

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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: Chapter 11
In re: :
: Case No. 15-11989 (MEW)
RELATIVITY FASHION, LLC et al., :
: Jointly Administered
Debtors. :
X

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DECLARATION OF DANA BRUNETTI

I, Dana Brunetti, being duly sworn, state the following under penalty of perjury:

1. Trigger Street Productions ("Trigger Street") is an entertainment production company pursuant to which my producing partner, Kevin Spacey, and I, have produced many successful motion pictures . Most recently we produced *Captain Phillips* alongside Scott Rudin and Michael De Luca, written by Billy Ray, and starring Tom Hanks and directed by Paul Greengrass. The film received four Golden Globe and six Academy Award nominations including Best Picture. We produce the Netflix Original Series *House of Cards* directed by David Fincher starring Kevin Spacey and Robin Wright which is now in its fourth season and its fifth season was just announced. In 2013, the show received nine Primetime Emmy Award nominations and four Golden Globe nominations, and it was the first non-traditional television show to land nominations in a major Emmys category. In 2014, it received 13 Emmy nominations including Outstanding Drama Series.

2. In 2009, we produced the film *The Social Network*, the story of how Facebook was created. The film was directed by David Fincher and written by Aaron Sorkin. *The Social Network* received numerous accolades including eight Academy Award and six Golden Globe nominations. It won a Golden Globe for Best Motion Picture, as well as many others including the National Board of Review and The Critics Choice Award.

3. In addition to the Academy Award-nominated film *Captain Phillips*, the Academy Award-nominated and Golden Globe-winning film *The Social Network*, and the Emmy nominated *House of Cards*, Trigger Street's credits include *Bernard and Doris and Recount*, as well as numerous other films including *21*, *Shrink*, *Fanboys* and the stage production *The Iceman Cometh*.

4. I also partnered with Michael De Luca to make the film adaptation of *50 Shades of Grey*. And I will work with De Luca on the film adaptation of the game *Gran Turismo*, and the upcoming biopic *The Life of Evel* starring Channing Tatum. Other films I have produced include *Shrink*, *Casino Jack*, *Mini's First Time*, *Safe*, *The Sasquatch Gang*, the documentaries *Uncle Frank*, and *America Rebuilds: A Year at Ground Zero*. In 2013, I won a Special Achievement Webby Award for my impact on the Web as the founder of Trigger Street Labs - an online platform for feedback and exposure for undiscovered writing and filmmaking talent.

5. Following Relativity Media LLC's ("Relativity") emergence from chapter 11, I expect to become President of Relativity Studios and Mr. Spacey is expected to become its Chairman. Together we will oversee all motion picture, television and other

content for Relativity and will jointly possess "greenlight" authority for Relativity and Relativity Studios . Specifically, "greenlight" authority is an entertainment and production industry term that means the authority to select projects for development and production by the studio.

6. For several weeks, Mr. Spacey and I have been involved in numerous conversations and meetings at Relativity's headquarters regarding existing and future projects at Relativity Studios. We have become familiar with Relativity Studios' business and, as a consequence, believe that through our participation and leadership we will complement Relativity Studios' ability to operate its production business in the ordinary course and perform its production obligations with its partners.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Executed this January 30, 2016



/s/
Dana Brunetti