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(Lead Case No. 8:18-bk-13311-CB)

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corporation, Debtor and Debtor in Possession
(Case No. 8:18-bk-13324-CB)

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA**

RUBY'S DINER, INC., a California
corporation, *et al.*,

Debtors and Debtors in Possession.

RUBY'S FRANCHISE SYSTEMS, INC., a
California corporation,

Debtor and Debtor in Possession.

Chapter 11

Case No. 8:18-bk-13311-CB (RDI)
Jointly Administered With Case Nos.
8:18-bk-13197-CB; 8:18-bk-13198-CB; 8:18-bk-
13199-CB; 8:18-bk-13200-CB; 8:18-bk-13201-CB;
8:18-bk-13202-CB) (RDI Debtors)

Case No. 8:18-bk-13324-CB (RFS)

**NOTICE OF HEARING ON APPROVAL OF
DISCLOSURE STATEMENT DESCRIBING
JOINT CHAPTER 11 PLAN OF
REORGANIZATION**

Date: June 5, 2019
Time: 10:00 a.m.
Courtroom: 5D
Address: 411 West Fourth Street
Santa Ana, CA 92701

1 **PLEASE TAKE NOTICE** that, on April 24, 2019, Ruby's Diner, Inc., a California
2 corporation ("RDI"), Ruby's SoCal Diners, LLC, a Delaware limited liability company ("SoCal
3 Diners"), Ruby's Quality Diners, LLC, a Delaware limited liability company ("Quality"), Ruby's
4 Huntington Beach, Ltd., a California limited partnership ("Ruby's Huntington Beach"), Ruby's
5 Oceanside, Ltd., a California limited partnership ("Ruby's Oceanside"), Ruby's Palm Springs, Ltd.,
6 a California limited partnership ("Ruby's Palm Springs") and Ruby's Laguna Hills, Ltd., a
7 California limited partnership ("Ruby's Laguna Hills") (collectively, the "RDI Debtors"), and
8 Ruby's Franchise Systems, Inc., a California corporation ("RFS" and, together the RDI Debtors, the
9 "Debtors") filed their *Joint Chapter 11 Plan of Reorganization* dated April 24, 2019 (including all
10 exhibits thereto and as amended, modified or supplemented from time to time, the "Plan") [Docket
11 No. 344]. Concurrently therewith, the Debtors filed their related *Disclosure Statement Describing*
12 *Joint Chapter 11 Plan* (the "Disclosure Statement") [Docket No. 345].¹

13 **PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure
14 Statement will take place on **June 5, 2019** at **10:00 a.m.** before the Honorable Catherine E. Bauer, in
15 Courtroom 5D of the United States Bankruptcy Court, located at 411 W. Fourth Street, Santa Ana,
16 California 92701. The hearing may be continued from time to time by announcing such continuance
17 in open court or otherwise, without further notice to parties in interest. The Debtors will provide
18 further notice of the date and time scheduled to consider confirmation of the Plan.

19 **PLEASE TAKE FURTHER NOTICE** that the Debtors will serve this Notice of Motion
20 on: (1) the Office of the United States Trustee, (2) the United States of America, (3) the State of
21 California, (4) counsel to the Official Committee of Unsecured Creditors in the RDI case (the
22 "Committee"), (5) the 20 largest unsecured creditors of the remaining Debtors' cases, (6) parties that
23 file with the Court and serve upon the Debtors request for notice of all matters in accordance with
24 Bankruptcy Rule 2002(i), (7) Credit Managers Association on behalf of RDI's secured noteholders,
25 (8) counsel to Opus Bank, (9) counsel to Pillsbury Winthrop Shaw Pittman LLP, (10) counsel to
26 Plaza Bonita, LLC, (11) C&C Partnership, (12) counsel to Family Tree Produce, Inc., (13) counsel
27 to Plaza Bonita, LLC, and (14) the Franchisees.

28 **PLEASE TAKE FURTHER NOTICE** that any objection or response of a party regarding
the approval of the Disclosure Statement must be filed with the United States Bankruptcy Court,
located at 411 West Fourth Street, Santa Ana, California 92701 **not less than fourteen (14) days**
before the hearing, unless otherwise ordered by the Court, and served so as to be received by:
(1) Office of The United States Trustee, 411 West Fourth Street, Suite 7160, Santa Ana, California
92701; (2) the Debtors and counsel for the Debtors at following addresses: (a) Douglas Cavanaugh,
Ralph Kosmides and Tad Belshe, Ruby's Diner, Inc., *et al.* and Ruby's Franchising Systems, Inc.,
4100 MacArthur Blvd., Suite 310, Newport Beach, California 92660, (b) William N. Lobel, Esq.,
Pachulski Stang Ziehl & Jones LLP, 650 Town Center Drive, 15th Floor, Costa Mesa, California
92626, and (c) Eric J. Fromme, Esq., Theodora Oringer PC, 535 Anton Blvd., 9th Floor, Costa
Mesa, California 92626; (3) the Plan Sponsor and counsel for the Plan Sponsor, at the following
addresses: (a) Steven L. Craig, c/o Craig Realty Group, 4100 MacArthur Blvd, Suite 200, Newport
Beach, California 92660, (b) Alan J. Friedman, Esq., Shulman Hodges & Bastian LLP, 100
Spectrum Center Drive, Suite 600, Irvine, California 92618; and (4) Counsel to the Committee, at
the following address: Garrick Hollander, Esq., Winthrop Couchot Golubow Hollander, LLP, 1301
Dove Street, Suite 500, Newport Beach, California 92660.

PLEASE TAKE FURTHER NOTICE that any objection not filed and served in the
manner set forth in Local Bankruptcy Rule 3017-1(b) may be deemed waived.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to obtain copies of
the Disclosure Statement or the Plan may do so by (i) calling Donlin Recano & Company, the Notice

¹ Capitalized terms utilized in this Notice that are not otherwise defined shall have the meanings ascribed to such terms
in the Disclosure Statement.

1 and Claims Agent, at (800) 780-7386, or (ii) by accessing the documents on the Notice and Claims
2 Agent's website established for these cases at <https://www.donlinrecano.com/Clients/rh/Index>.

3 Dated: April 24, 2019

PACHULSKI STANG ZIEHL & JONES LLP

4 By: 

5 William N. Lobel

6 Attorneys for Ruby's Diner, Inc., *et al.*, Debtors
and Debtors in Possession

7 Dated: April 24, 2019

THEODORA ORINGHER PC

8 By: 

9 Eric J. Fromme

10 Attorneys for Ruby's Franchising Systems,
11 Inc., Debtor and Debtor in Possession
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