## UNITED STATES BANKRUPTCY COURT

## EASTERN DISTRICT OF LOUISIANA

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	§	CASE NO. 20-10846
THE ROMAN CATHOLIC CHURCH	§	
OF THE ARCHDIOCESE OF NEW	§	SECTION "A"
ORLEANS,	§	
	§	CHAPTER 11
DEBTOR. <sup>1</sup>	§	
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NOTICE OF AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED FOR MAY 4, 2020 AT 1:00 PM (PREVAILING CENTRAL TIME)
TELEPHONIC HEARING BEFORE THE HONORABLE MEREDITH S. GRABILL,
SECTION A DIAL IN: 1-888-684-8852; ACCESS CODE: 9318283

The above-captioned debtor and debtor-in-possession (the "**Debtor**") hereby files this agenda (the "**Agenda**") for matters set for hearing on March 4, 2020 at 1:00 PM (Prevailing Central Time, pursuant to General Order 2019-4, Part V (the "**Complex Case Procedures**").

## UNCONTESTED MATTERS<sup>2</sup>

1. Expedited Motion for an Order Authorizing the Debtor to File Portions of the Schedules and SOFA, the Master Creditors Mailing Matrix and Other Pleadings and Documents Under Seal [Docket No. 4]

Movant: Debtor
Nature of Motion: Procedural
Response Deadline: At hearing

Status: This matter is going forward. The Debtor has received

comments from the US Trustee.

IN RE:

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8966. The Debtor's principal place of business is located at 7887 Walmsley Ave., New Orleans, LA come the above-captioned debtor and debtor-in-possession (the "**Debtor**")70125.

<sup>&</sup>lt;sup>2</sup> As of the filing date of the Agenda. The Debtor will continue to comply with its obligation "to notify the Courtroom Deputy by e-mail of additional related pleadings that have been filed and changes in the status of any agenda matter." Complex Case Procedures, part V.E.

2. Expedited Motion for Interim and Final Orders (a) Authorizing Postpetition Use of Cash Collateral, (b) Granting Adequate Protection to Lender, (c) Modifying the Automatic Stay, (d) Scheduling a Final Hearing, and (e) Granting Related Relief [Docket No. 5]

Movant: Debtor

**Nature of Motion:** Relates to ongoing operations

Response Deadline: At hearing

**Status:** This matter is going forward.

3. Expedited Motion for Interim and Final Orders (a) Authorizing the Debtor to Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (b) Authorizing the Debtor to Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (c) Scheduling a Final Hearing [Docket No. 6]

**Movant:** Debtor

**Nature of Motion:** Relates to ongoing business operations

Response Deadline: At hearing

Status: This matter is going forward. Ongoing discussions with

UST.

4. Debtor's Expedited Motion for (I) an Order Authorizing but Not Directing, the Debtor to Pay Certain Prepetition (A) Wages, Salaries, and Other Compensation, (B) Employee Medical and Similar Benefits, and (II) Authorizing, and Directing the Applicable Banks and Financial Institutions to Honor and Pay All Checks and Transfers Associated with the Foregoing [Docket No. 7]

**Movant:** Debtor

Nature of Motion: Relates to ongoing business operations

Response Deadline: At hearing

Status: This matter is going forward. Ongoing discussions with

UST.

5. Expedited Motion for Order (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtor on Account of Prepetition Amounts Due, and (B) Establishing Procedures for Adequate Assurance for Determining Requests, and (C) Scheduling a Final Hearing [Docket No. 8]

**Movant:** Debtor

**Nature of Motion:** Relates to ongoing business operations

Response Deadline: At hearing

**Status:** This matter is going forward.

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6. Expedited Motion for Entry of (A) Interim and Final Orders (i) Authorizing the Maintenance of Existing Accounts, Continued Use of Existing Cash Management System, and Continued Use of Existing Business Forms, (ii) Waiving the Requirements of Section 345(b) of the Bankruptcy Code, and (iii) Granting Related Relief, and (B) an Order Scheduling a Final Hearing [Docket No. 9]

Movant: Debtor

**Nature of Motion:** Relates to ongoing business operations

Response Deadline: At hearing

Status: This matter is going forward. Ongoing discussions with

UST.

7. Expedited Application to Employ Donlin Recano as Claims, Noticing and Solicitation Agent for the Debtor Nunc Pro Tunc to the Petition Date [Docket No. 10]

**Movant:** Debtor

**Nature of Motion:** Employment of Professionals

Response Deadline: At hearing

Status: This matter is going forward. Ongoing discussions with

UST.

8. Declaration of Fr. Patrick R. Carr in Support of First Day Motions [Docket No. 14]

**Status:** This Declaration will be relied upon as evidentiary support for the

Frist Day Motions listed above. Fr. Carr will be present on the phone and is and prepared to testify regarding the subject matter of

his declaration.

Dated: May 3, 2020

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## Respectfully submitted,

/s/ Mark A. Mintz

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PROPOSED ATTORNEYS FOR THE ROMAN CATHOLIC CHURCH OF THE ARCHDIOCESE OF NEW ORLEANS

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