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12 *Proposed Attorneys for Debtors and*
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

17
18 In re:) Case No. 20-50682 (MEH)
19 WAVE COMPUTING, INC., *et al.*,) Chapter 11 (Jointly Administered)
20 Debtors.¹) **NOTICE OF INITIAL STATUS**
21) **CONFERENCE**
22)
23) Date: May 26, 2020
24) Time: 10:15 am (Pacific Time)
25) Judge: Honorable M. Elaine Hammond
26) Place: Videoconference

27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax
28 identification number, as applicable, are: Wave Computing, Inc. (4264), MIPS Tech, Inc. (8247),
Hellosoft, Inc. (8640), Wave Computing (UK) Limited (None), Imagination Technologies, Inc.
(6967), Caustic Graphics, Inc. (7272), and MIPS Tech, LLC (2161). The Debtors' mailing address is
3201 Scott Blvd, Santa Clara, CA 95054.

1 **TO THE HONORABLE M. ELAINE HAMMOND, THE OFFICE OF THE UNITED STATES**
2 **TRUSTEE, THE DEBTORS, AND ALL INTERESTED PARTIES:**

3 **PLEASE TAKE NOTICE** that an initial status conference hearing has been set by this Court
4 on **May 26, 2020 at 10:15 am (Prevailing Pacific Time)** before the Honorable M. Elaine Hammond,
5 via videoconference.

6 **PLEASE TAKE FURTHER NOTICE** that the telephonic or video appearance information
7 and procedures will be posted on the case website prior to the hearing. The case website may be
8 accessed at www.donlinrecano.com/wavecomp.

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10 Dated: May 7, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

11
12 /s/Jeri Leigh Miller
Samuel A. Newman
13 Charles M. Persons
14 Jeri Leigh Miller

15 *Proposed Attorneys for Debtors and*
16 *Debtors in Possession*
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