughout the 1980s and 1990s until they met in the early 2000s and discovered a common passion: a better way of providing top-notch quality people to deliver quality products, along with high-level quality services, to top-tier customers in

the offshore oil and gas construction industry. A business endeavor and "better way" developed out of their mutual interest and in 2001, the two left their already successful careers and incorporated a new offshore contractor in their first Company together named "Quality Construction & Production" ("QCP"). QCP grew from 70 employees in early 2002 to over 800, initially primarily working on production platforms along the Gulf Coast and in the Gulf of Mexico (GOM).

Ultimately, QCP started an Industrial/International division which focuses on alternative energy projects in the United States and abroad, diversifying the company from the Gulf of Mexico. This diversification and expansion was not without experience in Industrial/International operations, as the division includes several individuals with stints working in plants in Venezuela, Bolivia, West Africa and Mexico. Collins and Granger still anticipate substantial growth opportunities and look forward to further diversifying QCP's operations and client base.

QCP enjoyed tremendous success and recognition in its rise to an industry leader, including earning a prestigious spot in Entrepreneur Magazine's Hot 500, as one of the fastest growing companies in America, as well as a spot on Acadiana's Top 50 Privately Held Companies for 2009-2014. QCP has also been featured in Construction Today Magazine and enjoys a safety record that is second to none in the construction and fabrication industry. Collins and Granger attribute much of their success to building solid, long-term, mutually beneficial relationships with clients as well as their own employees. This philosophy has given QCP a reputation as a service driven company that consistently exceeds customer and employee expectations.

Building on their success with QCP, Collins and Granger acquired the contract operations and Pro-Active Compliance (PAC) divisions of Production Management Industries, LLC (PMI) from Superior Energy Services in 2007, and added Quality Production Management, LLC (QPM) to the Quality Companies family. In just a relatively short period of time, QPM became a profitable enterprise experiencing growth not only in the Gulf of Mexico, but on land as well, by gaining a substantial natural gas plant operations project in North Dakota. In only its second year of operations, QPM was awarded the Lafayette District MMS S.A.F.E. award in 2009. During its inspections of GOM properties operated by QPM, MMS inspected 318 platform safety components and recognized QPM's Incident of Noncompliance-to-Component ratio of .028, which was substantially better than the industry average. MMS also noted the facilities inspected were rated excellent in maintenance and QPM facilities personnel were most cooperative in assisting in the MMS inspection activity. MMS also cited QPM's commitment to safety and the environment. Granger adds, "Much of the success of our companies can be attributed to our employees who are our greatest asset."

On April 1, 2011, Traco Production Services, Inc. joined the Quality Companies family.

Traco, founded in 1987 by a local family, offers a complete line of new and refurbished ASME coded production equipment, separators, pressure vessels, instrument and electrical safety systems, complete dehydration systems along with many other critical oil and gas production components while providing professional installation and repair for most of the products it sells. Traco also provides valve repair and equipment maintenance services, ASME coded vessel fabrication and repair, as well as glycol unit cleaning and servicing along with a host of other production related services. With Traco's well established reputation of providing superior service and continually meeting and exceeding customer expectations, it was the perfect complement to QCP and grew from a "mom & pop" operation to an industry leader in service.

Today, Quality still employs over 400 employees and sees growth opportunities with the service lines it currently offers. Quality has continued to expand its current market share and is primed and poised to take advantage of new markets, despite the downturn faced by the oil and gas industry.

2. Events Leading to Chapter 11 Filing

During the downturn in the oil and gas industry, Quality's primary lender, MidSouth Bank began attempting to reduce its exposure to the oil and gas industry by decreasing Quality's borrowing base on its line of credit. This action put a lot of pressure on Quality's business as Quality was reliant on its line of credit because of the nature of the fabrication and labor businesses. By taking Quality's liquidity away, MidSouth caused more problems than it helped because of the timing of the downturn. Quality and MidSouth entered into a settlement agreement on January 25, 2018, which provided that MidSouth would accept a discounted payoff if all of its loans were refinanced no later than March 15, 2018.

Once Quality made it clear to MidSouth that Quality would not be able to move the loans to another bank by the March 15, 2018 deadline, MidSouth Bank effectively cut off Quality's line of credit on March 9, 2018. On March 13, 2018, MidSouth refused to approve the draw request made the day before. As a result of being unable to draw on its line of credit, Quality was unable to use its accounts receivable collected and had no choice but to file a petition for relief under Chapter 11 of the Bankruptcy Code.

3. Major Creditors of the Debtors

(a) MidSouth Bank / ESNA

MidSouth Bank had a claim against the Debtors, as of the date of filing, in the approximate amount of $15,500,000.00. MidSouth Bank filed the following proofs of claim in these cases:

(i) Proof of Claim No. 136 filed in Bankruptcy Case bearing Docket Number 18-50303 in the stated amount of $15,455,880.14;
(ii) Proof of Claim No. 10 filed in Bankruptcy Case bearing Docket Number 18-50304 in the stated amount of $15,464,301.41;
(iii) Proof of Claim No. 116 filed in Bankruptcy Case bearing Docket Number 18-50305 in the stated amount of $15,515,063.60; and
(iv) Proof of Claim No. 3 filed in Bankruptcy Case bearing Docket Number 18-50306 in the stated amount of $15,453,757.77.

This claim is secured by a first mortgage on the Debtors' real estate, accounts receivable, cash, and most of the Debtors' equipment. This claim was acquired on or about December 19, 2018, by Energy Services Note Acquisition, LLC ("ESNA") for a purchase price of $10,480,000.00. Accordingly, ESNA's secured claim is valued at $10,480,000.00, the price actually paid.

(b) Pedestal Bank

Pedestal Bank has a claim against the Debtors in the amount of $1,578,311.45, which is secured by a first priority security interest in various vehicles, heavy equipment and welding equipment owned by the Debtors.

(c) Ford Motor Credit

Ford Motor Credit has secured claims against the Debtors in the total amount of $126,713.72, including $57,649.92 for QCP and $69,063.80 for Traco. These claims are secured by mortgages on various Ford vehicles owned by the Debtors.

(d) Fidelity Bank

Fidelity Bank has filed a secured claim against QCP in the total amount of $60,748.67. This claim is secured by a mortgage on QCP's 2017 GMC Yukon.

(e) Ally

Ally has filed a secured claim against QCP in the total amount of $10,682.92 . This claim is secured by mortgages on a 2012 Ford E350 van and a 2014 Ford F150 pickup truck.

(f) Priority Tax Claims

The Debtors owe priority tax claims as follows:

1. St. Charles School Board (Traco) $9,090.07

2. Internal Revenue Service (QPM) $1,552.12

The Debtors reserve the right to object to any or all of these priority tax claims to the extent they are inaccurate or conflict with filed tax returns.

(g) General Unsecured Creditors

The Debtors' schedules list general unsecured claims without priority totaling approximately $16,897,556.00. However, the total amount of general unsecured claims filed by the claims bar date of June 30, 2018, excluding unsecured claims previously paid by Court order, is $10,044,154.40.

(h) Administrative Expenses

The Debtors have incurred administrative expenses of professionals, which primarily include the services of Weinstein & St. Germain, LLC, attorneys for the Debtors, Allen & Gooch, special counsel for the Debtors, H. Kent Aguillard, attorney for the Unsecured Creditors' Committee, Mark Comeaux, accountant for the Debtors, and Darnall Sikes, accountants for the Debtors. In addition, the Debtors have incurred and will incur administrative expenses of Jeff W. Elmore and Elmore Consulting, LLC, their financial consultant. The Debtors also have a balance still owed to critical vendors under the agreed payment plans. It is estimated that the administrative expenses of professionals will be approximately $400,000.00 and the remaining critical vendors will be approximately $118,000.00 upon confirmation of the Plan.

B. Debtor's Assets

1. Immovable Property (Real Estate)

Debtor QCP owns the Debtors' facility, located at 425 Griffin Road, Youngsville, Louisiana, and a portable building owned by QPM. This real estate has been valued by the Debtors at $3,500,000.00. The real estate was valued at a higher value in the Debtors' schedules; however, the Debtors believe that the value of the real estate is currently $3,500,000.00, based on the prices investors have offered to purchase the Real Estate, an increased capitalization ratio because of current market conditions, and improvements that need to be made to the property.

2. Cash and Deposits

As of January 21, 2019, the Debtors had $2,378,916.06 in checking accounts at MidSouth Bank and Wesbanco.

3. Receivables

As of January 21, 2019, the Debtors were owed $9,492,653.52 in accounts receivable by non-Debtors, aged under 90 days. Of this amount, $4,746,326.76 would be collectible (50%) upon liquidation, based on the facts that 1) the costs of collection will be substantially increased, including trustee's fees and the possibility of selling or assigning the accounts to a collection agency, and 2) many customers will not pay the full amount owed when a company is being liquidated because of unbilled work in progress which would not be completed if the Debtors were shut down and lack on an ongoing business relationship. The Debtors also have various claims and causes of action, including claims in Chapter 11 bankruptcy proceedings, which have an unknown value.

4. Inventory

As of December 31, 2019, the Debtors held $451,408.50 worth of inventory, at liquidation value (50% of book value).

5. Vehicles

The Debtors own pickup trucks, tractor trucks, sport utility vehicles, and trailers worth $495,000.00 and boats valued at $46,000.00.

6. Machinery, Fixtures, and Equipment

The Debtors own machinery, fixtures, and equipment consisting of welding equipment, scaffolding, forklifts, cranes, heavy equipment, baskets, tools, and other equipment valued at $1,002,100.00. The Debtors also have office furniture and equipment worth $48,000.00.

C. Pre-Petition Legal Proceedings

At the time this case was filed, the Debtors were defendants in the following legal proceedings:

<u>QCP</u>

1. Arnold Garcia Nunez v. Quality Construction & Production, LLC, 15th Judicial District Court, Lafayette Parish, Docket No. 20165055B.
2. Brace Integrated Services, Inc. v. Quality Companies USA, et al., 15th Judicial District Court, Lafayette Parish, Docket No. 20181590D.
3. Miguel Garcia v. Quality Construction & Production, LLC, Office of Workers Compensation, Lafayette, LA, Docket No. 17-2502.

4. Donald Baptiste v. Quality Construction & Production, LLC, Office of Workers Compensation, Lafayette, LA.
5. Steve Richard v. Quality Construction & Production, LLC, Office of Workers Compensation, Lafayette, LA.
6. Neil Guidry v. Quality Construction & Production, LLC, Office of Workers Compensation, Lafayette, LA.
7. Juan Strong v. Quality Construction & Production, LLC, Office of Workers Compensation, Lafayette, LA.

Traco

1. A&B Valve & Piping Systems, LLC v. Traco Production Services, Inc., 15th Judicial District Court, Lafayette Parish, Docket No. 20181158.
2. Shannon Hardware Co., LLC v. Traco Production Services, Inc., 16th Judicial District Court, St. Mary Parish, Docket No. 132222B.
3. Anthony Guidry v. Traco Production Services, Inc., Office of Workers Compensation, Lafayette, LA, Docket No. 17-04317.

VIII. TRANSACTIONS AND POTENTIALLY AVOIDABLE TRANSACTIONS WITH INSIDERS.

Within the one year prior to bankruptcy, the Debtors has not made any potentially avoidable transfers to insiders or affiliates, other than those set forth in Exhibit E. After deducting salary payments, these payments to insiders total $49,598.40. Many of these potential claims may not be actionable because valid defenses may apply. To the extent that insiders do not acquire the MidSouth Bank claim the claims against the insiders (if any) will be evaluated by independent counsel and pursued for the benefit of the Class 6 and 7 creditors if warranted. Independent counsel will be selected in consultation with the Unsecured Creditors Committee and identified in a Plan supplement to be filed 10 days prior to Confirmation Hearing.

IX. THE DEBTOR'S CHAPTER 11 CASE

A. Significant Events During the Course of the Bankruptcy Proceeding.

On March 16, 2018, the Debtors filed a petition for relief under Chapter 11. The Debtors filed their remaining schedules on April 12, 2018. On or about March 29, 2018, the Court granted the Debtors' application to employ Weinstein & St. Germain, LLC, as their bankruptcy counsel. The Debtors have complied with all requirements of the US Trustees Office, have attended the IDI and the First Meeting of Creditors. The Debtors are current on monthly reporting and have paid all quarterly fees that have accrued or are due to the office of the US Trustee.

The Court heard the Debtors' first day motions, including the use of cash collateral of MidSouth Bank, on March 20, 2018, and granted them on an interim basis. The first day motions were granted on a final basis on April 17, 2018, with the exception of cash collateral, which was granted again on an interim basis. The Court also granted the Debtors the right to use MidSouth Bank's cash collateral on an interim basis in orders entered on March 21, 2018, July 13, 2018, August 21, 2018, and September 5, 2018, and at the hearings held on October 2, 2018 and January 8, 2019. The next hearing on cash collateral is set for February 12, 2019.

The Debtors' motion for insider compensation was granted on an interim basis on March 20, 2018, and on a final basis on April 24, 2018. Based on these orders, the current monthly salary of Troy Collins is $17,577.00 and the current monthly salary of Nathan Granger is $16,449.00.

On April 23, 2018, the Office of the United States Trustee appointed an Unsecured Creditors' Committee in these cases. H. Kent Aguillard was approved as counsel for this committee in an order entered on May 17, 2018. The application to employ also references that Michael A. Crawford and the law firm of Taylor, Porter, Brooks & Phillips, LLP would be employed by the Unsecured Creditors' Committee and would file a separate application.

The Court approved the Debtors' employment of Jeffrey Elmore as financial consultant and Mark Comeaux as accountant in orders entered on April 24, 2018. On May 29, 2018, the Court entered an order approving the employment of Darnall Sikes as additional accountants for the Debtors.

On May 4, 2018, the Debtors filed a motion to obtain debtor in possession financing from Ridgedale Partners, LLC. This motion was ultimately withdrawn.

On May 9, 2018, the Court set June 30, 2018, as the last day to file proofs of claim for creditors in these cases. The Court also approved the Debtors' payment of the prepetition claims of The Reynolds Company, RLC, LLC, National Welding Supply, and Hartford Steam Boiler Inspection and Insurance Co. as critical vendors and entered orders rejecting the lease with Atlantic Pacific Equipment, Inc., and the contract with Conrad Shipyard, LLC, on the same date.

The Court entered orders requiring adequate protection, including payments and maintenance of insurance, for Ford Motor Credit by QCP and Traco on May 29, 2018, and June 11, 2018, respectively.

The Court entered an order approving the procedures to pay professionals interim compensation on a monthly basis on June 11, 2018. The Court also entered orders

authorizing the Debtors to pay Norriseal - Wellmark, Knickerbocker Russell Co., Inc., and Dexter + Chaney, LLC as critical vendors and to pay adequate protection payments to Fidelity Bank on the same date.

On July 5, 2018, the Court extended the period during which the Debtors have the exclusive right to file a plan to October 11, 2018. This exclusivity period was subsequently extended to November 26, 2018, on October 17, 2018.

On August 21, 2018, the Court entered an order rejecting the lease of an industrial facility with T.D. Poultry, L.C., and an order to employ Cade Evans as special counsel.

On September 4, 2018, the Debtors filed a motion to obtain debtor in possession financing with Marquette Commercial Finance. This motion was subsequently withdrawn on October 2, 2018.

On October 31, 2018, the Court denied the motion filed by Kendall Allen to reject his employment contract and allowed the Debtors to assume the contract upon payment of Mr. Allen's final commission within 30 days. The Court also entered an order allowing the Debtors to make adequate protection payments to Pedestal Bank on the same date.

On November 7, 2018, the Court approved a part of the Debtors' settlement with Consolidated Electrical Distributors in order to remove a mineral lien that had been filed against one of the Debtors' customers.

On December 14, 2018, MidSouth filed a motion to lift the automatic stay to offset the Debtors' cash. This motion was set for hearing on January 8, 2019.

On December 19, 2018, Energy Services Note Acquisition, LLC ("ESNA") acquired the claim of MidSouth in these cases. On December 30, 2018, ESNA filed a motion to terminate the Debtors' exclusive right to file a plan in these cases.

On December 21, 2018, the Debtors filed an application to employ Brent Frederick and Ryan Ours as special counsel to advise and represent the Debtors in possible breaches of the non-disclosure agreement between the Debtors and The Stone Street Group, Inc., breach of fiduciary duty, failure to abide by good faith and fair dealing, unfair trade practices and other causes of action against The Stone Street Group, Inc., and other parties. The Court granted this application on December 27, 2018. On January 7, 2019, ESNA filed a motion to vacate the order approving the employment of Frederick and Ours. The motion to vacate is set for hearing on February 12, 2019.

On January 8, 2019, the Court denied ESNA's motion to terminate exclusivity. The Court ordered the Debtors to file an amended plan and disclosure statement by January 23, 2019, and set the disclosure statement for hearing on February 5, 2019. The use of cash collateral

was extended by consent to February 12, 2019, and the hearing on the motion to lift stay was also continued to February 12, 2019.

At a Rule 2004 Examination on held on January 21, 2019, ESNA testified that it paid $10,480,000.00 for the MidSouth Bank Claim. The insiders have exercised the rights they possess under Louisiana Law to acquire the claim of MidSouth Bank from ESNA.

B. Financial Performance During Chapter 11

During the course of these Chapter 11 cases, the Debtors transformed their operations and are now generating net profits. In August 2018, the Debtors collectively earned a net profit of $3,476.00. The Debtors posted net profits of $240,685.00 in September 2018, $232,537.00 in October 2018, $236,228.00 in November 2018, and $122,488.00 in December 2018. Copies of the Debtors' balance sheets and income statements taken from the Debtors' monthly reports during this Chapter 11 case are attached hereto as Exhibit C.

X. RISK FACTORS

A. Bankruptcy Considerations / Possible Inability of Debtors to Obtain Sufficient Votes to Confirm Plan

In considering whether to vote for or against the Plan, holders of Claims or Equity Interest in impaired Classes should consider the following:

There can be no assurance that the Plan as proposed will be accepted by the requisite number of holders or amounts of Claims or approved by the Bankruptcy Court, and there can be no assurance that the Plan will not be modified up to and through the Confirmation Date. Notwithstanding Bankruptcy Court approval, it is possible that the Plan may not be consummated because of other external factors that may adversely affect the funding of the distributions provided therein and/or the making of distributions.

Inasmuch as the plan envisions deferred contributions, there is a risk that the parties making the contribution are not in the position to make the contributions when required.

In addition, this Plan's projections assume the Class 1 creditor's secured claim is $10,480,000.00. If the parties do not agree on the valuation of this secured claim, the Court will set the value after notice and a hearing. A value of this secured claim in excess of $14,000,000.00 may affect feasibility.

B. Risks of Sales and Customer Attrition

There is no guarantee at the present time that the Debtors will be able to keep a sufficient

number of customers in order to generate sufficient funds to make the plan payments proposed. Customer attrition is a natural part of the Debtors' business and there is no guaranty that the Debtors' marketing plan will be able to replace any customers lost on a monthly basis.

C. Absolute Priority Rule

The Plan may violate the absolute priority rule if either Class 6 or Class 7 votes against the Plan. If the absolute priority rule is violated the Plan can only be confirmed if the Court invokes the "new value exception" to the absolute priority rule.

XI. FEDERAL INCOME TAX CONSEQUENCES OF THE PLAN

The following discussion summarizes certain considerations that may affect the anticipated federal income tax consequences of the implementation of the Plan to the Debtors, the holders of Claims, and the holders of Equity Interests. It does not address all federal income tax consequences of the Plan nor does it address the state or local income tax or other state and local tax consequences of implementation of the Plan to holders of claims against and interests in the Debtors. Counsel for the Debtors are not tax attorneys and have not, and will not, render any opinion concerning the tax consequences of the Plan to the Debtors or any other entity or person.

The description of the federal tax consequences of implementing the Plan is based on the interpretation of the applicable provisions of the Internal Revenue Code (the "Tax Code"), the Treasury regulations promulgated thereunder, judicial authorities and current administrative ruling, and practices now in effect, all of which are subject to change at any time by legislative, judicial or administrative action. Any such change could be retroactively applied in a manner that could adversely affect the Debtors, holders of Claims and holders of Equity Interests. In addition, certain aspects of the following discussion are based on proposed Treasury regulations. The tax consequences of certain aspects of the Plan are uncertain due to the lack of applicable legal authority, and may be subject to administrative or judicial interpretations that differ from the discussions below.

THE DISCUSSION SET FORTH BELOW IS INCLUDED FOR GENERAL INFORMATION ONLY. THE DEBTORS AND THEIR COUNSEL AND FINANCIAL ADVISORS ARE NOT MAKING ANY REPRESENTATIONS REGARDING THE PARTICULAR TAX CONSEQUENCES OF THE CONFIRMATION AND CONSUMMATION OF THE PLAN, WITH RESPECT TO THE DEBTORS, HOLDERS OF CLAIMS OR HOLDERS OF EQUITY INTERESTS. NOR ARE THEY RENDERING ANY FORM OF LEGAL OPINION OR TAX ADVICE ON SUCH TAX CONSEQUENCES. THE TAX LAWS APPLICABLE TO CORPORATIONS IN BANKRUPTCY ARE EXTREMELY COMPLEX, AND THE FOLLOWING SUMMARY

IS NOT EXHAUSTIVE. HOLDERS OF CLAIMS AND HOLDERS OF EQUITY INTERESTS ARE STRONGLY URGED TO CONSULT THEIR TAX ADVISORS REGARDING TAX CONSEQUENCES OF THE PLAN, INCLUDING FEDERAL, FOREIGN, STATE AND LOCAL TAX CONSEQUENCES.

A. Federal Income Tax Consequences to the Debtors.

In general, the Debtors do not expect to incur any substantial tax liability as a result of the implementation of the Plan.

In general, the Tax Code, with certain exceptions, provides that taxpayers realize a "cancellation of indebtedness" must include the amount of canceled indebtedness in gross income to the extent that the indebtedness canceled exceeds any consideration given for such cancellation. The Tax Code further provides, however, that where the taxpayer is in a Chapter 11 case and the cancellation of indebtedness is pursuant to a plan approved by the Bankruptcy Court, such cancellation of indebtedness will not be included in gross income, but the taxpayer must generally reduce tax attributes in a specified order.

The Debtors expect to realize a material amount of cancellation of indebtedness ("COD") income as a result of the Plan. Because the Debtors are in bankruptcy, however, they will not be required to include COD income in taxable income.

B. Federal Income Tax Consequences to Holders of Claims.

Holders of Claims may be required to recognize income or may be entitled to a deduction as a result of implementation of the Plan. The exact tax treatment depends on, among other things, each holder's method of accounting, the nature of each holder's Claim, the fair market value of any property received, and whether and to what extent such holder has taken a bad debt deduction in prior tax years with respect to the particular debt owed to it by the Debtors. A holder's method of accounting and the extent such holder has taken a bad debt deduction determines a holder's "tax basis" in its Claim. To the extent that the fair market value of property received under the Plan exceeds the tax basis in the Claim, taxable income must be recognized by a holder. To the extent the tax basis in a holder's Claim is greater than the fair market value of property received under the Plan, a loss may be recognizable.

ALL HOLDERS OF CLAIMS SHOULD CONSULT WITH THEIR OWN TAX ADVISORS AS TO THE TAX CONSEQUENCES OF IMPLEMENTATION OF THE PLAN TO THEM UNDER APPLICABLE FEDERAL, STATE AND LOCAL TAX LAWS.

XII. ANTICIPATED FUTURE LITIGATION

A. Preferences.

Pursuant to the Bankruptcy Code, Debtors may recover certain preferential transfers of property, including cash, made while insolvent during the ninety (90) days immediately prior to the filings of his bankruptcy petition in respect of pre-existing debts to the extent the transferee received more than it would have in respect of the pre-existing debt had the Debtors been liquidated under chapter 7 of the Bankruptcy Code. The recovery period is one year if the recipient of the preferential transfer is an insider of the Debtors. There are certain defenses to such recoveries. Transfers made in the ordinary course of the Debtors's and the transferee's business according to the ordinary business terms in respect to debt less than ninety (90) days old are not recoverable. Furthermore, if the transferee extended credit subsequent to the transfer (and prior to the commencement of the bankruptcy case) for which transferee was not repaid, such extension constitutes an offset against any otherwise recoverable transfer of property. If a transfer is recovered by the Debtors, the transferee has a general unsecured claim against the Debtors to the extent of the recovery.

A list of the potentially actionable preference claims are included in a list attached hereto as Exhibit E. The Debtors made a total of $7,964,875.79 worth of payments to creditors within 90 days of the filing. Under 11 USC Section 547, some or all of the payments may be recoverable. It is not the intention of this Plan to sue the Class 7 creditors in light of the facts that 1) the recipients of the payments likely have defenses to defend some or all of the payments, 2) the cost of pursuing the payments is significant, 3) the claims against the recipients of the payments may not be collectable, 4) the recipients of the payments have already suffered a loss, and 5) pursuit of preferences is not conducive to future business dealings. Experience has shown that the net recoveries from preference actions are about 20% of the total payments made.

B. Fraudulent Conveyances.

Under the Bankruptcy Code and under various state laws, Debtors may recover certain transfers or property, including the grant of a security interest in property, made while insolvent or which rendered it insolvent if and to the extent the Debtors received less than fair value for such property.

A list of the potentially actionable fraudulent transfer claims are included in a list attached hereto as Exhibit E. The collectability of these potential fraudulent conveyance claims is substantially less than the amount of the transfers made because of (1) defenses to the causes of action, (2) the solvency of the defendants, and (3) the costs of litigation and collection. Experience has shown that the net recoveries from fraudulent conveyance actions are about 20% of the total payments made. The Debtors do not intend to pursue these fraudulent

conveyance actions because the benefits of pursuing them are questionable.

C. Other Litigation.

The Debtors will retain and may pursue any and all causes of action and/or claims against Roy Hill - CETA, Brennan Vinet, Mike Holmes, Kendall Allen, Chad Bergeron, Jason Alleman, Crimson Gulf, LLC, Ervin Cable, NX Utilities, BHP Billiton, Conoco Phillips, Petroquest Energy, Inc., Offshore Inland Marine & Oilfield Services Companies, Inc., Northstar Offshore Group, LLC, Rooster Energy, LLC, and other parties who owe accounts receivable to the Debtors, as well as MidSouth Bank, Energy Services Note Acquisition, LLC, and The Stone Street Group, Inc., and any other parties acting in concert with them, for breach of the non-disclosure agreement between the Debtors and The Stone Street Group, Inc., breach of fiduciary duty, failure to abide by good faith and fair dealing, unfair trade practices, and other causes of action.

XIII. ESNA CLAIMS THIS DISCLOSURE STATEMENT LACKS REQUIRED INFORMATION FOR CREDITORS TO VOTE ON THE PLAN

ESNA has provided the following comments to this Disclosure Statement:

· The Debtors do not provide information as to continued operations of Quality Acquisition Company, LLC

· The Debtors do not provide a sufficient liquidation analysis for each of the non-substantively consolidated Debtors.

· The Debtors have provided neither sufficient details, nor a copy of all pertinent purchase/sale/lease documentation, regarding the proposed purchase of the Real Estate by Wein Air LA, LLC or the proposed leaseback of such property by Wein Air LA, LLC to the Debtors.

· The Debtors have not provided any information or documentation as to the financial capability of Nathan Granger or Troy Collins to (a) provide $250,000 to the Debtors or (b) pay any of their Chapter 5 liabilities.

· The Debtors do not address the preservation, treatment or collectability of the very high intercompany liabilities existing between the Debtors.

· The Debtors do not mention that ESNA has one or more liens on the intercompany receivables owed by the Debtors to one another.

· The Debtors do not disclose why the Chapter 5 liabilities owed by Nathan Granger and Troy Collins amount to only $49,598.40.

· The insiders have not taken any steps required to properly exercise any rights they may have under Louisiana law to redeem litigious rights.

XIV. ALTERNATIVES TO CONFIRMATION AND CONSUMMATION OF THE PLAN

The Debtors believe that the Plan affords the holders of Claims and Equity Interests the potential for the greatest realization on their Claims and Equity Interests and, therefore, is in the best interest of such holder. If the Plan is not confirmed, however, the theoretical alternatives include: (a) alternative plans of reorganization or (b) liquidation of the Debtors under Chapter 7 of the Bankruptcy Code.

A. Alternative Plans of Reorganization.

If the Plan is not confirmed, it is possible that Debtors or any other party in interest in the Chapter 11 Case could attempt to formulate and propose a different plan or plans on such terms as they may desire. ESNA has stated its willingness to file a competing plan which "yields a greater, all cash (i.e., risk free), dividend to unsecured creditors than the Plan proposed by the Debtors."

