

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
QUEBECOR WORLD (USA) INC., <i>et al.</i> ,	)	Case No. 08-10152 (JMP)
	)	(Jointly Administered)
Debtors.	)	

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**NOTICE OF DISCLOSURE STATEMENT HEARING**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On April 19, 2009, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed: (a) the Joint Plan of Reorganization of Quebecor World (USA) Inc. and Certain Affiliated Debtors and Debtors in Possession, dated April 19, 2009 (as it may be amended or modified, the “Plan”); and (b) a related Disclosure Statement (as it may be amended or modified, the “Disclosure Statement”) under section 1125 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”).

2. A hearing to consider the approval of the Disclosure Statement (the “Disclosure Statement Hearing”) will be held before the Honorable James M. Peck, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), One Bowling Green, New York, New York 10004 on **May 15, 2009 at 9:45 a.m.** (prevailing Eastern Time).

3. Objections to approval of the Disclosure Statement or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or proposed modification and provide the specific language of any proposed modification, where possible; and (d) be filed with the Bankruptcy Court and served so that they are received **no later than 4:00 p.m., prevailing Eastern Time, on May 12, 2009.**

4. Objections to approval of the Disclosure Statement or proposed modifications to the Disclosure Statement must be served on the parties identified below:

- Counsel to the Debtors, ARNOLD & PORTER LLP, 399 Park Avenue, New York, New York 10022 (Attn: Michael J. Canning, Esq.);
- The OFFICE OF THE UNITED STATES TRUSTEE, SOUTHERN DISTRICT OF NEW YORK, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Andrew Velez-Rivera, Esq.);

- Counsel to the Official Committee of Unsecured Creditors, AKIN, GUMP, STRAUSS, HAUER & FELD, LLP, One Bryant Park, New York, New York 10036 (Attn: Ira S. Dizengoff, Esq. and David H. Botter, Esq.);
- Counsel to the Ad Hoc Group of Noteholders, PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn: Andrew N. Rosenberg, Esq. and Elizabeth R. McColm, Esq.);
- Counsel to the Prepetition Agent, as administrative agent for the Prepetition Bank Lenders, LATHAM & WATKINS LLP, 233 South Wacker Drive, Chicago, Illinois 60606 (Attn. Richard A. Levy, Esq. and Peter P. Knight, Esq.); and
- Counsel to the Monitor, ALLEN & OVERY LLP, 1221 Avenue of the Americas, New York, New York 10020 (Attn: Ken Coleman).

4. In accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Donlin Recano & Company, Inc., 419 Park Avenue South, New York, New York 10016, by email at [Balloting@DonlinRecano.com](mailto:Balloting@DonlinRecano.com), or by calling the Donlin Recano & Company, Inc. at (212) 771-1128. In addition, copies of the Disclosure Statement and the Plan (with exhibits as they are filed with the Court) are available for review, without charge, at [www.qwusadocket.com](http://www.qwusadocket.com).

**5. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.**

6. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: April 19, 2009

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*Counsel to the Debtors and Debtors-In-Possession*