

**Hearing Date and Time: December 16, 2015 at 11:00 a.m. (ET)**  
**Objection Deadline: December 11, 2015 at 4:00 p.m. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

**NOTICE OF (I) DEADLINE FOR FILING OBJECTIONS TO  
DISCLOSURE STATEMENT FOR PLAN PROPONENTS' PLAN  
OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE  
BANKRUPTCY CODE AND (II) HEARING TO CONSIDER APPROVAL  
OF DISCLOSURE STATEMENT FOR PLAN PROPONENTS' PLAN OF  
REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE THAT:**

1. On November 18, 2015, the above captioned debtors and debtors in possession (the "**Debtors**" or "**Relativity**") filed: (a) a proposed *Plan Proponents' Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as it may be amended or modified, the "**Plan**"); (b) a related proposed *Disclosure Statement for Plan Proponents' Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as it may be amended or modified, the "**Disclosure Statement**") filed pursuant to section 1125 of title 11 of the United States Code (the "**Bankruptcy Code**"); and the (c) a motion seeking approval of, among other things, the Disclosure Statement (the "**Motion**").

2. On November 13, 2015, the Debtors filed a motion seeking to shorten the notice period with respect to the hearing for approval of the Disclosure Statement (Docket No. 968) (the "**Motion to Shorten Notice**"), which the Court granted on November 18, 2015.

3. Pursuant to an order granting the Motion to Shorten Notice, a hearing will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 617, One Bowling Green, New York, NY 10004 on **December 16, 2015 at 11:00 a.m. (ET)**, or as soon thereafter as counsel may be heard, to consider the entry of an order, among other things: (a) finding the Disclosure Statement contains "adequate information" for creditors to vote on the Plan within the meaning of section 1125 of the Bankruptcy Code; and (b) granting related relief.

<sup>1</sup> The Debtors in these chapter 11 cases are set forth on page (i).

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Relativity Fashion, LLC (4571); Relativity Holdings LLC (7052); Relativity Media, LLC (0844); Relativity REAL, LLC (1653); RML Distribution Domestic, LLC (6528); RML Distribution International, LLC (6749); RMLDD Financing, LLC (9114); 21 & Over Productions, LLC (7796); 3 Days to Kill Productions, LLC (5747); A Perfect Getaway P.R., LLC (9252); A Perfect Getaway, LLC (3939); Armored Car Productions, LLC (2750); Best of Me Productions, LLC (1490); Black Or White Films, LLC (6718); Blackbird Productions, LLC (8037); Brant Point Productions, LLC (9994); Brick Mansions Acquisitions, LLC (3910); Brilliant Films, LLC (0448); Brothers Productions, LLC (9930); Brothers Servicing, LLC (5849); Catfish Productions, LLC (7728); Cine Productions, LLC (8359); CinePost, LLC (8440); Cisco Beach Media, LLC (8621); Cliff Road Media, LLC (7065); Den of Thieves Films, LLC (3046); Don Jon Acquisitions, LLC (7951); DR Productions, LLC (7803); Einstein Rentals, LLC (5861); English Breakfast Media, LLC (2240); Furnace Films, LLC (3558); Gotti Acquisitions, LLC (6562); Great Point Productions, LLC (5813); Guido Contini Films, LLC (1031); Hooper Farm Music, LLC (3773); Hooper Farm Publishing, LLC (3762); Hummock Pond Properties, LLC (9862); Hunter Killer La Productions, LLC (1939); Hunter Killer Productions, LLC (3130); In The Hat Productions, LLC (3140); J&J Project, LLC (1832); JGAG Acquisitions, LLC (9221); Left Behind Acquisitions, LLC (1367); Long Pond Media, LLC (7197); Madaket Publishing, LLC (9356); Madaket Road Music, LLC (9352); Madvine RM, LLC (0646); Malavita Productions, LLC (8636); MB Productions, LLC (4477); Merchant of Shanghai Productions, LLC (7002); Miacomet Media LLC (7371); Miracle Shot Productions, LLC (0015); Most Wonderful Time Productions, LLC (0426); Movie Productions, LLC (9860); One Life Acquisitions, LLC (9061); Orange Street Media, LLC (3089); Out Of This World Productions, LLC (2322); Paranoia Acquisitions, LLC (8747); Phantom Acquisitions, LLC (6381); Pocomo Productions, LLC (1069); Relative Motion Music, LLC (8016); Relative Velocity Music, LLC (7169); Relativity Development, LLC (5296); Relativity Film Finance II, LLC (9082); Relativity Film Finance III, LLC (8893); Relativity Film Finance, LLC (2127); Relativity Films, LLC (5464); Relativity Foreign, LLC (8993); Relativity India Holdings, LLC (8921); Relativity Jackson, LLC (6116); Relativity Media Distribution, LLC (0264); Relativity Media Films, LLC (1574); Relativity Music Group, LLC (9540); Relativity Production LLC (7891); Relativity Rogue, LLC (3333); Relativity Senator, LLC (9044); Relativity Sky Land Asia Holdings, LLC (9582); Relativity TV, LLC (0227); Reveler Productions, LLC (2191); RML Acquisitions I, LLC (9406); RML Acquisitions II, LLC (9810); RML Acquisitions III, LLC (9116); RML Acquisitions IV, LLC (4997); RML Acquisitions IX, LLC (4410); RML Acquisitions V, LLC (9532); RML Acquisitions VI, LLC (9640); RML Acquisitions VII, LLC (7747); RML Acquisitions VIII, LLC (7459); RML Acquisitions X, LLC (1009); RML Acquisitions XI, LLC (2651); RML Acquisitions XII, LLC (4226); RML Acquisitions XIII, LLC (9614); RML Acquisitions XIV, LLC (1910); RML Acquisitions XV, LLC (5518); RML Bronze Films, LLC (8636); RML Damascus Films, LLC (6024); RML Desert Films, LLC (4564); RML Documentaries, LLC (7991); RML DR Films, LLC (0022); RML Echo Films, LLC (4656); RML Escobar Films LLC (0123); RML Film Development, LLC (3567); RML Films PR, LLC (1662); RML Hector Films, LLC (6054); RML Hillsong Films, LLC (3539); RML IFWT Films, LLC (1255); RML International Assets, LLC (1910); RML Jackson, LLC (1081); RML Kidnap Films, LLC (2708); RML Lazarus Films, LLC (0107); RML Nina Films, LLC (0495); RML November Films, LLC (9701); RML Oculus Films, LLC (2596); RML Our Father Films, LLC (6485); RML Romeo and Juliet Films, LLC (9509); RML Scripture Films, LLC (7845); RML Solace Films, LLC (5125); RML Somnia Films, LLC (7195); RML Timeless Productions, LLC (1996); RML Turkeys Films, LLC (8898); RML Very Good Girls Films, LLC (3685); RML WIB Films, LLC (0102); Rogue Digital, LLC (5578); Rogue Games, LLC (4812); Roguelife LLC (3442); Safe Haven Productions, LLC (6550); Sanctum Films, LLC (7736); Santa Claus Productions, LLC (7398); Smith Point Productions, LLC (9118); Snow White Productions, LLC (3175); Spy Next Door, LLC (3043); Story Development, LLC (0677); Straight Wharf Productions, LLC (5858); Strangers II, LLC (6152); Stretch Armstrong Productions, LLC (0213); Studio Merchandise, LLC (5738); Summer Forever Productions, LLC (9211); The Crow Productions, LLC (6707); Totally Interns, LLC (9980); Tribes of Palos Verdes Production, LLC (6638); Tuckernuck Music, LLC (8713); Tuckernuck Publishing, LLC (3960); Wright Girls Films, LLC (9639); Yuma, Inc. (1669); Zero Point Enterprises, LLC (9558). The location of the Debtors' corporate headquarters is: 9242 Beverly Blvd., Suite 300, Beverly Hills, CA 90210.