B. Chapter 7 Liquidation.

In a Chapter 7 case, the amount distributed to unsecured creditors depends upon the net estate available after all assets of the Debtors have been reduced to cash. The cash realized from liquidation of the Debtors's assets would be distributed first to secured creditors. Under Chapter 7, a secured creditor whose claim is fully secured would be entitled to full payment, including interest from the proceeds of the sale of its collateral. A secured creditor whose collateral is insufficient to pay its secured claim in full will be entitled to assert an unsecured claim for its deficiency and share with unsecured creditors. Thereafter, any remaining funds would be distributed in accordance with the priorities set forth in Section 507 of the Bankruptcy Code. Claims entitled to priority under the Bankruptcy Code would be paid in full before any distribution to general unsecured creditors. Whether a bankruptcy case is one under Chapter 7 or Chapter 11, Administrative Expense Claims, Professional Compensation and Reimbursement Claims, Priority Tax Claims and Other Priority Claims are entitled to be paid in cash and in full before general unsecured creditors receive any funds.

As shown in the liquidation analysis attached hereto as Exhibit D, the Plan results in approximately $1,000,000.00 more being paid to general unsecured creditors than would be paid in a Chapter 7 liquidation. In addition, conversion to Chapter 7 would add another layer of administrative expenses, because of the fees of the Chapter 7 trustee and his attorneys,

accountants and other professionals, further reducing payments to creditors and increasing the time it would take for creditors to be paid.

XV. SUMMARY OF THE DEBTORS' PLAN

The following is a summary of the Chapter 11 Plan proposed by the Debtors. While the Debtors believes the summary to be accurate, in the event of any inconsistencies between the Plan and this summary, the provisions of the Plan shall be controlling.

ARTICLE II.

GENERAL PREMISES OF THE PLAN AND PLAN CONCEPTS

2.1 Basic Plan Premises

The Debtors will continue to operate the three current divisions, QCP, QPM, and Traco, in order to generate income which will allow the Debtors to make payments under this Plan. QAC will continue to own the shares of Traco.

The Class 1 claim of MSBCH will receive a payment on the Effective Date of $3,500,000 with the balance of the Class 1 claim being paid over a five year period. The Class 6 claim of MSBCH will either be paid on the same basis as the Class 7 creditors or will be converted as partial consideration for equity depending on whether any MSBCRP acquire the MidSouth Bank Claim.

Unsecured creditors will be paid a pro-rata portion of $1,000,000.00 over five (5) years plus any additional consideration set forth in this Plan, which may include recoveries from claims against insiders, if any, if the insiders do not acquire the MidSouth Bank Claim.

The Exit Funding Entity will acquire the equity interests in the Debtors equal to 75% of the Reorganized Debtor for contributing the Exit Funding, and, for making the capital contribution contained in this Plan, Nathan Granger and Troy Collins will own the other 25%.

The Debtors will also continue to manage their own affairs post confirmation. Nathan Granger and Troy Collins will continue to oversee the day to day operations of the Reorganized Debtor and will continued to be compensated with the same salary and benefits approved during this Chapter 11 case.

ARTICLE III

CLASSIFICATION OF CLAIMS AND EXISTING EQUITY INTERESTS

3.1 CLASSIFICATION OF CLAIMS

The following table designates the classes of Claims against and Equity Interests in the Debtors and specifies which of those classes are impaired or unimpaired by this Plan and entitled to vote to accept or reject this Plan in accordance with Section 1126 of the Bankruptcy Code:

Class Designation

Class 1 The claim of MSBCH

Class 2 The claim of Pedestal Bank

Class 3 The claim of Ford Motor Credit

Class 4 The claim of Fidelity Bank

Class 5a The claim of Ally - 2014 Ford F150

Class 5b The claim of Ally - 2012 Ford E350

Class 6 The deficiency claim of MSBCH

Class 7a The claims of the Unsecured Creditors of QCP

Class 7b The claims of the Unsecured Creditors of QPM

Class 7c The claims of the Unsecured Creditors of Traco

Class 7d The claims of the Unsecured Creditors of QAC

Class 8 The equity interests in the Debtors

ARTICLE IV

TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS AND PRIORITY TAX CLAIMS

4.1 Administrative Expense Claims. Except to the extent that any person entitled to payment of any Allowed Administrative Expense Claim has been paid by the Debtors prior to the Effective Date or agrees to a different treatment, each holder of an Allowed Administrative Expense Claim shall receive Cash in an amount equal to such Allowed Administrative Expense Claim on the Effective Date or, if later, the date such Administrative Expense Claim becomes an Allowed Administrative Expense Claim, or within ten (10) days thereof; provided, however, that Allowed Administrative Expense Claims representing liabilities incurred in the ordinary course of business, shall be paid in full and performed by Debtors in the ordinary course of business.

4.2 Professional Compensation and Reimbursement Claims. All entities, seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses shall file their respective final applications for allowances of compensation for services rendered and reimbursement of expenses incurred within 30 days of the Effective Date. Notwithstanding any other paragraph herein, the Debtors shall pay Administrative Expense claims and Professional Compensation within 10 days after the Effective Date or within 10 days after such claims or compensation are allowed, whichever is later.

4.3 Allowed Priority Tax Claims. The priority tax creditors, if any, will be paid the full amount of their allowed priority tax claims within five (5) years of the Petition Date, pursuant to 11 U.S.C. Section 1129(a)(9)(C). The first payment to the priority creditors will be due on the Effective Date. The following payments thereafter will on the first day of each month thereafter. Priority tax creditors who have filed proofs of claim are as follows:

1. St. Charles School Board (Traco) $9,090.07
2. Internal Revenue Service (QPM) $1,552.12

The Debtors reserve the right to object to any or all of these priority tax claims to the extent they are inaccurate or conflict with filed tax returns.

4.4 Other Priority Claims. Other Priority Claims, if any, will be paid the full amount of their allowed priority claim in full on the Effective Date.

4.5 Statutory Fees Due the United States Trustee. Pursuant to 28 U. S. C. § 1930(a)(6), The Unites States Trustee's fees do not require allowance by the Court and both pre-confirmation and post-confirmation UST fees shall be paid in cash and in full pursuant to all applicable provisions of the Bankruptcy Code and other statutory provisions. The Debtors will file all monthly reports up until the time a final decree is entered.

ARTICLE V

TREATMENT OF CLAIMS AND EQUITY INTERESTS

5.1 CLASS 1 -- SECURED CLAIM OF MSBCH

(a) Impairment and Voting. Class 1 is impaired by the Plan. The holder of the Allowed Class 1 Claim is entitled to vote to accept or reject the Plan. The Claim of MSBCH shall be paid in monthly payments calculated based upon the following:

1. A payment of $3,500,000.00 on the Effective Date of the Plan incident to the sale of the Real Estate to Wein Air LA, LLC free and clear of liens and claims;

2. A principal amount equal to the value of the collateral that secures the MidSouth Bank Claim (which the Debtors contend is $10,480,000.00, based on the purchase price paid by ESNA, but will be valued in accordance with the Bankruptcy Code and applicable law) less the value of the Real Estate being sold ($3,500,000.00). The Debtors believe this principal amount is $6,980,000.00;

3. An interest rate equal to the Plan Rate; and

4. An amortization of ten (10) years.

Any remaining principal and interest shall be paid on the 5th Anniversary of the Effective Date.

(b) The collateral that presently secures the MidSouth Bank Claim (except for the Real Estate which shall be sold on the Effective Date to Wein Air, LA., LLC) shall serve as security for the payments due MSBCH under the Plan.

4.2 CLASS 2 -- SECURED CLAIM OF PEDESTAL BANK.

(a) Impairment and Voting. Class 2 is impaired by the Plan. The holder of the Allowed Class 2 Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is Pedestal Bank.

Pedestal Bank has a claim against the Debtors in the amount of $1,578,311.45 which is secured by a first priority security interest in various vehicles, heavy equipment and welding equipment owned by the Debtors. This claim will be treated as fully secured. This secured claim will be amortized over ten (10) years with interest at the Plan Rate. The first payment

will become due on the first day of the month that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each month thereafter.

4.3 CLASS 3 -- SECURED CLAIM OF FORD MOTOR CREDIT.

(a) Impairment and Voting. Class 3 is impaired by the Plan. The holder of the Allowed Class 3 Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is Ford Motor Credit.

Ford has secured claims against the Debtors in the total amount of $126,713.72, including $57,649.92 for QCP and $69,063.80 for Traco. These claims are secured by mortgages on various Ford vehicles owned by the Debtors. These claims will be treated as fully secured. These secured claims will be amortized over five (5) years with interest at the Plan Rate. The first payment will become due on the first day of the month that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each month thereafter.

4.4 CLASS 4 -- SECURED CLAIM OF FIDELITY BANK.

(a) Impairment and Voting. Class 4 is impaired by the Plan. The holder of the Allowed Class 4 Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is Fidelity Bank.

Fidelity has filed a secured claim against the Debtors in the total amount of $60,748.67. This claim is secured by a mortgage on QCP's 2017 GMC Yukon. This claim will be treated as fully secured. This secured claim will be amortized over five (5) years with interest at the Plan Rate. The first payment will become due on the first day of the month that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each month thereafter.

4.5a CLASS 5a -- SECURED CLAIM OF ALLY - 2014 FORD F150.

(a) Impairment and Voting. Class 5a is impaired by the Plan. The holder of the Allowed Class 5a Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is Ally for its secured claim against 2014 Ford F150 pickup truck.

Ally has filed a secured claim against the Debtor QCP for the 2014 F150 in the amount of $7,084.14. This claim is secured by a mortgage on a 2014 Ford F150 pickup truck. This claim will be treated as fully secured. This secured claim will be amortized over four (4)

years with interest at the Plan Rate. The first payment will become due on the first day of the month that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each month thereafter.

4.5b CLASS 5b -- SECURED CLAIM OF ALLY - 2012 FORD E350.

(a) Impairment and Voting. Class 5b is impaired by the Plan. The holder of the Allowed Class 5b Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is Ally for its secured claim against 2012 Ford E350 Econoline.

Ally has filed a secured claim against the Debtor QCP for the 2012 E350 in the amount of $3,654.86. This claim is secured by a mortgage on a 2012 Ford E350 Econoline. This claim will be treated as fully secured. This secured claim will be amortized over two (2) years with interest at the Plan Rate. The first payment will become due on the first day of the month that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each month thereafter.

5.6 CLASS 6 -- DEFICIENCY CLAIM OF MSBCH

(a) Impairment and Voting Class 6 is impaired by the Plan. The holder of an Allowed Class 6 Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The only Claim in, and party to, this Class is the holder of the MidSouth Bank Claim.

The amount of the Class 6 deficiency claim will be the total amount of the MidSouth Bank Claim less $10,480,000.00, the amount of the secured claim set forth in Class 1, above.

The holder of the Allowed Class 6 Claim will be paid in the same manner as the Class 7 creditors and will receive the same percentage of their Class 6 claim as the Class 7 creditors. If, however, any MSBCRP are determined to be the holder of the MidSouth Bank Claim, one quarter of the payments due the Class 6 creditor will be paid to the Class 7 creditors and the balance will be contributed to the Debtors by such MSBCRP as partial consideration in exchange for its equity interest in the Debtors.

5.7a CLASS 7a -- UNSECURED CLAIMS OF QCP.

(a) Impairment and Voting. Class 7a is impaired by the Plan. The holder of an Allowed Class 7a Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The Claims in this Class include those of the general unsecured creditors of QCP (except the holder of the Class 6 Claim) holding Allowed Unsecured Claims, without priority.

All allowed unsecured claims in Classes 7a, 7b, 7c, and 7d will be paid a pro-rata portion of quarterly payments until a total of $1,000,000.00 has been paid. The quarterly payments will be in the amount of $50,000.00 per quarter for twenty (20) quarters. The first quarterly payment will be due the first day of the quarter that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each quarter thereafter. The payments will be completed in five years. If any disputed claim is allowed and not paid by insurance proceeds, then that creditor will receive a pro rata share of the monthly payments and the payments on all other allowed claims will be reduced accordingly.

If any of the MSBCRP are the holders of the MidSouth Bank Claim on the Effective Date of the Plan or become the holders of the MidSouth Bank Claim, the Class 7a - 7d creditors shall share pro-rata in a payment of $125,000.00 to be paid by the Debtors either on the Effective Date or within thirty (30) days of the date the order rendered determining that any of the MSBCRP are the owner of the Mid South Bank Claim becomes final and non-appealable, whichever occurs last.

In the event the insiders do not acquire the MidSouth Bank Claim, the Class 7a - 7d creditors will share pro-rata in any recovery with respect to claims asserted against the insiders to the extent that such claims exist.

5.7b CLASS 7b -- UNSECURED CLAIMS OF QPM.

(a) Impairment and Voting. Class 7b is impaired by the Plan. The holder of an Allowed Class 7b Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The Claims in this Class include those of the general unsecured creditors of QPM (except the holder of the Class 6 Claim) holding Allowed Unsecured Claims, without priority.

All allowed unsecured claims in Classes 7a, 7b, 7c, and 7d will be paid a pro-rata portion of quarterly payments until a total of $1,000,000.00 has been paid. The quarterly payments will be in the amount of $50,000.00 per quarter for twenty (20) quarters. The first quarterly payment will be due the first day of the quarter that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each quarter thereafter. The payments will be completed in five years. If any disputed claim is allowed and not paid by insurance proceeds, then that creditor will receive a pro rata share of the monthly payments

and the payments on all other allowed claims will be reduced accordingly.

If any of the MSBCRP are the holders of the MidSouth Bank Claim on the Effective Date of the Plan or become the holders of the MidSouth Bank Claim, the Class 7a - 7d creditors shall share pro-rata in a payment of $125,000.00 to be paid by the Debtors either on the Effective Date or within thirty (30) days of the date the order rendered determining that any of the MSBCRP are the owner of the Mid South Bank Claim becomes final and non-appealable, whichever occurs last.

In the event the insiders do not acquire the MidSouth Bank Claim, the Class 7a - 7d creditors will share pro-rata in any recovery with respect to claims asserted against the insiders to the extent that such claims exist.

5.7c CLASS 7c -- UNSECURED CLAIMS OF TRACO.

(a) Impairment and Voting. Class 7c is impaired by the Plan. The holder of an Allowed Class 7c Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The Claims in this Class include those of the general unsecured creditors of Traco (except the holder of the Class 6 Claim) holding Allowed Unsecured Claims, without priority.

All allowed unsecured claims in Classes 7a, 7b, 7c, and 7d will be paid a pro-rata portion of quarterly payments until a total of $1,000,000.00 has been paid. The quarterly payments will be in the amount of $50,000.00 per quarter for twenty (20) quarters. The first quarterly payment will be due the first day of the quarter that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each quarter thereafter. The payments will be completed in five years. If any disputed claim is allowed and not paid by insurance proceeds, then that creditor will receive a pro rata share of the monthly payments and the payments on all other allowed claims will be reduced accordingly.

If any of the MSBCRP are the holders of the MidSouth Bank Claim on the Effective Date of the Plan or become the holders of the MidSouth Bank Claim, the Class 7a - 7d creditors shall share pro-rata in a payment of $125,000.00 to be paid by the Debtors either on the Effective Date or within thirty (30) days of the date the order rendered determining that any of the MSBCRP are the owner of the Mid South Bank Claim becomes final and non-appealable, whichever occurs last.

In the event the insiders do not acquire the MidSouth Bank Claim, the Class 7a - 7d creditors will share pro-rata in any recovery with respect to claims asserted against the insiders to the extent that such claims exist.

5.7d CLASS 7d -- UNSECURED CLAIMS OF QAC.

(a) Impairment and Voting. Class 7d is impaired by the Plan. The holder of an Allowed Class 7d Claim is entitled to vote to accept or reject the Plan.

(b) Treatment. The Claims in this Class include those of the general unsecured creditors of QAC (except the holder of the Class 6 Claim) holding Allowed Unsecured Claims, without priority.

All allowed unsecured claims in Classes 7a, 7b, 7c, and 7d will be paid a pro-rata portion of quarterly payments until a total of $1,000,000.00 has been paid. The quarterly payments will be in the amount of $50,000.00 per quarter for twenty (20) quarters. The first quarterly payment will be due the first day of the quarter that is at least 30 days after the Effective Date. Subsequent payments will be made on the first day of each quarter thereafter. The payments will be completed in five years. If any disputed claim is allowed and not paid by insurance proceeds, then that creditor will receive a pro rata share of the monthly payments and the payments on all other allowed claims will be reduced accordingly.

If any of the MSBCRP are the holders of the MidSouth Bank Claim on the Effective Date of the Plan or become the holders of the MidSouth Bank Claim, the Class 7a - 7d creditors shall share pro-rata in a payment of $125,000.00 to be paid by the Debtors either on the Effective Date or within thirty (30) days of the date the order rendered determining that any of the MSBCRP are the owner of the Mid South Bank Claim becomes final and non-appealable, whichever occurs last.

In the event the insiders do not acquire the MidSouth Bank Claim, the Class 7a - 7d creditors will share pro-rata in any recovery with respect to claims asserted against the insiders to the extent that such claims exist.

5.8 CLASS 8 -- CLAIMS OF MEMBER INTERESTS.

(a) Impairment and Voting. Class 8 is impaired by the Plan. The holders of Allowed Class 8 Member Interests will obtain a total of twenty-five percent (25%) ownership interests in the Debtors.

(b) Treatment. The Debtors' members, Troy Collins and Nathan Granger, will obtain a total of 25% ownership interests in the Debtors by contributing new value in the total sum of $250,000.00 to the Debtors. On the Effective Date, $125,000.00 shall be contributed, and, on the first anniversary of the Effective Date, an additional $125,000.00 shall be contributed. The Exit Funding Entity will obtain a 75% interest for contributing the Exit Funding. The total contribution to equity will be $1,000,000 if the Guarantors do not acquire the MidSouth Bank Claim and if they do acquire the MidSouth Bank claim the contribution to Equity shall

be the Class 6 deficiency claim of MSBCH.

Troy Collins and Nathan Granger intend to fund this additional capital contribution through a combination of cash on hand, additional personal debt, assets that can be readily liquidated, and/or gifts from close family or friends.

Debtors shall have the right, but not the obligation, to prepay some or all of the plan payments listed above at any time without penalty.

ARTICLE VI
EXECUTORY CONTACTS AND UNEXPIRED LEASES

6.1 Assumption or Rejection of Executory Contracts and Unexpired Leases.

(a) Executory Contracts and Unexpired Leases. The Debtors hereby assume all master service agreements with customers and all other executory contracts and leases not specifically rejected herein or rejected by prior order of the Court. The Debtors also hereby reject any and all leases with De Lage Landen Financial Services and Brace Integrated Services, Inc. / Brace Industrial Group.

(b) Approval of Assumption or Rejection of Executory Contracts and Unexpired Leases. Entry of the Confirmation Order shall constitute the approval, pursuant to Sections 365(a) and 1123(b)(2) of the Bankruptcy Code, of the assumption and rejection of the executory contracts and unexpired leases assumed or rejected pursuant to Section 5.1(a) hereof.

ARTICLE VII

IMPLEMENTATION AND EFFECT OF CONFIRMATION OF PLAN

7.1 Retained Property. As of the Effective Date, the Debtors' property will be revested in the Debtors free and clear of any claims, liens, mortgages, ownership interests, or any other encumbrances, other than those mortgages that shall continue as specified in the Plan.

Notwithstanding the foregoing, on the Effective Date, the Debtor shall sell to Wein Air LA, LLC (a company owned and operated by John Weinstein) the Real Estate for the sum of $3,500,000, free and clear of liens and claims. The sale shall be in the form of an Internal Revenue Code Section 1031 exchange. Wein Air shall then lease the Real Estate back to the Reorganized Debtor based upon the following terms:

The Reorganized Debtor shall enter into a 10 year lease with Wein Air, LA, LLC on a triple net basis for $38,000 per month for the Real Estate purchased by Wein Air LA, LLC, as referenced above.

In connection with the proposed sale of the Real Estate set forth above, the holder of the MidSouth Bank claim, if it is a party other than the Guarantors, shall possess whatever rights they have pursuant to 11 USC 363(k) to the extent the Court allows such holder to "credit bid."

7.2 Causes of Action. Except as provided in the Plan, as of the Effective Date, pursuant to Section 1123(b)(3)(B) of the Bankruptcy Code, any and all Causes of Action accruing to the Debtors and Debtors in Possession, including, without limitation, actions under Sections 544, 545, 547, 548, 549, 550, 551, and 553 of the Bankruptcy Code, shall remain assets of the Debtors, including actions against the potential defendants set forth in Exhibit E.

In addition, the Debtors will retain and may pursue, without limitation, any and all causes of action and/or claims against Roy Hill - CETA, Brennan Vinet, Mike Holmes, Kendall Allen, Chad Bergeron, Jason Alleman, Crimson Gulf, LLC, Ervin Cable, NX Utilities, BHP Billiton, Conoco Phillips, Petroquest Energy, Inc., Offshore Inland Marine & Oilfield Services Companies, Inc., Northstar Offshore Group, LLC, Rooster Energy, LLC, and other parties who owe accounts receivable to the Debtors, as well as, without limitation, MidSouth Bank, Energy Services Note Acquisition, LLC, and The Stone Street Group, Inc., and/or those acting in concert with them, for breach of the non-disclosure agreement between the Debtors and The Stone Street Group, Inc., breach of fiduciary duty, failure to abide by good faith and fair dealing, unfair trade practices, contesting the validity of any pre-petition security interests, security devices, or mortgages acquired by Energy Services Note Acquisition, LLC, including the validity of the transfers, and other causes of action.

In the event the insiders of the Debtor acquire the MidSouth Bank Claim and such claim is contributed to equity, any claims against the insiders by the Debtor will be released. If the MidSouth Bank Claim is not acquired, then independent counsel will evaluate any potential claims against the insiders. Independent Counsel will be identified by the Debtors in a Plan supplement filed 10 days prior to the Confirmation Hearing in consultation with the Unsecured Creditors' Committee.

7.3 Discharge of Debtors. The Debtors will receive a discharge of all debts upon confirmation.

7.4 Injunction. Except as otherwise expressly provided in the Plan or the Confirmation Order, all entities who have held, hold or may hold Claims against or Equity Interests in the Debtors, are permanently enjoined, on and after the Effective Date, from (a) commencing or continuing in any manner any action or other proceeding of any kind with respect to any such Claim or Equity Interest, (b) the enforcement, attachment, collection or recovery by any manner or means of any judgment, award, decree or order against the Debtors on account of any such Claim or Equity Interest, (c) creating, perfecting or enforcing any encumbrance of any kind against the Debtors or against the property or interests in property of the Debtors

on account of any such Claim or Equity Interest, and (d) asserting any right of setoff, subrogation or recoupment of any kind against any obligation due from the Debtors or against the property or interests in property of the Debtors on account of any such Claim or Equity Interest. Such injunction shall extend to successors and affiliates of the Debtors and their respective properties and interests in property.

XVI. GLOSSARY

As used in this Disclosure Statement, the following terms have the respective meanings specified below, unless the context otherwise requires:

15.1 "Administrative Expense Claim" means any right to payment constituting a cost or expense of administration of the Chapter 11 Case under Sections 503(b) and 507(a)(1) of the Bankruptcy Code, including, without limitation, any actual and necessary costs and expenses, of preserving the estate of the Debtors, all compensation and reimbursement of expenses to the extent Allowed by the Bankruptcy Court under Sections 330 or 503 of the Bankruptcy Code.

15.2 "Allowed" means where referenced to any Claim or Equity Interest, (a) any Claim against or Equity Interest in the Debtors which has been listed by the Debtors in their Schedules, as such Schedules may be amended by the Debtors from time to time in accordance with Bankruptcy Rule 1009, as liquidated in amount and not disputed or contingent and for which no contrary proof of Claim or Equity Interest has been filed, (b) any Claim or Equity Interest Allowed hereunder or Allowed under the Bankruptcy Code, or (c) any Claim or Equity Interest which is not Disputed, or any Claim or Equity Interest which, if Disputed, (i) as to which, pursuant to the, Plan or a Final Order of the Bankruptcy Court, the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, or (ii) has been Allowed by Final Order; provided, however, that any Claim or Equity Interest allowed solely for the purpose of voting to accept or reject the Plan pursuant to a Final Order of the Bankruptcy Court shall not be considered an "Allowed Claim" or "Allowed Equity Interest" hereunder. Unless otherwise specified herein or by Final Order of the Bankruptcy Court, "Allowed Administrative Expense Claim," "Allowed Claim, or "Allowed Equity Interest" shall not for purposes of computation of distributions under the Plan, include interest on such Administrative Expense Claim, Claim or Equity Interest from and after the Commencement Date.

15.3 "Ballot" means the form distributed to each holder of an impaired Claim or Equity Interest which indicates acceptance or rejection of the Plan.

15.4 "Bankruptcy Code" means Title 11 of the United States Code, as amended from time to time, as applicable to the Chapter 11 Cases.

15.5 “Bankruptcy Court” or “Court” means the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division.

15.6 “Bankruptcy Rules” means the Federal Rules of Bankruptcy Procedure as promulgated by the United States Supreme Court under Section 2075 of Title 28 of the United States Code, and any Local Rules of the Bankruptcy Court.

15.7 “Business Day” means any day of the week exclusive of Saturdays, Sundays, and "legal holidays." As used herein, "legal holidays" shall have the same meaning as used in Federal Bankruptcy Rule 9006.

15.8 “Cause of Action” means, without limitation, any and all actions, causes of action, liabilities, obligations, rights, suits, debts, sums of money, damages, judgments, claims and demands whatsoever, whether known or unknown, in law, equity or otherwise.

15.9 “Claim” has the meaning set forth in Section 101 of the Bankruptcy Code.

15.10 “Claimant” means the holder of a Claim against any of the Debtors.

15.11 “Claims Register” shall mean the list of proofs of Claim prepared and maintained by the Clerk of Bankruptcy Court.

15.12 “Class” means a category of holder of Claims or Equity Interests as set forth in Article IV of the Plan.

15.13 “Collateral” means any property or interest in property of the estate of the Debtors subject to a lien or security interest to secure the payment or performance of a Claim, which lien or security interest is not subject to avoidance under the Bankruptcy Code or otherwise invalid under the Bankruptcy Code or applicable non-bankruptcy law.

15.14 “Commencement Date” or “Petition Date” means the date the original Chapter 11 voluntary petitions were filed, March 16, 2018.

15.15 “Confirmation” or “Confirmation Date” means the date on which the Clerk of the Bankruptcy Court enters the Confirmation Order on the docket.

15.16 “Confirmation Hearing” means the hearing held by the Bankruptcy Court to consider confirmation of the Plan pursuant to Section 1129 of the Bankruptcy Code, as such hearing may be adjourned or continued from time to time.

15.17 “Confirmation Order” means the Final Order of the Bankruptcy Court confirming the

Plan pursuant to Section 1129 of the Bankruptcy Code.

15.18 “Contingent Claim” means any Claim which has not been finally allowed as of the Confirmation Date, including, without limitation, any Claims which may be asserted as the result of the rejection of an executory contract or unexpired lease under Section 7.1 of this Plan.

15.19 “Debtors” means Quality Construction & Production, LLC, Quality Production Management, LLC, Traco Production Services, Inc., and Quality Acquisition Company, LLC.

15.20 “Debtors in Possession” means the Debtors in their capacity as Debtors in possession in the Chapter 11 Case pursuant to Sections 1101, 1107(a) and 1108 of the Bankruptcy Code.

15.21 “Disbursing Agent” means the Debtors.

15.22 “Disclosure Statement”, means the Disclosure Statement relating to the Plan, including without limitation, all exhibits and schedules thereto, as approved by the Bankruptcy Court pursuant to Section 1125 of the Bankruptcy Code.

15.23 “Disputed” means the portion (including, when appropriate, the whole) of any Claim as to which: (a) a proof of Claim has been or been deemed timely and properly filed under applicable law or Final Order of the Bankruptcy Court, and (b) an objection, motion to estimate, or complaint to determine the validity, priority or extent of any Lien asserted by the claimant with respect to the Claim has been timely filed.

15.24 “Disputed Claim Amount” means the higher of the amount set forth in the proof of Claim or listed on the Schedules relating to a Disputed Claim; provided, however, if a Disputed Claim is estimated for allowance purposes under Section 502(c)of the Bankruptcy Code, the amount so estimated pursuant to Final Order of the Bankruptcy Court shall be the Disputed Claim Amount.

15.25 “Effective Date” means 30 days after the Confirmation Order becomes a Final Order.

15.26 “Equity Holders” means Nathan Granger and Troy Collins.

15.27 “Exit Funding” shall mean $750,000.00, funded $375,000.00 on the Effective Date and $375,000.00 on the one year anniversary of the Effective Date, paid to the Debtors by the Exit Funding Entity.

15.28 “ Exit Funding Entity” shall mean shall mean JDHT, LLC, a newly formed Delaware limited liability company comprised of the following members: John Weinstein, David

Weinstein, Harlan Foster and Todd Rader.

15.29 "Final Order" means an order of the Bankruptcy Court or any other court of competent jurisdiction that has been entered on the docket of the Bankruptcy Court or such other court for fourteen (14) or more days and that is not then stayed or reversed.

