

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/12)

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtors listed below was filed on July 30, 2015.

You may be a creditor of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.
NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**Creditors -- Do not file this notice in connection with any proof of claim you submit to the court.
See Reverse Side for Important Explanations.**

Debtors:	Complete EIN:	Case Number:
Relativity Fashion, LLC	46-3954571	15-11989
Relativity Holdings LLC	26-3867052	15-11991
Relativity Media, LLC	25-1910844	15-11990
plus their 142 subsidiaries and/or affiliates listed on the attached schedule.		

All other names used by the Debtor(s) in the last 8 years (include trade names):	Attorneys for Debtors (name and address): Craig A. Wolfe, Esq., Malani J. Cademartori, Esq., Blanka K. Wolfe, Esq. SHEPPARD, MULLIN, RICHTER & HAMPTON LLP 30 Rockefeller Plaza, New York, NY 10112, Tel: (212) 653-8700 Richard L. Wynne, Esq., Bennett L. Spiegel, Esq., Lori Sinanyan, Esq. JONES DAY 222 East 41st Street, New York, NY 10017, Tel: (212) 326-3939
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Meeting of Creditors

Date: 9/16/2015 Time: 2:30 P.M. Location: Office of the United States Trustee
80 Broad Street, 4th Floor
New York, New York 10004

Deadline to File a Proof of Claim

Proof of Claim must be *received* by the bankruptcy clerk's office by the following deadline:

Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:	For the Court:
One Bowling Green New York, NY 10004-1408 Telephone number: (212) 668-2870	Clerk of the Bankruptcy Court: /s/ Vito Genna
Hours Open: Monday - Friday, 8:30 a.m. - 5:00 p.m.	Date: August 7, 2015

EXPLANATIONS

B9F (Official Form 9F) (12/12)

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor 's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. <i>Do not include this notice with any filing you make with the court.</i>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

Refer To Other Side For Important Deadlines and Notices

SCHEDULE OF THE DEBTORS

Debtor:	Complete EIN:	Case No.:
Relativity REAL, LLC	26-2931653	15-11992
RML Distribution Domestic, LLC	27-3506528	15-11993
RML Distribution International, LLC	27-3506749	15-11994
RMLDD Financing, LLC	61-1689114	15-11995
21 & Over Productions, LLC	27-2717796	15-11997
3 Days to Kill Productions, LLC	45-5455747	15-11999
A Perfect Getaway P.R., LLC	80-0149252	15-12000
A Perfect Getaway, LLC	33-1193939	15-12001
Armored Car Productions, LLC	46-1492750	15-12003
Best of Me Productions, LLC	46-3731490	15-12004
Black Or White Films, LLC	47-2086718	15-12006
Blackbird Productions, LLC	80-0908037	15-12008
Brant Point Productions, LLC	80-0449994	15-12010
Brick Mansions Acquisitions, LLC	46-2403910	15-12011
Brilliant Films, LLC	26-2620448	15-12013
Brothers Productions, LLC	35-2309930	15-12015
Brothers Servicing, LLC	38-3765849	15-12016
Catfish Productions, LLC	27-2717728	15-12018
Cine Productions, LLC	27-3008359	15-12021
CinePost, LLC	26-4218440	15-12023
Cisco Beach Media, LLC	80-0888621	15-12025
Cliff Road Media, LLC	47-3227065	15-12027
Den of Thieves Films, LLC	90-0403046	15-12029
Don Jon Acquisitions, LLC	46-1887951	15-12030
DR Productions, LLC	46-5767803	15-12032
Einstein Rentals, LLC	30-0545861	15-12034
English Breakfast Media, LLC	27-2972240	15-12035
Furnace Films, LLC	45-2563558	15-12037
Gotti Acquisitions, LLC	46-2486562	15-12040
Great Point Productions, LLC	36-4755813	15-12042
Guido Contini Films, LLC	26-2861031	15-12044
Hooper Farm Music, LLC	37-1783773	15-12046
Hooper Farm Publishing, LLC	37-1783762	15-12048
Hummock Pond Properties, LLC	47-3629862	15-12049
Hunter Killer La Productions, LLC	47-3241939	15-12051
Hunter Killer Productions, LLC	45-3803130	15-12053
In The Hat Productions, LLC	47-2593140	15-12055
J & J Project, LLC	54-2191832	15-12133
JGAG Acquisitions, LLC	46-2819221	15-12058
Left Behind Acquisitions, LLC	46-2761367	15-12063
Long Pond Media, LLC	80-0357197	15-12065
Madaket Publishing, LLC	80-0459356	15-12067