4. Responses, objections, and/or proposed modifications, if any, to the Disclosure Statement and/or the Motion, as applicable, must: (a) be in writing; (b) state the name and address of the objecting party; (c) state the amount and nature of the claim or interest of such party; (d) state with particularity the basis and nature of any objection to the Disclosure Statement and, if practicable, proposed modification(s) to the Disclosure Statement that would resolve such objection; and (e) be filed electronically with the Court on the docket of In re Relativity Fashion, LLC, et al., Case No. 15-11989, pursuant to the Court's *Amended Order Authorizing the Establishment of Certain Notice, Case Management and Administrative Procedures* (Docket No. 265), and be served on the following parties: (i) the Court; (ii) counsel to the Debtors; (iii) the Office of the United States Trustee; (iv) counsel to the Official Committee of Unsecured Creditors; (v) counsel to any other statutory committee appointed in the chapter 11 cases; (vi) counsel to the agent (and if there is no agent, counsel to the lender(s)) under each of the Debtors' pre-petition financing facilities, including the Cortland TLA/TLB Facility, the Manchester Credit Facility, the Ultimates Facility, the P&A Facility, and the Production Loans; (vii) the Securities and Exchange Commission; (viii) the Internal Revenue Service; (ix) counsel to the agent or lender for any postpetition secured lending facility that the Debtors may have obtained or may hereafter obtain; and (x) any other party in interest who files a Notice of Appearance and a request for service of documents **so as to be received no later than December 11, 2015 at 4:00 p.m. (ET) (the "Objection Deadline")**.

5. In accordance with Bankruptcy Rule 3017(a), requests for copies of the Disclosure Statement, the Plan, the Motion or the Motion to Shorten Notice by parties in interest may be made in writing to:

Donlin, Recano & Company, Inc.  
Re: Relativity Fashion, LLC, et al.  
P.O. Box 199012, Blythebourne Station  
Brooklyn, NY 11219  
(212) 771-1128  
[noticingdept@donlinrecano.com](mailto:noticingdept@donlinrecano.com)

Copies of the Disclosure Statement and the Plan (along with exhibits to each as they are filed with the Court), the Motion and the Motion to Shorten Time may also be obtained from the Court's website at <http://ecf.nysb.uscourts.gov> or, free of charge, at <https://www.donlinrecano.com/Clients/rm/Index>.

6. If any objection to the Disclosure Statement or Motion is not filed and served strictly as prescribed herein, the objecting party may be barred from objecting to the adequacy of the Disclosure Statement and may not be heard at the Disclosure Statement Hearing.

7. **THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.**

8. The Disclosure Statement Hearing may be continued from time to time by the Court or the Debtor without further notice other than adjournments announced in open court and/or notice filed on the docket of these cases.

Dated: November 18, 2015

**JONES DAY**

By: /s/ Bennett L. Spiegel  
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