15.30 "MidSouth" shall mean MidSouth Bank.

15.31 "MidSouth Bank Claim" shall mean the claims of MidSouth acquired by Energy Services Note Acquisition, LLC ("ESNA") and the collateral that secures the claims.

15.32 "MSBCH" shall mean the entity that ultimately holds the MidSouth Bank Claim.

15.33 "MSBCRP" shall mean Nathan Granger, Troy Collins, Quality Companies USA, LLC, and/or Kayro Investments, LLC.

15.34 "Other Priority Claim" means any Claim, other than an Administrative Expense Claim or a Priority Tax Claim, entitled to priority in right of payment under Section 507(a)(4), (5), or (7) of the Bankruptcy Code.

15.35 "Plan" means the Debtors' Chapter 11 plan, including, without limitation, all exhibits, supplements, appendices and schedules hereto, either in its present form or as the same may be altered, amended or modified from time to time.

15.36 "Plan Rate" shall mean the greater of five percent (5%) or the Till Rate used by this Court.

15.37 "Priority Tax Claim" means any Claim of a governmental unit of the kind specified in Sections 502(i) and 507(a)(8) of the Bankruptcy Code.

15.38 "Real Estate" shall mean the immovable property described on Exhibit F, including all fixtures and other items incorporated into the immovable property.

15.39 "Schedules" means the schedules of assets and liabilities, the list of holders of Equity Interests, and the statements of financial affairs filed by the Debtors under Section 521 of the Bankruptcy Code and Bankruptcy Rule 1007, and all amendments and modifications thereto through the Confirmation Date.

15.40 "Unsecured Creditors" means any unsecured Claim, except for the claim of the MSBCH for the difference between the amount due such creditor on the Petition Date and such creditor's Class 1 claim.

Dated: February 14, 2019

Respectfully submitted,

WEINSTEIN & ST. GERMAIN, LLC

By: /s/ Tom St. Germain

TOM ST. GERMAIN (#24887)
1414 N.E. EVANGELINE THWY
LAFAYETTE, LA 70501
PHONE: (337) 235-4001
FAX: (337) 235-4020

ATTORNEY FOR DEBTORS

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Quality Companies
Pro Forma Cash Flow with Plan Payments

	Opening Cash	Jan 19	Feb 19	Mar 19	Apr 19	May 19	Jun 19	Jul 19	Aug 19	Sep 19	Oct 19	Nov 19	Dec 19	Year
Rev														
QCP		1,966,000	2,064,300	2,167,515	2,275,891	2,389,685	2,437,479	2,486,229	2,535,953	2,485,234	2,236,711	2,013,040	1,811,736	26,869,772
QPM		933,000	914,340	932,627	923,301	941,767	932,349	950,996	970,016	960,316	979,522	969,727	989,121	11,397,080
Traco		1,562,000	1,640,100	1,722,105	1,808,210	1,898,621	1,936,593	1,975,325	2,014,832	1,974,535	1,777,081	1,599,373	1,439,436	21,348,211
Total		**4,461,000**	**4,618,740**	**4,822,247**	**5,007,402**	**5,230,073**	**5,306,421**	**5,412,549**	**5,520,800**	**5,420,085**	**4,993,314**	**4,582,140**	**4,240,293**	**59,615,063**
Direct Costs														
QCP		1,180,000	1,239,000	1,300,950	1,365,998	1,434,297	1,462,983	1,492,243	1,522,088	1,491,646	1,342,481	1,208,233	1,087,410	16,127,330
QPM		706,000	691,880	705,718	698,660	712,634	705,507	719,617	734,010	726,670	741,203	733,791	748,467	8,624,157
Traco		1,203,000	1,263,150	1,326,308	1,392,623	1,462,254	1,491,499	1,521,329	1,551,756	1,520,721	1,368,648	1,231,784	1,108,605	16,441,676
Total		**3,089,000**	**3,194,030**	**3,332,975**	**3,457,281**	**3,609,185**	**3,659,990**	**3,733,190**	**3,807,853**	**3,739,036**	**3,452,333**	**3,173,808**	**2,944,482**	**41,193,163**
CM Margin														
QCP		39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
QPM		24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%
Traco		22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total		**30.76%**	**30.85%**	**30.88%**	**30.96%**	**30.99%**	**31.03%**	**31.03%**	**31.03%**	**31.02%**	**30.86%**	**30.74%**	**30.56%**	**30.90%**
Indirect Costs														
QCP		390,000	409,500	429,975	451,474	474,047	483,528	493,199	503,063	493,002	443,702	399,331	359,398	5,330,219
QPM		50,000	49,000	49,980	49,480	50,470	49,965	50,964	51,984	51,464	52,493	51,968	53,008	610,776
Traco		154,000	161,700	169,785	178,274	187,188	190,932	194,750	198,645	194,672	175,205	157,685	141,916	2,104,753
Total		**594,000**	**620,200**	**649,740**	**679,228**	**711,705**	**724,425**	**738,914**	**753,692**	**739,138**	**671,400**	**608,984**	**554,322**	**8,045,748**
		13.32%	13.43%	13.47%	13.56%	13.61%	13.65%	13.65%	13.65%	13.64%	13.45%	13.29%	13.07%	13.50%
GP														
QCP		396,000	415,800	436,590	458,420	481,340	490,967	500,787	510,802	500,586	450,528	405,475	364,927	5,412,223
QPM		177,000	173,460	176,929	175,160	178,663	176,876	180,414	184,022	182,182	185,826	183,967	187,647	2,162,147
Traco		205,000	215,250	226,013	237,313	249,179	254,162	259,246	264,431	259,142	233,228	209,905	188,914	2,801,782
Total		**778,000**	**804,510**	**839,532**	**870,893**	**909,182**	**922,006**	**940,446**	**959,255**	**941,910**	**869,581**	**799,347**	**741,489**	**10,376,151**
SGA														
QCP		443,000	447,430	451,904	456,423	460,988	465,597	470,253	474,956	465,457	456,148	447,025	438,084	5,477,266
QPM		114,600	112,308	114,554	113,409	115,677	114,520	116,810	119,147	117,955	120,314	119,111	121,493	1,399,899
Traco		260,400	263,004	265,634	268,290	270,973	273,683	276,420	279,184	273,600	268,128	262,766	257,510	3,219,594
Total		**818,000**	**822,742**	**832,093**	**838,122**	**847,638**	**853,800**	**863,484**	**873,287**	**857,012**	**844,590**	**828,902**	**817,088**	**10,096,758**
		18%	18%	17%	17%	16%	16%	16%	16%	16%	17%	18%	19%	17%
Misc														
QCP		2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
QPM		1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
Traco		5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total		**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**91,800**
Net Income														
QCP		(44,975)	(29,605)	(13,289)	4,021	22,378	27,395	32,558	37,871	37,154	(3,595)	(39,525)	(71,132)	(40,743)
QPM		63,900	62,652	63,875	63,251	64,486	63,856	65,104	66,376	65,727	67,011	66,356	67,653	763,748
Traco		(49,900)	(42,254)	(34,122)	(25,477)	(16,295)	(14,021)	(11,674)	(9,254)	(8,958)	(29,401)	(47,361)	(63,096)	(351,812)
Total		**-30,975**	**-9,207**	**16,464**	**41,795**	**70,570**	**77,231**	**85,988**	**94,994**	**93,923**	**34,016**	**-20,529**	**-66,574**	**371,194**
Depreciation		92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments														-
Funds available for Plan Payments		61,025	82,793	108,464	133,795	162,570	169,231	177,988	186,994	185,923	126,016	71,471	25,426	1,475,194
Plan payments:														
Administrative					(500,000)									
Priority Tax Claims					(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,083)
Class 1														
Payment from Wein Air for Real Estate					3,500,000									
Payment to ESNA for Real Estate					(3,500,000)									
New Value					250,000									
Secured Claim Payment to ESNA					(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(713,304)
Class 2					(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(161,289)
Class 3					(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(22,311)
Class 4					(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(10,701)
Class 5					(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(1,881)
Class 6								(22,600)			(22,600)			(45,200)
Class 7								(50,000)			(50,000)			(100,000)
Total Plan Payments		-	-	-	(351,285)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,056,769)
Estimated free cash flow		61,025	82,793	108,464	(217,490)	61,284	67,945	4,102	85,708	84,637	(47,870)	(29,815)	(75,860)	418,425
Cumulative cash balance	3,216,529	3,277,554	3,360,347	3,468,811	3,251,321	3,312,605	3,380,550	3,384,653	3,470,361	3,554,998	3,507,128	3,477,314	3,401,454	

(1) Assumes litigious rights are not redeemed from ESNA.

EXHIBIT "A"

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 1 of 36

	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20	Year
Rev													
QCP	1,992,909	2,132,413	2,281,682	2,395,766	2,515,554	2,565,865	2,617,183	2,669,526	2,616,136	2,354,522	2,119,070	1,907,163	28,167,788
QPM	994,067	974,186	993,669	983,733	1,003,407	993,373	1,013,241	1,033,505	1,023,170	1,043,634	1,033,197	1,053,861	12,143,043
Traco	1,583,380	1,694,216	1,812,811	1,903,452	1,998,624	2,038,597	2,079,369	2,120,956	2,078,537	1,870,683	1,683,615	1,515,254	22,379,494
Total	**4,570,356**	**4,800,814**	**5,088,162**	**5,282,950**	**5,517,586**	**5,597,835**	**5,709,792**	**5,823,988**	**5,717,843**	**5,268,839**	**4,835,882**	**4,476,278**	**62,690,325**
Direct Costs													
QCP	1,196,151	1,279,882	1,369,473	1,437,947	1,509,844	1,540,041	1,570,842	1,602,259	1,570,214	1,413,192	1,271,873	1,144,686	16,906,404
QPM	750,338	735,331	750,038	742,538	757,388	749,814	764,811	780,107	772,306	787,752	779,874	795,472	9,165,769
Traco	1,219,466	1,304,828	1,396,166	1,465,975	1,539,273	1,570,059	1,601,460	1,633,489	1,600,820	1,440,738	1,296,664	1,166,997	17,235,936
Total	**3,165,955**	**3,320,041**	**3,515,678**	**3,646,459**	**3,806,506**	**3,859,915**	**3,937,113**	**4,015,855**	**3,943,339**	**3,641,682**	**3,348,411**	**3,107,155**	**43,308,109**
CM Margin													
QCP	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
QPM	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%
Traco	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total	**30.73%**	**30.84%**	**30.90%**	**30.98%**	**31.01%**	**31.05%**	**31.05%**	**31.05%**	**31.03%**	**30.88%**	**30.76%**	**30.59%**	**30.92%**
Indirect Costs													
QCP	395,338	415,105	435,860	457,653	480,536	490,147	499,950	509,949	499,750	449,775	404,797	364,317	5,403,175
QPM	53,140	52,077	53,119	52,588	53,639	53,103	54,165	55,248	54,696	55,790	55,232	56,337	649,134
Traco	156,108	163,913	172,109	180,714	189,750	193,545	197,416	201,364	197,337	177,603	159,843	143,859	2,133,562
Total	**604,586**	**631,095**	**661,088**	**690,955**	**723,925**	**736,795**	**751,531**	**766,561**	**751,782**	**683,168**	**619,872**	**564,513**	**8,185,871**
	13.23%	13.15%	12.99%	13.08%	13.12%	13.16%	13.16%	13.16%	13.15%	12.97%	12.82%	12.61%	13.06%
GP													
QCP	401,420	437,426	476,348	500,166	525,174	535,677	546,391	557,319	546,172	491,555	442,400	398,160	5,858,209
QPM	190,589	186,777	190,512	188,607	192,380	190,456	194,265	198,150	196,169	200,092	198,091	202,053	2,328,140
Traco	207,806	225,474	244,536	256,763	269,601	274,993	280,493	286,103	280,381	252,342	227,108	204,397	3,009,997
Total	**799,815**	**849,678**	**911,397**	**945,536**	**987,154**	**1,001,126**	**1,021,149**	**1,041,572**	**1,022,722**	**943,990**	**867,599**	**804,610**	**11,196,346**
SGA													
QCP	446,846	451,314	455,828	460,386	464,990	469,640	474,336	479,079	469,498	460,108	450,906	441,888	5,524,817
QPM	121,797	119,361	121,748	120,531	122,941	121,712	124,146	126,629	125,363	127,870	126,592	129,123	1,487,815
Traco	262,661	265,287	267,940	270,620	273,326	276,059	278,820	281,608	275,976	270,456	265,047	259,746	3,247,545
Total	**831,304**	**835,963**	**845,516**	**851,536**	**861,257**	**867,411**	**877,302**	**887,316**	**870,836**	**858,434**	**842,544**	**830,757**	**10,260,176**
	18%	17%	17%	16%	16%	15%	15%	15%	15%	16%	17%	19%	16%
Misc													
QCP	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
QPM	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Traco	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**108,300**
Net Income													
QCP	-43,401	-11,863	22,546	41,805	62,209	68,063	74,080	80,264	78,700	33,472	-6,481	-41,703	357,692
QPM	70,292	68,916	70,264	69,576	70,938	70,244	71,618	73,021	72,306	73,722	73,000	74,430	858,326
Traco	-49,355	-34,313	-17,904	-8,357	1,775	4,434	7,173	9,995	9,905	-12,614	-32,439	-49,849	-171,548
Total	**-22,464**	**22,740**	**74,906**	**103,025**	**134,922**	**142,740**	**152,872**	**163,280**	**160,910**	**94,581**	**34,080**	**-17,122**	**1,044,470**
Depreciation	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments													-
Funds available for Plan Payments	69,536	114,740	166,906	195,025	226,922	234,740	244,872	255,280	252,910	186,581	126,080	74,878	2,148,470
Plan payments:													
Priority Tax Claims	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,777)
Class 1													
Secured Claim Payment to ESNA	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(951,072)
Class 2	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(215,052)
Class 3	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(29,748)
Class 4	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(14,268)
Class 5	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(2,508)
Class 6	(22,600)			(22,600)			(22,600)			(22,600)			(90,400)
Class 7	(50,000)			(50,000)			(50,000)			(50,000)			(200,000)
Total Plan Payments	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,505,825)
Estimated free cash flow	(104,349)	13,454	65,620	21,139	125,637	133,455	70,986	153,995	151,625	12,695	24,794	(26,407)	642,644

	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Year
Rev													
OCP	2,097,879	2,244,731	2,401,862	2,521,955	2,648,053	2,701,014	2,755,034	2,810,135	2,753,932	2,478,539	2,230,685	2,007,616	29,651,434
OPM	1,159,247	1,136,063	1,158,784	1,147,196	1,170,140	1,158,438	1,181,607	1,205,239	1,193,187	1,217,051	1,204,880	1,228,978	14,160,810
Traco	1,666,779	1,783,453	1,908,295	2,003,710	2,103,895	2,145,973	2,188,893	2,232,671	2,188,017	1,969,215	1,772,294	1,595,065	23,558,261
Total	**4,923,906**	**5,164,247**	**5,468,941**	**5,672,861**	**5,922,088**	**6,005,426**	**6,125,534**	**6,248,045**	**6,135,136**	**5,664,805**	**5,207,859**	**4,831,659**	**67,370,505**
Direct Costs													
OCP	1,259,154	1,347,295	1,441,606	1,513,686	1,589,370	1,621,158	1,653,581	1,686,653	1,652,920	1,487,628	1,338,865	1,204,978	17,796,893
OPM	875,019	857,519	874,669	865,922	883,241	874,408	891,897	909,735	900,637	918,650	909,463	927,653	10,688,813
Traco	1,283,697	1,373,556	1,469,705	1,543,190	1,620,350	1,652,757	1,685,812	1,719,528	1,685,137	1,516,624	1,364,961	1,228,465	18,143,782
Total	**3,417,871**	**3,578,370**	**3,785,980**	**3,922,799**	**4,092,961**	**4,148,323**	**4,231,289**	**4,315,915**	**4,238,694**	**3,922,901**	**3,613,290**	**3,361,096**	**46,629,488**
CM Margin													
OCP	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
OPM	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%
Traco	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total	**30.59%**	**30.71%**	**30.77%**	**30.85%**	**30.89%**	**30.92%**	**30.92%**	**30.92%**	**30.91%**	**30.75%**	**30.62%**	**30.44%**	**30.79%**
Indirect Costs													
OCP	400,749	420,787	441,826	463,917	487,113	496,855	506,792	516,928	506,590	455,931	410,338	369,304	5,477,130
OPM	61,970	60,731	61,945	61,326	62,552	61,927	63,165	64,429	63,785	65,060	64,410	65,698	756,998
Traco	158,245	166,157	174,465	183,188	192,347	196,194	200,118	204,120	200,038	180,034	162,031	145,828	2,162,764
Total	**620,964**	**647,674**	**678,236**	**708,431**	**742,013**	**754,976**	**770,076**	**785,478**	**770,412**	**701,025**	**636,778**	**580,829**	**8,396,893**
	12.61%	12.54%	12.40%	12.49%	12.53%	12.57%	12.57%	12.57%	12.56%	12.38%	12.23%	12.02%	12.46%
GP													
OCP	437,976	476,649	518,430	544,352	571,569	583,001	594,661	606,554	594,423	534,980	481,482	433,334	6,377,411
OPM	222,258	217,813	222,169	219,948	224,347	222,103	226,545	231,076	228,765	233,341	231,007	235,627	2,714,999
Traco	224,837	243,741	264,126	277,332	291,199	297,022	302,963	309,022	302,842	272,558	245,302	220,772	3,251,714
Total	**885,071**	**938,203**	**1,004,725**	**1,041,631**	**1,087,114**	**1,102,126**	**1,124,169**	**1,146,652**	**1,126,030**	**1,040,879**	**957,791**	**889,733**	**12,344,124**
SGA													
OCP	450,725	455,233	459,785	464,383	469,027	473,717	478,454	483,238	473,574	464,102	454,820	445,724	5,572,781
OPM	129,446	126,857	129,394	128,100	130,662	129,356	131,943	134,582	133,236	135,901	134,542	137,233	1,581,252
Traco	264,941	267,590	270,266	272,969	275,699	278,456	281,240	284,053	278,372	272,804	267,348	262,001	3,275,739
Total	**845,112**	**849,680**	**859,446**	**865,452**	**875,388**	**881,528**	**891,637**	**901,873**	**885,181**	**872,807**	**856,710**	**844,957**	**10,429,772**
	17%	16%	16%	15%	15%	15%	15%	14%	14%	15%	16%	17%	15%
Misc													
OCP	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
OPM	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Traco	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**108,300**
Net Income													
OCP	-10,725	23,441	60,670	81,994	104,568	111,309	118,232	125,340	122,874	72,903	28,687	-10,365	828,929
OPM	94,312	92,456	94,275	93,347	95,184	94,247	96,102	97,994	97,029	98,940	97,965	99,895	1,151,747
Traco	-34,604	-18,350	-641	9,863	21,000	24,067	27,223	30,470	29,970	5,253	-16,546	-35,729	41,976
Total	**48,984**	**97,547**	**154,305**	**185,204**	**220,752**	**229,623**	**241,557**	**253,804**	**249,874**	**177,097**	**110,106**	**53,801**	**2,022,652**
Depreciation	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments													-
Funds available for Plan Payments	140,984	189,547	246,305	277,204	312,752	321,623	333,557	345,804	341,874	269,097	202,106	145,801	3,126,652
Plan payments:													
Priority Tax Claims	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,777)
Class 1													
Secured Claim Payment to ESNA	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(951,072)
Class 2	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(215,052)
Class 3	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(29,748)
Class 4	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(14,268)
Class 5	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(2,508)
Class 6	(22,600)			(22,600)			(22,600)			(22,600)			(90,400)
Class 7	(50,000)			(50,000)			(50,000)			(50,000)			(200,000)
Total Plan Payments	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,505,825)
Estimated free cash flow	314,869	290,833	347,590	451,089	414,037	422,908	507,442	447,090	443,159	442,982	303,392	247,086	4,632,477
Cumulative cash balance	4,358,967	4,649,800	4,997,390	5,448,480	5,862,517	6,285,425	6,792,867	7,239,957	7,683,116	8,126,098	8,429,490	8,676,576	

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 3 of 36

Quality Companies
Pro Forma Cash Flow with Plan Payments

	Opening Cash	Jan 19	Feb 19	Mar 19	Apr 19	May 19	Jun 19	Jul 19	Aug 19	Sep 19	Oct 19	Nov 19	Dec 19	Year
Rev														
QCP		1,966,000	2,064,300	2,167,515	2,275,891	2,389,685	2,437,479	2,486,229	2,535,953	2,485,234	2,236,711	2,013,040	1,811,736	26,869,772
QPM		933,000	914,340	932,627	923,301	941,767	932,349	950,996	970,016	960,316	979,522	969,727	989,121	11,397,080
Traco		1,562,000	1,640,100	1,722,105	1,808,210	1,898,621	1,936,593	1,975,325	2,014,832	1,974,535	1,777,081	1,599,373	1,439,436	21,348,211
Total		**4,461,000**	**4,618,740**	**4,822,247**	**5,007,402**	**5,230,073**	**5,306,421**	**5,412,549**	**5,520,800**	**5,420,085**	**4,993,314**	**4,582,140**	**4,240,293**	**59,615,063**
Direct Costs														
QCP		1,180,000	1,239,000	1,300,950	1,365,998	1,434,297	1,462,983	1,492,243	1,522,088	1,491,646	1,342,481	1,208,233	1,087,410	16,127,330
QPM		706,000	691,880	705,718	698,660	712,634	705,507	719,617	734,010	726,670	741,203	733,791	748,467	8,624,157
Traco		1,203,000	1,263,150	1,326,308	1,392,623	1,462,254	1,491,499	1,521,329	1,551,756	1,520,721	1,368,648	1,231,784	1,108,605	16,441,676
Total		**3,089,000**	**3,194,030**	**3,332,975**	**3,457,281**	**3,609,185**	**3,659,990**	**3,733,190**	**3,807,853**	**3,739,036**	**3,452,333**	**3,173,808**	**2,944,482**	**41,193,163**
CM Margin														
QCP		39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
QPM		24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%	24.33%
Traco		22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total		**30.76%**	**30.85%**	**30.88%**	**30.96%**	**30.99%**	**31.03%**	**31.03%**	**31.03%**	**31.02%**	**30.86%**	**30.74%**	**30.56%**	**30.90%**
Indirect Costs														
QCP		390,000	409,500	429,975	451,474	474,047	483,528	493,199	503,063	493,002	443,702	399,331	359,398	5,330,219
QPM		50,000	49,000	49,980	49,480	50,470	49,965	50,964	51,984	51,464	52,493	51,968	53,008	610,776
Traco		154,000	161,700	169,785	178,274	187,188	190,932	194,750	198,645	194,672	175,205	157,685	141,916	2,104,753
Total		**594,000**	**620,200**	**649,740**	**679,228**	**711,705**	**724,425**	**738,914**	**753,692**	**739,138**	**671,400**	**608,984**	**554,322**	**8,045,748**
		13.32%	13.43%	13.47%	13.56%	13.61%	13.65%	13.65%	13.65%	13.64%	13.45%	13.29%	13.07%	13.50%
GP														
QCP		396,000	415,800	436,590	458,420	481,340	490,967	500,787	510,802	500,586	450,528	405,475	364,927	5,412,223
QPM		177,000	173,460	176,929	175,160	178,663	176,876	180,414	184,022	182,182	185,826	183,967	187,647	2,162,147
Traco		205,000	215,250	226,013	237,313	249,179	254,162	259,246	264,431	259,142	233,228	209,905	188,914	2,801,782
Total		**778,000**	**804,510**	**839,532**	**870,893**	**909,182**	**922,006**	**940,446**	**959,255**	**941,910**	**869,581**	**799,347**	**741,489**	**10,376,151**
SGA														
QCP		443,000	447,430	451,904	456,423	460,988	465,597	470,253	474,956	465,457	456,148	447,025	438,084	5,477,266
QPM		114,600	112,308	114,554	113,409	115,677	114,520	116,810	119,147	117,955	120,314	119,111	121,493	1,399,899
Traco		260,400	263,004	265,634	268,290	270,973	273,683	276,420	279,184	273,600	268,128	262,766	257,510	3,219,594
Total		**818,000**	**822,742**	**832,093**	**838,122**	**847,638**	**853,800**	**863,484**	**873,287**	**857,012**	**844,590**	**828,902**	**817,088**	**10,096,758**
		18%	18%	17%	17%	16%	16%	16%	16%	16%	17%	18%	19%	17%
Misc														
QCP		2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
QPM		1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
Traco		5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total		**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**91,800**
Net Income														
QCP		(44,975)	(29,605)	(13,289)	4,021	22,378	27,395	32,558	37,871	37,154	(3,595)	(39,525)	(71,132)	(40,743)
QPM		63,900	62,652	63,875	63,251	64,486	63,856	65,104	66,376	65,727	67,011	66,356	67,653	763,748
Traco		(49,900)	(42,254)	(34,122)	(25,477)	(16,295)	(14,021)	(11,674)	(9,254)	(8,958)	(29,401)	(47,361)	(63,096)	(351,812)
Total		**-30,975**	**-9,207**	**16,464**	**41,795**	**70,570**	**77,231**	**85,988**	**94,994**	**93,923**	**34,016**	**-20,529**	**-66,574**	**371,194**
Depreciation		92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments														-
Funds available for Plan Payments		61,025	82,793	108,464	133,795	162,570	169,231	177,988	186,994	185,923	126,016	71,471	25,426	1,475,194
Plan payments:														
Administrative					(500,000)									
Priority Tax Claims					(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,083)
Class 1														
Payment from Wein Air for Real Estate					3,500,000									
Payment to MSBCRP for Real Estate					(3,500,000)									
New Value					250,000									
Secured Claim Payment to MSBCRP					(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(713,304)
Class 2					(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(161,289)
Class 3					(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(22,311)
Class 4					(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(10,701)
Class 5					(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(1,881)
Class 6 (2)								(22,600)			(22,600)			(45,200)
Class 7								(50,000)			(50,000)			(100,000)
Total Plan Payments		-	-	-	(351,285)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,056,769)
Estimated free cash flow		61,025	82,793	108,464	(217,490)	61,284	67,945	4,102	85,708	84,637	(47,870)	(29,815)	(75,860)	418,425
Cumulative cash balance	3,216,529	3,277,554	3,360,347	3,468,811	3,251,321	3,312,605	3,380,550	3,384,653	3,470,361	3,554,998	3,507,128	3,477,314	3,401,454	

(1) Assumes litigious rights are redeemed from ESNA and guarantors (MSBCRP) acquire the entire ESNA claim.
(2) Paid to Class 7 claimants.