Debtor:	Complete EIN:	Case No.:
Madaket Road Music, LLC	80-0459352	15-12070
Madvine RM, LLC	46-3940646	15-12073
Malavita Productions, LLC	45-5458636	15-12076
MB Productions, LLC	47-1214477	15-12078
Merchant of Shanghai Productions, LLC	46-3727002	15-12080
Miacomet Media LLC	80-0867371	15-12082
Miracle Shot Productions, LLC	46-5650015	15-12084
Most Wonderful Time Productions, LLC	46-0830426	15-12086
Movie Productions, LLC	01-0939860	15-12088
One Life Acquisitions, LLC	45-5249061	15-12090
Orange Street Media, LLC	61-1673089	15-12050
Out Of This World Productions, LLC	47-0982322	15-12054
Paranoia Acquisitions, LLC	45-5248747	15-12057
Phantom Acquisitions, LLC	46-2766381	15-12060
Pocomo Productions, LLC	80-0951069	15-12061
Relative Motion Music, LLC	90-0488016	15-12064
Relative Velocity Music, LLC	80-0357169	15-12066
Relativity Development, LLC	26-3215296	15-12069
Relativity Film Finance II, LLC	45-3709082	15-12071
Relativity Film Finance III, LLC	45-5298893	15-12075
Relativity Film Finance, LLC	26-3052127	15-12136
Relativity Films, LLC	36-4615464	15-12072
Relativity Foreign, LLC	46-1178993	15-12077
Relativity India Holdings, LLC	47-0988921	15-12101
Relativity Jackson, LLC	26-3766116	15-12105
Relativity Media Distribution, LLC	26-2620264	15-12110
Relativity Media Films, LLC	26-4061574	15-12116
Relativity Music Group, LLC	45-2489540	15-12127
Relativity Production LLC	20-8217891	15-12128
Relativity Rogue, LLC	26-3873333	15-12130
Relativity Senator, LLC	45-4049044	15-12132
Relativity Sky Land Asia Holdings, LLC	45-5099582	15-12002
Relativity TV, LLC	46-3420227	15-12005
Reveler Productions, LLC	47-3092191	15-12007
RML Acquisitions I, LLC	45-1349406	15-12009
RML Acquisitions II, LLC	45-1539810	15-12012
RML Acquisitions III, LLC	45-2749116	15-12014
RML Acquisitions IV, LLC	45-2994997	15-12017
RML Acquisitions IX, LLC	46-5114410	15-12019
RML Acquisitions V, LLC	45-5619532	15-12020
RML Acquisitions VI, LLC	46-1269640	15-12022
RML Acquisitions VII, LLC	46-1407747	15-12024
RML Acquisitions VIII, LLC	46-1687459	15-12026

Debtor:	Complete EIN:	Case No.:
RML Acquisitions X, LLC	47-1401009	15-12028
RML Acquisitions XI, LLC	47-1622651	15-12031
RML Acquisitions XII, LLC	47-2104226	15-12033
RML Acquisitions XIII, LLC	47-2279614	15-12036
RML Acquisitions XIV, LLC	47-2291910	15-12038
RML Acquisitions XV, LLC	47-3105518	15-12039
RML Bronze Films, LLC	47-2938636	15-12041
RML Damascus Films, LLC	46-4236024	15-12043
RML Desert Films, LLC	46-5024564	15-12045
RML Documentaries, LLC	46-3687991	15-12047
RML DR Films, LLC	46-4080022	15-12052
RML Echo Films, LLC	46-3144656	15-12056
RML Escobar Films LLC	46-3930123	15-12059
RML Film Development, LLC	27-2473567	15-12062
RML Films PR, LLC	68-0681662	15-12068
RML Hector Films, LLC	46-5066054	15-12074
RML Hillsong Films, LLC	47-3083539	15-12079
RML IFWT Films, LLC	47-3411255	15-12081
RML International Assets, LLC	27-4661910	15-12087
RML Jackson, LLC	37-1581081	15-12094
RML Kidnap Films, LLC	47-1792708	15-12098
RML Lazarus Films, LLC	47-2190107	15-12102
RML Nina Films, LLC	47-2430495	15-12107
RML November Films, LLC	46-5079701	15-12113
RML Oculus Films, LLC	46-3682596	15-12119
RML Our Father Films, LLC	47-3006485	15-12123
RML Romeo and Juliet Films, LLC	46-2869509	15-12125
RML Scripture Films, LLC	47-2097845	15-12129
RML Solace Films, LLC	47-2455125	15-12131
RML Somnia Films, LLC	46-5127195	15-12083
RML Timeless Productions, LLC	45-4541996	15-12085
RML Turkeys Films, LLC	45-5248898	15-12089
RML Very Good Girls Films, LLC	46-2873685	15-12091
RML WIB Films, LLC	47-1780102	15-12092
Rogue Digital, LLC	35-2375578	15-12093
Rogue Games, LLC	45-3744812	15-12095
Roguelife LLC	27-1733442	15-12096
Safe Haven Productions, LLC	45-3326550	15-12099
Sanctum Films, LLC	27-3377736	15-12103
Santa Claus Productions, LLC	46-2227398	15-12097
Smith Point Productions, LLC	32-0419118	15-12100
Snow White Productions, LLC	27-3833175	15-12104
Spy Next Door, LLC	90-0403043	15-12106

Debtor:	Complete EIN:	Case No.:
Story Development, LLC	46-0660677	15-12109
Straight Wharf Productions, LLC	30-0545858	15-12112
Strangers II, LLC	30-0566152	15-12114
Stretch Armstrong Productions, LLC	46-0780213	15-12117
Studio Merchandise, LLC	46-5235738	15-12120
Summer Forever Productions, LLC	47-2719211	15-12122
The Crow Productions, LLC	45-3326707	15-12124
Totally Interns, LLC	46-2499980	15-12126
Tribes of Palos Verdes Production, LLC	46-5656638	15-12108
Tuckernuck Music, LLC	36-4758713	15-12111
Tuckernuck Publishing, LLC	80-0913960	15-12115
Wright Girls Films, LLC	45-5059639	15-12118
Yuma, Inc.	42-1711669	15-12134
Zero Point Enterprises, LLC	46-4549558	15-12121