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 4 of 36

	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20	Year
Rev													
QCP	1,992,909	2,132,413	2,281,682	2,395,766	2,515,554	2,565,865	2,617,183	2,669,526	2,616,136	2,354,522	2,119,070	1,907,163	28,167,788
QPM	994,067	974,186	993,669	983,733	1,003,407	993,373	1,013,241	1,033,505	1,023,170	1,043,634	1,033,197	1,053,861	12,143,043
Traco	1,583,380	1,694,216	1,812,811	1,903,452	1,998,624	2,038,597	2,079,369	2,120,956	2,078,537	1,870,683	1,683,615	1,515,254	22,379,494
Total	**4,570,356**	**4,800,814**	**5,088,162**	**5,282,950**	**5,517,586**	**5,597,835**	**5,709,792**	**5,823,988**	**5,717,843**	**5,268,839**	**4,835,882**	**4,476,278**	**62,690,325**
Direct Costs													
QCP	1,196,151	1,279,882	1,369,473	1,437,947	1,509,844	1,540,041	1,570,842	1,602,259	1,570,214	1,413,192	1,271,873	1,144,686	16,906,404
QPM	750,338	735,331	750,038	742,538	757,388	749,814	764,811	780,107	772,306	787,752	779,874	795,472	9,165,769
Traco	1,219,466	1,304,828	1,396,166	1,465,975	1,539,273	1,570,059	1,601,460	1,633,489	1,600,820	1,440,738	1,296,664	1,166,997	17,235,936
Total	**3,165,955**	**3,320,041**	**3,515,678**	**3,646,459**	**3,806,506**	**3,859,915**	**3,937,113**	**4,015,855**	**3,943,339**	**3,641,682**	**3,348,411**	**3,107,155**	**43,308,109**
CM Margin													
QCP	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
QPM	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%
Traco	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total	**30.73%**	**30.84%**	**30.90%**	**30.98%**	**31.01%**	**31.05%**	**31.05%**	**31.05%**	**31.03%**	**30.88%**	**30.76%**	**30.59%**	**30.92%**
Indirect Costs													
QCP	395,338	415,105	435,860	457,653	480,536	490,147	499,950	509,949	499,750	449,775	404,797	364,317	5,403,175
QPM	53,140	52,077	53,119	52,588	53,639	53,103	54,165	55,248	54,696	55,790	55,232	56,337	649,134
Traco	156,108	163,913	172,109	180,714	189,750	193,545	197,416	201,364	197,337	177,603	159,843	143,859	2,133,562
Total	**604,586**	**631,095**	**661,088**	**690,955**	**723,925**	**736,795**	**751,531**	**766,561**	**751,782**	**683,168**	**619,872**	**564,513**	**8,185,871**
	13.23%	13.15%	12.99%	13.08%	13.12%	13.16%	13.16%	13.16%	13.15%	12.97%	12.82%	12.61%	13.06%
GP													
QCP	401,420	437,426	476,348	500,166	525,174	535,677	546,391	557,319	546,172	491,555	442,400	398,160	5,858,209
QPM	190,589	186,777	190,512	188,607	192,380	190,456	194,265	198,150	196,169	200,092	198,091	202,053	2,328,140
Traco	207,806	225,474	244,536	256,763	269,601	274,993	280,493	286,103	280,381	252,342	227,108	204,397	3,009,997
Total	**799,815**	**849,678**	**911,397**	**945,536**	**987,154**	**1,001,126**	**1,021,149**	**1,041,572**	**1,022,722**	**943,990**	**867,599**	**804,610**	**11,196,346**
SGA													
QCP	446,846	451,314	455,828	460,386	464,990	469,640	474,336	479,079	469,498	460,108	450,906	441,888	5,524,817
QPM	121,797	119,361	121,748	120,531	122,941	121,712	124,146	126,629	125,363	127,870	126,592	129,123	1,487,815
Traco	262,661	265,287	267,940	270,620	273,326	276,059	278,820	281,608	275,976	270,456	265,047	259,746	3,247,545
Total	**831,304**	**835,963**	**845,516**	**851,536**	**861,257**	**867,411**	**877,302**	**887,316**	**870,836**	**858,434**	**842,544**	**830,757**	**10,260,176**
	18%	17%	17%	16%	16%	15%	15%	15%	15%	16%	17%	19%	16%
Misc													
QCP	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
QPM	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Traco	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**108,300**
Net Income													
QCP	-43,401	-11,863	22,546	41,805	62,209	68,063	74,080	80,264	78,700	33,472	-6,481	-41,703	357,692
QPM	70,292	68,916	70,264	69,576	70,938	70,244	71,618	73,021	72,306	73,722	73,000	74,430	858,326
Traco	-49,355	-34,313	-17,904	-8,357	1,775	4,434	7,173	9,995	9,905	-12,614	-32,439	-49,849	-171,548
Total	**-22,464**	**22,740**	**74,906**	**103,025**	**134,922**	**142,740**	**152,872**	**163,280**	**160,910**	**94,581**	**34,080**	**-17,122**	**1,044,470**
Depreciation	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments													-
Funds available for Plan Payments	69,536	114,740	166,906	195,025	226,922	234,740	244,872	255,280	252,910	186,581	126,080	74,878	2,148,470
Plan payments:													
Priority Tax Claims	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,777)
Class 1													
Secured Claim Payment to MSBCRP	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(951,072)
Class 2	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(215,052)
Class 3	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(29,748)
Class 4	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(14,268)
Class 5	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(2,508)
Class 6	(22,600)			(22,600)			(22,600)			(22,600)			(90,400)
Class 7	(50,000)			(50,000)			(50,000)			(50,000)			(200,000)
Total Plan Payments	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,505,825)
Estimated free cash flow	(104,349)	13,454	65,620	21,139	125,637	133,455	70,986	153,995	151,625	12,695	24,794	(26,407)	642,644

	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Year
Rev													
OCP	2,097,879	2,244,731	2,401,862	2,521,955	2,648,053	2,701,014	2,755,034	2,810,135	2,753,932	2,478,539	2,230,685	2,007,616	29,651,434
OPM	1,159,247	1,136,063	1,158,784	1,147,196	1,170,140	1,158,438	1,181,607	1,205,239	1,193,187	1,217,051	1,204,880	1,228,978	14,160,810
Traco	1,666,779	1,783,453	1,908,295	2,003,710	2,103,895	2,145,973	2,188,893	2,232,671	2,188,017	1,969,215	1,772,294	1,595,065	23,558,261
Total	**4,923,906**	**5,164,247**	**5,468,941**	**5,672,861**	**5,922,088**	**6,005,426**	**6,125,534**	**6,248,045**	**6,135,136**	**5,664,805**	**5,207,859**	**4,831,659**	**67,370,505**
Direct Costs													
OCP	1,259,154	1,347,295	1,441,606	1,513,686	1,589,370	1,621,158	1,653,581	1,686,653	1,652,920	1,487,628	1,338,865	1,204,978	17,796,893
OPM	875,019	857,519	874,669	865,922	883,241	874,408	891,897	909,735	900,637	918,650	909,463	927,653	10,688,813
Traco	1,283,697	1,373,556	1,469,705	1,543,190	1,620,350	1,652,757	1,685,812	1,719,528	1,685,137	1,516,624	1,364,961	1,228,465	18,143,782
Total	**3,417,871**	**3,578,370**	**3,785,980**	**3,922,799**	**4,092,961**	**4,148,323**	**4,231,289**	**4,315,915**	**4,238,694**	**3,922,901**	**3,613,290**	**3,361,096**	**46,629,488**
CM Margin													
OCP	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%	39.98%
OPM	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%	24.52%
Traco	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%	22.98%
Total	**30.59%**	**30.71%**	**30.77%**	**30.85%**	**30.89%**	**30.92%**	**30.92%**	**30.92%**	**30.91%**	**30.75%**	**30.62%**	**30.44%**	**30.79%**
Indirect Costs													
OCP	400,749	420,787	441,826	463,917	487,113	496,855	506,792	516,928	506,590	455,931	410,338	369,304	5,477,130
OPM	61,970	60,731	61,945	61,326	62,552	61,927	63,165	64,429	63,785	65,060	64,410	65,698	756,998
Traco	158,245	166,157	174,465	183,188	192,347	196,194	200,118	204,120	200,038	180,034	162,031	145,828	2,162,764
Total	**620,964**	**647,674**	**678,236**	**708,431**	**742,013**	**754,976**	**770,076**	**785,478**	**770,412**	**701,025**	**636,778**	**580,829**	**8,396,893**
	12.61%	12.54%	12.40%	12.49%	12.53%	12.57%	12.57%	12.57%	12.56%	12.38%	12.23%	12.02%	12.46%
GP													
OCP	437,976	476,649	518,430	544,352	571,569	583,001	594,661	606,554	594,423	534,980	481,482	433,334	6,377,411
OPM	222,258	217,813	222,169	219,948	224,347	222,103	226,545	231,076	228,765	233,341	231,007	235,627	2,714,999
Traco	224,837	243,741	264,126	277,332	291,199	297,022	302,963	309,022	302,842	272,558	245,302	220,772	3,251,714
Total	**885,071**	**938,203**	**1,004,725**	**1,041,631**	**1,087,114**	**1,102,126**	**1,124,169**	**1,146,652**	**1,126,030**	**1,040,879**	**957,791**	**889,733**	**12,344,124**
SGA													
OCP	450,725	455,233	459,785	464,383	469,027	473,717	478,454	483,238	473,574	464,102	454,820	445,724	5,572,781
OPM	129,446	126,857	129,394	128,100	130,662	129,356	131,943	134,582	133,236	135,901	134,542	137,233	1,581,252
Traco	264,941	267,590	270,266	272,969	275,699	278,456	281,240	284,053	278,372	272,804	267,348	262,001	3,275,739
Total	**845,112**	**849,680**	**859,446**	**865,452**	**875,388**	**881,528**	**891,637**	**901,873**	**885,181**	**872,807**	**856,710**	**844,957**	**10,429,772**
	17%	16%	16%	15%	15%	15%	15%	14%	14%	15%	16%	17%	15%
Misc													
OCP	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	2,025	24,300
OPM	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Traco	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000
Total	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**9,025**	**108,300**
Net Income													
OCP	-10,725	23,441	60,670	81,994	104,568	111,309	118,232	125,340	122,874	72,903	28,687	-10,365	828,929
OPM	94,312	92,456	94,275	93,347	95,184	94,247	96,102	97,994	97,029	98,940	97,965	99,895	1,151,747
Traco	-34,604	-18,350	-641	9,863	21,000	24,067	27,223	30,470	29,970	5,253	-16,546	-35,729	41,976
Total	**48,984**	**97,547**	**154,305**	**185,204**	**220,752**	**229,623**	**241,557**	**253,804**	**249,874**	**177,097**	**110,106**	**53,801**	**2,022,652**
Depreciation	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	1,104,000
Debt service - interest payments													-
Funds available for Plan Payments	140,984	189,547	246,305	277,204	312,752	321,623	333,557	345,804	341,874	269,097	202,106	145,801	3,126,652
Plan payments:													
Priority Tax Claims	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(231)	(2,777)
Class 1													
Secured Claim Payment to MSBCRP	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(79,256)	(951,072)
Class 2	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(17,921)	(215,052)
Class 3	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(2,479)	(29,748)
Class 4	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(1,189)	(14,268)
Class 5	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(209)	(2,508)
Class 6	(22,600)			(22,600)			(22,600)			(22,600)			(90,400)
Class 7	(50,000)			(50,000)			(50,000)			(50,000)			(200,000)
Total Plan Payments	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(173,885)	(101,285)	(101,285)	(1,505,825)
Estimated free cash flow	314,869	290,833	347,590	451,089	414,037	422,908	507,442	447,090	443,159	442,982	303,392	247,086	4,632,477
Cumulative cash balance	4,358,967	4,649,800	4,997,390	5,448,480	5,862,517	6,285,425	6,792,867	7,239,957	7,683,116	8,126,098	8,429,490	8,676,576	

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 6 of 36

QUALITY COMPANIES

Combined Balance Sheets
December 31, 2016 and 2015

ASSETS	2016	2015
CURRENT ASSETS		
Cash	$ 237,211	$ 1,077,967
Accounts receivable, net of allowance	14,411,613	17,143,136
Other receivables	604,468	555,188
Inventory	885,242	2,494,506
Prepaid expenses	-	298,969
Cost and estimated earnings in excess of billings on uncompleted contracts	225,545	1,312,205
Total current assets	16,364,079	22,881,971
PROPERTY, PLANT AND EQUIPMENT		
Furniture and fixtures	535,721	535,721
Equipment	3,109,125	3,084,125
Vehicles	3,456,202	3,456,202
Leasehold improvements	1,548,190	1,507,090
Land and buildings	8,477,759	8,518,859
	17,126,997	17,101,997
Less accumulated depreciation	(8,758,398)	(7,682,910)
Total property, plant and equipment	8,368,599	9,419,087
OTHER ASSETS		
Deposits	28,135	28,135
Loan costs, net of amortization	-	6,815
Goodwill	4,211,410	4,737,838
Investment in Ceta	439,875	-
Due from affiliates and members	1,648,648	1,636,861
Total other assets	6,328,068	6,409,649
TOTAL ASSETS	$31,060,746	$38,710,707

EXHIBIT
"B"

See independent auditor's report and notes to financial statements.

LIABILITIES AND MEMBERS' EQUITY	2016	2015
CURRENT LIABILITIES		
Bank overdrafts	$ 273,032	$ 131,858
Line of credit	11,136,396	11,014,930
Current maturities of long-term debt	1,012,606	1,078,044
Current maturities of other long-term debt	107,143	107,143
Billings in excess of costs and estimated earnings on uncompleted contracts	1,148,277	255,011
Accounts payable	4,826,214	4,013,529
Accrued expenses	2,042,127	1,079,915
Total current liabilities	20,545,795	17,680,430
LONG-TERM LIABILITIES		
Long term debt, net of current maturities	5,386,011	6,562,770
Other long-term liabilities	133,928	241,071
Total long-term liabilities	5,519,939	6,803,841
MEMBERS' EQUITY	4,995,012	14,226,436
TOTAL LIABILITIES AND EQUITY	$31,060,746	$38,710,707

See independent auditor's report and notes to financial statements.

QUALITY COMPANIES

Combined Statements of Operations
For the years ended December 31, 2016 and 2015

	2016	2015
OPERATING REVENUES	$ 59,605,968	$ 96,912,113
DIRECT EXPENSES	54,150,630	78,079,208
Gross profit	5,455,338	18,832,905
OPERATING EXPENSES	13,846,244	16,484,525
Income (loss) from operations	(8,390,906)	2,348,380
OTHER INCOME		
Interest income	-	2,582
Gain on sale of assets	2,738	2,718
Other income	1,299,108	37,084
Total other income	1,301,846	42,384
NET INCOME (LOSS)	$ (7,089,060)	$ 2,390,764

See independent auditor's report and notes to financial statements.

QUALITY COMPANIES

Combined Statements of Changes in Members' Equity
For the years ended December 31, 2016 and 2015

	2016	2015
MEMBERS' EQUITY, beginning	$ 14,226,436	$ 16,099,414
Distributions	(2,142,364)	(4,263,742)
Net income (loss)	(7,089,060)	2,390,764
MEMBERS' EQUITY, ending	$ 4,995,012	$ 14,226,436

See independent auditor's report and notes to financial statements.

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 10 of 36

QUALITY COMPANIES

Combined Statements of Cash Flows
For the years ended December 31, 2016 and 2015

	2016	2015
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	$ (7,089,060)	$ 2,390,746
Adjustments to reconcile net income (loss) to net cash provided (used) by operating activities:		
Depreciation and amortization	1,608,731	1,754,413
Gain on sale of assets	(2,738)	(2,718)
(Increase) decrease in:		
Accounts receivable	2,731,523	6,788,594
Other receivables	(49,280)	3,441
Inventory	1,609,264	(779,871)
Other receivables, long-term	-	176,728
Prepaid expenses	298,969	(279,598)
Loan costs	6,815	2,929
Cost and estimated earnings in excess of billings on uncompleted contracts	1,086,660	(948,546)
Increase (decrease) in:		
Accounts payable	812,685	(720,687)
Billings in excess of costs and estimated earnings on uncompleted contracts	(255,011)	207,422
Accrued expenses	962,212	(1,114,009)
Deferred revenue	1,148,277	-
Total adjustments	9,958,107	5,088,098
Net cash provided by operating activities	2,869,047	7,478,844
CASH FLOWS FROM INVESTING ACTIVITIES		
Cash payments for the purchase of fixed assets	(29,059)	(327,654)
Proceeds from the sale of property	-	35,964
Cash payments for the purchase of investments	(439,875)	-
Net cash used by investing activities	(468,934)	(291,690)
CASH FLOWS FROM FINANCING ACTIVITIES		
Bank overdrafts	141,174	(622,163)
Member distributions	(2,142,364)	(4,263,742)
Due to/from members and affiliates	(11,787)	(330,236)
Net increase (decrease) in long-term debt	(1,349,340)	(1,448,670)
Net increase (decrease) in line of credit	121,466	(246,824)
Net cash used by financing activities	(3,240,851)	(6,911,635)
Net increase (decrease) in cash	(840,738)	275,519
CASH AND CASH EQUIVALENTS, beginning of year	1,077,949	802,430
CASH AND CASH EQUIVALENTS, end of year	$ 237,211	1,077,949
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
Interest paid	$ 932,548	$ 976,021
NON-CASH INVESTING AND FINANCING ACTIVITIES:		
Purchase of fixed assets through debt obligation	$ -	$ 142,670
Less amount of indebtness incurred	-	(142,670)
	$ -	$ -

See independent auditor's report and notes to financial statements.

Dec 2017 Quality Financial Book

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Year	Q1	Q2	Q3	Q4
Rev																	
QCP	2,799,359	2,762,342	2,437,576	3,768,643	4,180,168	3,527,676	4,284,102	3,988,854	4,242,532	3,261,926	2,882,526	1,902,554	40,038,259	7,999,277	11,476,487	12,515,488	8,047,006
QPM	1,196,405	1,066,961	1,252,342	1,181,008	1,206,234	1,188,154	937,460	883,741	790,611	866,672	752,749	861,972	12,184,309	3,515,709	3,575,396	2,611,812	2,481,392
Traco	2,013,091	1,903,326	2,504,320	2,463,291	2,291,247	2,381,194	2,042,502	2,370,479	2,017,815	1,924,744	2,070,162	1,557,305	25,539,477	6,420,737	7,135,732	6,430,796	5,552,211
Total	**6,008,856**	**5,732,629**	**6,194,238**	**7,412,942**	**7,677,650**	**7,097,024**	**7,264,064**	**7,243,074**	**7,050,959**	**6,053,342**	**5,705,437**	**4,321,831**	**77,762,045**	**17,935,723**	**22,187,615**	**21,558,097**	**16,080,610**
Direct Costs																	
QCP	1,731,183	1,826,561	2,295,733	2,736,834	3,026,760	2,670,927	2,836,920	2,974,656	3,011,391	2,429,166	2,032,533	1,676,891	29,249,557	5,853,477	8,434,522	8,822,968	6,138,591
QPM	850,502	726,869	862,282	869,051	918,554	841,925	702,223	631,849	595,153	612,888	594,956	666,137	8,872,389	2,439,653	2,629,530	1,929,225	1,873,981
Traco	1,464,449	1,367,227	1,582,143	1,873,653	1,553,796	1,540,745	1,571,363	1,651,572	1,330,730	1,347,597	1,484,330	1,625,749	18,393,354	4,413,820	4,968,194	4,553,666	4,457,675
Total	**4,046,134**	**3,920,657**	**4,740,158**	**5,479,539**	**5,499,110**	**5,053,596**	**5,110,506**	**5,258,077**	**4,937,275**	**4,389,651**	**4,111,818**	**3,968,777**	**56,515,299**	**12,706,949**	**16,032,246**	**15,305,858**	12,470,247
CM Margin																	
QCP	38.16%	33.88%	5.82%	27.38%	27.59%	24.29%	33.78%	25.43%	29.02%	25.53%	29.49%	11.86%	26.95%	26.82%	26.51%	29.50%	23.72%
QPM	28.91%	31.87%	31.15%	26.41%	23.85%	29.14%	25.09%	28.50%	24.72%	29.28%	20.96%	22.72%	27.18%	30.61%	26.45%	26.13%	24.48%
Traco	27.25%	28.17%	36.82%	23.94%	32.19%	35.30%	23.07%	30.33%	34.05%	29.99%	28.30%	-4.39%	27.98%	31.26%	30.38%	29.19%	19.71%
Total	**32.66%**	**31.61%**	**23.47%**	**26.08%**	**28.38%**	**28.79%**	**29.65%**	**27.41%**	**29.98%**	**27.48%**	**27.93%**	**8.17%**	**27.32%**	**29.15%**	**27.74%**	**29.00%**	**22.45%**
Indirect Costs																	
QCP	365,236	431,397	484,137	456,674	507,586	180,212	598,313	504,414	461,082	384,026	483,402	455,837	5,312,314	1,280,769	1,144,471	1,563,809	1,323,265
QPM	54,541	63,969	70,378	57,945	47,799	62,848	62,670	55,630	51,828	70,482	58,555	50,975	707,619	188,887	168,592	170,128	180,012
Traco	288,498	228,487	276,908	288,414	335,903	400,708	215,986	296,001	302,183	256,155	320,204	298,302	3,507,749	793,894	1,025,024	814,170	874,660
Total	**708,275**	**723,853**	**831,423**	**803,033**	**891,288**	**643,768**	**876,968**	**856,045**	**815,093**	**710,663**	**862,161**	**805,114**	**9,527,682**	**2,263,550**	**2,338,088**	**2,548,107**	**2,377,937**
GP																	
QCP	702,941	504,384	-342,294	575,135	645,822	676,536	848,869	509,784	770,059	448,734	366,591	-230,174	5,476,388	865,031	1,897,494	2,128,712	585,151
QPM	291,362	276,124	319,683	254,012	239,881	283,381	172,567	196,262	143,630	183,302	99,238	144,859	2,604,301	887,169	777,274	512,459	427,399
Traco	260,143	307,612	645,268	301,223	401,549	439,742	255,153	422,906	384,902	320,993	265,628	-366,745	3,638,375	1,213,023	1,142,514	1,062,961	219,876
Total	**1,254,447**	**1,088,120**	**622,657**	**1,130,370**	**1,287,252**	**1,399,660**	**1,276,589**	**1,128,952**	**1,298,591**	**953,029**	**731,458**	**-452,061**	**11,719,063**	**2,965,224**	**3,817,282**	**3,704,132**	**1,232,426**
													15.1%				
SGA																	
QCP	627,670	611,019	619,582	579,127	615,793	626,114	600,179	627,074	543,128	695,284	678,973	841,197	7,665,143	1,858,272	1,821,034	1,770,382	2,215,454
QPM	161,669	86,713	118,386	127,650	127,863	114,760	152,427	118,411	156,775	106,386	127,337	165,046	1,563,424	366,768	370,274	427,614	398,768
Traco	330,885	331,116	339,035	347,724	328,918	310,525	299,653	318,639	337,731	323,542	342,324	378,759	3,988,852	1,001,036	987,168	956,023	1,044,625
Total	**1,120,225**	**1,028,848**	**1,077,003**	**1,054,502**	**1,072,575**	**1,051,399**	**1,052,260**	**1,064,124**	**1,037,635**	**1,125,212**	**1,148,633**	**1,385,002**	**13,217,418**	**3,226,076**	**3,178,476**	**3,154,019**	**3,658,847**
Misc																	
QCP	-16,439	-22,164	-26,792	-30,785	-8,440	-22,384	-35,010	-33,298	-140,993	23,288	18,858	525	-293,633	-65,395	-61,608	-209,301	42,670
QPM	-13,375	-10,670	-10,325	-11,680	-11,245	-11,465	-11,661	-8,754	-26,892	3,476	5	5	-112,580	-34,370	-34,390	-47,306	3,486
Traco	-8,565	-20,384	-17,379	-19,951	-15,618	-24,416	-15,678	-15,356	248,435	524	408	481	112,501	-46,328	-59,985	217,401	1,413
Total	**-38,378**	**-53,218**	**-54,495**	**-62,416**	**-35,304**	**-58,264**	**-62,349**	**-57,407**	**80,550**	**27,288**	**19,271**	**1,011**	**-293,712**	**-146,092**	**-155,983**	**-39,206**	**47,569**
Net Income																	
QCP	58,832	-128,799	-988,669	-34,776	21,588	28,039	213,680	-150,588	85,938	-223,262	-293,524	-1,070,847	-2,482,388	-1,058,636	14,851	149,030	-1,587,633
QPM	116,319	178,740	190,973	114,681	100,772	157,157	8,479	69,097	-40,038	80,392	-28,094	-20,181	928,297	486,031	372,610	37,538	32,117
Traco	-79,307	-43,888	288,855	-66,452	57,013	104,801	-60,178	88,911	295,606	-2,026	-76,287	-745,024	-237,976	165,660	95,362	324,339	-823,336
Total	**95,843**	**6,053**	**-508,841**	**13,453**	**179,373**	**289,997**	**161,981**	**7,420**	**341,506**	**-144,896**	**-397,904**	**-1,836,052**	**-1,792,067**	**-406,945**	**482,822**	**510,907**	**-2,378,852**
Margin																	
QCP	2.10%	-4.66%	-40.56%	-0.92%	0.52%	0.79%	4.99%	-3.78%	2.03%	-6.84%	-10.18%	-56.28%	-6.20%	-13.23%	0.13%	1.19%	-19.73%
QPM	9.72%	16.75%	15.25%	9.71%	8.35%	13.23%	0.90%	7.82%	-5.06%	9.28%	-3.73%	-2.34%	7.62%	13.82%	10.42%	1.44%	1.29%
Traco	-3.94%	-2.31%	11.53%	-2.70%	2.49%	4.40%	-2.95%	3.75%	14.65%	-0.11%	-3.69%	-47.84%	-0.93%	2.58%	1.34%	5.04%	-14.83%
Total	**1.60%**	**0.11%**	**-8.21%**	**0.18%**	**2.34%**	**4.09%**	**2.23%**	**0.10%**	**4.84%**	**-2.39%**	**-6.97%**	**-42.48%**	**-2.30%**	**-2.27%**	**2.18%**	**2.37%**	**-14.79%**

Quality Construction	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Year	Q1	Q2	Q3	Q4
Rev																	
Fab Shop	366,608	454,986	467,840	1,326,519	1,590,449	1,227,038	1,024,043	1,338,676	717,251	728,481	473,920	422,209	10,138,020	1,289,433	4,144,006	3,079,970	1,624,610
Onshore Const	0	0	0	0	73,873	128,635	258,256	156,365	548,964	12,777	2,338		1,180,208	0	202,508	962,585	15,116
Offshore	782,779	730,715	965,619	1,073,327	958,901	1,169,718	1,601,808	1,139,769	1,507,156	1,083,959	1,212,582	737,721	12,964,055	2,479,113	3,201,946	4,248,734	3,034,262
Offsite	338,678	346,884	480,182	462,878	518,519	430,536	448,708	340,996	365,866	404,279	325,023	264,362	4,726,912	1,165,744	1,411,934	1,155,570	993,664
Wrap	5,571	21,095	32,573	7,232	646	898	3,255	5,604	-125	0	0		76,747	59,239	8,776	8,734	0
Paint	354,566	281,197	345,655	416,106	452,147	343,532	400,971	484,374	565,463	505,417	363,160	279,203	4,791,792	981,418	1,211,785	1,450,808	1,147,781
Scaffolding	451,279	419,966	420,168	300,849	232,696	226,019	289,247	267,236	235,581	228,205	347,608	50,499	3,469,354	1,291,414	759,585	792,064	626,311
Rescue	0	0	23,738	0	0	0	0	26,320	-1,600	0	0	0	48,458	23,738	0	24,720	0
Communications	400,000	400,000	-400,000	79,930	251,135	-100,504	155,012	128,713	202,173	197,006	56,094	43,584	1,414,141	400,000	230,561	486,898	296,683
Admin	99,878	107,499	101,802	101,802	101,802	101,802	101,802	101,802	101,802	101,802	101,802	104,976	1,228,571	309,179	305,406	305,406	308,580
Total	2,799,359	2,762,342	2,437,576	3,768,643	4,180,168	3,527,676	4,284,102	3,988,854	4,242,532	3,261,926	2,882,526	1,902,654	40,038,259	7,999,277	11,476,487	12,515,488	8,047,906
Direct Costs																	
Fab Shop	238,003	225,318	331,229	685,369	1,078,694	979,347	651,963	991,907	635,334	568,864	208,288	359,323	6,943,641	794,551	2,743,410	2,279,205	1,126,475
Onshore Const	0	0	0	0	33,135	70,219	75,345	115,533	396,851	24,412	28,782	340	744,416	0	103,353	587,529	53,534
Offshore	501,876	490,047	673,735	671,793	671,504	748,037	1,131,140	833,316	953,094	766,569	807,247	510,865	8,759,222	1,665,657	2,091,334	2,917,550	2,084,680
Offsite	257,468	318,243	426,536	407,620	399,721	299,518	341,719	315,474	285,382	302,587	284,728	186,727	3,825,722	1,002,247	1,106,859	942,575	774,042
Wrap	5,101	5,657	12,131	3,923	1,612	0	6,480	0	0	0	0		34,804	22,889	5,435	6,480	0
Paint	232,107	206,689	211,569	227,195	274,192	219,896	217,908	316,446	332,063	330,134	232,729	189,912	2,992,840	652,365	721,284	866,417	752,775
Scaffolding	477,268	417,052	276,518	463,224	428,553	238,418	316,404	323,399	322,241	280,810	396,818	251,887	4,192,592	1,170,838	1,130,195	962,044	929,515
Rescue	19,360	20,972	26,347	0	167	0	2,656	9,946	566	0	0		80,015	66,679	167	13,169	0
Communications	0	140,583	337,668	277,710	139,281	115,498	93,305	68,634	86,060	165,791	73,942	177,637	1,678,305	478,251	532,484	248,000	417,571
Admin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	1,731,183	1,826,561	2,295,733	2,736,834	3,026,769	2,670,927	2,836,920	2,974,656	3,011,391	2,429,166	2,032,533	1,676,691	29,249,557	5,853,477	8,434,522	8,822,968	6,138,591
Ctl Margin																	
Fab Shop	35.08%	50.48%	29.20%	48.33%	32.18%	20.19%	36.33%	25.90%	11.42%	23.28%	56.05%	14.89%	31.51%	38.38%	33.80%	26.00%	30.66%
Onshore Const	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	55.15%	45.41%	70.83%	25.64%	27.75%	-91.05%	-1130.98%	#DIV/0!	36.93%	#DIV/0!	49.96%	38.96%	-254.16%
Offshore	35.89%	32.94%	30.23%	37.41%	29.97%	36.05%	29.38%	26.89%	36.76%	29.28%	33.43%	30.75%	32.43%	32.81%	34.89%	31.33%	31.30%
Offsite	23.98%	8.26%	11.17%	11.94%	22.91%	30.43%	23.84%	7.48%	22.00%	-25.15%	12.40%	29.37%	19.07%	14.03%	21.61%	18.43%	22.10%
Wrap	8.43%	73.18%	62.76%	45.76%	134.09%	100.00%	99.08%	100.00%	100.00%	#DIV/0!	#DIV/0!	#DIV/0!	54.65%	61.36%	38.07%	25.80%	#DIV/0!
Paint	34.54%	25.79%	38.79%	45.40%	39.36%	35.99%	45.65%	34.67%	41.28%	34.68%	35.82%	31.98%	37.54%	33.33%	40.48%	40.28%	34.41%
Scaffolding	-5.76%	0.69%	34.19%	-53.97%	-84.17%	-5.49%	-9.39%	-21.02%	36.79%	-23.05%	-14.16%	-398.80%	-20.85%	9.34%	-48.80%	-21.46%	-48.41%
Rescue	#DIV/0!	#DIV/0!	-10.99%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	62.21%	135.39%	#DIV/0!	#DIV/0!	#DIV/0!	65.12%	-180.90%	#DIV/0!	46.73%	#DIV/0!
Communications	100.00%	64.85%	184.42%	-247.44%	44.54%	214.91%	40.19%	46.68%	57.43%	15.84%	-31.89%	-308.04%	-18.54%	19.56%	130.95%	49.07%	-40.75%
Admin	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Total	38.16%	33.88%	5.82%	27.38%	27.59%	-24.29%	33.78%	25.43%	29.02%	25.53%	29.49%	11.86%	26.95%	26.82%	26.51%	29.50%	23.72%
Indirect Costs																	
Fab Shop	95,500	104,791	128,541	134,631	188,464	178,314	276,598	217,339	154,140	99,314	138,751	121,011	1,837,442	328,832	501,408	648,127	359,075
Onshore Const	0	0	0	0	504	14,578	150	5,869	0	0	1,838	157	23,096	0	15,082	6,019	1,995
Offshore	110,557	89,477	107,360	122,816	109,434	90,726	100,270	111,487	118,112	126,561	145,180	139,787	1,365,758	307,394	322,976	329,870	405,518
Offsite	23,705	23,602	29,497	35,263	36,734	28,084	35,479	26,489	28,560	36,002	34,596	28,953	368,962	76,804	100,080	90,528	101,550
Wrap	10,691	13,407	17,615	2,499	582	581	-35	-273	396	147	-52		45,559	41,713	3,662	89	95
Paint	32,250	33,979	34,208	38,699	39,912	44,577	33,194	37,465	41,091	28,713	47,693	44,874	456,656	100,438	123,187	111,751	121,281
Scaffolding	29,110	38,087	30,435	38,942	31,730	37,065	35,568	31,888	48,428	24,249	21,925	27,041	394,568	97,532	107,736	115,985	73,215
Rescue	8,880	9,338	15,425	5,071	-317	412	412	412	2,653	-688	34		41,633	33,643	5,167	3,477	-654
Communications	12,146	75,801	56,010	24,584	65,524	27,474	57,990	20,860	21,477	30,003	37,302	49,184	478,357	143,957	117,683	100,327	116,489
Admin	42,396	42,914	65,047	54,169	35,018	-241,598	58,586	52,826	46,223	37,734	56,136	50,830	300,282	150,357	-152,410	157,635	144,701
Total	365,236	431,397	484,137	456,674	507,586	180,212	598,313	504,414	461,082	384,026	483,402	455,837	5,312,314	1,280,769	1,144,471	1,563,809	1,323,265
GP																	
Fab Shop	33,105	124,876	8,069	506,519	323,291	69,378	55,482	129,380	-72,224	70,304	126,881	-58,125	1,356,937	166,051	899,188	152,638	139,060
Onshore Const	0	0	0	0	40,235	43,838	182,761	33,963	-152,313	-11,634	-28,282	-497	412,696	0	84,073	369,036	-40,413
Offshore	170,346	151,192	184,523	278,718	177,963	330,955	370,398	194,966	435,950	190,839	260,155	93,069	2,839,074	506,061	787,636	1,001,314	544,064
Offsite	57,505	5,039	24,149	19,996	82,064	102,935	71,510	-967	51,924	63,690	5,700	48,882	532,228	86,694	204,995	122,467	118,072
Wrap	-10,221	2,031	2,827	810	1,449	317	-3,191	5,877	-521	147	52	0	-3,816	5,364	322	2,165	-95
Paint	90,209	38,528	99,878	150,212	136,042	79,080	149,869	130,463	192,310	146,570	82,738	44,417	1,342,296	228,615	367,315	472,641	273,728
Scaffolding	-55,099	35,173	113,216	201,318	227,567	149,463	67,824	68,052	135,089	76,854	71,135	-228,429	1,117,805	22,944	478,366	285,965	376,418
Rescue	28,240	30,310	18,034	5,071	150	412	3,068	15,961	4,819	688	34	0	73,190	76,584	5,934	8,074	654
Communications	387,854	183,616	-799,677	222,365	46,330	243,471	4,717	39,218	94,636	1,211	53,150	183,438	-740,521	222,208	419,506	138,574	237,377
Admin	57,462	64,585	36,755	47,633	66,784	343,400	43,216	48,976	55,579	64,068	45,666	54,146	928,289	158,822	457,816	147,771	163,879
Total	702,941	504,384	-342,294	575,135	645,822	676,536	848,869	509,784	770,059	448,734	366,591	-230,174	5,476,388	865,031	1,897,494	2,128,712	585,151
SGA																	
Fab Shop	2,381	2,381	2,382	2,402	2,382	3,195	2,447	3,738	2,776	3,433	3,154	2,240	32,911	7,144	7,979	8,961	8,827
Onshore Const	0	0	0	0	0	0	0	0	0	0	0	164	164	0	0	0	164
Offshore	11,907	13,923	14,266	13,500	15,404	15,664	12,482	14,007	14,807	15,036	13,849	15,506	170,351	40,096	44,568	41,295	44,392
Offsite	5,699	3,045	5,157	5,859	6,245	7,351	995	4,653	5,191	5,717	4,965	2,264	57,142	13,901	19,455	10,839	12,947
Wrap	5,281	5,211	7,389	938	16	47	30	30	1,432	-504	78		19,949	17,881	1,001	1,493	-426
Paint	2,841	2,995	2,722	2,992	3,364	3,933	5,879	2,779	3,825	2,698	3,990	2,613	40,632	8,558	10,289	12,483	9,301

now	before	
-1070647.1	-2004414	933567
928,297	928,297	0
-237,976	490206	-728182
-380526.32	-585911	

Scaffolding	3,448	4,038	4,117	4,002	3,757	2,335	4,186	3,817	3,898	2,196	2,226	1,676	39,697	11,603	10,095	11,901	6,098
Rescue	1,211	1,254	1,323	0	0	0	0	0	0	0	0	3,788	3,788	0	0	0	0
Communications	13,342	39,372	55,625	37,115	35,142	21,889	19,505	30,988	16,446	70,383	67,020	101,892	508,728	108,340	94,146	66,938	239,304
Admin	460,845	412,670	396,481	377,294	418,335	411,547	377,753	402,506	410,457	447,026	425,305	546,180	5,066,408	1,269,995	1,207,177	1,190,725	1,418,511
Interest	70,714	76,131	80,120	85,023	61,148	110,152	126,893	114,557	34,296	99,289	108,385	118,662	1,105,372	226,985	276,324	275,747	326,336
Depreciation	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	600,000	150,000	150,000	150,000	150,000
Amortization	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	627,670	611,019	619,582	579,127	615,793	626,114	600,179	627,074	543,128	695,284	678,973	841,197	7,665,143	1,858,272	1,821,094	1,770,382	2,215,454
Misc																	
Fab Shop	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Onshore Const	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Offshore	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Offsite	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wrap	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paint	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scaffolding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rescue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Communications	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Admin	-16,439	-22,164	-26,792	-30,785	-8,440	-22,384	-35,010	-33,298	-140,993	23,288	18,858	525	-293,633	-65,395	-61,608	-209,301	42,670
Total	-16,439	-22,164	-26,792	-30,785	-8,440	-22,384	-35,010	-33,298	-140,993	23,288	18,858	525	-293,633	-65,395	-61,608	-209,301	42,670
Net Income																	
Fab Shop	30,724	122,495	5,687	504,117	320,909	66,183	93,035	-125,642	-74,999	66,871	123,727	60,365	1,324,028	156,906	891,209	-143,678	130,233
Onshore Const	0	0	0	0	40,236	43,838	182,761	33,963	152,313	-11,634	-28,282	-661	412,532	0	84,073	369,036	-40,577
Offshore	158,439	137,269	170,257	265,218	162,559	315,291	357,916	180,959	421,143	175,603	246,306	77,563	2,688,723	465,965	743,067	960,019	499,672
Offsite	51,806	1,994	18,993	14,136	75,820	95,584	-70,515	-5,620	46,733	57,973	734	46,418	475,066	72,795	185,540	-111,628	105,125
Wrap	-15,503	-3,180	-4,563	-128	-1,465	270	-3,221	5,846	41,953	357	-26	0	-22,565	-23,245	-1,323	672	331
Paint	87,368	35,533	97,166	147,220	134,678	75,127	143,990	127,684	188,484	143,872	78,748	41,804	1,301,655	220,057	357,025	460,158	264,424
Scaffolding	-58,547	-39,211	109,099	-205,318	-231,945	-51,798	-67,010	-91,869	-138,987	-79,050	-73,362	-230,104	-1,157,503	11,340	-488,461	-297,668	-382,516
Rescue	-29,451	-31,563	-19,357	-5,071	150	-412	-3,068	15,961	-4,819	868	-34	0	-76,977	-80,372	-5,334	8,074	854
Communications	-374,512	144,243	-849,303	259,480	11,188	-265,360	-14,783	8,231	78,190	-69,182	-122,170	-285,830	-1,849,249	330,546	-513,652	71,633	-476,682
Admin	-540,516	-496,379	-516,638	-495,470	-491,140	-250,683	-546,450	-551,384	-580,167	-508,959	-519,166	-660,172	-6,157,125	-1,553,583	-1,237,293	-1,678,002	-1,588,267
Total	58,832	128,799	-988,659	-34,776	21,583	28,039	213,680	-150,588	85,938	-223,262	-293,524	1,070,847	-2,482,388	-1,058,636	14,851	149,030	-1,587,633
Margin																	
Fab Shop	8.38%	26.92%	1.22%	38.00%	20.18%	5.39%	9.09%	9.39%	-10.46%	9.18%	26.11%	-14.30%	13.06%	12.32%	21.51%	4.66%	8.02%
Onshore Const				#DIV/0!	54.46%	34.06%	70.77%	21.86%	27.75%	-91.06%	-1209.60%	#DIV/0!	34.95%	#DIV/0!	41.52%	38.34%	266.45%
Offshore	20.24%	18.79%	17.63%	24.71%	16.95%	28.95%	22.34%	15.88%	27.94%	16.22%	20.31%	10.51%	26.59%	18.80%	23.21%	22.60%	16.47%
Offsite	15.30%	0.57%	3.96%	3.05%	14.62%	22.20%	15.72%	1.65%	12.77%	14.34%	0.23%	17.56%	19.05%	6.24%	19.14%	9.66%	10.58%
Wrap	278.29%	-15.07%	-14.01%	-1.78%	-226.70%	30.03%	-98.95%	104.33%	1562.79%	#DIV/0!	#DIV/0!	#DIV/0!	-30.71%	-39.24%	-15.08%	7.69%	#DIV/0!
Paint	24.64%	12.64%	28.11%	35.36%	29.79%	21.87%	35.91%	26.36%	33.33%	28.47%	21.68%	14.97%	27.16%	22.42%	29.46%	31.72%	23.04%
Scaffolding	-12.97%	-9.34%	25.97%	-58.25%	-99.42%	-22.92%	-23.17%	-34.38%	-59.00%	-34.64%	-21.10%	-455.55%	33.36%	6.88%	-64.31%	-37.61%	-61.07%
Rescue	#DIV/0!	#DIV/0!	-81.55%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	60.64%	301.19%	#DIV/0!	#DIV/0!	#DIV/0!	-158.85%	-338.58%	#DIV/0!	32.65%	#DIV/0!
Communications	93.63%	36.06%	212.33%	-324.84%	4.46%	264.08%	-9.46%	6.39%	38.67%	-35.12%	-217.80%	-654.87%	-68.34%	-82.64%	-222.78%	14.71%	-160.67%
Admin	-541.17%	-461.75%	-507.49%	-486.70%	-482.35%	-246.25%	-536.78%	-541.62%	-569.90%	-499.95%	-509.93%	-628.88%	-501.18%	-502.47%	-405.13%	-549.43%	-547.12%
Total	2.16%	-4.66%	-40.56%	-0.92%	0.52%	0.79%	4.99%	-3.78%	2.03%	-6.84%	-10.18%	-36.28%	-8.20%	-13.23%	0.13%	1.19%	-19.73%

Admin	581,559	538,800	526,601	512,318	549,483	571,700	554,656	567,063	494,753	596,315	583,690	714,843	6,791,780
Interest Income/Expense													
QCP	70,714	76,131	80,120	85,023	61,148	110,152	126,893	114,557	34,296	99,289	108,385	118,662	1,105,372
Depreciation													
QCP	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	600,000
Amortization													
QCP	0	0	0	0	0	0	0	0	0	0	0	0	0

1,000	-430	-430.30	
8,000	614,366	614,367.51	
8,005	11,754	11,753.78	
8010	43966.13	43,966.13	
8,015	13,157	13,157.38	
9,000	16,259	16,258.51	
8020		15,769.51	
8,200			6,871.98 offshore
8,300			2,263.90 offsite
8500			1,334.29 paint
8600			184.16 onshore
	699,073	714,842.52	
		714,842.58	
		-0.06	

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 14 of 36

QPM	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Year	Q1	Q2	Q3	Q4
Rev																	
State Lease	463,815	399,214	559,144	450,912	470,436	426,927	228,189	213,760	221,402	223,006	113,063	163,203	3,933,068	1,422,173	1,348,274	663,350	499,271
Onshore	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0
Mechanics	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0
Contract	163,799	167,888	190,291	176,822	173,840	169,914	155,000	194,024	43,828	56,035	49,549	50,817	1,591,808	521,978	520,576	392,852	156,401
Supplemental	568,792	499,859	502,907	553,274	561,958	591,313	554,271	475,957	525,381	587,631	590,137	647,952	6,659,433	1,571,558	1,706,545	1,555,609	1,825,720
Admin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	**1,196,405**	**1,066,961**	**1,252,342**	**1,181,008**	**1,206,234**	**1,188,154**	**937,460**	**883,741**	**790,611**	**866,672**	**752,749**	**861,972**	**12,184,309**	**3,515,709**	**3,575,396**	**2,611,812**	**2,481,392**
Direct Costs																	
State Lease	320,122	282,281	313,179	336,892	366,669	306,631	178,948	167,461	146,687	145,220	128,086	150,088	2,842,263	915,582	1,010,192	493,096	423,393
Onshore	55	-2,942	0	0	0	0	0	0	0	0	0	0	-2,886	-2,886	0	0	0
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	84,780	78,836	92,708	74,295	85,073	68,141	56,170	55,154	60,405	56,180	55,352	54,375	821,468	256,324	227,508	171,729	165,907
Supplemental	445,545	368,694	456,394	457,865	466,812	467,153	467,104	409,234	388,061	411,489	411,518	461,675	5,211,544	1,270,633	1,391,830	1,264,400	1,284,681
Admin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	**850,502**	**726,869**	**862,282**	**869,051**	**918,554**	**841,925**	**702,223**	**631,849**	**595,153**	**612,888**	**594,956**	**666,137**	**8,872,389**	**2,439,653**	**2,629,530**	**1,929,225**	**1,873,981**
CM Margin																	
State Lease	30.98%	29.29%	43.99%	25.29%	22.06%	28.18%	21.58%	21.66%	33.75%	34.88%	-13.29%	8.04%	27.73%	35.62%	25.08%	25.67%	15.20%
Onshore	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Mechanics	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Contract	48.24%	53.04%	51.28%	57.98%	51.06%	59.90%	63.76%	71.57%	-37.82%	-0.26%	-11.71%	-7.00%	48.39%	50.89%	56.30%	56.29%	-6.08%
Supplemental	21.67%	26.24%	9.25%	17.24%	16.93%	21.00%	15.73%	14.02%	26.14%	29.97%	30.27%	28.75%	21.74%	19.15%	18.44%	18.72%	29.63%
Admin	0.00%	0.00%	#DIV/0!	#DIV/0!	0.00%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Total	**28.91%**	**31.87%**	**31.15%**	**26.41%**	**23.85%**	**29.14%**	**25.09%**	**28.50%**	**24.72%**	**29.28%**	**20.96%**	**22.72%**	**27.18%**	**30.61%**	**26.45%**	**26.13%**	**24.48%**
Indirect Costs																	
State Lease	19,245	20,016	19,517	20,069	7,405	17,758	24,055	13,996	8,326	13,068	14,757	10,539	188,750	58,778	45,232	46,377	38,364
Onshore	-1,834	0	-3,064	-3,332	164	0	0	0	0	0	0	0	-8,066	-4,898	-3,168	0	0
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	-2,376	-61	-1,886	-737	1,398	172	793	768	225	-10	-343	172	-1,888	-4,323	833	1,785	-182
Supplemental	27,354	32,162	37,072	31,206	26,814	27,251	29,253	31,161	30,066	28,373	37,194	35,284	373,190	96,588	85,270	90,481	100,851
Admin	12,153	11,852	18,738	10,739	12,020	17,667	8,569	9,705	13,212	29,051	6,948	4,980	155,632	42,743	40,425	31,486	40,979
Total	**54,541**	**63,969**	**70,378**	**57,945**	**47,799**	**62,848**	**62,670**	**55,630**	**51,828**	**70,482**	**58,555**	**50,975**	**707,619**	**188,887**	**168,592**	**170,128**	**180,012**
GP																	
State Lease	124,449	96,917	226,448	93,951	96,362	102,537	25,185	32,303	66,389	64,718	-29,780	2,575	902,055	447,814	292,850	123,877	37,514
Onshore	1,779	2,942	3,064	3,332	-164	0	0	0	0	0	0	0	10,953	7,785	3,168	0	0
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	81,395	89,114	99,469	103,265	87,370	101,601	98,037	138,102	-16,801	-134	-5,460	-3,729	772,227	269,978	292,236	219,338	-9,324
Supplemental	95,893	99,003	9,441	64,203	68,333	96,909	57,914	35,561	107,254	147,769	141,426	150,993	1,074,698	204,337	229,445	200,729	440,188
Admin	-12,153	-11,852	-18,738	-10,739	-12,020	-17,667	-8,569	-9,705	-13,212	-29,051	-6,948	-4,980	-155,632	-42,743	-40,425	-31,486	-40,979
Total	**291,362**	**276,124**	**319,683**	**254,012**	**239,881**	**283,381**	**172,567**	**196,262**	**143,630**	**183,302**	**99,238**	**144,859**	**2,604,301**	**887,169**	**777,274**	**512,459**	**427,399**
SGA																	
State Lease	5,224	3,011	7,323	6,449	3,430	1,680	9,713	2,074	11,795	260	3,231	3,312	57,501	15,558	11,559	23,582	6,803
Onshore	-7,691	-8,915	20	4,180	-6,852	28	20	20	23	20	20	20	-19,108	-16,585	-2,645	62	60
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	4,429	335	0	0	2,000	0	2,711	626	1,370	626	947	2,394	15,440	4,764	2,000	4,708	3,968

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 15 of 36

Supplemental	14,648	1,459	0	1,120	4,537	874	14,667	2,246	29,485	9,632	10,410	18,393	107,471	16,107	6,531	46,399	38,434
Admin	125,635	71,081	91,303	96,161	105,008	92,437	105,575	93,704	94,361	76,107	92,988	121,186	1,165,545	288,018	293,605	293,641	290,281
Interest	0	318	318	318	318	318	318	318	318	318	318	318	3,495	635	953	953	953
Depreciation	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	81,600	20,400	20,400	20,400	20,400
Amortization	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	151,480	37,870	37,870	37,870	37,870
Total	**161,669**	**86,713**	**118,386**	**127,650**	**127,863**	**114,760**	**152,427**	**118,411**	**156,775**	**106,386**	**127,337**	**165,946**	**1,563,424**	**366,768**	**370,274**	**427,614**	**398,768**
Misc																	
State Lease	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Onshore	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplemental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Admin	-13,375	-10,670	-10,325	-11,680	-11,245	-11,465	-11,661	-8,754	-26,892	3,476	5	5	-112,580	-34,370	-34,390	-47,306	3,486
Total	**-13,375**	**-10,670**	**-10,325**	**-11,680**	**-11,245**	**-11,465**	**-11,661**	**-8,754**	**-26,892**	**3,476**	**5**	**5**	**-112,580**	**-34,370**	**-34,390**	**-47,306**	**3,486**
Net Income																	
State Lease	119,225	93,905	219,126	87,502	92,932	100,857	15,472	30,230	54,594	64,458	-33,010	-737	844,554	432,256	281,291	100,296	30,711
Onshore	9,470	11,856	3,044	-848	6,688	-28	-20	-20	-23	-20	-20	-20	30,060	24,370	5,813	-62	-60
Mechanics	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contract	76,966	88,778	99,469	103,265	85,370	101,601	95,326	137,476	-18,171	-760	-6,408	-6,123	756,788	265,213	290,236	214,630	-13,291
Supplemental	81,244	97,544	9,441	63,083	63,796	96,035	43,247	33,315	77,769	138,137	131,016	132,600	967,227	188,229	222,914	154,331	401,753
Admin	-170,586	-113,344	-140,106	-138,321	-148,014	-141,309	-145,546	-131,904	-154,206	-121,423	-119,672	-145,901	-1,670,332	-424,037	-427,644	-431,656	-386,996
Total	**116,319**	**178,740**	**190,973**	**114,681**	**100,772**	**157,157**	**8,479**	**69,097**	**-40,038**	**80,392**	**-28,094**	**-20,181**	**928,297**	**486,031**	**372,610**	**37,538**	**32,117**
Margin																	
State Lease	25.71%	23.52%	39.19%	19.41%	19.75%	23.62%	6.78%	14.14%	24.66%	28.90%	-29.20%	-0.45%	21.47%	30.39%	20.86%	15.12%	6.15%
Onshore	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	0.00%	#DIV/0!
Mechanics	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	#DIV/0!
Contract	46.99%	52.88%	52.27%	58.40%	49.11%	59.80%	61.50%	70.86%	-41.46%	-1.36%	-12.93%	-12.05%	47.54%	50.81%	55.75%	54.63%	-8.50%
Supplemental	14.28%	19.51%	1.88%	11.40%	11.35%	16.24%	7.80%	7.00%	14.80%	23.51%	22.20%	20.46%	14.52%	11.98%	13.06%	9.92%	22.01%
Admin	0.00%	0.00%	#DIV/0!	#DIV/0!	0.00%	0.00%	#DIV/0!	0.00%	100.00%	200.00%	300.00%	400.00%	0.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Total	**9.72%**	**16.75%**	**15.25%**	**9.71%**	**8.35%**	**13.23%**	**0.90%**	**7.82%**	**-5.06%**	**9.28%**	**-3.73%**	**-2.34%**	**7.62%**	**13.82%**	**10.42%**	**1.44%**	**1.29%**

Interest Income/Expense													
QPM		318	318	318	318	318	318	318	318	318	318	318	3,495
Depreciation													
QPM	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	6,800	81,600
Amortization													
QPM	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	151,480

Traco	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Year	Q1	Q2	Q3	Q4
Rev																	
Ohio	295,650	374,646	505,851	189,870	239,363	9,599	122,478	108,174	135,808	78,008	96,953	103,486	2,259,885	1,176,147	438,831	366,460	278,447
Repair	19,101	10,081	36,046	13,764	36,258	-1,550	15,825	27,470	30,494	26,410	32,138	-32,432	213,607	65,229	48,473	73,790	26,116
Valve Repair	193,338	195,344	297,187	198,782	197,807	186,305	180,985	320,372	306,630	334,070	347,408	276,969	3,035,195	685,869	582,694	807,988	958,444
Gauge	98,815	38,336	9,548	4,065	-11,020	6,239	10,978	21,202	0	1,149	0	-14,474	164,837	146,699	-716	32,179	-13,325
Boat Rental	16,678	19,308	16,678	19,472	19,123	16,140	16,678	16,678	24,459	23,434	17,837	17,512	223,998	52,664	54,735	57,815	58,783
I&E	169,047	122,256	308,722	163,532	73,650	190,483	242,872	191,266	156,434	127,105	204,844	-56,449	1,892,760	600,024	427,665	589,572	275,499
Scada	124,085	159,573	110,603	48,979	311,984	268,838	284,619	345,124	178,245	186,218	370,858	270,684	2,659,789	394,241	629,802	807,987	827,759
Fab Shop	860,698	680,926	792,743	1,466,168	996,667	1,123,986	847,565	742,604	569,513	720,716	467,264	771,592	10,040,441	2,334,366	3,586,821	2,159,682	1,959,572
Sales	35,037	95,708	116,775	81,986	55,915	135,922	12,212	47,973	20,533	39,707	43,909	4,781	690,459	247,521	273,823	80,718	88,397
Construction	188,088	200,523	294,685	267,194	334,387	401,054	288,219	488,382	558,514	292,980	451,101	174,895	3,940,021	683,295	1,002,635	1,335,115	918,976
Trucking	12,973	6,626	7,969	9,495	33,694	54,696	20,072	61,233	26,163	94,948	37,154	32,427	397,449	27,567	97,885	107,468	164,529
Ops	0	0	7,513	0	3,005	-10,518	0	0	12,021	0	12,021	-3,005	21,037	7,513	-7,513	12,021	9,016
Admin	-399	0	0	-17	415	0	0	0	0	0	-11,320	11,320	0	-399	399	0	0
Total	**2,013,091**	**1,903,326**	**2,504,320**	**2,463,291**	**2,291,247**	**2,381,194**	**2,042,502**	**2,370,479**	**2,017,815**	**1,924,744**	**2,078,162**	**1,557,305**	**25,539,477**	**6,420,737**	**7,135,732**	**6,430,796**	**5,552,211**
Direct Costs																	
Ohio	213,716	205,352	210,946	125,037	184,554	27,687	89,469	69,632	61,906	81,004	82,266	48,559	1,400,127	630,013	337,278	221,006	211,829
Repair	11,682	7,097	34,957	13,994	20,132	11,994	9,370	14,100	3,732	20,490	8,174	10,380	166,100	53,735	46,120	27,202	39,043
Valve Repair	126,010	142,303	168,086	134,829	170,427	138,276	131,102	197,162	218,143	242,712	226,582	204,663	2,100,293	436,398	443,532	546,406	673,957
Gauge	73,631	12,832	2,495	3,630	2,225	2,723	1,490	4,946	48	654	0	0	104,674	88,958	8,577	6,484	654
Boat Rental	193	6,490	8,557	0	9,487	5,993	2,367	10,745	9,085	4,411	325	0	57,654	15,240	15,480	22,198	4,736
I&E	100,367	89,476	183,003	96,049	124,079	123,541	151,990	83,568	83,280	101,774	102,523	111,288	1,350,937	372,846	343,669	318,837	315,585
Scada	111,165	82,543	66,646	80,699	84,018	119,260	126,685	229,486	107,474	79,484	185,686	277,824	1,551,170	260,554	283,977	463,646	542,994
Fab Shop	634,992	633,944	711,132	1,151,842	658,865	700,473	801,610	614,090	488,772	546,809	592,909	710,165	8,245,702	1,980,068	2,511,280	1,904,472	1,849,882
Sales	18,402	21,158	22,473	36,349	71,459	62,081	60,495	31,122	6,695	13,572	16,595	8,440	368,841	62,033	169,890	98,312	38,607
Construction	157,484	154,573	159,219	212,151	192,610	321,997	165,810	356,243	311,713	202,096	234,572	215,413	2,683,681	471,275	726,759	833,766	652,081
Trucking	16,809	11,460	14,429	19,074	35,838	26,721	30,976	40,478	39,883	54,592	34,699	39,016	363,975	42,699	81,632	111,337	128,307
Ops	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Admin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	**1,464,449**	**1,367,227**	**1,582,143**	**1,873,653**	**1,553,796**	**1,540,745**	**1,571,363**	**1,651,572**	**1,330,730**	**1,347,597**	**1,484,330**	**1,625,749**	**18,393,354**	**4,413,820**	**4,968,194**	**4,553,666**	**4,457,675**
CM Margin																	
Ohio	27.71%	45.19%	58.30%	34.15%	22.90%	-188.44%	26.95%	35.63%	54.42%	-3.84%	15.15%	53.08%	38.04%	46.43%	23.14%	39.69%	23.92%
Repair	38.84%	29.60%	3.02%	-1.67%	44.47%	873.98%	40.79%	48.67%	87.76%	22.42%	74.57%	132.00%	22.24%	17.62%	4.85%	63.14%	-49.50%
Valve Repair	34.82%	27.15%	43.44%	32.17%	13.84%	25.78%	27.56%	38.46%	28.86%	27.35%	34.78%	26.11%	30.80%	36.37%	23.91%	32.37%	29.68%
Gauge	25.49%	66.53%	73.87%	10.72%	120.19%	56.36%	86.43%	76.67%	21577.88%	43.08%	#DIV/0!	100.00%	36.50%	39.36%	1297.48%	79.85%	104.91%
Boat Rental	98.84%	66.39%	48.69%	100.00%	50.39%	62.87%	85.81%	35.57%	62.86%	81.18%	98.18%	100.00%	74.26%	71.06%	71.72%	61.61%	91.94%
I&E	40.63%	26.81%	40.72%	41.27%	-68.47%	35.14%	37.42%	56.31%	46.42%	19.98%	49.95%	297.15%	28.63%	37.86%	19.64%	45.92%	-14.55%
Scada	10.40%	48.27%	39.56%	-64.76%	73.07%	55.64%	55.49%	33.51%	39.70%	57.32%	49.93%	-2.64%	41.68%	33.91%	54.91%	42.62%	34.40%
Fab Shop	26.22%	6.90%	10.29%	21.44%	33.88%	37.68%	5.42%	17.31%	14.18%	24.13%	-26.89%	7.96%	17.88%	15.18%	29.99%	11.82%	5.60%
Sales	47.48%	77.89%	80.76%	55.66%	-27.80%	54.33%	-395.37%	35.13%	67.39%	65.82%	62.21%	-76.52%	46.58%	74.94%	37.96%	-21.80%	56.33%
Construction	16.27%	22.92%	45.97%	20.60%	42.40%	19.71%	42.47%	27.06%	44.19%	31.02%	48.00%	-23.17%	31.88%	31.03%	27.52%	37.55%	29.04%
Trucking	-29.57%	-72.97%	-81.07%	-100.89%	-6.36%	51.15%	-54.33%	33.90%	-52.44%	42.50%	6.61%	-20.32%	8.42%	-54.89%	16.60%	-3.60%	22.02%
Ops	#DIV/0!	#DIV/0!	100.00%	#DIV/0!	100.00%	100.00%	#DIV/0!	#DIV/0!	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Admin	100.00%	#DIV/0!	#DIV/0!	100.00%	100.00%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	100.00%	100.00%	#DIV/0!	100.00%	100.00%	#DIV/0!	#DIV/0!
Total	**27.25%**	**28.17%**	**36.82%**	**23.94%**	**32.19%**	**35.30%**	**23.07%**	**30.33%**	**34.05%**	**29.99%**	**28.30%**	**-4.39%**	**27.98%**	**31.26%**	**30.38%**	**29.19%**	**19.71%**
Indirect Costs																	
Ohio	53,747	21,490	30,672	22,977	19,481	16,142	-54,096	15,905	16,842	18,073	14,258	17,912	193,204	105,909	58,600	-21,549	50,244
Repair	7,791	8,242	8,911	7,314	9,071	9,914	7,192	7,839	7,864	7,939	9,825	7,791	99,894	24,944	26,298	22,895	25,556
Valve Repair	19,600	16,666	18,927	18,162	15,806	22,587	19,962	18,212	19,912	21,575	23,239	28,404	243,053	55,192	56,555	58,087	73,219
Gauge	4,408	4,418	4,296	4,406	4,340	4,807	4,287	1,708	463	52	793	52	34,031	13,122	13,553	6,459	897
Boat Rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I&E	15,727	23,133	42,632	25,437	37,121	84,868	33,605	40,678	50,223	25,686	40,106	41,717	460,954	81,493	147,446	124,506	107,509
Scada	16,533	15,760	15,274	20,717	15,965	30,079	17,429	17,283	20,000	21,751	25,218	21,124	237,104	47,558	66,761	54,691	68,094
Fab Shop	38,504	21,435	35,703	37,551	34,606	23,756	34,086	32,169	20,229	22,831	24,482	26,385	351,757	95,642	95,913	86,504	73,698
Sales	90	90	90	90	-142	0	0	0	0	0	0	0	217	269	-52	0	0
Construction	38,862	40,708	37,143	44,579	72,241	68,740	46,485	48,678	45,878	33,120	52,794	36,885	565,893	116,713	185,559	140,841	122,779
Trucking	11,876	-4,072	8,750	18,395	44,593	54,440	22,319	30,784	36,329	23,095	38,898	35,109	320,516	16,554	117,429	89,432	97,102
Ops	47,647	53,801	49,524	60,448	63,173	51,480	51,399	47,840	42,735	48,367	55,818	53,141	615,373	150,972	165,100	141,974	157,326
Admin	33,714	26,826	24,986	28,338	29,648	33,876	33,317	34,904	42,108	33,664	34,772	29,802	385,955	85,526	91,863	110,329	98,237
Total	**288,498**	**228,487**	**276,908**	**288,414**	**335,903**	**400,708**	**215,986**	**295,091**	**302,183**	**256,155**	**320,204**	**298,302**	**3,507,749**	**793,884**	**1,025,024**	**814,170**	**874,660**

18-50303 - #498-1 File 02/14/19 Enter 02/14/19 11:04:59 Exhibit Pg 17 of 36

GP																	
Ohio	28,187	147,804	264,233	41,856	35,328	-34,230	87,106	22,637	57,260	-21,069	429	37,014	666,554	449,225	42,953	167,002	16,374
Repair	-372	-5,258	-7,822	-7,543	7,054	-23,457	-737	5,532	18,899	-2,019	14,139	-50,603	-52,186	-13,451	-23,946	23,693	-38,483
Valve Repair	47,729	36,375	110,174	45,791	11,575	25,442	29,921	104,998	68,576	69,783	97,584	43,902	691,849	194,279	82,808	203,495	211,268
Gauge	20,775	21,086	2,757	-3,970	-17,585	-1,291	5,201	14,547	-512	443	-793	-14,526	26,132	44,618	-22,846	19,236	-14,877
Boat Rental	16,485	12,818	8,121	19,472	9,636	10,147	14,311	5,933	15,374	19,023	17,512	17,512	166,344	37,424	39,255	35,618	54,047
I&E	52,953	9,646	83,086	42,046	-87,550	-17,946	57,278	67,020	21,930	-355	62,215	-209,454	80,869	145,685	-63,451	146,229	-147,594
Scada	-3,633	61,280	28,482	-52,436	212,801	119,500	140,505	98,375	50,771	84,982	159,953	-28,265	871,515	86,130	279,065	289,650	216,671
Fab Shop	187,203	25,547	45,907	276,774	303,096	399,758	11,869	96,325	60,513	151,076	-150,127	35,043	1,442,983	258,656	979,628	158,707	35,992
Sales	16,545	74,460	94,213	45,547	-15,402	73,840	-48,283	16,851	13,838	26,134	27,314	-3,659	321,401	185,219	103,985	-17,593	49,790
Construction	-8,258	5,242	98,323	10,464	69,536	10,317	75,924	83,461	201,123	57,764	163,735	-77,384	690,247	95,307	90,317	360,508	144,115
Trucking	-15,712	-763	-15,210	-27,974	-46,738	-26,465	-33,223	-10,028	-50,049	17,261	-36,443	-41,698	-287,043	-31,686	-101,176	-93,300	-60,880
Ops	-47,647	-53,801	-42,011	-60,448	-50,168	-61,998	-51,399	-47,840	-30,714	-48,367	-43,797	-56,146	-594,336	-143,459	-172,613	-129,953	-148,310
Admin	-34,112	-26,826	-24,986	-28,355	-29,233	-33,876	-33,317	-34,904	-42,108	-33,664	-46,092	-13,482	-385,955	-85,924	-91,464	-110,329	-98,237
Total	**260,143**	**307,612**	**645,268**	**301,223**	**401,549**	**439,742**	**255,153**	**422,906**	**384,902**	**320,993**	**265,628**	**-366,745**	**3,638,375**	**1,213,023**	**1,142,514**	**1,062,961**	**219,876**
SGA																	
Ohio	26,700	26,212	33,362	26,408	25,900	17,456	21,184	20,094	21,398	15,785	23,842	20,769	279,109	86,273	69,765	62,676	60,396
Repair	1,754	1,871	2,050	1,600	1,883	1,504	1,504	1,504	1,504	1,502	1,482	1,552	19,711	5,675	4,987	4,513	4,536
Valve Repair	9,652	9,319	6,882	10,037	9,074	6,475	11,557	7,414	9,404	10,935	20,187	10,833	121,769	25,853	25,586	28,374	41,956
Gauge	450	439	390	358	358	358	357	2,024	117	62	-26	26	4,912	1,279	1,074	2,498	62
Boat Rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I&E	10,994	19,737	10,853	10,548	9,743	15,857	11,040	10,605	10,857	6,778	11,596	13,699	142,307	41,584	36,147	32,502	32,073
Scada	1,757	1,854	1,043	1,841	1,043	1,043	3,954	1,386	2,069	1,326	2,671	27,182	47,166	4,653	3,926	7,408	31,178
Fab Shop	6,717	6,313	5,562	7,269	4,986	2,257	7,668	5,146	6,093	7,165	10,030	11,468	80,676	18,592	14,512	18,908	28,663
Sales	0	36	0	0	0	0	0	0	0	0	0	0	36	36	0	0	0
Construction	29,854	20,282	18,718	32,341	23,988	25,535	22,339	15,880	22,949	21,107	27,521	30,529	291,443	68,853	81,864	61,168	79,558
Trucking	1,660	3,197	2,388	2,783	1,275	909	3,624	2,620	2,682	1,862	2,226	2,690	27,917	7,245	4,967	8,926	6,778
Ops	34,303	25,747	33,378	25,199	26,569	28,883	27,730	34,219	27,142	27,309	25,590	30,248	346,315	93,427	80,651	89,091	83,147
Admin	132,710	140,724	149,108	155,228	147,752	136,135	113,622	142,675	158,570	154,808	142,311	155,247	1,728,889	422,541	439,115	414,867	452,365
Interest	1,091	2,140	2,056	868	3,102	867	1,828	1,825	1,701	1,659	1,649	869	19,655	5,287	4,837	5,354	4,177
Depreciation	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	504,000	126,000	126,000	126,000	126,000
Amortization	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	374,946	93,737	93,737	93,737	93,737
Total	**330,885**	**331,116**	**339,035**	**347,724**	**328,918**	**310,525**	**299,653**	**318,639**	**337,731**	**323,542**	**342,324**	**378,759**	**3,988,852**	**1,001,036**	**987,168**	**956,023**	**1,044,625**
Misc																	
Ohio	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repair	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Valve Repair	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Gauge	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Boat Rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I&E	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scada	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fab Shop	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	-2,777	0	0	0	0	0	-2,777	0	0	-2,777	0
Trucking	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ops	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Admin	-8,565	-20,384	-17,379	-19,951	-15,618	-24,416	-12,902	-15,356	248,435	524	408	481	115,278	-46,328	-59,985	220,177	1,413
Total	**-8,565**	**-20,384**	**-17,379**	**-19,951**	**-15,618**	**-24,416**	**-15,678**	**-15,356**	**248,435**	**524**	**408**	**481**	**112,501**	**-46,328**	**-59,985**	**217,401**	**1,413**
Net Income																	
Ohio	1,488	121,592	230,871	15,448	9,427	-51,686	65,921	2,543	35,862	-36,854	-23,413	16,245	387,445	353,951	-26,811	104,327	-44,022
Repair	-2,125	-7,128	-9,872	-9,143	5,171	-24,962	-2,242	4,027	17,394	-3,521	12,657	-52,155	-71,897	-19,126	-28,933	285,137	-43,018
Valve Repair	38,077	27,057	103,292	35,754	2,500	18,967	18,364	97,584	59,172	58,847	77,397	33,068	570,081	168,426	57,222	140,333	169,313
Gauge	20,325	20,647	2,367	-4,328	-17,943	-1,649	4,844	12,523	-628	381	-767	-14,552	21,219	43,339	-23,920	-20,091	-14,939
Boat Rental	16,485	12,818	8,121	19,472	9,636	10,147	14,311	5,933	15,374	19,023	17,512	17,512	166,344	37,424	39,255	360,508	54,047
I&E	41,959	-10,091	72,233	31,498	-97,293	-33,803	46,237	56,415	11,073	-7,133	50,618	-223,153	-61,438	104,101	-99,598	328,006	-179,667
Scada	-5,390	59,427	27,439	-54,277	210,958	118,457	136,551	96,989	48,702	83,657	157,282	-55,447	824,349	81,476	275,138	-100,709	185,492
Fab Shop	180,485	19,233	40,346	269,505	298,110	397,501	4,201	91,179	54,419	143,911	-160,157	23,574	1,362,307	240,064	965,116	-148,862	7,329
Sales	16,545	74,424	94,213	45,547	-15,402	73,840	-48,283	16,851	13,838	26,134	27,314	-3,659	321,365	185,183	103,985	-110,329	49,790
Construction	-38,111	-15,040	79,605	-21,876	45,548	-15,218	50,809	67,580	178,174	36,657	136,214	-108,313	398,028	26,454	8,453	299,016	64,557
Trucking	-17,372	-3,960	-17,599	-30,757	-48,013	-27,374	-36,847	-12,649	-52,731	15,399	-38,669	-44,388	-314,959	-38,931	-106,144	-8,926	-67,658
Ops	-81,950	-79,547	-75,388	-85,647	-76,737	-90,880	-79,130	-82,059	-57,856	-75,676	-69,387	-86,395	-940,651	-236,885	-253,264	-89,091	-231,457
Admin	-249,724	-263,320	-266,773	-277,648	-268,950	-268,540	-234,915	-268,006	-27,189	-262,852	-262,889	-247,353	-2,898,168	-779,817	-815,138	-530,110	-773,103

Total	**-79,307**	**-43,888**	**288,855**	**-66,452**	**57,013**	**104,801**	**-60,178**	**88,911**	**295,606**	**-2,026**	**-76,287**	**-745,024**	**-237,976**	**165,660**	**95,362**	**324,339**	**-823,336**
Margin																	
Ohio	0.50%	32.46%	45.64%	8.14%	3.94%	-538.47%	53.82%	2.35%	26.41%	-47.24%	-24.15%	15.70%	17.14%	30.09%	-6.11%	28.47%	-15.81%
Repair	-11.13%	-70.71%	-27.39%	-66.42%	14.26%	1610.79%	-14.16%	14.66%	57.04%	-13.33%	39.38%	160.81%	-33.66%	-29.32%	-59.69%	386.42%	-164.72%
Valve Repair	19.69%	13.35%	34.76%	17.99%	1.26%	10.18%	10.15%	30.46%	19.30%	17.62%	22.28%	11.94%	16.78%	24.56%	9.82%	17.37%	17.67%
Gauge	20.57%	53.86%	24.80%	-106.47%	162.82%	-26.42%	44.12%	59.07%	280577.68%	33.17%	#DIV/0!	100.54%	12.87%	29.54%	3339.44%	-62.44%	112.11%
Boat Rental	98.84%	66.39%	48.69%	100.00%	50.39%	62.87%	85.81%	35.57%	62.86%	81.18%	98.18%	100.00%	74.26%	71.06%	71.72%	623.55%	91.94%
I&E	24.82%	-8.25%	23.40%	19.26%	-132.10%	-17.75%	19.04%	29.50%	7.12%	-5.61%	24.71%	395.32%	-3.25%	17.35%	-23.29%	55.63%	-65.22%
Scada	-4.34%	37.24%	24.81%	-110.82%	67.62%	44.06%	47.98%	28.10%	27.32%	44.92%	42.41%	-20.48%	30.99%	20.67%	43.69%	-12.46%	22.41%
Fab Shop	20.97%	2.82%	5.09%	18.38%	29.91%	35.37%	0.50%	12.28%	9.56%	19.97%	-34.26%	3.06%	13.57%	10.28%	26.91%	-6.89%	0.37%
Sales	47.22%	77.76%	80.68%	55.55%	-27.54%	54.33%	-395.37%	35.13%	67.39%	65.82%	62.21%	-76.52%	46.54%	74.82%	37.98%	-136.68%	56.33%
Construction	-20.26%	-7.50%	27.01%	-8.19%	13.62%	-3.79%	17.63%	13.84%	31.90%	12.51%	30.20%	-61.93%	10.05%	3.87%	0.84%	74.83%	7.02%
Trucking	-133.92%	-59.77%	-220.83%	-323.94%	-142.50%	-50.05%	-183.58%	-20.66%	-201.55%	16.22%	-104.03%	-136.88%	-79.25%	-141.22%	-108.44%	-8.31%	-41.12%
Ops	#DIV/0!	#DIV/0!	-1003.44%	#DIV/0!	N/A	864.04%	#DIV/0!	#DIV/0!	-481.29%	-37837920.00%	-577.22%	2874.83%	-4471.46%	-3153.01%	3371.02%	-741.12%	-2567.24%
Admin	62665.88%	#DIV/0!	#DIV/0!	1666553.00%	-64782.32%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	2322.34%	-2185.18%	#DIV/0!	195687.97%	-204551.57%	#DIV/0!	#DIV/0!
Total	**-3.94%**	**-2.31%**	**11.53%**	**-2.70%**	**2.49%**	**4.40%**	**-2.95%**	**3.75%**	**14.65%**	**-0.11%**	**-3.69%**	**-47.84%**	**-0.93%**	**2.58%**	**1.34%**	**5.04%**	**-14.83%**
Interest Income/Expense																	
Traco	1,091	2,140	2,056	868	3,102	867	1,828	1,825	1,701	1,659	1,649	869	19,655				
Depreciation																	
Traco	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	504,000				
Amortization																	
Traco	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	374,946				

Quality Construction Production, LLC Case# 18-50303
Balance Sheet
December 31, 2018

EXHIBIT "C"

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Operating Account	285,002	355,380	387,711	379,146	332,534	1,180,909	1,212,655	1,122,987	999,620	528,712
Payroll Account	(86,836)	(47,525)	(60,364)	(22,857)	(26,968)	(116,800)	(98,593)	(32,715)	(33,326)	(9,608)
Petty Cash	1,217	355	83	327	327	400	400	173	173	28
Total Cash & Related	199,383	308,210	327,430	356,616	305,893	1,064,509	1,114,462	1,090,445	966,467	519,132
Investment in Ceta	439,875	439,875	439,875	-	-	-	-	-	-	-
Total Investments Short Term	439,875	439,875	439,875	-	-	-	-	-	-	-
Accounts Receivable	8,325,196	8,665,299	9,692,843	9,996,110	11,303,532	10,301,082	11,161,125	11,663,882	11,097,224	10,960,399
Unbilled Revenue	248,771	157,928	81,129	165,383	39,120	539,552	206,890	47,188	70,389	53,350
Due From QPM-Short Term Loan	(7,618,479)	(7,618,479)	(7,603,584)	(7,618,479)	(7,618,479)	(7,618,479)	(7,618,479)	(7,618,479)	(7,618,479)	3,935
Due from QAC	6,200,347	6,200,997	6,200,672	6,200,997	6,200,997	6,200,997	6,200,997	6,200,997	6,258,140	(7,618,479)
Due from QSA	42,866	43,019	43,172	43,325	43,497	43,594	43,696	3,734	3,756	6,258,140
Due From OSS	1,337	1,337	1,337	1,337	1,337	1,337	1,337	1,337	1,337	3,778
Due from Kayro Investments	9,493	9,493	9,493	9,493	9,493	9,493	9,493	9,493	9,493	1,337
Due from Traco	497	-	25,309	-	600	-	-	-	-	9,493
Due from Traco-Short Term Loan	(2,261,619)	(2,807,619)	(3,147,619)	(3,147,619)	(3,547,619)	(4,052,619)	(4,052,619)	(4,052,619)	(4,052,619)	(4,052,619)
Due From QHV	265,466	265,466	265,466	265,466	265,466	265,466	265,466	265,466	265,466	265,466
N/R-QPM	591,164	591,164	591,164	591,164	591,164	591,164	591,164	591,164	591,164	591,164
N/R-Offshore Service & Supply	559,995	559,995	559,995	559,995	559,995	559,995	559,995	559,995	559,995	559,995
Employee Advances	36,672	36,151	35,752	869	587	188	-	300	-	350
WIP	1,552,069	1,733,331	902,762	379,593	(91,290)	66,769	45,472	(360,381)	62,451	637,160
Deposits	8,327	8,327	9,329	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Total AR & Related	7,962,102	7,846,411	7,667,220	7,448,634	7,759,400	6,909,539	7,415,537	7,313,077	7,249,317	7,674,470
Inventory	67,500	67,500	67,500	67,500	67,500	67,500	67,500	67,500	65,000	42,500
Total Inventory & Related	67,500	67,500	67,500	67,500	67,500	67,500	67,500	67,500	65,000	42,500
Prepaid Expenses	91,530	118,876	203,872	109,142	164,458	162,208	158,171	185,129	155,370	168,005
Prepaid Workers Comp	62,496	10,725	14,091	(28,629)	(2,000)	(53,062)	(46,267)	(45,778)	(55,030)	(37,269)
Prepaid Insurance	576,524	517,311	454,784	390,503	326,076	261,648	197,221	133,582	69,089	344,916
Total Prepaids	730,549	646,912	672,747	471,016	488,534	370,794	309,125	272,933	169,429	475,652
Land	796,100	796,100	794,480	794,480	794,480	794,480	786,147	794,480	794,480	794,480
Building	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900	1,298,900
New Office	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643	1,188,643
New Shop Facility	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149	4,623,149
Leasehold Improvements	493,635	493,635	493,635	493,635	493,635	493,635	493,635	493,635	493,635	493,635
Furniture and Fixtures	294,055	294,055	294,055	294,055	294,055	294,055	294,055	294,055	294,055	294,055
Equipment	2,701,082	2,701,082	2,701,082	2,701,082	2,701,082	2,701,082	2,701,082	2,692,749	2,692,749	2,692,749
Automobile, Truck & Boat	1,647,989	1,647,989	1,647,989	1,647,989	1,647,989	1,647,989	1,649,553	1,631,289	1,631,289	1,631,289
Computer Equipment	301,724	301,724	301,724	301,724	301,724	301,724	301,724	307,221	307,221	307,221
Total Fixed Assets	13,345,277	13,345,278	13,343,657	13,343,657	13,343,657	13,343,657	13,336,888	13,324,121	13,324,121	13,324,122
Less Accumulated Depreciation	(6,134,667)	(6,184,667)	(6,234,667)	(6,284,667)	(6,334,667)	(6,384,667)	(6,430,038)	(6,464,173)	(6,514,173)	(6,564,173)
Net Fixed Assets	7,210,610	7,160,610	7,108,990	7,058,990	7,008,990	6,958,990	6,906,850	6,859,948	6,809,948	6,759,949
Payment Cost Center Inter-Post	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	-	-	-
Total Other Assets	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	(1,324)	-	-	-
TOTAL ASSETS	16,608,695	16,468,194	16,282,438	15,401,432	15,628,993	15,370,008	15,812,160	15,603,903	15,260,161	15,471,702
Post-petition liabilities										
Accounts Payable Control	620,394	621,564	780,462	702,981	962,996	758,617	841,880	713,682	722,631	1,063,221
Accrued Audit Fees	1,667	3,337	5,000	5,000	5,000	5,000	5,000	5,000	(3,333)	(3,333)
Accrued interest	-	-	-	-	-	-	260,000	293,333	326,667	360,000
Accrued Penalties	5,000	10,000	81,667	48,333	108,333	226,667	15,000	15,000	-	-
Accrued Accounts Payable	15,731	(8,637)	15,984	53,323	60,059	235,946	182,177	138,377	114,984	55,380
Accrued Legal Fees	-	8,333	16,667	16,667	16,667	16,667	16,667	16,667	16,667	16,667
Accrued Property Taxes	3,300	6,600	9,900	13,200	16,500	19,800	23,100	26,400	29,700	(6,600)
Accrued Wages	406,733	417,959	127,690	251,995	409,330	350,753	433,745	570,077	242,973	132,469
Accrued Chapter 11 Expenses	-	-	48,000	69,000	24,271	47,271	70,271	27,144	49,819	72,819
Due to Traco-New Facility	-	-	-	-	-	-	-	-	0	0
Due to QPM-New Facility	-	-	-	-	-	-	-	-	0	0
FICA Payable	(16,556)	(46,630)	(20,220)	(25,799)	(15,370)	(10,055)	(11,469)	(50,550)	(19,236)	(20,497)
Federal Witholding Payable	(12,607)	8,575	19,418	16,092	22,866	26,435	26,521	7,371	(6,961)	(7,296)
State Withholding Payable	(8,523)	(41,612)	(41,867)	(48,245)	(44,651)	(37,615)	(40,915)	(43,658)	(13,551)	(14,051)
Federal Unemployment Payable	731	1,650	(11,596)	(11,359)	(12,551)	(11,666)	(10,815)	(9,860)	(11,325)	(11,025)
State Unemployment Payable	3,502	(48,825)	(46,221)	(44,924)	(49,949)	(46,498)	(43,008)	(39,149)	(44,835)	(43,620)
401K Contributions Payable	(12,565)	(8,950)	(2,363)	(2,561)	(6,428)	(3,330)	(3,422)	(5,990)	(2,799)	(2,524)
Garnishments Payable	(108)	(17)	(17)	(17)	(17)	(17)	(17)	(895)	(895)	(877)
Health Ins Payable	-	-	-	-	-	-	-	-	-	-
Dental Ins Payable	-	-	-	-	-	-	-	-	-	-
Vision Ins Payable	-	-	-	-	-	-	-	-	-	-
EE Life Ins Payable	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)	(1,244)
EE Disability Ins Payable	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)
Sales Tax Payable	20,377	36,561	118,639	153,882	103,607	55,461	54,551	64,135	28,368	23,746
Current New Pipe Shop loan	30,461	30,461	30,461	30,461	30,461	30,461	30,461	30,461	30,461	30,461
Current Midsouth Construction	(1,311)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	-	-
Current Ford Credit -5995 VIN	(510)	(510)	(510)	(510)	(510)	(510)	(510)	(510)	(510)	(510)
Current Ally -2445 VIN -7115	(600)	(600)	(600)	(600)	(600)	(600)	(600)	(600)	(600)	(600)
Current Ally -9509 VIN -4677	(296)	(297)	(297)	(297)	(297)	(297)	(297)	(297)	(297)	(297)
Current Midsouth 103570	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)	(5,266)
Current Ford Credit vin 64494	7,904	7,904	7,904	7,904	7,904	7,904	7,904	7,904	7,904	7,904
Current Midsouth Forklifts Loa	(1,191)	-	-	-	4,852	4,852	-	-	-	4,850
CL Yukon Fidelity	(694)	(1,195)	0	0	(1,529)	(4,852)	0	0	-	6,743
CL Sheffield Lawn Mower	(637)	(1,389)	(2,084)	(2,778)	(4,105)	(4,166)	7,638	7,083	5,941	(4,105)
Current Ford Vin 30716	(346)	(638)	(638)	(638)	(1,557)	(638)	(638)	(638)	(638)	(1,561)
Current Ford 30697	-	(347)	(347)	(347)	(2,115)	(347)	(347)	(347)	(347)	(2,115)
Current Tri-Parish	-	(27,065)	(27,065)	(27,065)	(27,065)	(27,065)	(27,065)	214,567	214,567	214,567
Shor term loan SB	-	-	-	-	-	-	-	-	-	-
De Lage Equipment	-	-	-	-	-	-	-	-	-	0
Note Payable-Howard Risk	(62,356)	(62,356)	(187,068)	(249,423)	(311,779)	(374,135)	(436,491)	(498,517)	(560,875)	(562,825)
Total Current Liabilities	986,424	892,800	907,823	943,199	1,283,247	1,252,967	1,388,245	1,475,114	1,113,406	1,295,916
American Express Card #71003	-	1,589	17,742	-	-	-	-	-	-	-
Total Long Term Liabilities	-	1,589	17,742	-	-	-	-	-	-	-
Pre-petition liabilities										
Accounts Payable Control	6,793,386	6,780,317	6,804,649	6,793,414	6,771,708	6,758,143	6,741,778	6,726,253	6,710,038	6,693,823

Quality Construction Production, LLC Case# 18-50303
Balance Sheet
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Accrued Audit Fees	3,333	3,333	3,333	3,333	3,333	3,333	3,333	3,333	3,333	3,333
Accrued interest	-	-	-	-	-	-	-	-	-	-
Accrued Penalties	-	-	-	-	-	-	-	-	-	-
Accrued Accounts Payable	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)	(55,020)
Accrued Legal Fees	-	-	-	-	-	-	-	-	-	-
Accrued Property Taxes	6,600	6,600	6,600	6,600	6,600	6,600	6,600	6,600	6,600	6,600
Accrued Wages	-	-	-	-	-	-	-	-	-	-
Accrued Chapter 11 Expenses	-	-	-	-	-	-	-	-	-	-
Due to Traco-New Facility	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335
Due to QPM-New Facility	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310
FICA Payable	16,412	63,521	63,521	63,521	63,521	63,521	63,521	63,521	63,521	63,521
Federal Witholding Payable	12,607	35,810	35,810	35,810	35,810	35,810	35,810	35,810	35,810	35,810
State Withholding Payable	27,397	27,397	27,397	27,397	27,397	27,397	27,397	27,397	27,397	27,397
Federal Unemployment Payable	13,050	13,050	13,050	13,050	13,050	13,050	13,050	13,050	13,050	13,050
State Unemployment Payable	52,966	52,966	52,966	52,966	52,966	52,966	52,966	52,966	52,966	52,966
401K Contributions Payable	9,871	9,871	9,871	9,871	9,871	9,871	9,871	9,871	9,871	9,871
Garnishments Payable	877	877	877	877	877	877	877	877	877	877
Health Ins Payable	-	-	-	-	-	-	-	-	-	-
Dental Ins Payable	-	-	-	-	-	-	-	-	-	-
Vision ins Payable	-	-	-	-	-	-	-	-	-	-
EE Life Ins Payable	1,244	1,244	1,244	1,244	1,244	1,244	1,244	1,244	1,244	1,244
EE Disability Ins Payable	4,566	4,566	4,566	4,566	4,566	4,566	4,566	4,566	4,566	4,566
Sales Tax Payable	-	-	-	-	-	-	-	-	-	-
Current New Pipe Shop loan	-	-	-	-	-	-	-	-	-	-
Current Midsouth Construction	36,770	35,459	35,459	35,459	35,459	35,459	35,459	35,459	35,459	35,459
Current Ford Credit -5995 VIN	3,651	3,651	3,651	3,651	3,651	3,651	3,651	3,651	3,651	3,651
Current Ally -2445 VIN -7115	4,053	4,053	4,053	4,053	4,053	4,053	4,053	4,053	4,053	4,053
Current Ally -9509 VIN -4677	2,111	2,111	2,111	2,111	2,111	2,111	2,111	2,111	2,111	2,111
Current Midsouth 103570	113,991	113,991	113,991	113,991	113,991	113,991	113,991	113,991	113,991	113,991
Current Ford Credit vin 64494	-	-	-	-	-	-	-	-	-	-
Current Midsouth Forklifts Loa	-	-	-	-	-	-	-	-	-	-
CL Yukon Fidelity	6,043	4,852	4,852	4,852	4,852	4,852	4,852	4,852	4,852	4,852
CL Sheffield Lawn Mower	6,796	6,796	6,796	6,796	6,796	6,796	6,796	6,796	6,796	6,796
Current Ford Vin 30716	3,329	3,329	3,329	3,329	3,329	3,329	3,329	3,329	3,329	3,329
Current Ford 30697	2,115	2,115	2,115	2,115	2,115	2,115	2,115	2,115	2,115	2,115
Current Tri-Parish	(241,632)	(214,567)	(214,567)	(214,567)	(214,567)	(214,567)	(214,567)	(214,567)	(214,567)	(214,567)
Shor term loan SB	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000
De Lage Equipment	215,541	215,541	215,541	215,541	215,541	215,541	215,541	215,541	215,541	215,541
Note Payable-Howard Risk	625,181	562,825	562,825	562,825	562,825	562,825	562,825	562,825	562,825	562,825
Total Current Liabilities	9,005,883	9,025,333	9,049,665	9,038,430	9,016,724	9,003,159	8,986,794	8,971,269	8,955,054	8,938,839
Midsouth New Pipe Shop Loan	874,237	874,237	874,237	874,237	874,237	874,237	874,237	874,237	874,237	874,237
L/T Ford Credit -5995 VIN -329	3,210	3,210	3,210	3,210	3,210	3,210	3,210	3,210	3,210	3,210
L/T Ally -2445 VIN -7115	3,533	3,533	3,533	3,533	3,533	3,533	3,533	3,533	3,533	3,533
L/T Ally -9509 VIN -4677	1,834	1,834	1,834	1,834	1,834	1,834	1,834	1,834	1,834	1,834
L/T-Mid South Bank #103570-Con	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248	2,961,248
L/T Ford Credit vin 64494	-	-	-	-	-	-	-	-	-	-
LT Midsouth Const GC 113035	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570	1,107,570
LT Yukon Fidelity	54,439	54,439	54,439	54,439	54,439	54,439	54,439	54,439	54,439	54,439
LT Sheffield Lawnmower	41,880	41,880	41,880	41,880	41,880	41,880	23,934	23,934	23,934	23,934
Long Term Ford Vin 30716	34,599	34,599	34,599	34,599	34,599	34,599	34,599	34,599	34,599	34,599
Long Term Ford 30697	17,946	17,946	17,946	17,946	17,946	17,946	17,946	17,946	17,946	17,946
LT Tri Parish Loan	1,795,166	1,795,166	1,795,166	1,795,166	1,795,166	1,795,166	1,795,166	1,553,534	1,516,734	1,498,334
Amex Vendor payable	291,809	291,809	291,809	291,809	291,809	291,809	291,809	291,809	291,809	291,809
American Express Card #71003	-	-	-	10,443	2,036	286	2,210	4,680	(2,887)	2,138
Midsouth Line of Credit	4,322,137	4,322,137	4,322,137	4,322,137	4,322,137	4,322,137	4,322,137	4,277,289	4,276,706	4,276,706
Total Long Term Liabilities	11,509,608	11,509,608	11,509,608	11,520,051	11,511,644	11,509,894	11,493,872	11,209,862	11,164,913	11,151,537
Total Liabilities	21,501,915	21,429,330	21,484,838	21,501,680	21,811,615	21,766,020	21,866,911	21,666,245	21,233,373	21,386,293
Members Equity	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)	(414,352)
Troy Personal Drawings	(300,907)	(301,157)	(301,407)	(301,657)	(301,915)	(302,173)	(302,437)	(317,648)	(317,876)	(318,104)
Nathan Personal drawings	93,463	92,921	92,496	91,560	91,276	90,810	90,337	70,279	69,806	69,363
Retained Earnings	(373,745)	(373,745)	(379,688)	(1,053,466)	(1,053,466)	(1,304,467)	(1,304,467)	(1,304,467)	(1,304,467)	(1,304,467)
Year End Update System Default	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)	(3,118,293)
YTD Earnings	(779,386)	(846,509)	(1,081,156)	(1,304,040)	(1,386,872)	(1,347,537)	(1,007,549)	(987,861)	(888,030)	(828,738)
Total Equity	(4,893,220)	(4,961,135)	(5,202,400)	(6,100,248)	(6,182,622)	(6,396,012)	(6,056,761)	(6,052,342)	(5,973,212)	(5,914,590)
Total Liabilities & Equity	16,608,695	16,468,195	16,282,438	15,401,432	15,628,993	15,370,008	15,812,150	15,603,903	15,260,161	15,471,703

Quality Construction Production, LLC Case# 18-50303
Income Statement
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Revenue	$ 2,594,525	$ 2,151,212	$ 1,913,267	$ 1,572,402	$ 1,945,502	$ 2,285,987	$ 2,529,832	$ 2,152,044	$ 2,096,968	$ 1,782,099
Costs of Goods Sold	2,170,256	1,803,570	1,654,385	1,292,022	1,518,518	1,805,137	1,776,642	1,667,620	1,553,844	1,280,792
Gross Profit	424,269	347,642	258,882	280,380	426,985	480,850	753,190	484,424	543,124	501,307
Entertainment	3,560	1,178	5,670	5,098	4,843	2,382	9,616	6,983	9,048	9,768
Vehicle Rentals	2,140	-	-	2,107	-	-	1,925	4,046	1,787	1,787
Vehicle Repairs & Maint	5,997	-	169	657	115	3,921	803	72	1,839	9,189
Car Allowance	24,443	-	-	-	-	-	-	-	-	-
Auto Fuel	2,218	853	2,002	1,397	1,712	1,322	1,659	360	1,454	1,750
Insurance Auto	(7,397)	-	-	-	-	-	-	-	-	-
Contract Services	(6,999)	50,761	42,906	11,518	15,162	21,636	10,673	15,660	13,067	11,559
Advertising	809	265	245	-	-	-	48	-	-	-
Labor Office	163,138	164,442	171,692	187,601	181,471	156,524	135,356	153,865	155,302	147,842
401k Match	2,531	2,580	1,351	1,897	1,058	1,449	817	1,132	-	-
Vacation/Personal Time	1,508	1,423	2,624	2,180	1,605	617	960	543	1,652	2,841
Payroll Taxes	13,001	8,358	12,906	13,862	13,241	11,247	8,842	9,361	8,820	8,412
Admin Labor Workers Comp	939	708	231	228	2,399	711	(1,873)	260	1,075	1,021
Rent	8,872	4,780	4,780	4,780	4,780	4,780	4,780	4,780	4,780	4,780
Building Maintenance	425	-	760	643	4,792	4,013	401	1,155	260	-
Utilities	22,083	13,088	13,542	14,105	16,114	16,530	14,705	16,433	16,377	11,196
Property Taxes	3,300	3,300	3,300	3,300	3,300	3,300	3,300	3,300	3,450	4,242
Computer Maintenance	565	565	565	769	885	769	819	1,868	769	769
Janitorial	1,570	1,851	500	1,000	500	500	-	500	1,000	500
Insurance General	65,100	64,790	64,813	65,112	65,165	65,122	70,726	70,195	63,185	65,495
Life Insurance	3,677	3,677	3,694	3,677	3,677	3,677	7,726	7,726	7,726	7,726
Office expense	(477)	5,510	1,538	1,730	798	1,555	2,289	1,171	1,347	2,266
Postage & Delivery	2,073	1,147	952	650	1,234	745	1,075	1,217	199	1,774
Printing and Reproduction	7,561	4,612	5,200	6,420	5,613	6,129	4,813	5,190	6,706	5,692
Telephone	38	19	21	-	-	-	-	207	385	454
Cell Phones	4,276	3,193	3,733	5,140	3,175	5,150	2,385	3,203	3,399	3,235
Dues & Subscriptions	20	514	249	623	53	1,564	1,878	303	(943)	495
Licenses	176	-	-	-	-	-	66	-	-	-
Accounting Services	1,667	1,667	1,667	-	-	-	-	-	3,807	1,234
Legal Fees	30,734	8,333	24,587	4,267	3,700	-	-	(45)	-	-
Bankrupty costs	-	-	42,439	38,000	55,572	48,159	48,221	47,210	65,504	57,134
Depreciation Expense	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,835	50,000	50,000
Penalties and Late Fees	5,834	16,469	5,201	-	5,197	79	-	1,551	124	137
Interest Expense	98,682	1,858	36,457	69,534	62,867	36,201	36,238	36,202	36,237	34,576
Bank Charges	13,012	1,076	708	730	595	564	556	462	568	592
General & Administrative	525,076	417,014	504,502	497,025	509,623	448,646	418,804	445,747	458,924	446,466
Net income (loss) from operations	(100,807)	(69,373)	(245,620)	(216,645)	(82,638)	32,204	334,386	38,677	84,200	54,841
Other Income	1,038	2,250	2,169	402	806	6,129	5,601	1,012	2,731	441
NET INCOME (LOSS)	$ (99,770)	$ (67,123)	$ (243,451)	$ (216,243)	$ (81,832)	$ 38,333	$ 339,987	$ 39,689	$ 86,931	$ 55,282

Quality Production Management, LLC Case# 18-50304
Balance Sheet
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Operating Account	450,416	198,962	360,005	177,849	828,360	613,692	453,543	849,470	1,307,772	983,199
Payroll Account	15,262	14,992	18,221	18,169	16,985	17,603	18,454	18,454	18,454	18,454
Total Cash & Related	465,678	213,954	378,226	196,018	845,345	631,295	471,997	867,924	1,326,226	1,001,653
Accounts Receivable	3,368,433	3,804,425	3,722,898	4,020,769	3,934,813	4,038,468	4,349,832	4,043,767	3,713,902	4,550,572
Unbilled Revenue	205,629	211,000	309,394	309,010	-	161,268	202,534	280,092	330,051	15,490
Due From Trace Short Term Loan	(4,490,948)	(4,490,878)	(4,490,948)	(4,490,948)	(4,610,948)	(4,610,948)	(4,610,948)	(4,610,948)	(4,610,948)	(4,610,948)
Due From QCP-short term loan	7,618,479	7,619,549	7,618,479	7,618,479	7,618,479	7,618,479	7,618,479	7,618,479	7,618,479	7,614,544
Due From QCP (New Facility)	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310	763,310
Due From Troy	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)	(15,461)
Deposits	9,234	9,234	9,234	-	-	-	-	-	-	-
Total AR & Related	7,458,675	7,901,179	7,916,906	8,205,159	7,690,193	7,955,116	8,307,746	8,079,239	7,799,333	8,317,507
Prepaid Expenses	15,099	14,480	25,819	24,790	17,635	25,736	25,326	24,945	26,487	28,644
Prepaid Workers Comp	21,994	(477)	(2,015)	(23,129)	-	(32,221)	(22,412)	(23,215)	(24,031)	(22,905)
Prepaid Insurance	119,725	106,520	93,315	80,111	66,905	53,700	40,494	27,595	14,364	1,472
Total Prepaids	156,818	120,523	117,119	81,772	84,540	47,215	43,408	29,325	16,820	7,211
Building	42,862	42,862	42,862	42,862	42,862	42,862	42,862	42,862	42,862	42,862
Training Room	24,768	24,768	24,768	24,768	24,768	24,768	24,768	24,768	24,768	24,768
Modular Building	90,977	90,977	90,977	90,977	90,977	90,977	90,977	90,977	90,977	90,977
Leasehold Improvements	666,649	666,649	666,649	666,649	666,649	666,649	666,649	666,649	666,649	666,649
Furniture and Fixtures	223,689	223,689	223,689	223,689	223,689	223,689	223,689	223,689	223,689	223,689
Equipment	16,088	16,088	16,088	16,088	16,088	16,088	16,088	16,088	16,088	16,088
Communications Equipment	22,664	22,664	22,664	22,664	22,664	22,664	22,664	22,664	22,664	22,664
Automobile, Truck & Boat	109,539	109,539	109,539	109,539	109,539	109,539	109,539	109,539	109,539	109,539
Computer Equipment	273,353	273,353	273,353	273,353	273,353	273,353	273,353	273,353	273,353	273,353
Total Fixed Assets	1,470,588	1,470,588	1,470,589	1,470,589	1,470,589	1,470,589	1,470,588	1,470,589	1,470,588	1,470,588
Less Accumulated Depreciation	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)	(1,422,618)
Net Fixed Assets	47,971	47,970	47,971	47,971	47,971	47,971	47,970	47,971	47,970	47,970
Goodwill	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800	1,514,800
Accum Amortization Goodwill	(492,310)	(504,933)	(517,557)	(530,180)	(542,803)	(555,427)	(568,050)	(580,673)	(593,297)	(605,920)
Total Other Assets	1,022,490	1,009,867	997,243	984,620	971,997	959,373	946,750	934,127	921,503	908,880
TOTAL ASSETS	9,151,632	9,293,493	9,457,465	9,515,540	9,640,046	9,640,970	9,817,871	9,958,586	10,111,852	10,283,221
Post-petition liabilities										
Accounts Payable Control	144,798	237,489	348,675	399,835	497,039	547,738	600,054	678,525	737,334	820,310
Accrued Audit Fees	1,000	2,000	3,000	4,000	5,000	6,000	7,000	8,000	5,717	6,717
Accrued Accounts Payable	45,308	(907)	(907)	1,458	(5,289)	1,458	1,458	(8,214)	(1,583)	867
Accrued Legal Fees	(254)	746	1,746	105,746	105,746	105,746	105,746	105,746	105,746	105,746
Accrued Property Taxes	1,300	2,600	3,900	5,200	6,500	7,800	9,100	10,400	11,700	(2,600)
Accrued Wages	115,514	164,631	215,997	242,770	267,993	84,197	127,045	196,454	224,544	290,204
Accrued Chapter 11 Expenses			29,561	21,999	7,333	14,666	21,999	7,333	14,666	21,999
FICA Payable	37,481	37,368	(1)	1,765	1,198	36,310	39,499	(150)	929	739
Federal Witholding Payable	25,729	26,078	-	1,163	941	27,262	30,161	8,693	843	615
State Witholding Payable	14,472	383	1,327	951	1,373	7,988	1,520	(5,904)	1,793	1,086
Federal Unemployment Payable	239	(3,408)	(3,211)	(3,063)	(3,540)	(3,353)	(3,179)	1,229	(3,255)	(3,179)
State Unemployment Payable	1,612	(19,670)	(18,445)	(17,645)	(20,553)	(19,446)	(18,409)	(21,294)	(19,892)	(19,424)
401K Contributions Payable	6,977	7,302	508	732	508	508	6,314	2,540	1,107	709
MO Income WH	303	614	917	1,211	1,524	2,053	2,392	407,816	(147)	269
Loan Payable to QCP (Long Term	-	0	-	-	-	-	0	(226,034)	0	0
Loan Payable to QCP	-	0	-	-	-	-	0	(182,565)	0	0
Note Payable-Howard Risk	-	(12,699)	(38,769)	(50,793)	(63,491)	(76,189)	(88,888)	(101,586)	(114,284)	(114,284)
Total Current Liabilities	394,479	442,527	544,298	715,329	802,282	742,738	841,813	880,989	965,217	1,109,773
Discover Card TC3303	-	-	5,770	3,198	5,535	(1,294)	1,739	(2,030)	1,135	(988)
AMEX Vendor Flights	-	1,128	-	-	-	-	-	-	-	-
Midsouth Line of Credit	-	-	-	-	-	-	-	-	-	-
Total Long Term Liabilities	-	1,128	5,770	3,198	5,535	(1,294)	1,739	(2,030)	1,135	(988)
Total Liabilities	394,479	443,655	550,068	718,527	807,817	741,444	843,552	878,959	966,352	1,108,785
Pre-petition liabilities										
Accounts Payable Control	685,158	685,283	691,115	671,422	648,950	626,686	604,422	582,157	559,893	559,893
Accrued Audit Fees	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Accrued Accounts Payable	1,972	1,972	1,972	1,972	1,972	1,972	1,972	1,972	1,972	1,972
Accrued Legal Fees	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)	(101,000)
Accrued Property Taxes	2,600	2,600	2,600	2,600	2,600	2,600	2,600	2,600	2,600	2,600
Accrued Wages	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)	(3,908)
Accrued Chapter 11 Expenses	-	-	-	-	-	-	-	-	-	-
FICA Payable	-	-	-	-	-	-	-	-	-	-
Federal Witholding Payable	-	-	-	-	-	-	-	-	-	-
State Witholding Payable	6,704	6,704	6,704	6,704	6,704	6,704	6,701	6,701	6,701	6,701
Federal Unemployment Payable	3,662	3,662	3,662	3,662	3,662	3,662	3,662	3,662	3,662	3,662
State Unemployment Payable	22,689	22,689	22,689	22,689	22,689	22,689	22,689	22,689	22,689	22,689
401K Contributions Payable	887	887	887	887	887	887	887	887	887	887
MO Income WH	783	783	783	783	783	783	783	783	783	783
Loan Payable to QCP (Long Term	408,599	408,599	408,599	408,599	408,599	408,599	408,599	408,599	408,599	408,599
Loan Payable to QCP	182,565	182,565	182,565	182,565	182,565	182,565	182,565	182,565	182,565	182,565
Note Payable-Howard Risk	114,284	114,284	114,284	114,284	114,284	114,284	114,284	114,284	114,284	114,284
Total Current Liabilities	1,326,995	1,327,120	1,332,952	1,313,259	1,290,787	1,268,523	1,246,256	1,223,991	1,201,727	1,201,727
Discover Card TC3303	-	-	-	-	-	-	-	-	-	-
AMEX Vendor Flights	3,985	3,986	3,986	3,986	3,986	3,986	3,986	3,986	3,986	3,986
Midsouth Line of Credit	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634	1,266,634
Total Long Term Liabilities	1,270,619	1,270,620	1,270,620	1,270,620	1,270,620	1,270,620	1,270,620	1,270,620	1,270,620	1,270,620
Total Liabilities	2,597,615	2,597,740	2,603,572	2,583,879	2,561,407	2,539,143	2,516,876	2,494,611	2,472,347	2,472,347
Members Equity	87,541	87,541	87,541	87,541	87,541	87,541	87,541	87,541	87,541	87,541
Troy Personal Drawings	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)	(36,427)
Nathan Personal drawings	183,465	183,465	183,465	183,465	183,465	183,465	183,465	183,465	183,465	183,465
Retained Earnings	5,358,674	5,358,674	5,358,674	5,223,599	5,223,599	5,223,599	5,223,599	5,223,599	5,223,599	5,223,599
Year End Update System Default	346,255	346,255	346,255	346,255	346,255	346,255	346,255	346,255	346,255	346,255
YTD Earnings	220,030	312,590	364,317	408,701	466,389	555,950	653,010	780,583	868,720	897,656
Total Equity	6,159,538	6,252,098	6,303,825	6,213,134	6,270,822	6,360,383	6,457,443	6,585,016	6,673,153	6,702,090

Quality Production Management, LLC Case# 18-50304
Balance Sheet
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Total Liabilities & Equity	9,151,632	9,293,493	9,457,465	9,515,540	9,640,046	9,640,970	9,817,871	9,958,586	10,111,852	10,283,221

Quality Production Management, LLC Case# 18-50304
Income Statement
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Total Revenue	943,494	935,378	1,002,994	911,208	915,735	960,063	919,534	947,991	946,900	903,159
Total CGS	760,448	746,731	825,409	768,059	720,998	768,098	725,004	768,152	744,100	744,403
Gross Profit	183,047	188,647	177,585	143,149	194,737	191,965	194,530	179,839	202,800	158,756
Entertainment	561	-	-	-	-	-	-	-	-	-
Auto Fuel	257	-	-	-	-	-	-	-	-	298
Pre Employment Screening	30	-	-	-	-	-	216	(198)	-	-
Contract Service	143	3,467	1,777	143	130	(910)	316	329	187	459
Advertising	314	95	95	162	-	71	-	-	-	-
Labor Office	32,839	29,651	28,838	29,449	42,270	31,665	29,394	29,681	29,046	40,925
Salary QCP	10,593	10,593	15,123	14,865	14,469	14,275	10,199	10,199	10,199	10,199
Vacation/Personal Time	2,350	9,291	10,627	5,799	25,322	6,749	9,173	7,012	23,349	25,103
Payroll Taxes	2,398	2,140	2,070	2,149	3,079	2,538	2,322	353	1,347	2,764
Workers Comp	(102)	70	68	71	101	80	70	70	70	37
Rent	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
Utilities	18	18	-	-	-	-	-	-	-	-
Property Taxes	1,300	1,300	1,300	1,300	3,024	1,300	1,300	1,300	1,300	1,407
Computer Maintenance	219	219	219	219	219	219	219	219	219	219
General Insurance	13,295	13,267	13,411	13,226	13,205	13,369	13,363	11,175	13,606	13,413
Cell Phones	377	429	386	395	384	611	451	452	419	369
Dues & Subscriptions	113	113	113	113	133	1,548	266	192	192	192
Accounting Service	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,479
Legal Fees	1,000	1,000	2,966	1,000	-	-	-	-	-	-
Bankruptcy costs	-	-	14,864	8,987	13,660	11,272	11,017	16,151	15,090	14,752
Amortization Exp - Goodwill	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623	12,623
Penalties and Late Fees	55	5,212	-	-	1,407	-	-	1,368	-	-
Interest Expense	337	-	-	1,012	337	337	337	337	347	-
Bank Charges	229	296	189	211	189	170	182	131	373	131
Total G & A Expenses	85,448	96,284	111,169	98,224	137,052	102,417	97,948	97,894	114,867	129,870
Gain sale of assets	-	-	-	-	-	-	-	44,912	-	-
Miscellaneous Income	(114)	(196)	7	6	5	12	481	716	204	49
Total Other Inc/Exp	114	(196)	7	6	5	12	481	45,628	204	49
Net Income	97,713	92,167	66,423	44,931	57,690	89,560	97,063	127,573	88,137	28,935

Traco Production Services, Inc. Case# 18-50305
Balance Sheet
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Operating Account	396,702	1,392,051	1,165,397	1,297,988	1,096,459	1,007,023	1,196,640	2,601,983	2,509,819	1,828,565
Payroll Account	2,705	1,778	3,638	(838)	1,901	(1,569)	1,791	8,895	8,717	9,884
Wesbanco	2,547	963	4,197	3,347	1,597	5,181	4,281	2,531	1,131	4,665
Total Cash & Related	401,954	1,394,792	1,173,232	1,300,497	1,099,957	1,010,635	1,202,712	2,613,409	2,519,667	1,843,114
Accounts Receivable	7,255,654	4,808,522	5,480,701	5,625,535	5,015,997	5,640,593	5,461,892	3,304,651	3,791,360	4,182,062
Unbilled Revenue	352,886	629,817	601,160	434,531	235,982	321,041	488,142	574,807	301,078	161,727
Due From QPM-Short Term Loan	4,490,948	4,490,948	4,489,894	4,490,948	4,610,948	4,610,948	4,610,948	4,610,948	4,612,035	4,610,948
Due from QAC	40,800	40,800	40,800	40,800	40,800	40,800	40,800	40,800	40,800	40,800
Due From QCP-short term loan	2,261,619	2,807,619	3,148,200	3,148,372	3,607,619	4,052,619	4,052,619	4,052,619	4,052,619	4,052,619
Due From QCP (New Facility)	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335	277,335
Sales Tax Due From Customers	120,000	120,000	120,000	-	-	-	-	-	0	0
Employee Advances	(396)	(396)	(793)	(793)	(793)	-	(570)	(49)	(49)	0
WIP	223,907	622,797	688,294	487,565	974,382	590,428	849,180	2,083,877	773,636	1,671,152
Deposits	10,574	10,574	10,574	-	-	-	-	-	-	-
Total AR & Related	15,033,327	13,808,016	14,856,165	14,504,293	14,762,270	15,533,764	15,780,346	14,944,988	13,848,813	14,996,643
Inventory	927,478	927,478	925,646	925,646	925,646	985,556	925,646	925,646	925,646	817,760
Total Inventory & Related	927,478	927,478	925,646	925,646	925,646	985,556	925,646	925,646	925,646	817,760
Prepaid Expenses	2,584	363,751	121,275	223,217	213,980	380,792	357,752	226,487	217,012	217,529
Prepaid Workers Comp	16,207	18,796	20,066	(21,865)	(60,324)	(15,231)	(10,684)	(9,901)	(12,666)	(22,387)
Prepaid Insurance	407,312	367,432	322,091	276,749	231,408	186,067	140,725	95,899	50,515	11,978
Total Prepaids	426,102	749,979	463,432	478,101	385,064	551,628	487,793	312,485	254,861	207,121
Building	422,793	422,793	422,793	422,793	422,793	422,793	422,793	422,793	422,793	422,793
Leasehold Improvements	387,906	387,906	387,906	387,906	387,906	387,906	387,906	387,906	387,906	387,906
Furniture and Fixtures	17,977	17,977	17,977	17,977	17,977	17,977	17,977	17,977	17,977	17,977
Equipment	498,790	498,790	498,790	498,790	498,790	498,790	498,790	498,790	498,790	498,790
Automobile, Truck & Boat	1,871,389	1,871,389	1,871,389	1,871,389	1,871,389	1,871,389	1,871,389	1,674,481	1,674,481	1,674,481
Computer Equipment	67,927	77,870	77,868	77,868	77,868	77,868	77,868	77,868	77,868	77,868
Total Fixed Assets	3,266,784	3,276,725	3,276,723	3,276,723	3,276,723	3,276,723	3,276,725	3,079,815	3,079,817	3,079,817
Less Accumulated Depreciation	(2,658,713)	(2,700,713)	(2,742,713)	(2,784,713)	(2,826,713)	(2,868,713)	(2,910,713)	(2,763,234)	(2,805,234)	(2,847,234)
Net Fixed Assets	608,071	576,012	534,010	492,010	450,010	408,010	366,012	316,581	274,583	232,583
Goodwill	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465	3,749,465
Accum Amortization - Goodwill	(1,218,578)	(1,249,823)	(1,281,067)	(1,312,314)	(1,343,650)	(1,374,805)	(1,406,141)	(1,437,387)	(1,468,632)	(1,499,788)
Total Other Assets	2,530,887	2,499,642	2,468,398	2,437,151	2,405,815	2,374,660	2,343,324	2,312,078	2,280,833	2,249,677
TOTAL ASSETS	19,927,819	19,955,919	20,420,883	20,137,698	20,028,762	20,864,253	21,105,833	21,425,187	20,104,402	20,346,898
Post-petition liabilities										
Accounts Payable Control	656,268	817,502	1,314,632	1,465,831	1,649,115	1,957,264	2,144,444	2,525,432	2,780,961	3,147,874
Deferred Revenue						1,000,000	1,275,000	1,275,000	-	-
Accrued Accounts Payable	(96,000)	(97,042)	(96,819)	(98,053)	(94,416)	(97,353)	(97,353)	(98,957)	(71,487)	(99,301)
Accrued Legal Fees	4,000	8,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000
Ohio Withholding	(254)	321	498	196	147	140	21	140	238	58
Accrued Wages	179,287	256,833	250,850	89,284	117,452	117,248	146,706	161,442	46,957	47,308
Accrued Commission	11,905	11,905	11,905	11,905	11,905	11,905	11,905	11,905	11,905	11,905
Accrued Chapter 11 Expenses	-	-	57,752	48,999	20,428	36,761	53,094	16,333	32,666	48,999
FICA Payable	(1,977)	(1,066)	(7,885)	19,786	20,524	(2,898)	(7,191)	(7,885)	9,878	11,961
Federal Withholding Payable	4,295	5,260	-	19,333	20,438	3,497	290	-	11,747	14,317
State Withholding Payable	11,022	5,293	4,024	3,124	2,850	2,676	(69)	973	4,241	630
Texas Unemployment	-	8	8	512	1,184	1,486	1,486	1,485	1,486	(525)
Federal Unemployment Payable	210	(4,649)	(4,485)	(4,196)	(4,657)	(4,567)	(4,481)	(4,342)	(4,568)	(4,519)
State Unemployment Payable	913	(17,296)	(16,659)	(15,555)	(17,541)	(17,136)	(16,803)	(16,251)	(17,167)	(16,973)
401K Contributions Payable	997	855	0	2,977	0	554	479	479	2,165	2,227
Garnishments Payable	-	(740)	(740)	(740)	(740)	(740)	(740)	(740)	(740)	(740)
CL Ford Credit 7792 VIN 9580	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 5849 VIN 7491	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 6490 VIN 2511	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 9563 VIN 6063	-	-	(0)	(0)	(0)	-	-	-	-	-
CL Ford Credit 6155 VIN 6297	-	-	(0)	(0)	(0)	-	-	-	-	-
CL Ford Credit 4708 VIN 3779	-	-	0	0	0	-	-	-	-	-
CL MidSouth 107841 Ford -1748	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 0081 VIN 1415	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 0048 VIN 2309	-	-	0	0	0	-	-	-	-	-
CL Ford Credit 3892 VIN 2403	-	-	0	0	0	-	-	-	-	-
CL Ford 8435 Vin 1635	-	-	0	0	0	-	-	-	-	-
CL MidSouth 107842 Ford -1992	-	-	(0)	(0)	(0)	-	-	-	-	-
Sales Tax Payable	5,094	(9,584)	(8,234)	(11,832)	(14,241)	(28,827)	(25,821)	(18,244)	(9,289)	(10,064)
Note Payable-Howard Risk	(66,529)	(88,817)	(176,231)	(219,938)	(263,645)	(307,352)	(351,059)	(394,766)	(438,473)	(438,473)
Discover car - acct 3237	-	1,753	4,332	7,553	4,837	(791)	-	(6,949)	333	-
Property taxes payable	-	2,500	-	-	-	-	-	-	-	-
Total Current Liabilities	709,231	891,035	1,344,948	1,331,186	1,465,640	2,683,867	3,141,908	3,457,055	2,372,851	2,726,682
Pre-petition liabilities										
Accounts Payable Control	7,756,688	7,781,770	7,899,658	7,900,243	7,858,679	7,837,536	7,813,219	7,789,656	7,569,414	7,569,414
Deferred Revenue	-	-	-	-	-	-	-	-	-	-
Accrued Accounts Payable	97,539	97,539	97,539	97,539	97,539	97,539	97,539	97,539	97,539	97,539
Accrued Legal Fees	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000
Ohio Withholding	253	253	253	253	253	253	253	253	253	253
Accrued Wages	-	-	-	-	-	-	-	-	-	-
Accrued Commission	166,666	166,666	166,666	166,666	166,666	166,666	166,666	166,666	166,666	166,666
Accrued Chapter 11 Expenses	-	-	-	-	-	-	-	-	-	-
FICA Payable	7,884	7,884	7,884	7,884	7,884	7,884	7,884	7,884	7,884	7,884
Federal Withholding Payable	-	-	-	-	-	-	-	-	-	-

Traco Production Services, Inc. Case# 18-50305
Balance Sheet
December 31, 2018

	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
State Withholding Payable	3,690	3,690	3,690	3,690	3,690	3,690	3,690	3,690	3,690	3,690
Texas Unemployment	525	525	525	525	525	525	525	525	525	525
Federal Unemployment Payable	4,857	4,857	4,857	4,857	4,857	4,857	4,857	4,857	4,857	4,857
State Unemployment Payable	18,252	18,252	18,252	18,252	18,252	18,252	18,252	18,252	18,252	18,252
401K Contributions Payable	84	84	84	84	84	84	84	84	84	84
Garnishments Payable	740	740	740	740	740	740	740	740	740	740
CL Ford Credit 7792 VIN 9580	1,265	1,265	1,265	1,265	1,265	1,265	1,265	1,265	1,265	1,265
CL Ford Credit 5849 VIN 7491	625	625	625	625	625	625	625	625	625	625
CL Ford Credit 6490 VIN 2511	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060
CL Ford Credit 9563 VIN 6063	3,810	3,810	3,810	3,810	3,810	3,810	3,810	3,810	3,810	3,810
CL Ford Credit 6155 VIN 6297	3,105	3,105	3,105	3,105	3,105	3,105	3,105	3,105	3,105	3,105
CL Ford Credit 4708 VIN 3779	5,305	5,305	5,305	5,305	5,305	5,305	5,305	5,305	5,305	5,305
CL MidSouth 107841 Ford -1748	(457)	(457)	(457)	(457)	(457)	(457)	(457)	(457)	(457)	(457)
CL Ford Credit 0081 VIN 1415	6,679	6,679	6,679	6,679	6,679	6,679	6,679	6,679	6,679	6,679
CL Ford Credit 0048 VIN 2309	6,534	6,534	6,534	6,534	6,534	6,534	6,534	6,534	6,534	6,534
CL Ford Credit 3892 VIN 2403	13,868	13,868	13,868	13,868	13,868	13,868	13,868	13,868	13,868	13,868
CL Ford 8435 Vin 1635	6,042	6,042	6,042	6,042	6,042	6,042	6,042	6,042	6,042	6,042
CL MidSouth 107842 Ford -1992	(317)	(317)	(317)	(317)	(317)	(317)	(317)	(317)	(317)	(317)
Sales Tax Payable	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250
Note Payable-Howard Risk	438,473	438,473	438,473	438,473	438,473	438,473	438,473	438,473	438,473	438,473
Discover car - acct 3237	-	-	-	-	-	-	1,723	1,723	1,723	9,306
Property taxes payable	-	-	-	-	-	-	-	-	-	-
Total Current Liabilities	8,564,420	8,589,502	8,707,390	8,707,975	8,666,411	8,645,268	8,622,674	8,599,111	8,378,869	8,386,452
LT Ford Credit 0081 VIN 1415	1,522	1,522	1,522	1,522	1,522	1,522	1,522	1,522	1,522	1,522
LT Ford Credit 0048 VIN 2309	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
LT Ford Credit 3892 VIN 2403	4,740	4,740	4,740	4,740	4,740	4,740	4,740	4,740	4,740	4,740
LT Ford Credit 8435 VIn 1635	10,565	10,565	10,565	10,565	10,565	10,565	10,565	10,565	10,565	10,565
Midsouth Line of Credit	4,297,919	4,297,919	4,297,919	4,297,919	4,297,919	3,997,919	3,997,919	3,957,919	3,877,919	3,747,919
Property taxes payable	7,500	7,500	12,500	14,689	17,191	19,691	22,191	24,691	27,190	-
Total Long Term Liabilities	4,323,745	4,323,745	4,328,745	4,330,935	4,333,437	4,035,937	4,038,437	4,000,937	3,923,436	3,766,246
Total Liabilities	13,597,396	13,804,282	14,381,083	14,370,096	14,465,488	15,365,072	15,803,019	16,057,102	14,675,156	14,879,380
Members Equity	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780	5,239,780
Additional paid in capital	(0)	-	-	-	-	-	-	-	(0)	(0)
Troy Personal Drawings	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)	(144,198)
Nathan Personal drawings	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)	(85,590)
Member Distributions	(0)	-	-	-	-	-	-	-	(0)	(0)
Retained Earnings	1,584,381	1,573,460	1,573,460	1,376,237	1,376,237	1,436,562	1,436,562	1,436,562	1,436,562	1,436,562
YTD Earnings	(263,948)	(431,815)	(543,652)	(618,627)	(822,955)	(947,373)	(1,143,740)	(1,078,469)	(1,017,306)	(979,035)
Total Equity	6,330,424	6,151,637	6,039,800	5,767,602	5,563,274	5,499,181	5,302,814	5,368,085	5,429,247	5,467,517
Total Liabilities & Equity	19,927,819	19,955,919	20,420,883	20,137,698	20,028,762	20,864,253	21,105,833	21,425,187	20,104,402	20,346,897

Traco Production Services, Inc. Case# 18-50305
Income Statement
December 31, 2018

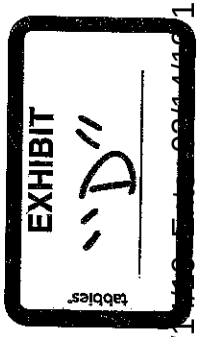
	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18
Revenue	$ 1,517,514	$ 1,389,164	$ 2,204,376	$ 1,391,713	$ 1,366,919	$ 1,466,603	$ 1,755,322	$ 2,388,183	$ 1,068,415	$ 2,055,009
Cost of Revenue	1,245,381	1,292,790	1,979,214	1,125,612	1,193,413	1,308,193	1,660,640	2,109,292	837,011	1,772,877
Gross Profit	272,133	96,374	225,162	266,102	173,506	158,410	94,682	278,891	231,404	282,132
Entertainment	6,019	464	1,965	346	152	1,224	-	-	84	684
Vehicle Rentals	21,045	13,810	16,767	19,637	19,318	19,725	15,356	3,986	2,196	(9,961)
Vehicle Repairs & Maint	1,703	-	-	-	-	-	-	-	78	-
Auto Fuel	285	94	254	44	-	44	-	-	-	-
Pre Employment Screening	235	15	434	122	138	364	284	146	-	-
Contract Service	240	5,839	2,992	240	218	910	329	351	111	569
Advertising	528	160	160	-	-	-	-	-	-	-
Labor Office	39,920	56,811	56,246	63,074	61,501	57,411	57,901	51,265	50,531	50,034
401k Match	1,332	1,067	1,046	303	261	520	223	-	-	-
Vacation/Personal Time	23,660	13,164	28,193	11,315	23,692	10,967	30,941	4,226	11,650	15,141
Payroll Taxes	8,307	14,757	10,171	7,646	8,652	7,782	10,344	5,678	5,981	6,377
Rent	24,285	22,785	22,785	22,710	22,710	22,710	22,710	22,710	22,710	22,710
Utilities	1,404	732	2,092	615	858	697	681	201	1,329	1,329
Property Taxes	2,817	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	(1,143)
Computer Maintenance	369	369	369	369	369	369	369	747	747	369
Trash Disposal	303	307	4,561	1,727	1,723	1,723	327	3,547	329	3,525
Insurance General	44,190	44,951	45,362	45,464	45,444	45,493	45,471	39,110	41,031	45,471
Office expense	165	290	74	25	49	323	-	155	258	652
Postage & Delivery	-	-	58	-	-	-	51	(51)	-	-
Printing and Reproduction	-	247	815	-	247	490	(198)	-	575	239
Telephone	894	257	1,592	890	919	889	918	873	873	879
Cell Phones	5,488	4,245	3,655	3,262	3,237	3,095	2,348	2,219	2,428	2,047
Dues & subscriptions	(29)	488	407	1,153	940	1,075	905	686	1,030	926
Licenses	3,390	1,500	220	-	-	-	-	-		-
Legal Fees	6,112	4,000	8,178	-	-	-	-	-	4,460	806
Chapter 11 expenses	-	-	29,017	19,120	20,767	26,370	23,592	20,721	29,397	28,829
Depreciation Expense	42,000	42,000	42,000	42,000	42,000	42,000	42,000	49,429	42,000	42,000
Amortization expense	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246	31,246
Penalties and Late Fees	1,015	3,970	836	-	1,642	-	58	1,181	-	-
Interest expense	2,193	1,164	1,884	1,964	1,964	(171)	1,964	1,971	1,964	800
Bank charges	283	325	432	440	433	633	813	786	627	516
Total General & Administrative Expenses	269,400	267,557	316,311	276,212	290,980	278,389	291,133	243,683	254,135	244,045
Net income (loss) from operations	2,733	(171,184)	(91,149)	(10,110)	(117,474)	(119,979)	(196,451)	35,208	(22,731)	38,087
Bad Debt Expense	(37,903)	-	(7,769)	-	-	4,693	-	-		
Miscellaneous Income	(159)	(249)	(279)	-	-	-	(84)	(68)	(1,115)	(184)
Miscellaneous expense	-	-	-	(298)	(219)	(257)				
Gain on sale of assets	-	(3,067)	-	-	-	-		(30,000)	(82,776)	
Total Other Inc/Exp	(38,062)	(3,316)	(8,048)	(298)	(219)	4,436	(84)	(30,068)	(83,891)	(184)
Net income (loss)	40,795	(167,867)	(83,101)	(9,812)	(117,255)	(124,415)	(196,367)	65,276	61,160	38,271

Quality Construction Production, LLC, et al. **Exhibit D--Liquidation Analysis** **Chapter 11 Case No. 18-50303**

Assets	Liquidation Value	Secured Claim	Available for Unsecured Creditors
Real Estate			
QCP	$3,500,000.00	$15,455,880.14	$0.00
QPM	$30,000.00	$11,955,880.14	$0.00
Cash			
QCP	$124,595.25	$11,925,880.14	$0.00
QPM	$717,001.50	$11,801,284.89	$0.00
Traco	$1,537,319.31	$11,084,283.39	$0.00
Accounts Receivable			
QCP	$1,330,918.22	$9,546,964.08	$0.00
QPM	$1,308,233.79	$8,216,045.86	$0.00
Traco	$2,107,174.76	$6,907,812.07	$0.00
Inventory			
QCP	$42,500.00	$4,800,637.31	$0.00
Traco	$408,908.50	$4,758,137.31	$0.00
Office Equipment, Furniture			
QCP	$30,000.00	$4,349,228.81	$0.00
QPM	$3,000.00	$4,319,228.81	$0.00
Traco	$15,000.00	$4,316,228.81	$0.00
Equipment			
QCP	$900,000.00	$4,840,951.47	$0.00
Traco	$102,100.00	$3,940,951.47	$0.00
Vehicles, Trailers			
QCP	$160,000.00	$154,517.51	$5,482.49
Traco	$335,000.00	$234,543.80	$100,456.20
Boats			
QCP	$11,000.00	$0.00	$11,000.00
Traco	$35,000.00	$0.00	$35,000.00
Total	**$12,697,751.33**		**$151,938.69**

Available to Unsecured Creditors Under Chapter 7	$151,938.69
Less Chapter 7 Expenses, Administrative Claims	$150,000.00
Net Available to General Unsecured Creditors in Chapter 7	$1,938.69

Minimum Available to General Unsecured Creditors under Chapter 11 **$1,000,000.00 10% estimated dividend**



Quality Construction & Production, LLC, et al.
Chapter 11
Case No. 18-50303

Payments Made Within 90 Days or One Year For Insiders

Quality Construction & Production, LLC

90-day payments

Name	Total of Payments
United States Treasury	$ 895,405.34
American Express Vendors	$ 467,045.67
QPM LLC Employee Benefit	$ 428,881.58
ALMA	$ 299,020.89
Whitco Supply	$ 289,447.99
American Express	$ 280,819.71
First Insurance Funding	$ 240,539.56
De Lage Landen	$ 184,113.95
Howard Risk Advisors	$ 104,386.58
Great West Retirement	$ 92,003.62
Nondestructive & Visual Insp	$ 90,588.62
Louisiana Dept of Revenue	$ 86,905.24
Lafayette Parish School Board	$ 83,300.79
Premier Truck Rental	$ 81,000.00
Lafayette Parish Tax Collector	$ 80,699.14
National Welding Supply	$ 68,646.19
Tommy Allen	$ 65,799.10
Kendall Allen	$ 65,799.10
Chase Card Services	$ 50,000.00
Dearborn National Life	$ 43,725.63
Lafayette Paint & Supply	$ 40,049.57
Emerson Processing	$ 38,015.56
Louisiana Valve Source	$ 38,000.00
Moody Price, LLC	$ 36,893.27
Redhawk Industrial	$ 36,851.00
WEX Fleet Universal	$ 36,345.76
Darnall Sikes & Frederick	$ 36,065.00
Crescent Dental	$ 35,003.67
OQSG	$ 33,315.16
Production Rental & Supply	$ 30,000.00
The Reynolds Company	$ 28,820.18
ARC Development, LLC	$ 11,329.00
AT&T Mobility	$ 11,276.50
Baker Tank Head	$ 9,768.00
Gulf Coast Office Products	$ 7,862.71
Barclays	$ 8,230.50

EXHIBIT
"E"

J.V. Properties	$	7,800.00
Brace Integrated Services	$	25,000.00
Christopher V. Grissom	$	8,224.89
Community Coffee Company	$	7,320.72
Compliance Background Screening	$	8,327.75
Jessie Plaisance, Jr.	$	8,224.89
Larry Delcambre AC	$	8,027.50
Deepwell Energy Services, LLC	$	9,812.40
Dept of Social Services	$	26,386.93
Discovery Inn	$	11,305.87
LaRussa Enterprises, Inc.	$	6,600.00
Donald Massad, APC	$	8,216.00
Leblanc Oil Company, Inc.	$	8,362.40
Flow Control Equipment, LLC	$	8,461.87
Louisiana Workforce Commission	$	14,355.87
Mauricio Industrial Services	$	9,836.20
Gator Valve, Inc.	$	6,564.26
Peter Simon	$	8,224.89
Plaquemine Parish Sales Tax	$	10,375.52
Glenda Bach	$	12,000.00
Profire Energy, Inc.	$	16,696.64
Guardian Life	$	11,030.76
South Louisiana Bank	$	12,101.59
JAC Consulting, Inc.	$	9,700.00
Starmount Life Insurance Co.	$	8,617.84
TK Energy Services, LLC	$	8,000.00
TCH Distributors, LLC	$	7,402.61
Specialty Sand Company	$	7,186.80
Office Mart	$	6,742.46
Track Realty RT	$	9,000.00
Texas Attorney General	$	8,749.41
Total Production Supply	$	12,691.29
Sherwin Williams Co.	$	18,834.27
Wagner Plate Works	$	8,081.00
WOW Technologies	$	12,420.00
Wright National Flood Insurance	$	13,664.00
Advantage Resourcing	$	27,846.27
American Equity Underwriters	$	17,263.00
Camden Post Oak	$	12,074.73
Custom Abrasives, LLC	$	11,115.60
Entergy	$	22,359.50
Fort Worth F&D Head Company	$	16,320.00
Freedom Energy Solutions	$	24,935.81
Gas & Supply	$	27,626.01
Great American Financial Services	$	17,996.36
TD Poultry, LLC	$	19,200.00

One-year Payments

Stephen Granger	$	55,498.40
Nathan Granger	$	166,883.92
Troy Collins	$	171,920.64
Kaylie Marie Collins	$	14,094.00
Vallie Theresa Collins	$	35,510.00
Offshore Service & Supply, LLC	$	715,129.62

Quality Production Management, LLC

90-day payments

Name	Total of Payments	
EFTPS	$	403,592.16
RLC, LLC	$	137,485.84
Great West Retirement	$	48,940.31
Enterprise Fleet Management	$	41,499.17
Louisiana Dept of Revenue	$	30,388.91
G&J Land & Marine Food Dis.	$	28,942.18
American Express	$	28,196.78
Dearborn National Life	$	18,326.62
Crescent Dental	$	14,765.36
Wright Express	$	12,922.35
Pecos Tire	$	7,429.29
Enterprise Holdings, LLC	$	6,885.87

One-year Payments

Dana Granger	$	39,000.00
Cherie Collins	$	39,000.00

Traco Production Services, Inc.

90-day payments

Name	Total of Payments	
The Gauge House, LLC	$	12,558.28
208 Belmont Realty, LLC	$	10,500.00
Advanced Supply, LLC	$	10,669.33
American Piping Product	$	12,249.77
Atchafalaya Measurement, Inc.	$	21,667.84
Baker Tankhead	$	9,768.00
Barclays	$	15,107.90
Bill Poole Valves & Controls	$	6,466.76
Cajun Metals, LLC	$	40,437.00
Code Compliance Inspection, LLC	$	44,476.00

Controlworx	$	11,589.06
Crescent Employee Benefits	$	20,154.84
Darnall Sikes	$	20,475.00
Dearborn National Life	$	23,795.35
LA Dept of Social Services	$	16,852.32
Emerson Process Management	$	38,015.56
Enterprise Fleet Management	$	86,418.30
Fabco Products	$	7,170.57
Flow Control Equipment, LLC	$	14,906.52
Ford Motor Credit	$	18,072.20
Fort Worth F&D Head Co.	$	46,420.00
Freedom Energy Solutions	$	24,935.81
Gem-Trim, LLC	$	8,150.65
Great W Retirement Services	$	45,036.55
H.I.S. Fire and Safety, LLC	$	15,392.33
Hankos	$	12,644.00
Houma Valve Services, Inc.	$	6,598.96
Industrial Piping Specialists	$	14,980.00
Joe Braido	$	8,244.00
John H. Carter Co., Inc.	$	12,357.50
Jory L. Bernard	$	25,050.00
Kenneth Lirette	$	6,581.92
Kimray, Inc.	$	14,370.86
LA Dept of Revenue	$	45,434.76
Lafayette Parish School System	$	105,553.36
Lafayette Parish Tax Collector	$	17,083.68
State of Louisiana	$	29,612.00
Louisiana Valve Source, LLC	$	69,858.00
M&M Pump & Supply, Inc.	$	7,087.79
Mainline Mach, Inc.	$	18,231.96
Moody-Price, LLC	$	40,240.55
MRC Global (US) Inc.	$	24,592.15
NI Welding Supply, LLC	$	28,490.18
Profire Energy, Inc.	$	37,984.77
Robin Instrument & Specialty	$	6,252.40
Scioneaux, LLC	$	26,609.48
Setpoint Integrated Solutions	$	23,641.21
Sigmahlr	$	8,915.28
Specialty Equipment Sales	$	86,676.28
TDW Services, Inc.	$	16,294.00
Tex-Fab Inc.	$	54,405.00
The Reynolds Company	$	28,820.18
Trinity Heads, Inc.	$	6,616.00
State of Texas	$	45,524.54
United States Treasury	$	542,852.54
UPS	$	7,134.40
Wagner Plate Works TX LLC	$	33,081.00

WEX Fleet Universal	$	109,062.54
Whitco Pump & Equipment	$	50,667.73
Xtreme Welding and Design	$	15,627.50

EXHIBIT A
LEGAL DESCRIPTION

A certain tract of land located in Section 8, T11S, R5E, Louisiana Meridian, being Lot 1-A of the Young Industrial Park, City of Youngsville, Lafayette Parish, Louisiana, as defined by bearings and distances in the Louisiana coordinate system of 1983, South Zone, and more particularly described:

Commencing at the intersection of Highway 89 and Griffin Road, being the approximate northwest corner of Section 8, thence along the centerline of Griffin Road S 88° 52' 01" E a distance of 70.91', thence South a distance of 30.00' to a set 1/2" iron rod on the southerly right-of-way of Griffin Road at the end of a curve at the Northwest corner of the property and the point of beginning, thence along the Southerly right-of-way of Griffin Road 88° 52' 01" E a distance of 244.63' to a set 1/2" iron rod at the Northeast corner of the property; Thence S 00° 33' 12" W a distance of 337.23' to a found 1/2" iron rod at the Southeast corner of the property; Thence N 89° 21' 47" W a distance of 274.04' to a found 1" iron rod on the East right-of-way of Highway 89 at the Southwest corner of the property; Thence along the East right-of-way of Highway 89 N 00° 26' 52" E a distance of 299.03 to found 1/2" iron rod at the beginning of a curve at the Northwest corner of the property; Thence along a curve to the right having a radius of 30.00' a length of 46.85', a central angle of 91° 00' 00", and a Chord of 42.33' at N 45° 32' 02" E to the point of beginning.

Said Tract is shown as "LOT 1-A" on that certain plat of survey prepared by David K. Burdeaux, P.L.S. of T. Baker Smith, dated January 27, 2012 and which is recorded under Entry No. 2012-4069 of the records of the Clerk of Court for Lafayette Parish, Louisiana.

Said property bears a municipal address of 425 Griffin Road, Youngsville, LA 70592.

WITNESSES:

Print: IRVING L. Bordeaux

Print: Debbie S. Onellion

Quality Construction & Production, LLC

By: Nathan C. Granger, Member

By: Troy Q. Collins, member

GREGORY P. TOUCHET
NOTARY PUBLIC #14444

MY COMMISSION EXPIRES: AT DEATH

File No. GPT-1090
Title Underwriter: First American Title
Title Agent: Gregory P. Touchet, License #170463
2014 W. Pinhook Drive, Ste. 502, Lafayette, LA 70508
Title Exam by: Gregory P. Touchet/ Bar Roll #18471

Reference to the above does not impose title insurance coverage
nor create a lawyer-client relationship for any party to this act. All as per 22:513.1

EXHIBIT
"F"

EXHIBIT A
LEGAL DESCRIPTION

A certain tract of land located in Section 8, T 11 S, R 5 E, Louisiana Meridian, being LOT 1-B OF THE YOUNG INDUSTRIAL PARK, City of Youngsville, Lafayette Parish, Louisiana, containing 9.399 acres, more or less, as defined by bearings and distances in the Louisiana Coordinate System of 1983, South Zone, and more particularly described as follows:

Commencing at the intersection of Highway 89 and Griffin Road, being the approximate Northwest Corner of Section 8, thence along the centerline of Griffin Road S 89° 03' 55" E a distance of 315.07'; thence south a distance of 20.92' to a set 1/2" iron rod on the southerly right-of-way of Griffin Road at the Northwest corner of the property and the point of beginning. Thence along the southerly right-of-way of Griffin Road S 88° 55' 03" E a distance of 320.99' to a found 5/8" iron rod at the Northeast corner of the property; thence S 00° 32' 37" W a distance of 1,191.82' to a found 1/2" rod at the Southeast corner of the property; thence N 89° 28' 09" W a distance of 399.03' to a found 1/2" iron rod at the Southwest corner of the property; Thence N 00° 45' 00" E a distance of 373.64' to a found 5/8" iron rod; thence S 89° 35' 15" E a distance of 94.77' with 5/8" iron rods found as references N 89° 35' 15" W a distance of 5.06' and N 02° 58' 55" W a distance 4.99'; Thence N 02° 58' 55" W a distance of 103.46' to a found 1/2" iron rod; thence N 03° 23' 32" W a distance of 90.55' to a found 1/2" iron rod; thence N 02° 58' 07" W a distance of 90.33' to a found 1/2" iron rod; thence N 00° 32' 27" E a distance of 200.07' to a found 1/2" iron rod; thence N 00° 33' 12" W a distance of 337.23 to the point of beginning.

Said tract of land depicted as "Lot 1-B" on the "ALTA/ACSM LAND-TITLE SURVEY" (of LOT 1-B) dated July 13, 2011, revised August 22, 2011, prepared by David K. Burdeaux, P.L.S. of T. Baker Smith, which is attached as Exhibit "D" to Act of Credit Sale and Mortgage by and between T.A.K. Properties, LLC and Quality Construction & Production, LLC dated August 26, 2011 and recorded under Entry No. 2011-33594, records of Lafayette Parish, Louisiana.

WITNESSES:

Print: Ella Broussard

Print: Debra L. Unclikar

Quality Construction & Production, LLC

By: Nathan C. Granger, Member

By: Troy D. Collins, Member

GREGORY P. TOUCHET
NOTARY PUBLIC #14444

MY COMMISSION EXPIRES: AT DEATH

File No. L300-3146
Title Underwriter: First American Title
Title Agent: Gregory P. Touchet, License #170463
2014 W. Pinhook Drive, Ste. 502, Lafayette, LA 70508
Title Exam by: Gregory P. Touchet/ Bar Roll #18471

Reference to the above does not impose title insurance coverage
nor create a lawyer-client relationship for any party to this act. All as per 22:513.1